

# VIOR INC.

JUNIOR MINING EXPLORER



TSXV - VIO • OTCQB - VIORF • FRANKFURT - VL51

## Corporate Presentation

February 2024



## Because we're a responsible company, here's the legal

Statements in this document, to the extent not based on historical events, constitute forward-looking statements. Forward-looking statements include, without limitation, statements evaluating market and general economic conditions in the preceding sections, and statements regarding future-oriented costs and expenditures.

Investors are cautioned not to place undue reliance on these forward-looking statements that reflect management's analysis only as of the date thereof.

These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially.

Such risks and uncertainties with respect to the company include the effects of general economic conditions, changing foreign exchange rates and actions by government authorities, uncertainties associated with legal proceedings and negotiations, industry supply levels, competitive pricing pressures and misjudgements in the course of preparing forward-looking statements.

# Corporate Profile



**VALUE BASED ON  
STRONG  
FUNDAMENTALS**

## STRATEGY

**Exposure to High  
Potential Gold &  
Critical  
Mineral Discoveries**

A Discovery is the Key  
driver for value creation  
in an industry known for  
a low rate of exploration  
success.

## SAFE JURISDICTION

**Quebec**

Jurisdictions ranking at the top of  
Fraser Institute Survey 2022.

## EXPERTISE

**Committed/Experienced  
Management & Technical  
Team**

100+ years' experience in the  
industry  
~14% equity position ownership

## STRONG FINANCIAL & TECHNICAL PARTNERS

**Osisko Mining, SOQUEM,  
FSTQ, SIDEX, SDBJ,  
Desjardins, CDPQ**

## DIVERSIFICATION

**Diversified Portfolio of  
Exploration Projects with  
multi-mineral potential**

# Corporate Profile

## BOARD OF DIRECTORS

Independent **CLAUDE ST-JACQUES** - Chairman

**MARK FEDOSIEWICH** - President & CEO

Independent **ÉRIC DESAULNIERS**

Independent **CHARLES-OLIVIER TARTE**

**PASCAL SIMARD**

FOUNDER



FOUNDER



## MANAGEMENT

**MARK FEDOSIEWICH** - President & CEO

**LAURENT EUSTACHE** - Executive VP

**INGRID MARTIN** - CFO

## TECHNICAL TEAM

**MARC L'HEUREUX, P.Geo.** - Technical Advisor

**BEN CLELAND, P.Geo.** - Senior Exploration Manager

**CHRISTIAN BLANCHET, P.Geo.** - Operations Manager

**MATHIEU GUAY, P.Geo.** - Geology Manager

## BY THE NUMBERS

**Working Capital \*** \$3.264 M

*Includes liability premium on FT shares*

**Shares Outstanding** 104,060,144

**Market Capitalization** \$14.048 M  
@ \$0.135/share

### Major Shareholders

**Osisko Mining Inc.** ~ 14.1%

*Partially Diluted* ~ 14.7 %

**Management** ~ 14.0%

**Quebec Institutions** ~ 16.7%

**Close Strategic Holders** ~ 23.0%



\* As of December 31, 2023



# Asset Allocation & Diversification

Exposure to Major Exploration Projects in North America

**FOCUS ON PRECIOUS METALS & CRITICAL/STRATEGIC METALS**

**RIGOROUS PROJECT GENERATION CRITERIA**

Potential, Location, Project Size &  
Access, Community/First Nations Relations

**DISCIPLINE & FOCUS**

Limitations of Capital and Human Resources

## VIOR Operations

VIOR CAPITAL ALLOCATION

**Québec**

**BELLETERRE**

**GOLD - Drill Ready**

**LITHIUM - Greenfield**

PARTNERSHIP WITH **SOQUEM**

**Québec**

**SKYFALL**

**NICKEL/COPPER/COBALT/GOLD  
Greenfield**

## VIOR Diversification

RECENTLY PARTNERED & SEEKING  
PARTNERS

**Québec**

**PROJECT PORTFOLIO**

Partnered: Mosseau - GOLD

Partnered: Foothills – PHOSPHATE

Partnered: Mirabelli - LITHIUM

Ligneris - GOLD

Veza-Noyard - GOLD

PASSIVE STRATEGY

**Québec & Nevada**

**Share Portfolio of Project  
Partners & Strategic  
Share Investment**

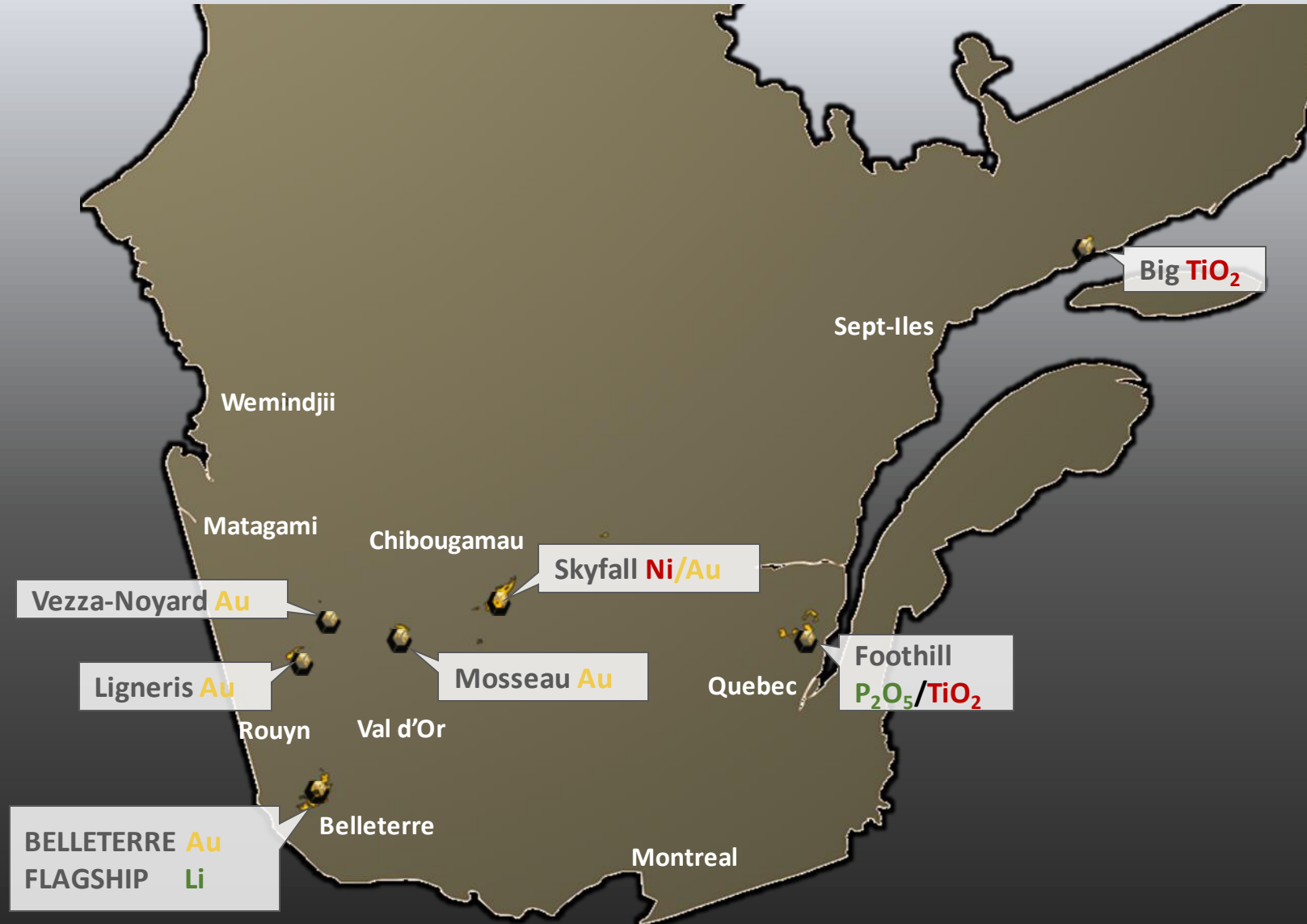


# BELLETERRE GOLD PROJECT

**A Potential Major Gold  
Discovery in Québec ...**

# Projects – Overview

Exposure to other major exploration projects in Quebec

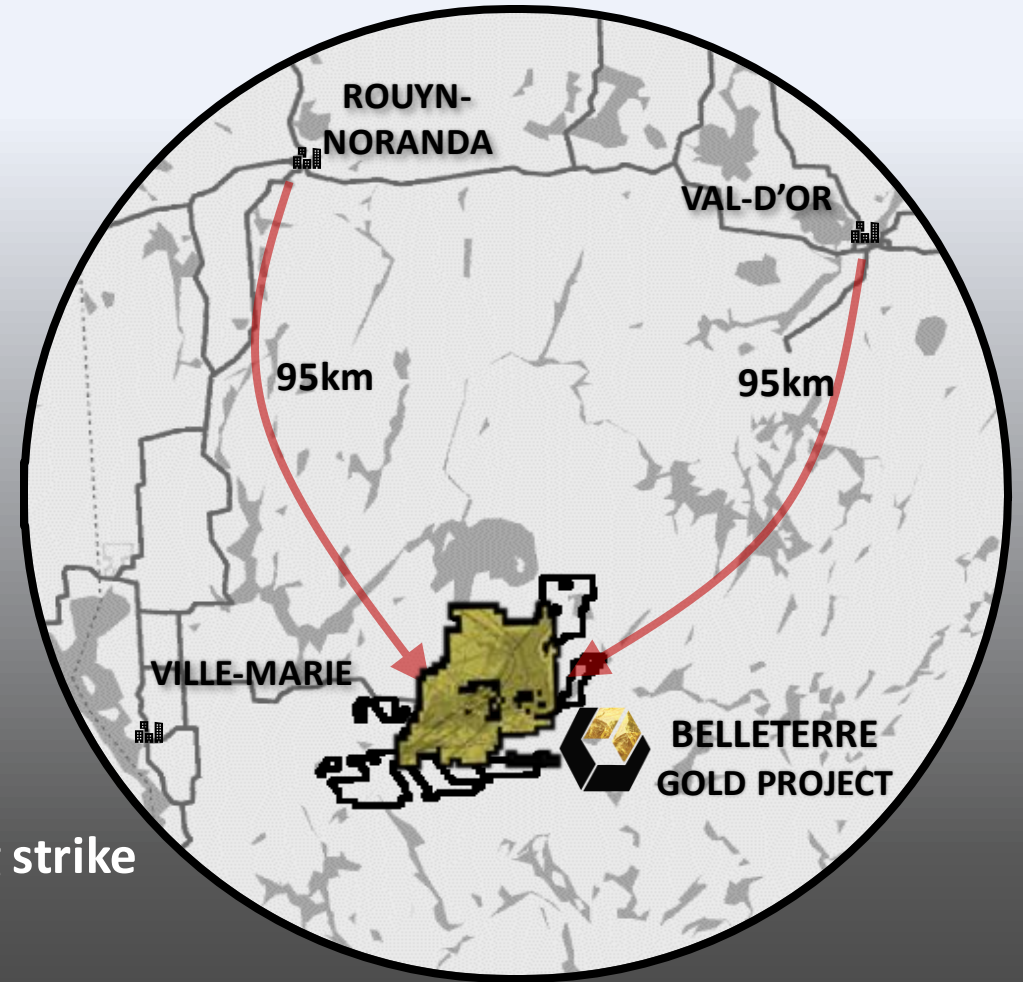




# Belleterre Gold Project

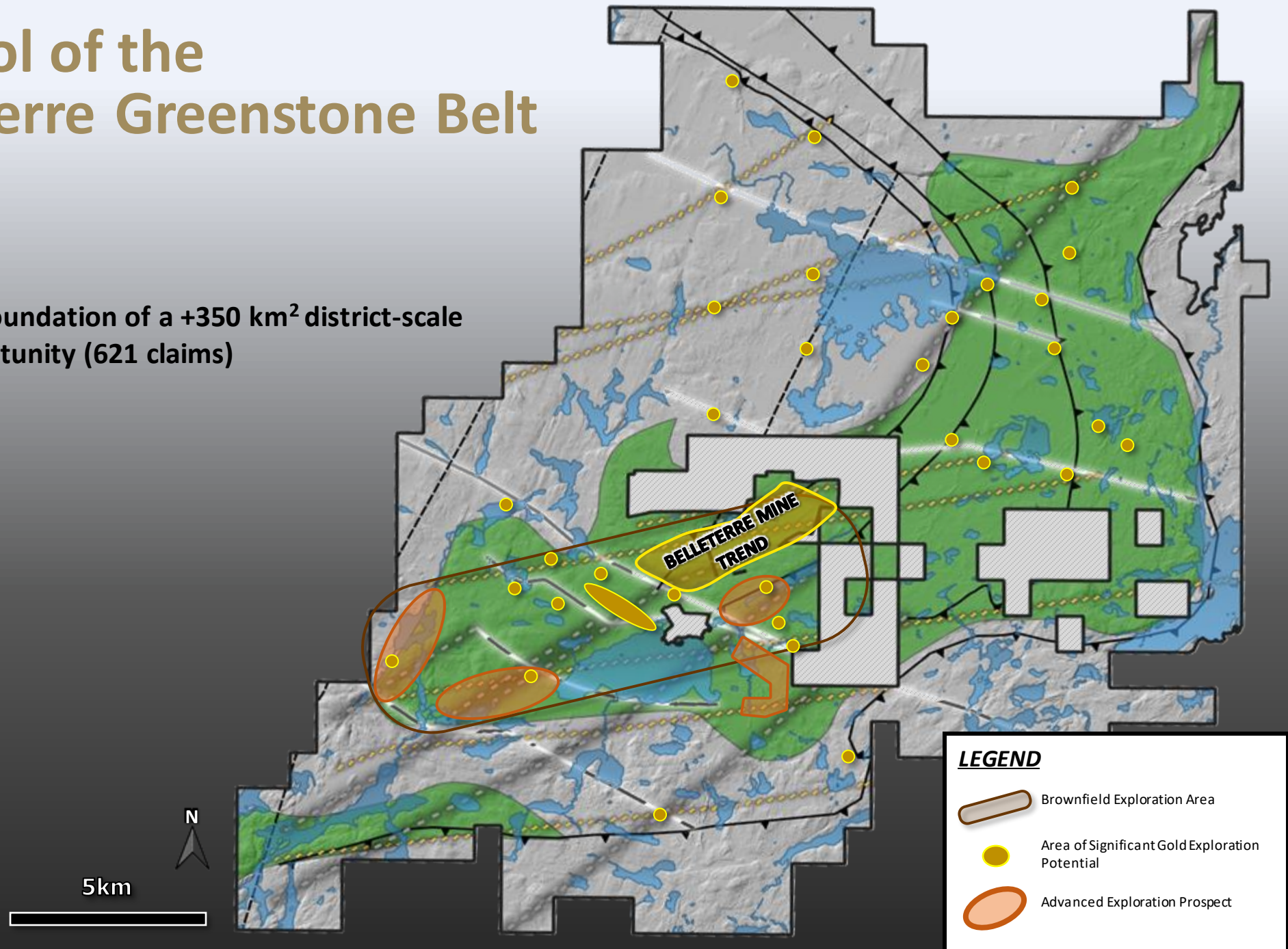
## Highlights & Opportunity

- Past producing high-grade Belleterre gold mine
  - ~800K oz Au @ 10.7 g/t (MERN)
- Excellent location & low-cost exploration
- High-grade gold system untested at depth & along strike
- District scale with multi-deposit potential
- Osisko Mining Inc. strategic support
- Drill ready with proposed +50,000m program



# Control of the Belleterre Greenstone Belt

The foundation of a +350 km<sup>2</sup> district-scale opportunity (621 claims)







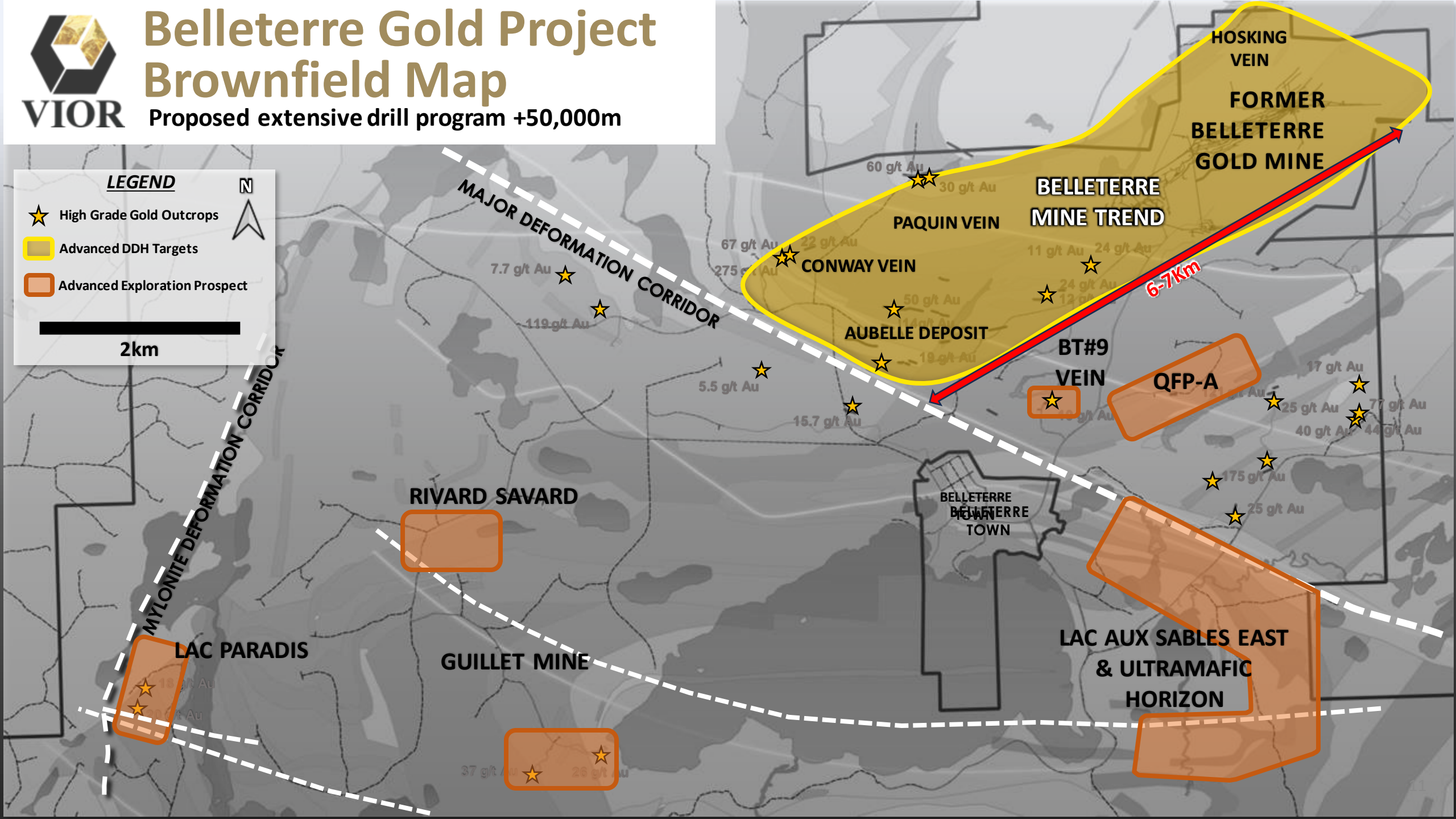
# Belleterre Gold Project Brownfield Map

Proposed extensive drill program +50,000m

## LEGEND

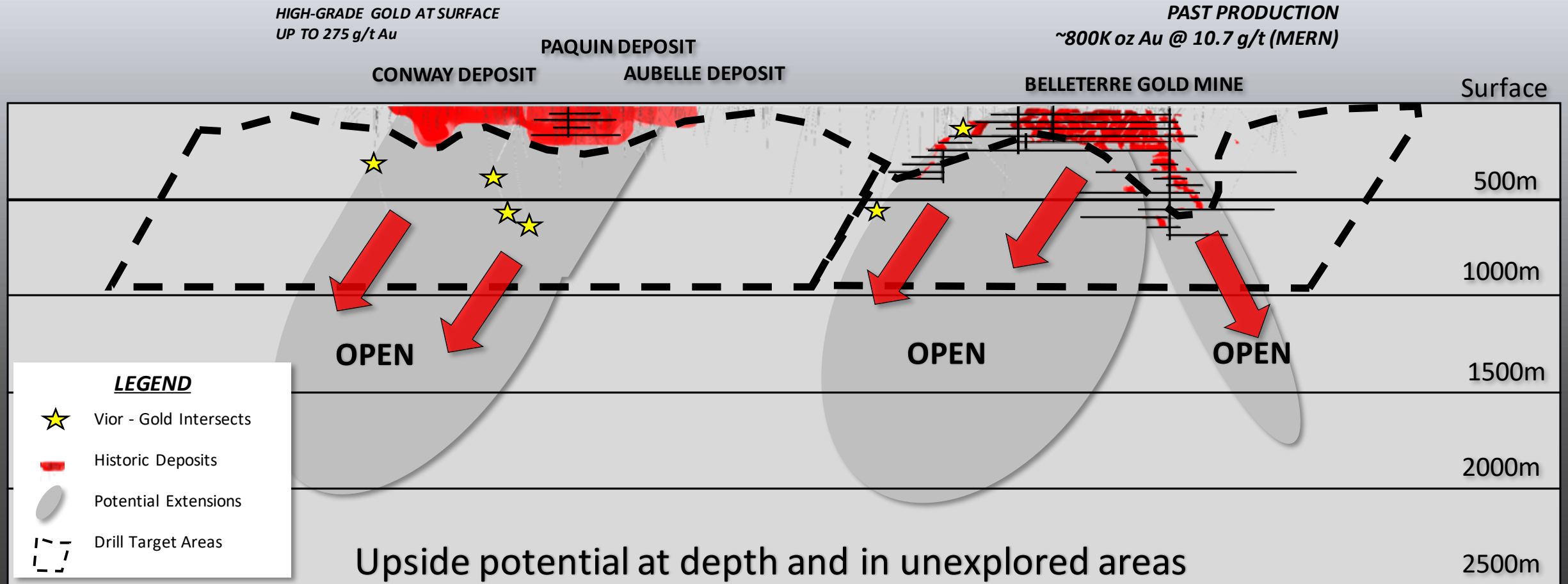
- ★ High Grade Gold Outcrops
- Advanced DDH Targets
- Advanced Exploration Prospect

2km



# Belleterre Gold - The Next Potential Discovery...

Belleterre Mine Trend Long section – North View

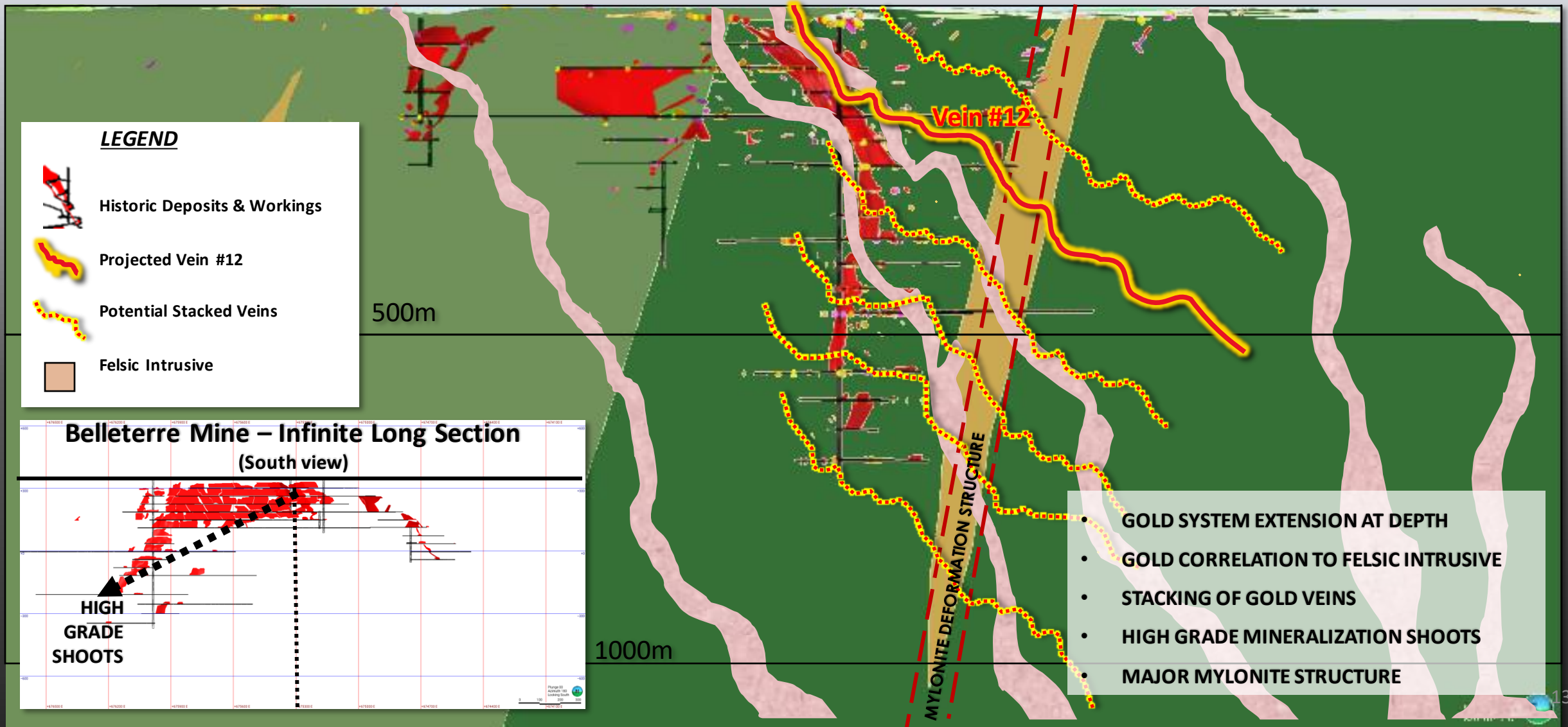


6-7km

# Belleterre Gold Mine

Cross-Section – North View

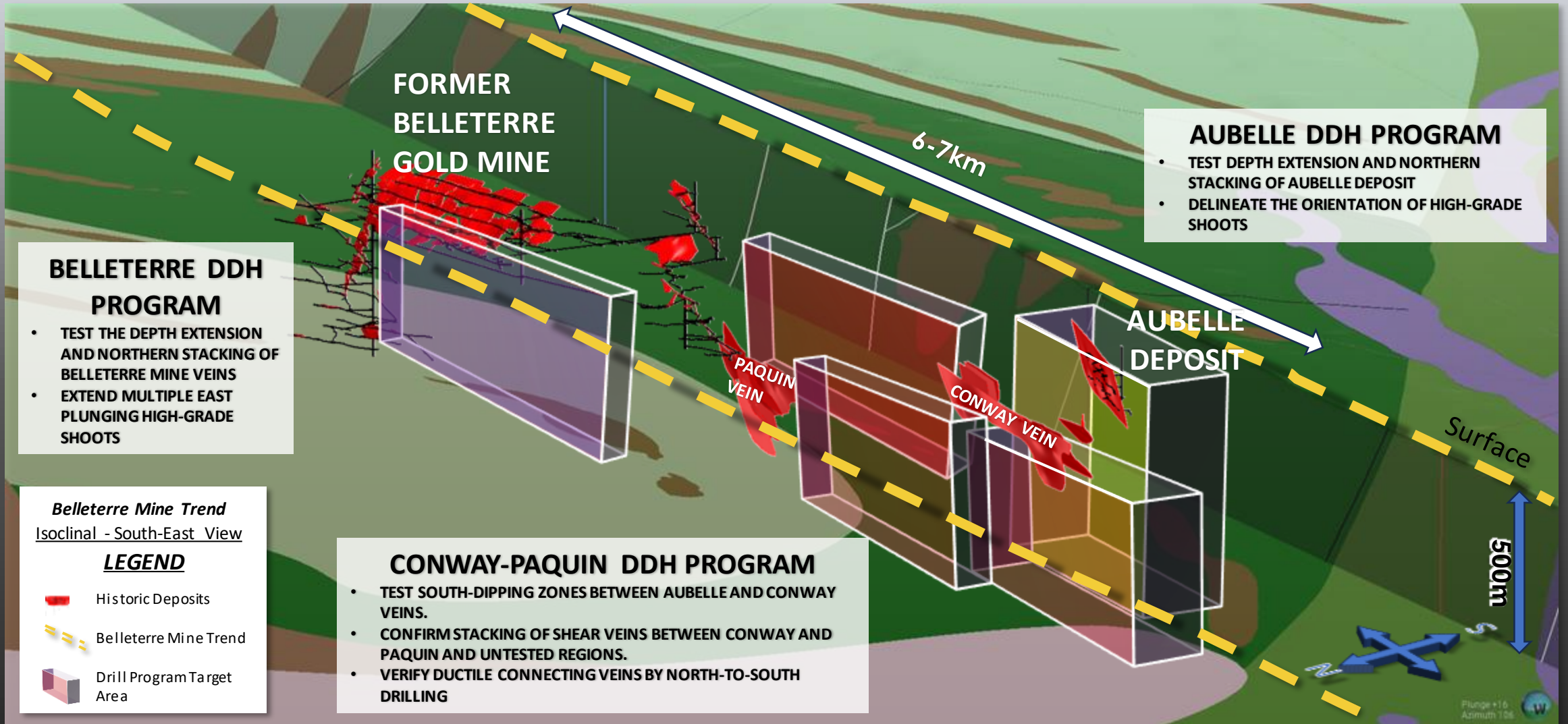
Surface





# Belleterre Gold Trend

Primary DDH Target Locations





# Belleterre Gold Project Brownfield Map

High-grade Gold Values at Surface

## LEGEND

★ High Grade Gold Outcrops



2km

FORMER  
BELLETERRE  
GOLD MINE

MAJOR DEFORMATION CORRIDOR

MYLONITE DEFORMATION CORRIDOR

BELLETERRE  
TOWN

## LITHOLOGIES

- |                                     |                       |
|-------------------------------------|-----------------------|
| Mafic Volcanics                     | Foliated Tonalite     |
| Basalt                              | Granodiorite          |
| Mafic Volcanics                     | Ultramafic Intrusives |
| Gabbro                              | Metasedimentary       |
| Felsic Tuf & Rhyolite               | Biotite Schist        |
| Tonalite with Hornblend and Biotite |                       |

60 g/t Au  
30 g/t Au

67 g/t Au  
275 g/t Au

22 g/t Au

7.7 g/t Au

119 g/t Au

5.5 g/t Au

15.7 g/t Au

50 g/t Au  
14 g/t Au

19 g/t Au

11 g/t Au  
24 g/t Au

24 g/t Au  
12 g/t Au

10 g/t Au

121 g/t Au

17 g/t Au

25 g/t Au

40 g/t Au

11 g/t Au

175 g/t Au

25 g/t Au

77 g/t Au

44 g/t Au

18 g/t Au

20 g/t Au

37 g/t Au

26 g/t Au

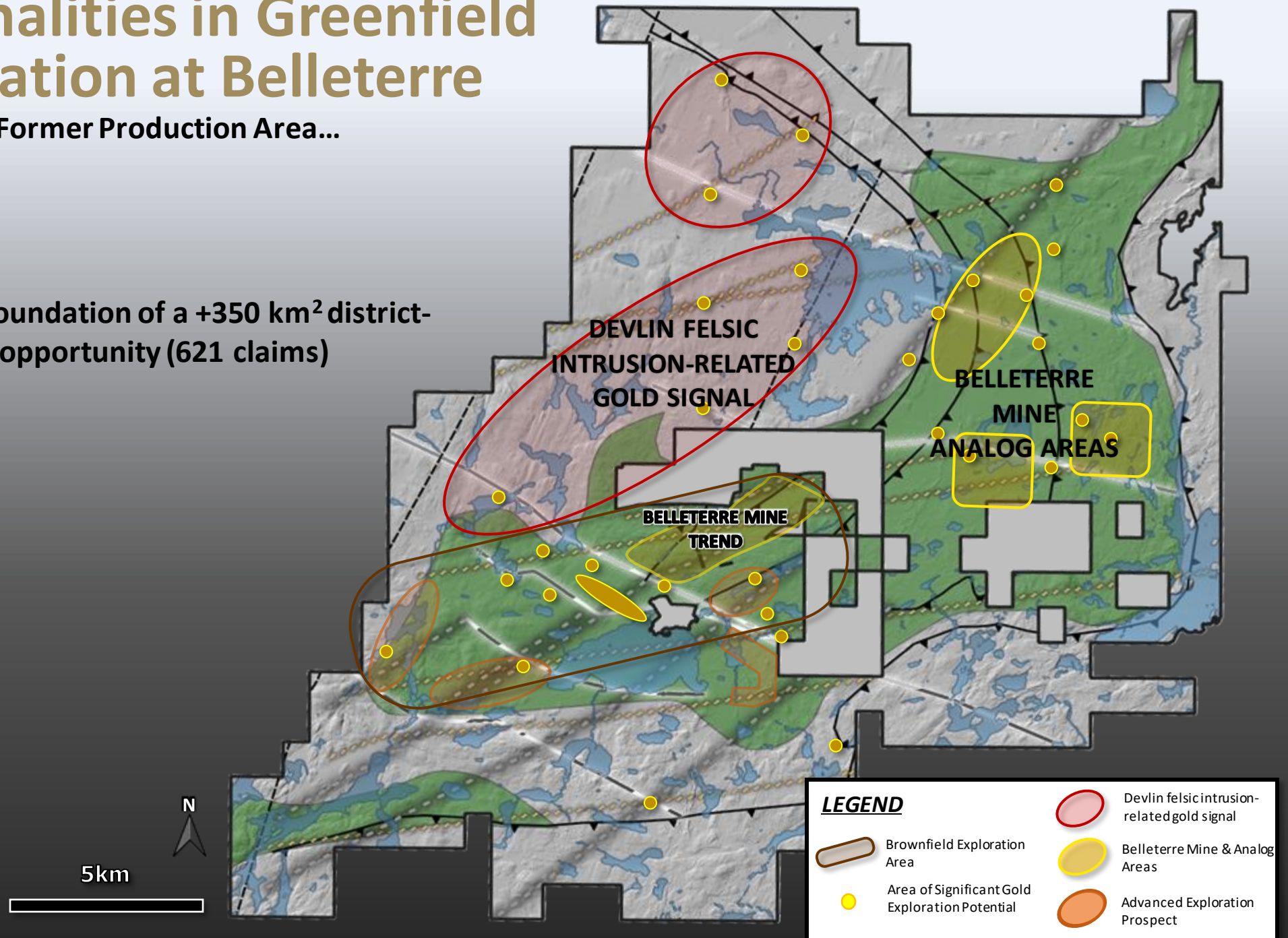




# Optionalities in Greenfield Exploration at Belleterre

Beyond The Former Production Area...

The foundation of a +350 km<sup>2</sup> district-scale opportunity (621 claims)



# The Vior Investment Opportunity

## SOLID FOUNDATION

Low-cost corporate structure

Large insider share ownership

Exposure to multiple high-potential mineral projects in Quebec

## PROVEN STRATEGY

Significant new discovery Potential

- Belleterre Gold
- Skyfall Nickel
- Foothills Titanium/Phosphate

Osisko Mining Inc.- Strategic Support

- **Belleterre Gold** - Rapidly Advancing
  - *Finalize DDH GOLD targets for an extensive +50,000m drill program*
- **Skyfall Nickel** – Greenfield district-scale Ni/Cu/Co/Au potential
  - *Rapidly Advancing with the \$2.5M Option with SOQUEM*
- **Foothills** – *Excellent district-scale Titanium and Phosphate potential*
  - *Over 16.5 km of proven mineralized horizons*
  - *Spring 2024 field validation program, metallurgy testing and drill targeting*
- **Belleterre Critical Minerals (Lithium)** – *Advancing after 2023 field validation program - confirmed potential for Pegmatite swarms*



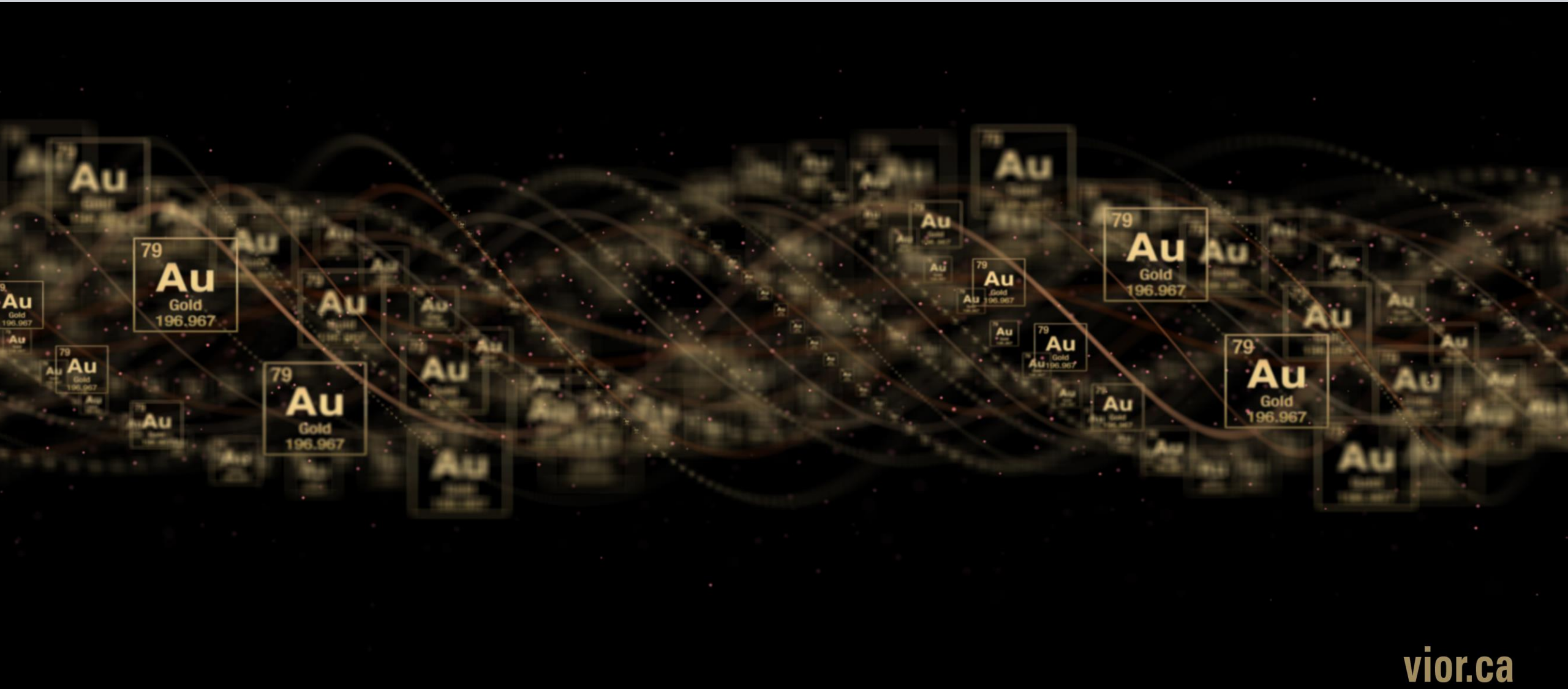


# Projects - Appendix

February 2024



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# Belleterre Gold Project

One of the last historic high-grade gold mining camps in the Abitibi Greenstone Belt that remains under-explored ...

## PROVEN MINING BELT

- Past Producing Belleterre Gold Mine -800Koz Au @ 10.7g/t Au (MERN)
- Up to 20 known high-grade gold veins

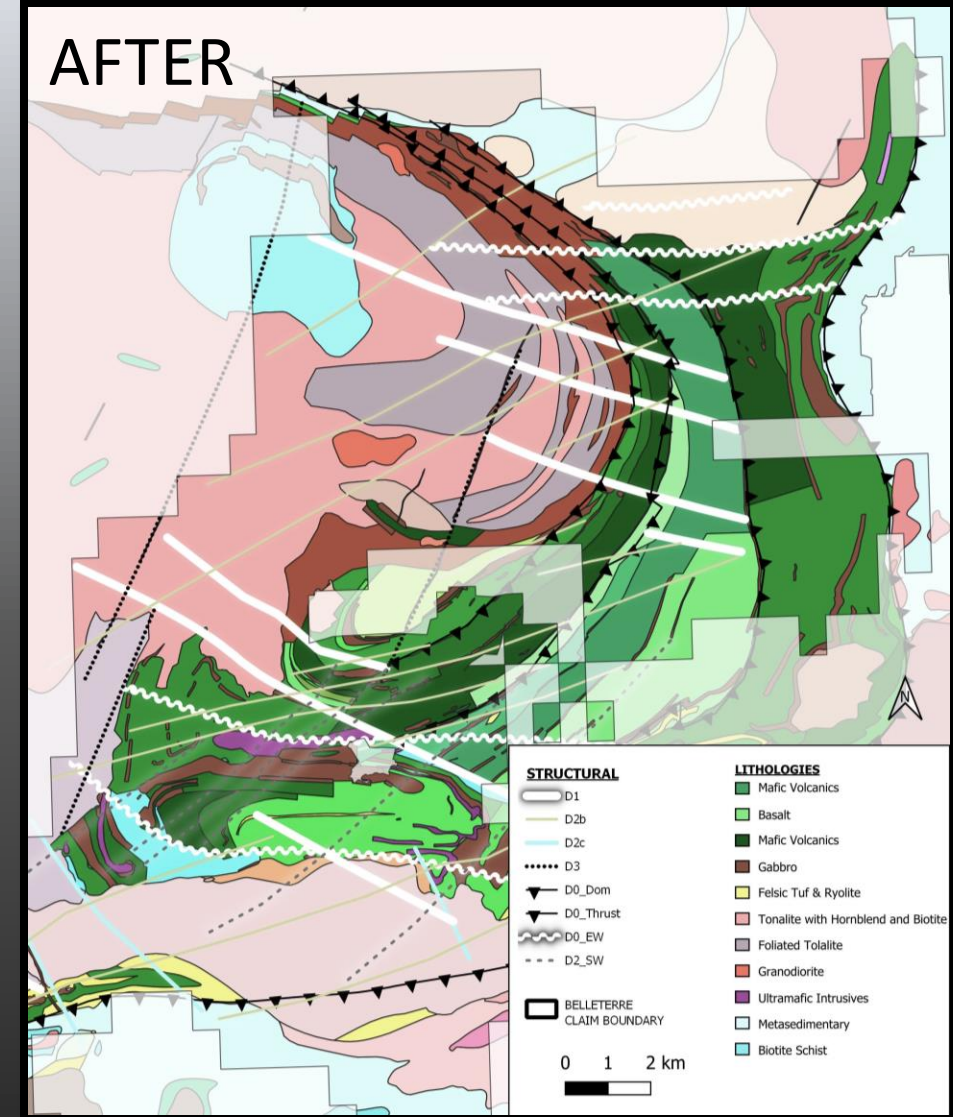
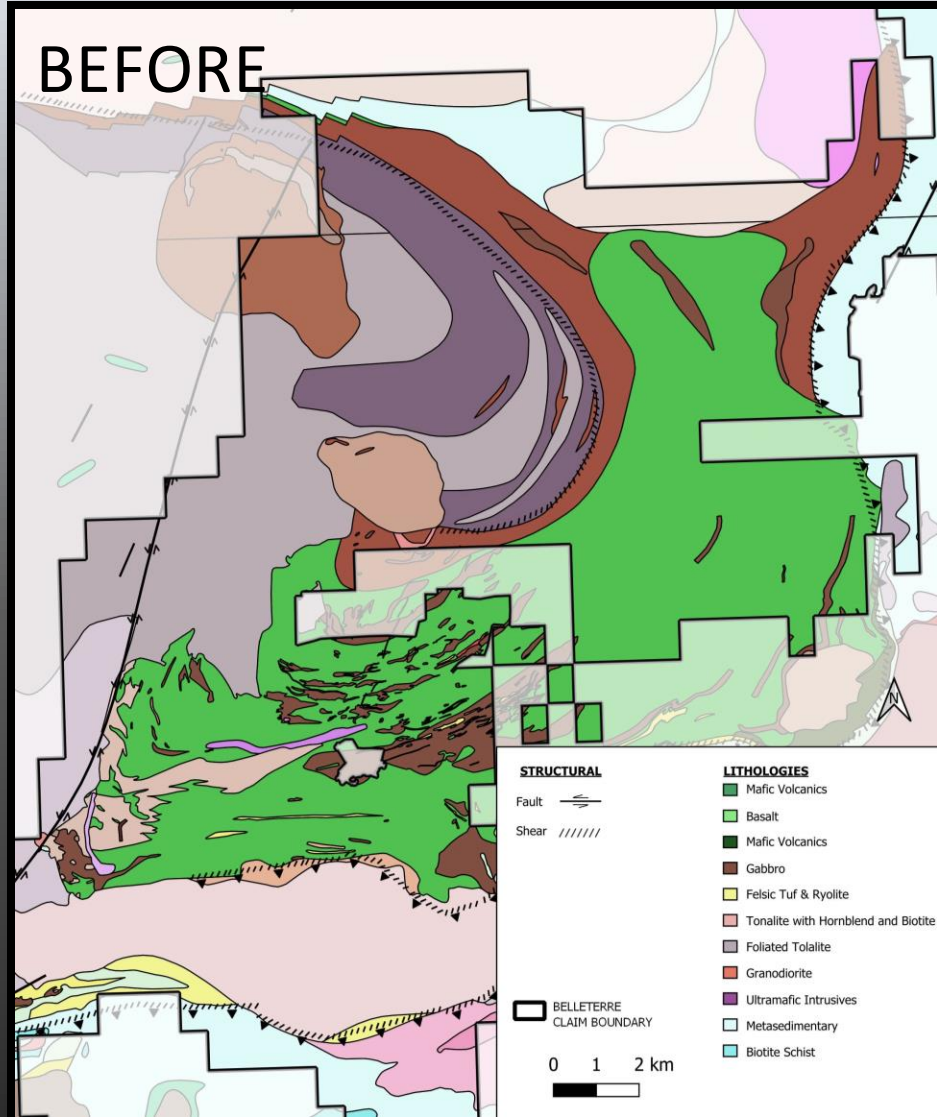
## PROVEN VALUE CREATION STRATEGY

M&A ACTIVITIES from previous consolidated past producing camps:

- Osisko (Canadian Malartic Mine)
- Detour Gold (Detour Mine)
- Integra (Lamaque Mine)

# Belleterre Gold Mine

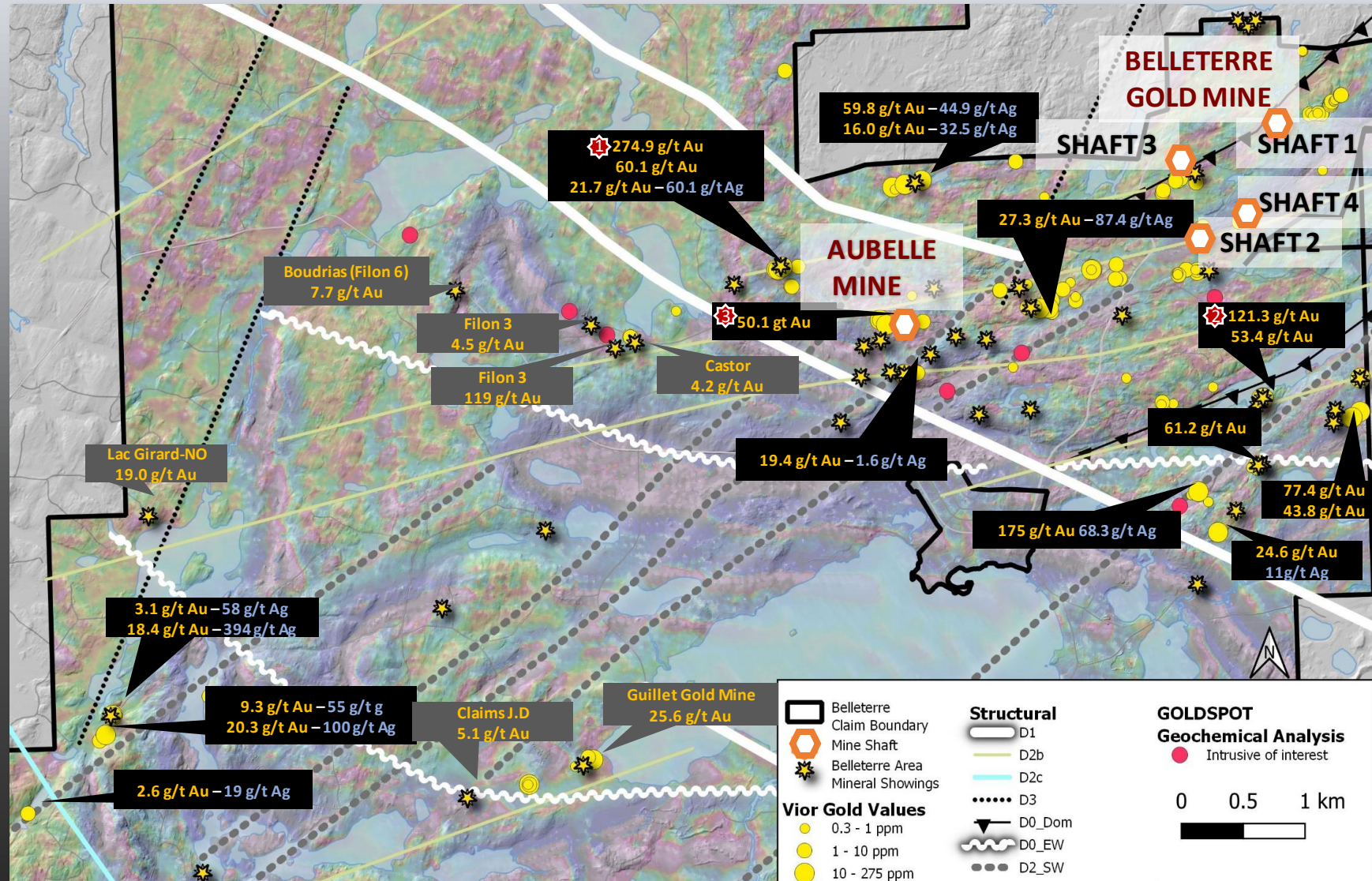
Cross-Section – North View





# Belleterre Gold Project

12km of Strike (Vior Surface Workings 2021-2022)

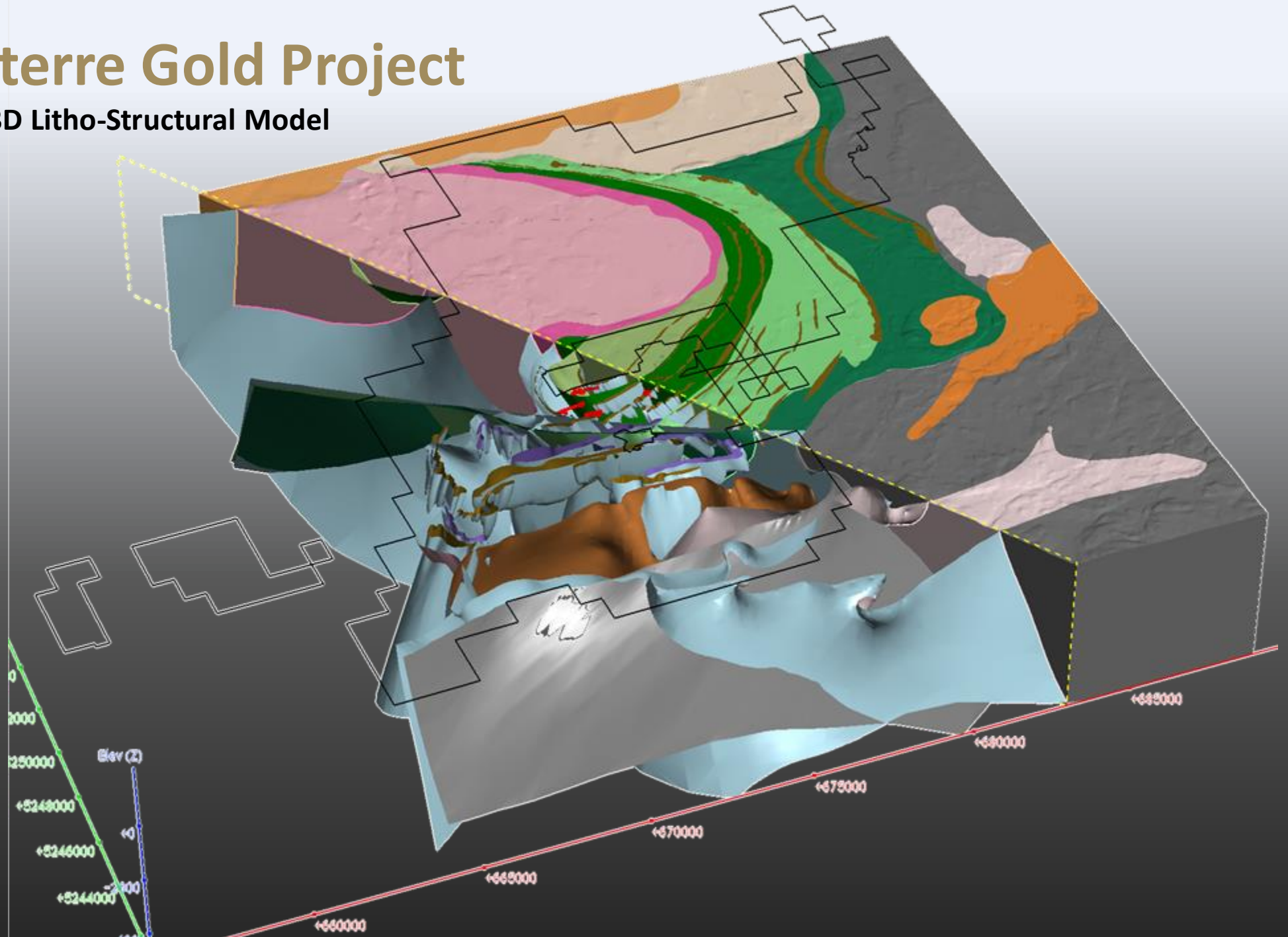






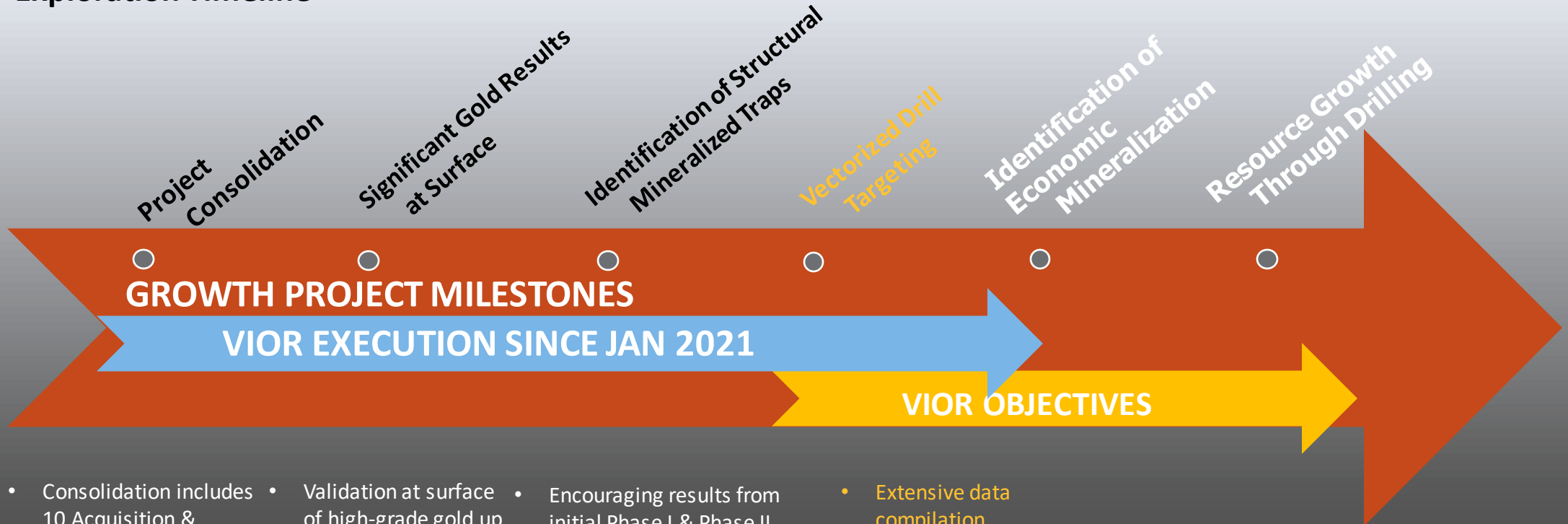
# Belleterre Gold Project

Updated 3D Litho-Structural Model



# Belleterre Gold Project

## Exploration Timeline



- Consolidation includes 10 Acquisition & Option Agreements
- Cohesive land-package consisting of 1098 claims and covering an area of 617km<sup>2</sup>
- Validation at surface of high-grade gold up to 274.5g/t Au
- Numerous underexplored litho-geochemistry anomalies
- Encouraging results from initial Phase I & Phase II Drill Programs
- Strong potential at depth and along strike at the past producing Belleterre Mine and the Aubelle Deposit
- Stripping of mineralization targets
- Extensive data compilation
- Updated 3D modeling
- Drill targeting
- Phase III - Extensive Drill Program 2024

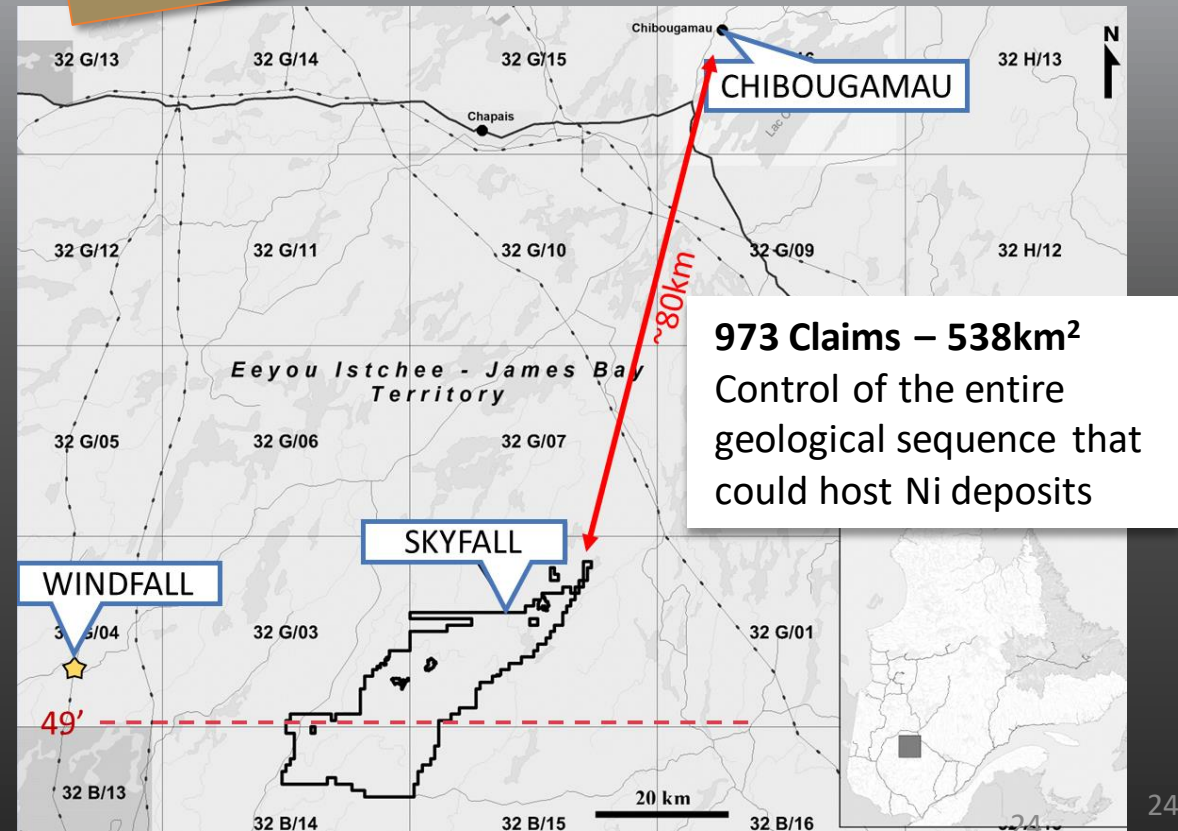


# Skyfall Nickel Project

Span and Geologic Analogs

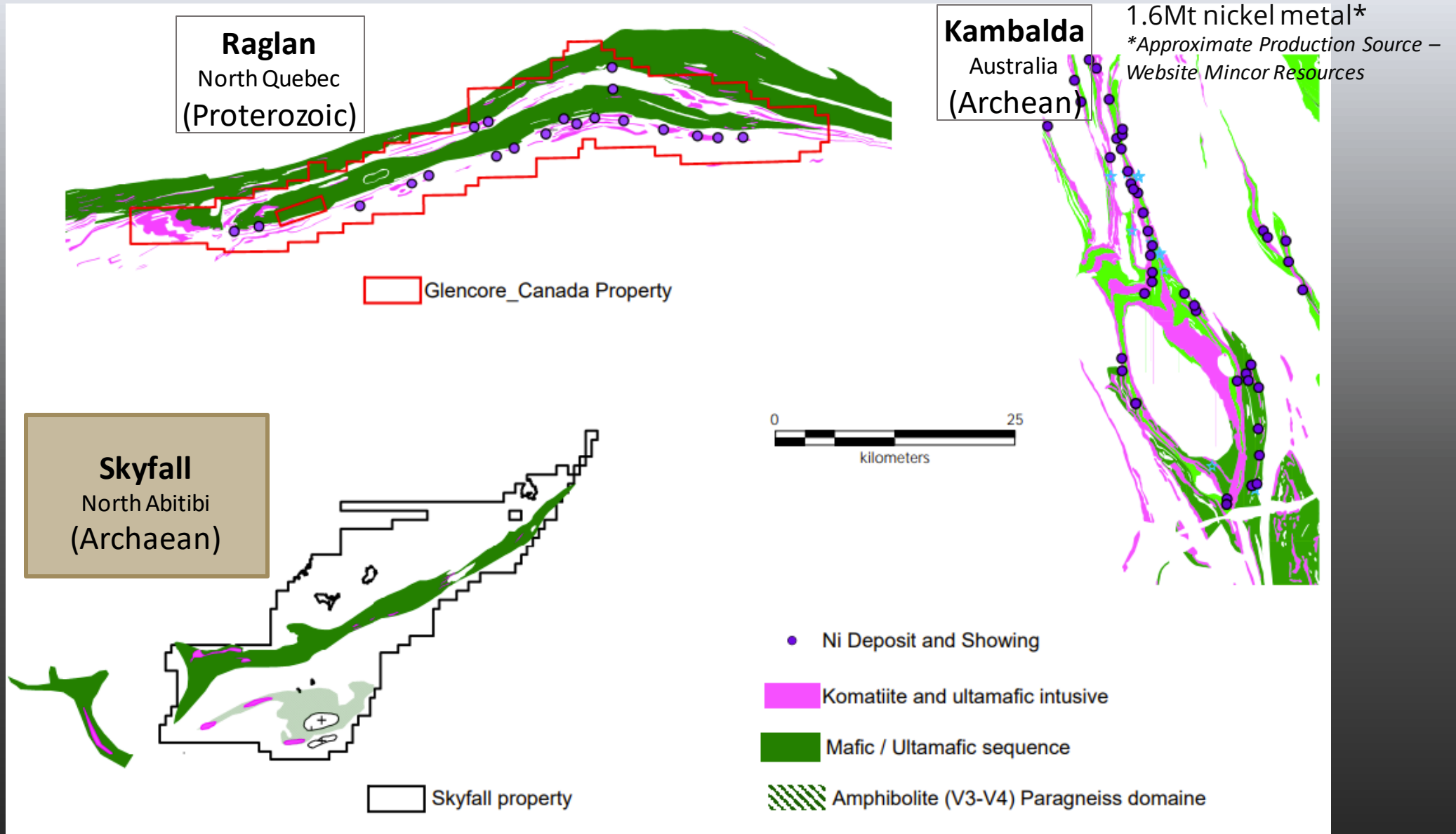
- Under-explored area with exciting potential
- Excellent location in North-Abitibi & James-Bay areas
- Good access created by recent logging production
- **District-scale project with control of the entire fertile geological sequence**
  - completed high-definition VTEM survey
  - completed 6-week comprehensive field program

Signed DOA in 2023 with  
**SOQUEM**  
\$2.5M over 2 years



# Skyfall Nickel Project

## Span and Geologic Analogs

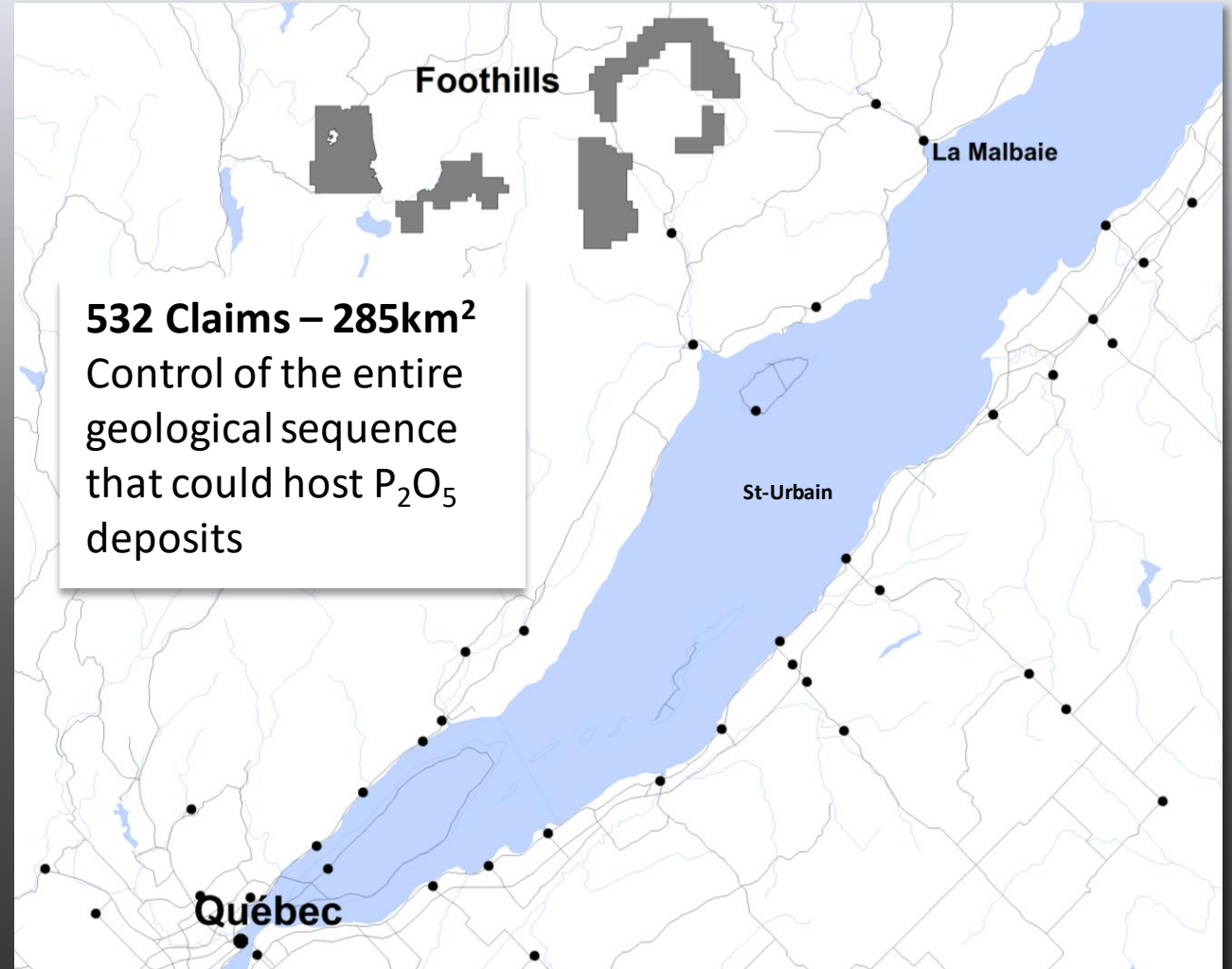




# Skyfall Nickel Project

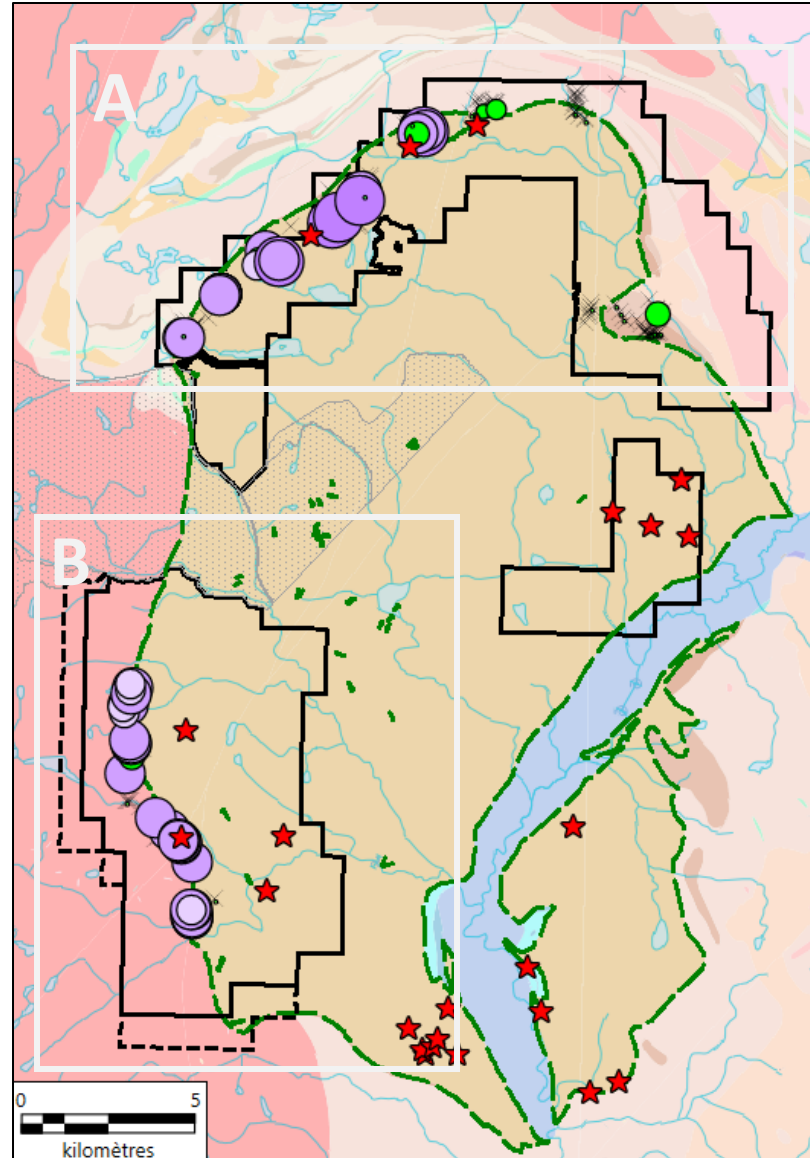
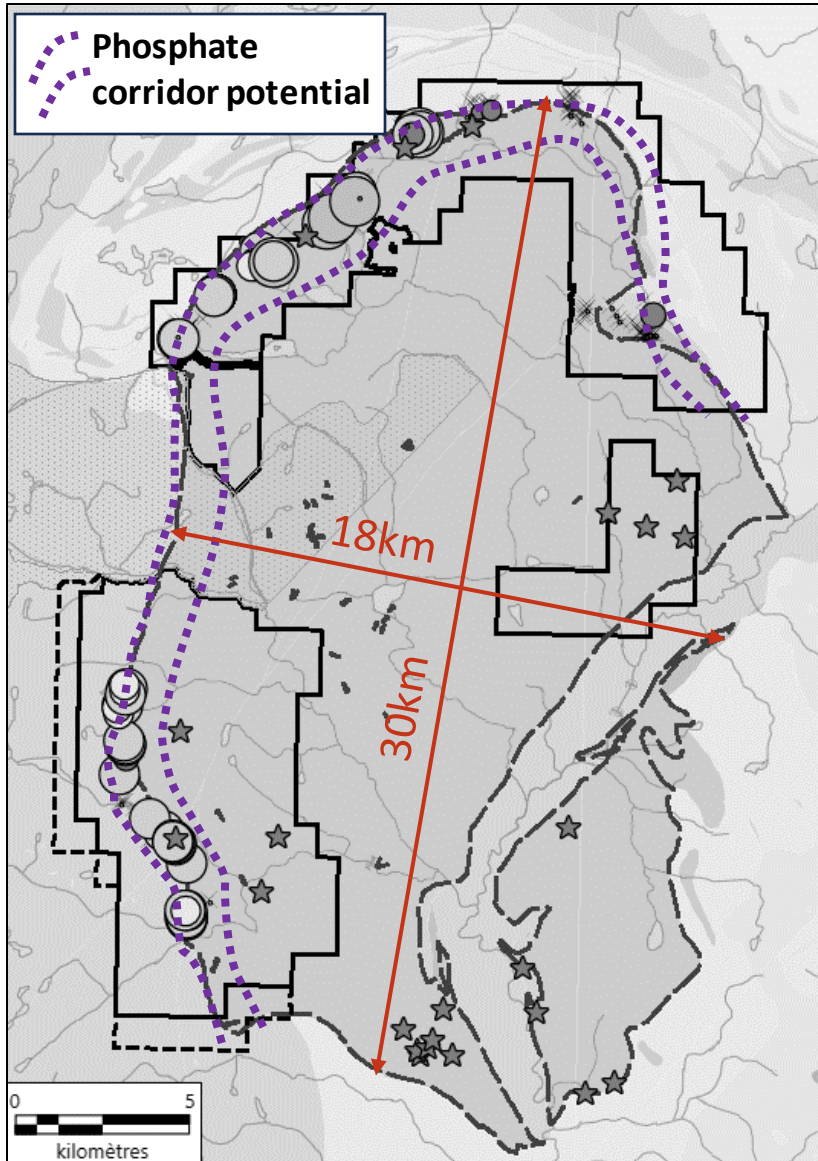
A District-Scale Titanium & Phosphate Project

- Under-explored area with exciting phosphate potential
- Excellent location near St-Urbain, QC
- Good road infrastructure and easy access to deep water port
- **Discovery of rutile-bearing massive ilmenite horizons**
- **Discovery of 16.5km phosphate horizons**













# Foothills Project

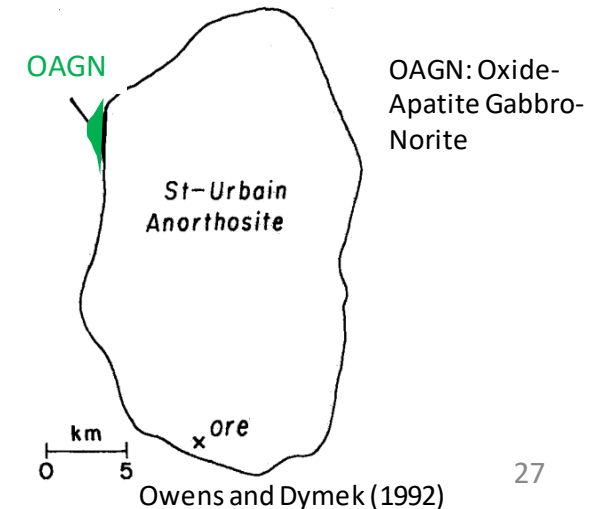
2023 Discovery: Phosphate-Enriched Horizons Recognized Over 16.5km



## LEGEND

-  Vior Project Boundary
-  Vior pending claims
-  Grands-Jardins park limit
-  5.5 - 6.5%  $P_2O_5$
-  4.5 - 5.5%  $P_2O_5$
-  4.0 - 4.5%  $P_2O_5$
-  3.5 - 4.0%  $P_2O_5$
-  2.5 - 3.5%  $P_2O_5$
-  1.5 - 2.5%  $P_2O_5$
-   $TiO_2$  Showing

OAGN known before Vior







# Contact Us

## CONTACT

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[vior.ca](http://vior.ca)



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