

VIOR INC.

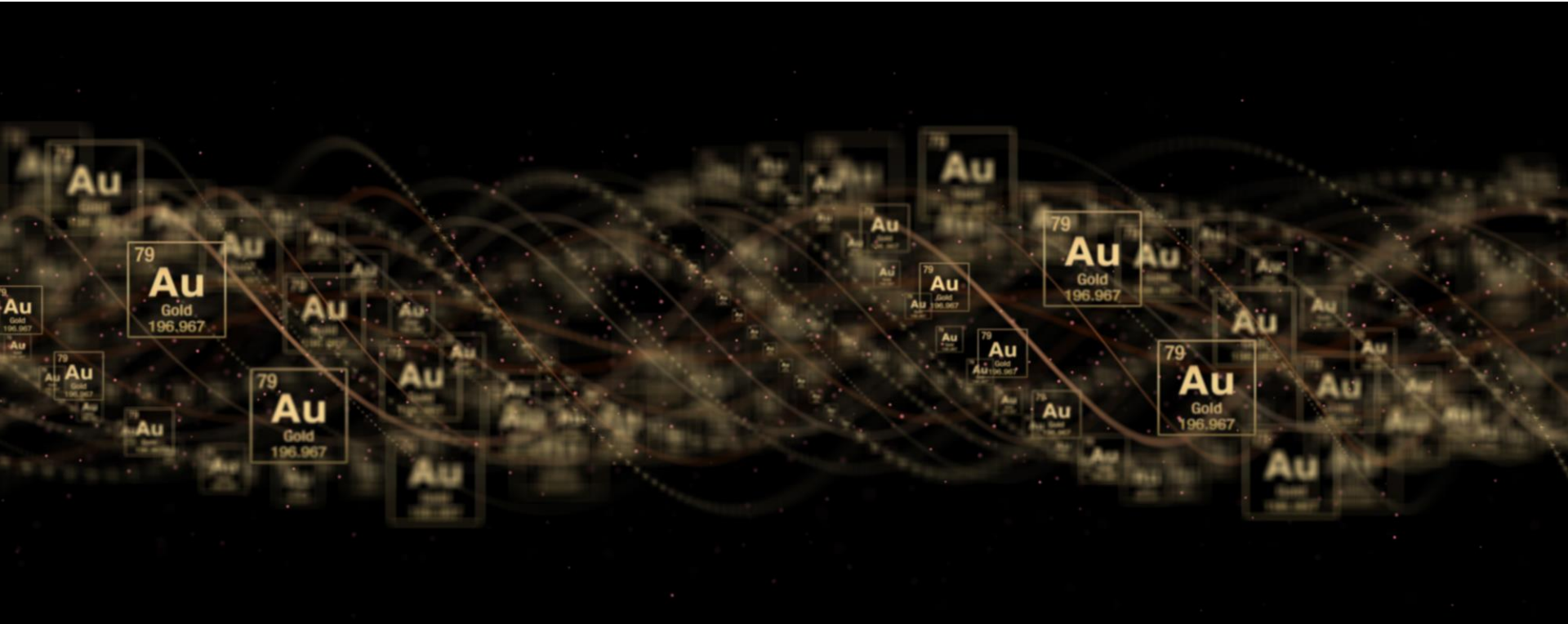
JUNIOR MINING EXPLORER



TSXV – VIO
OTCQB – VIORF
FRANKFURT – VL51

Corporate Presentation

December 2023



Because we're a responsible Company, here's the legal

Statements in this document, to the extent not based on historical events, constitute forward-looking statements. Forward-looking statements include, without limitation, statements evaluating market and general economic conditions in the preceding sections, and statements regarding future-oriented costs and expenditures.

Investors are cautioned not to place undue reliance on these forward-looking statements, which reflect management's analysis only as of the date thereof.

These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially.

Such risks and uncertainties with respect to the company include the effects of general economic conditions, changing foreign exchange rates and actions by government authorities, uncertainties associated with legal proceedings and negotiations, industry supply levels, competitive pricing pressures and misjudgements in the course of preparing forward-looking statements.

Vior Corporate Profile

Who we are



**VALUE BASED ON
STRONG FUNDAMENTALS**

1. STRATEGY

**Exposure to
High Potential
Gold
DISCOVERIES**

A Discovery is the Key driver for value creation in an industry known for a low rate of exploration success.

2. SAFE JURISDICTIONS

Quebec

Jurisdictions ranking at the top of Fraser Institute Survey 2022.

3. EXPERTISE

**Highly Committed
Management Team**

100+ years experience in the industry
14%+ equity position ownership

4. STRONG FINANCIAL TECHNICAL PARTNERS

**Osisko Mining,
SOQUEM, FSTQ, SIDEX,
SDBJ, Desjardins, CDPQ**

5. DIVERSIFICATION

**Diversified Portfolio
of
Exploration Projects**

Vior Corporate Profile

Who we are



BOARD OF DIRECTORS

Independent **CLAUDE ST-JACQUES** - Chairman



MARK FEDOSIEWICH - President & CEO



Independent **ÉRIC DESAULNIERS**



Independent **CHARLES-OLIVIER TARTE**



PASCAL SIMARD



MANAGEMENT

MARK FEDOSIEWICH – President & CEO

LAURENT EUSTACHE – Executive VP

INGRID MARTIN – CFO

TECHNICAL TEAM

CHAD PETERS, P.Geo - Technical Advisor

Ben Cleland, P.Geo – Senior Exploration Manager

MARC L'HEUREUX, P.Geo. - Technical Advisor

Chrisitan Blanchet, P.Geo. – Operations Manager

Mathieu Guay, P.Geo. - Geology Manager

BY THE NUMBERS

Working Capital * \$3.590 M

Includes liability premium on FT shares

Shares Outstanding * 101,990,731

Market Capitalization \$13.769 M
@ \$0.135/share

Major Shareholders

Osisko Mining Inc. ~ 14.1%
Partially Diluted ~ 14.70%

Management ~ 14.0 %

Quebec Institutions ~ 16.7%

Close Strategic Holders ~ 22.0%



* As of September 30, 2023

(Approx.)

Vior's Asset Allocation & Diversification

Exposure to major exploration projects in North America



FOCUS ON PRECIOUS METALS

AND

CRITICAL/STRATEGIC METALS

RIGOROUS PROJECT GENERATION CRITERIA

Potential, Location, Project Size &
Access, Community/First Nations Relations

DISCIPLINE & FOCUS

Limitations of Capital and Human Resources

VIOR – Operations

VIOR CAPITAL ALLOCATION

Quebec

BELLETERRE

**GOLD - Drill ready
LITHIUM - Greenfield**

PARTNERSHIP WITH 

Quebec

SKYFALL

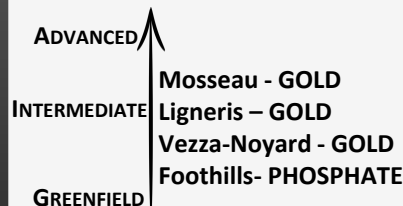
**NICKEL - Greenfield
GOLD - Greenfield**

VIOR - Diversification

SEEKING PARTNERS

Quebec

PROJECT PORTFOLIO



PASSIVE STRATEGY

Nevada

STRATEGIC INVESTMENT



RDG-V

VIOR owns 3.642 M Shares

BELLETERRE GOLD PROJECT

**The Next Major Gold
Discovery in Quebec...**





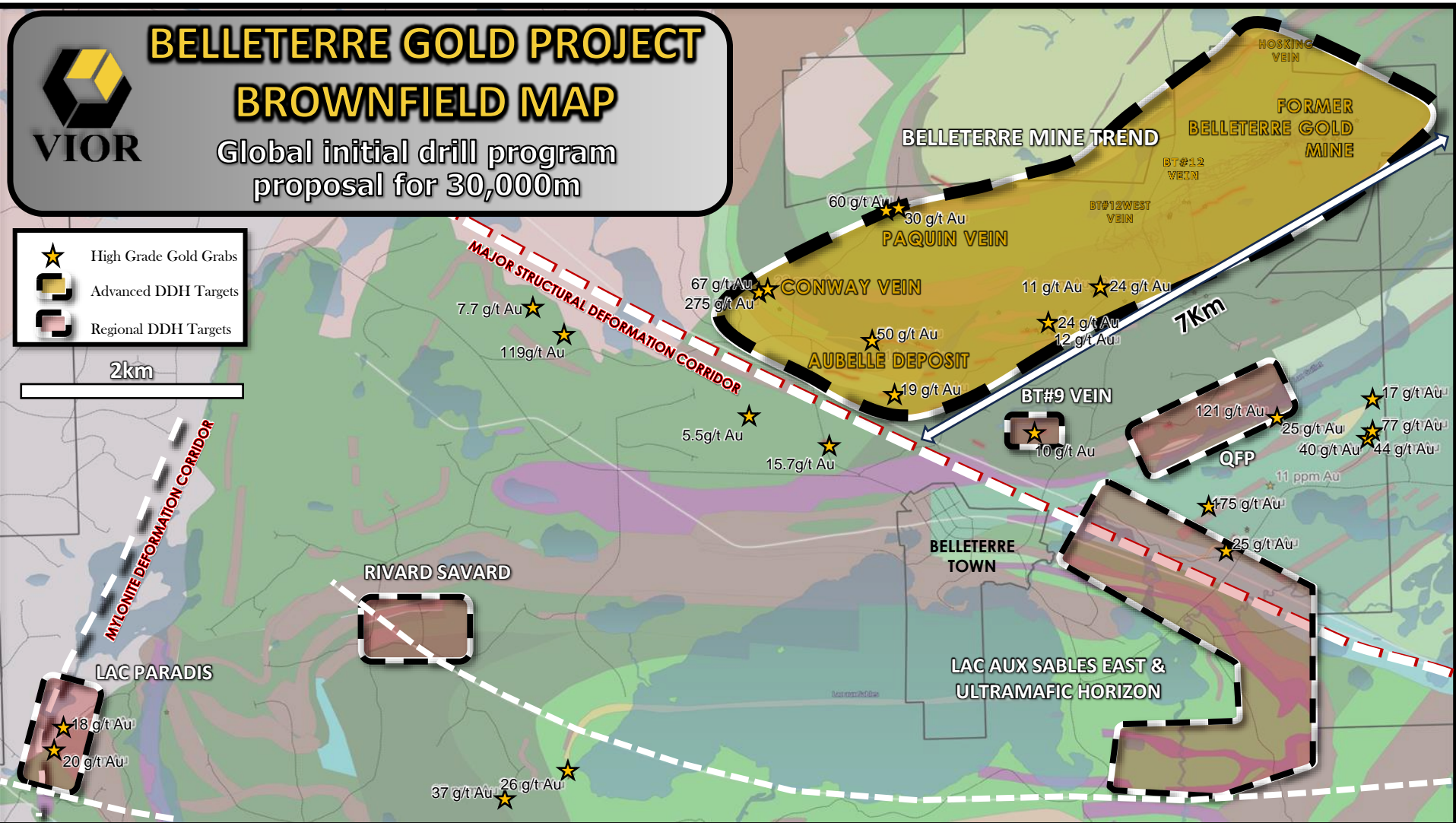
BELLETERRE GOLD PROJECT

BROWNFIELD MAP

Global initial drill program
proposal for 30,000m

- ★ High Grade Gold Grabs
- Advanced DDH Targets
- Regional DDH Targets

2km



BELLETERRE GOLD

THE NEXT POTENTIAL DISCOVERY...

HIGH-GRADE GOLD AT SURFACE
UP TO 275 g/t Au

PAST PRODUCTION
Approx. 800K oz Au @ 10.7 g/t (SIGEOM)

PAQUIN DEPOSIT
CONWAY DEPOSIT AUBELLE DEPOSIT

BELLETERRE MINE

Surface

500m

1000m

1500m

2000m

2500m

OPEN

OPEN





OPEN

11,000M DDH
PROGRAM

12,000M DDH
PROGRAM

Belleterre Mine Trend

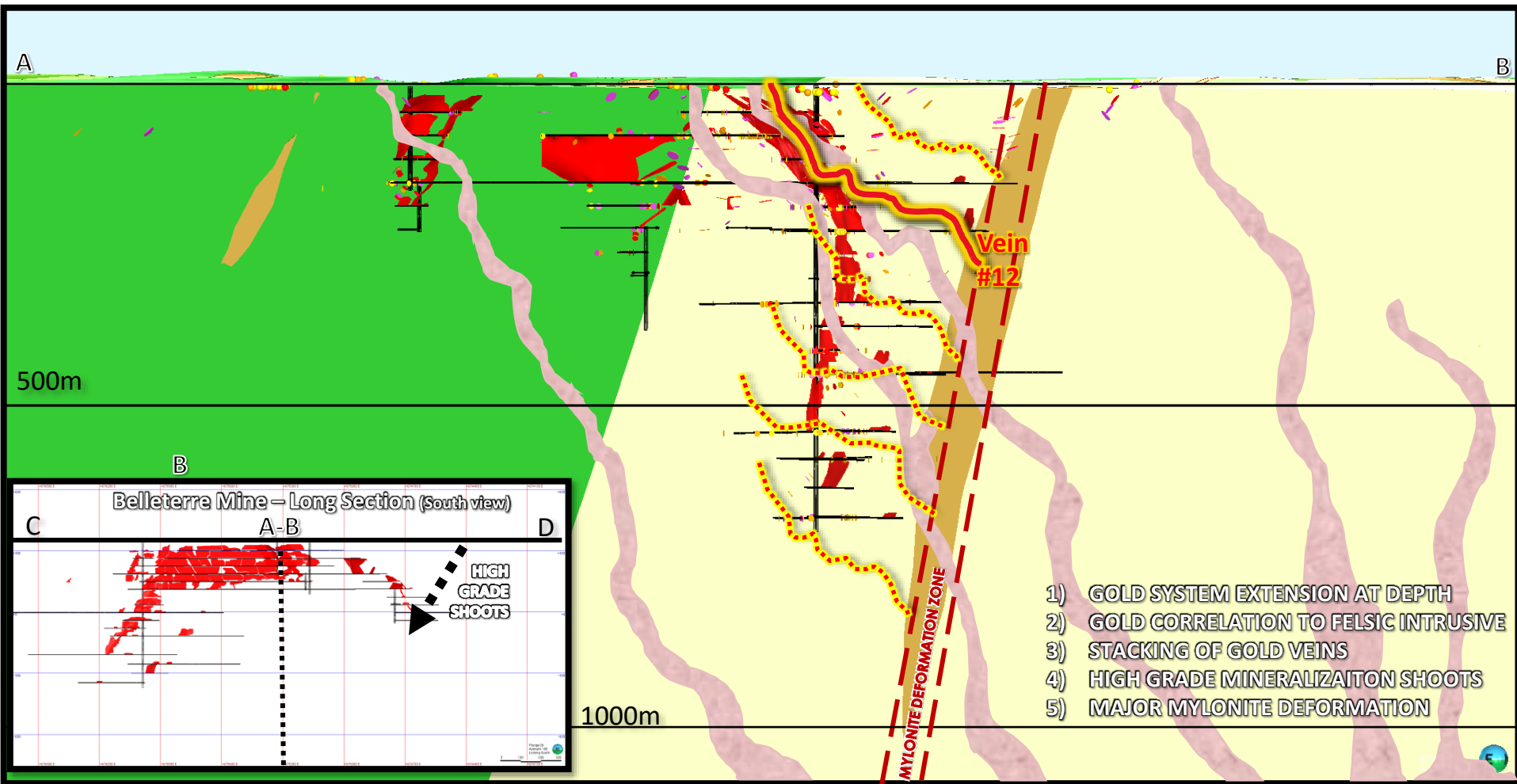
Long section - North View

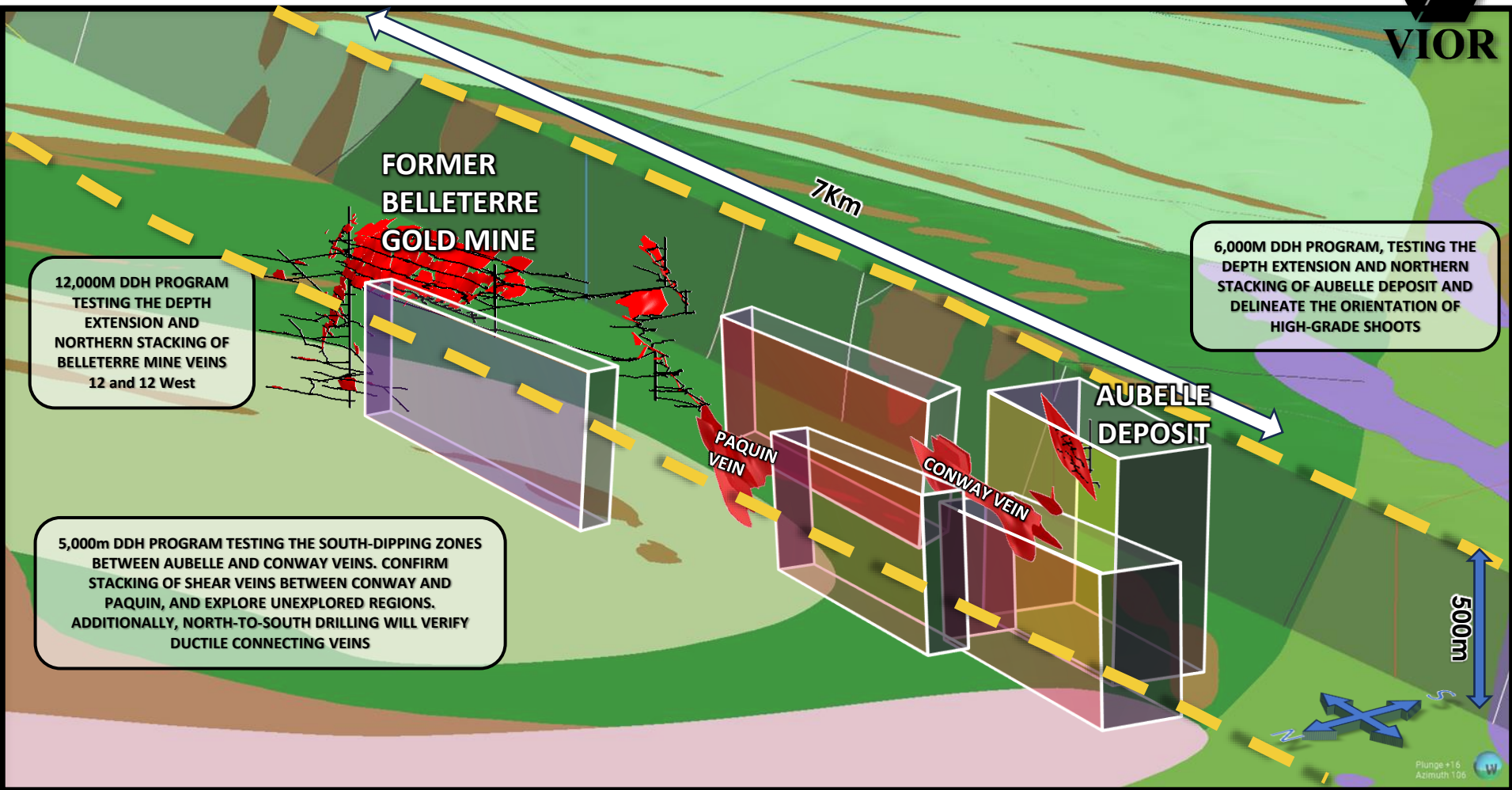
-  VIO - Gold intersects with open upside
-  Historic deposits
-  Potential extensions
-  Drill target areas

Upside potential at depth and in unexplored areas

7KM

Belleterre Mine – Cross Section (West View)

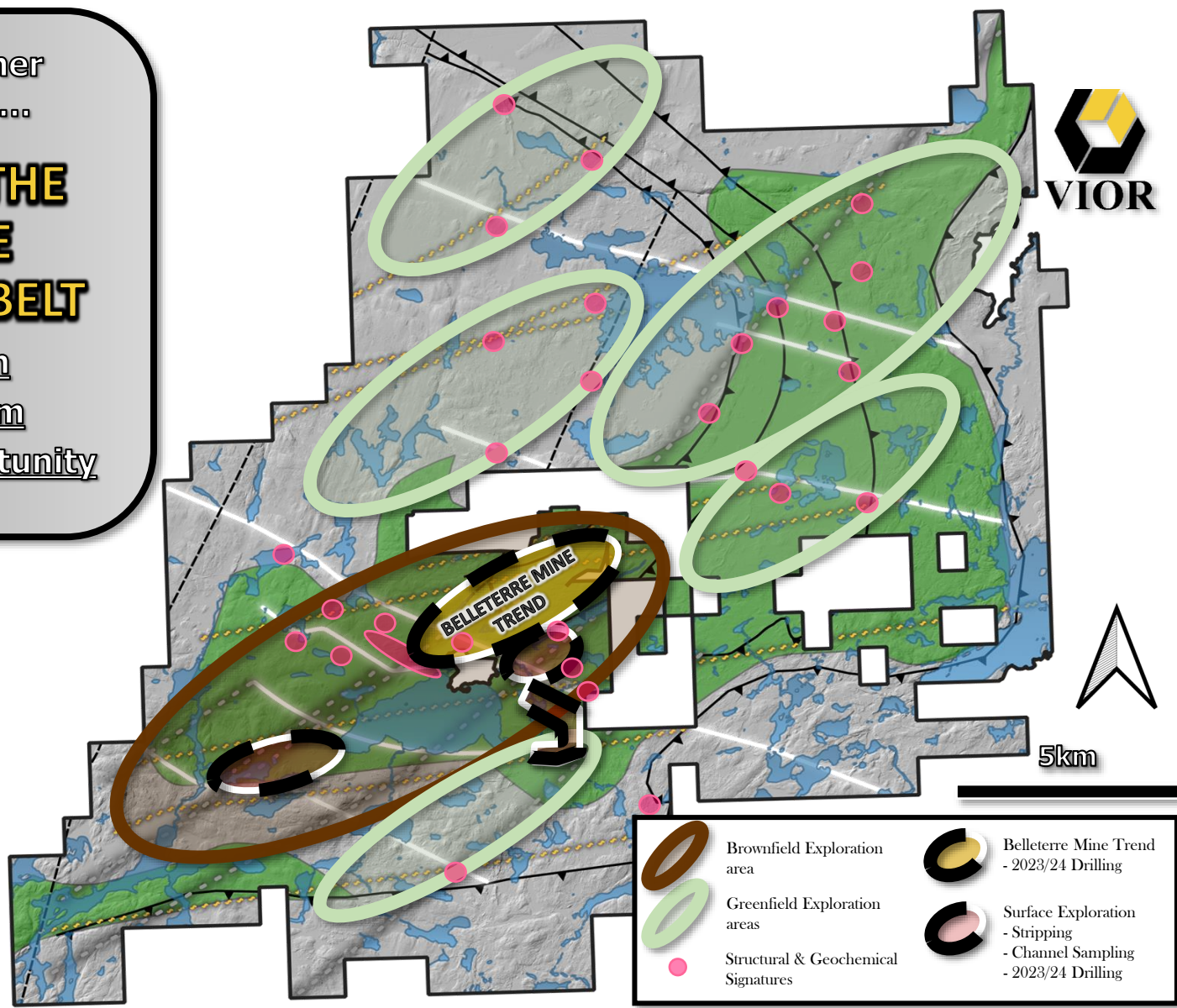




Beyond The Former
Production Area...

CONTROL OF THE BELLETERRE GREENSTONE BELT

The Foundation
of a 350 + Sq Km
District Scale Opportunity
(621 claims)





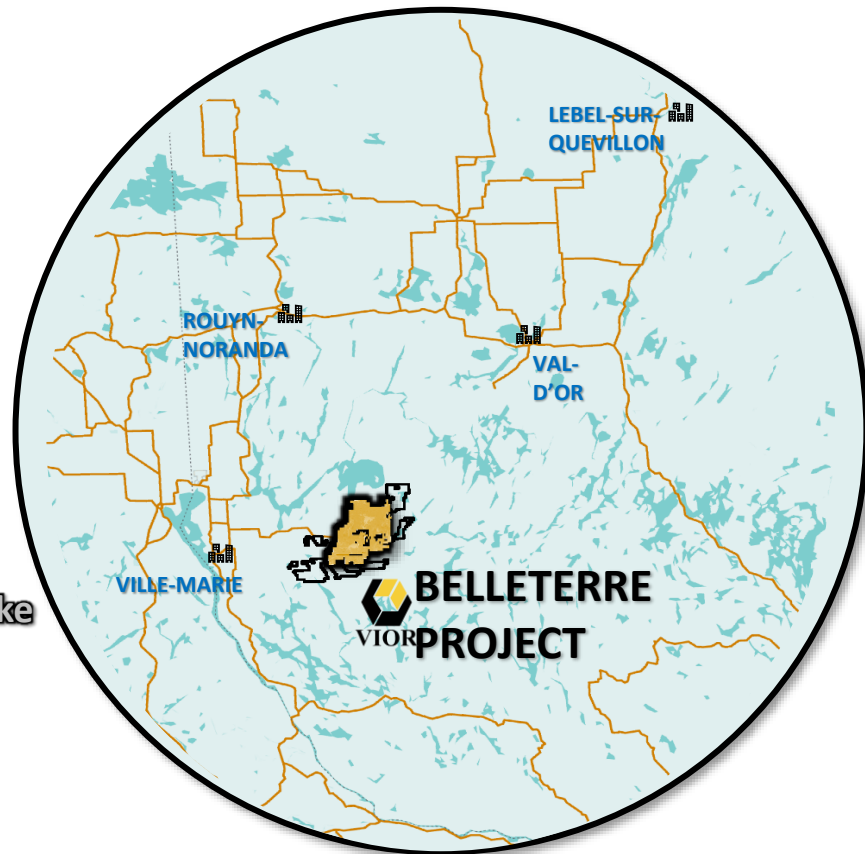
Belleterre Gold Project

Highlights & Opportunity



- Excellent location
- Low-cost exploration
- Past producing gold mine
- High-grade gold system untested at depth and along strike
- Regional scale with no previous consolidation
- New geological interpretation

POISED FOR SUCCESS...



The Vior Investment Opportunity

SOLID FOUNDATION

- ✓ Low-cost Corporate Structure
- ✓ Large Insider share ownership
- ✓ Exposure to multiple High Potential Projects in Safe Jurisdictions

PROVEN STRATEGY

- ✓ Significant new Discovery Potential
 - Belleterre Gold
 - Skyfall Nickel
- ✓ Osisko Mining Inc's Endorsement



- ❖ **Belleterre Gold - Rapidly Advancing**
 - ✓ *Finalize DDH GOLD targets for an AGGRESSIVE 30,000m DRILL PROGRAM*
- ❖ **Skyfall Nickel – Greenfield district-scale Ni potential**
 - ✓ *Rapidly Advancing with the \$2.5M Option with SOQUEM*
- ❖ **Foothills – Excellent district-scale Rutile and Phosphate potential**
 - ✓ *Over 16.5 km of proven mineralized horizons*
 - ✓ *Spring 2024 field validation program, metallurgy testing and drill targeting*
- ❖ **Belleterre Critical Minerals (Lithium) – Rapidly Advancing**
 - ✓ *2023 Comprehensive field validation program confirmed potential for Pegmatite swarms*

APPENDIX

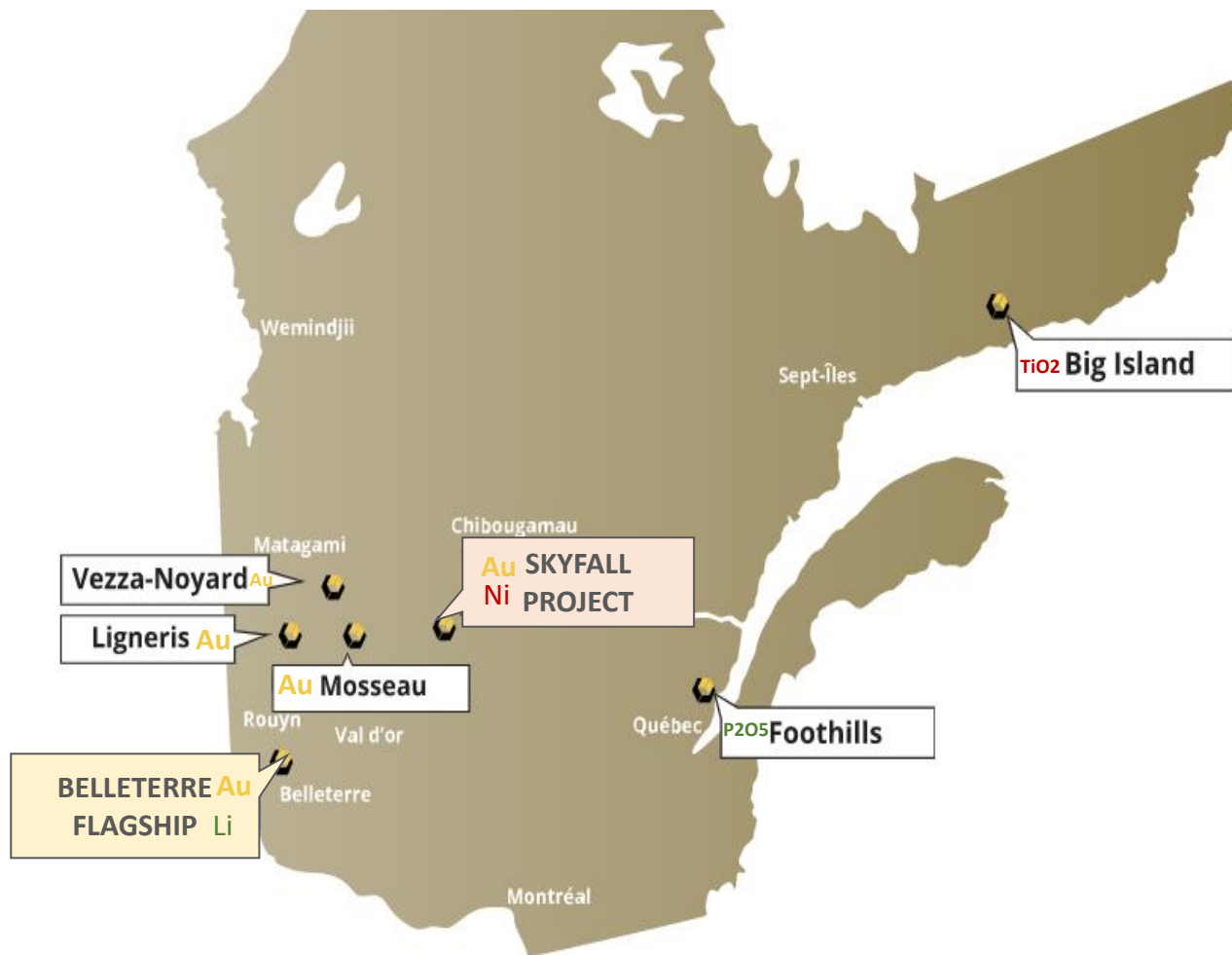


TSXV – VIO
OTC – VIOF
FRA – VL51



Projects – Overview

Exposure to other major exploration projects in Quebec



Belleterre Gold Project

One of the last historic high-grade gold mining camps in the Abitibi Greenstone Belt that is still under-explored...

PROVEN MINING BELT

- Past Producing Belleterre Gold Mine -800Koz Au @ 10.7g/t Au (MERN)

- Up to 20 known High-Grade Gold Veins

PROVEN VALUE CREATION STRATEGY

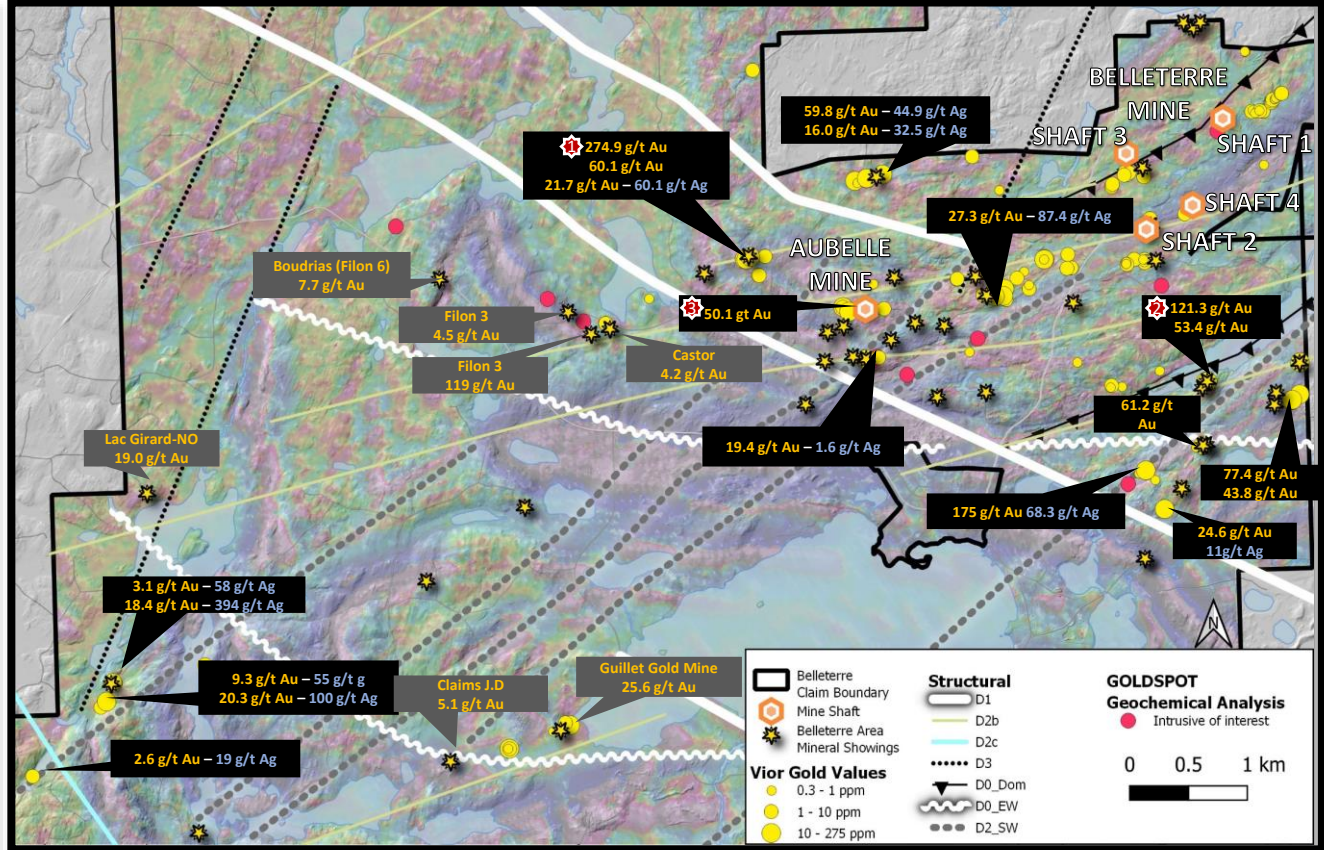
M&A ACTIVITIES from previous consolidated past producing camps:

- Osisko (Cdn. Malartic mine)
- Detour Gold (Detour mine)
- Integra (Lamaque mine)



Where there's a lot of smoke at surface there's often a big fire ...

12km of Strike (Vior surface workings 2021-2022)

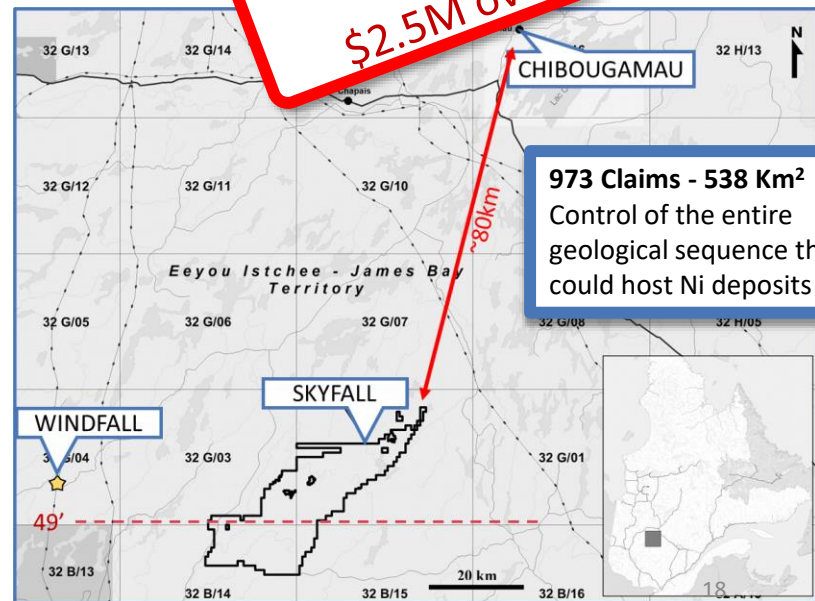


SKYFALL NICKEL PROJECT

A potential District-Scale Nickel-Cobalt-PGE
Archean Sulphide-Rich Komatiite Type Deposit

Signed DOA with
SOLQUEM
\$2.5M over 2 years

- ✓ Under-explored area with exciting potential
- ✓ Excellent location in North-Abitibi & James-Bay areas
- ✓ Good access created by recent logging production
- ✓ **District-scale project in size with control of the entire fertile geological sequence**
 - ✓ high-definition VTEM survey completed
 - ✓ 6 weeks of prospection by the end of Fall 2023



Skyfall Nickel Project – Span and Geologic Analogs

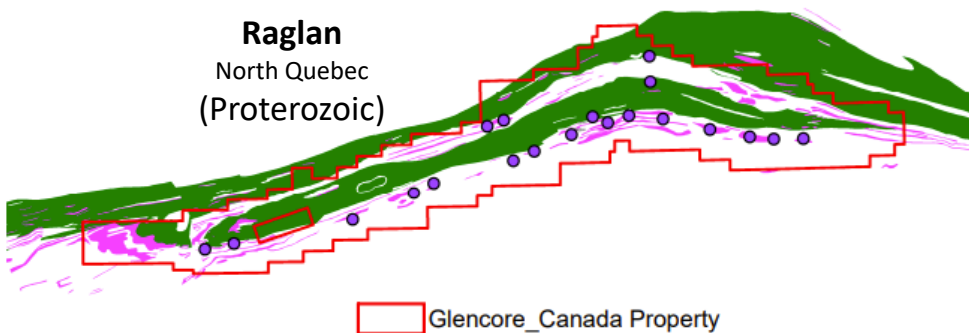
Kambalda
Australia
(Archean)

1.6Mt of nickel metal*

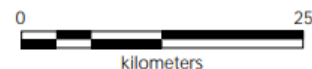
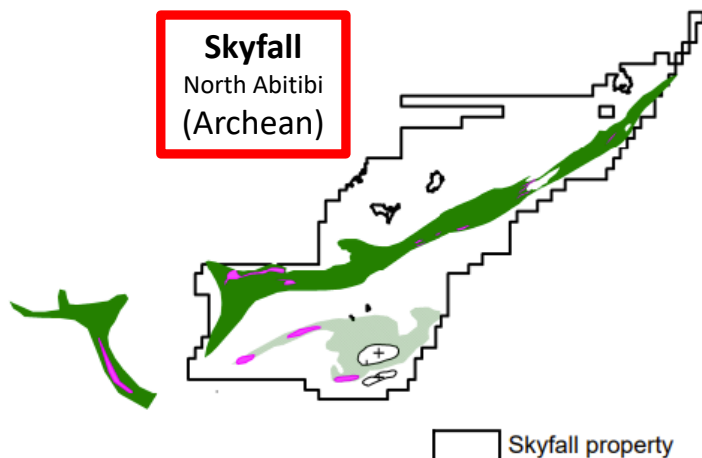
*Approximate Production

Source – Website Mincor Resources

Raglan
North Quebec
(Proterozoic)



Skyfall
North Abitibi
(Archean)



• Ni Deposit and Showing

Komatiite and ultramafic intrusive

Mafic / Ultramafic sequence

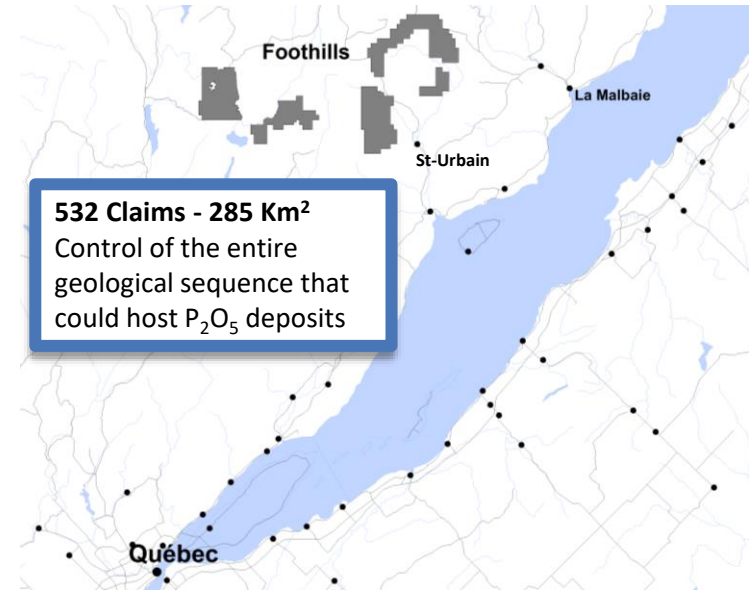
Amphibolite (V3-V4) Paragneiss domaine

FOOTHILLS PROJECT

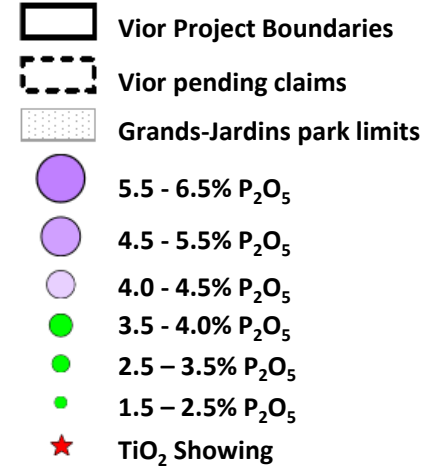
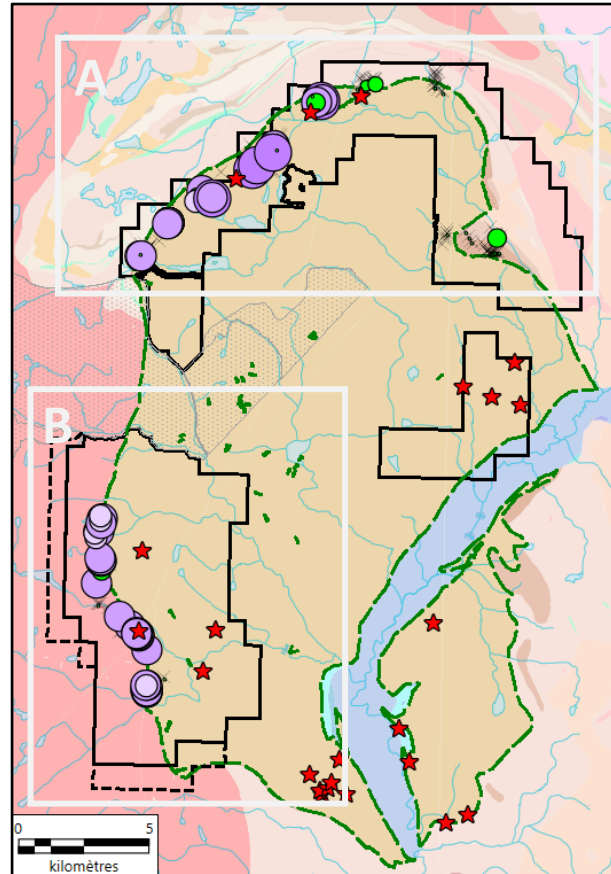
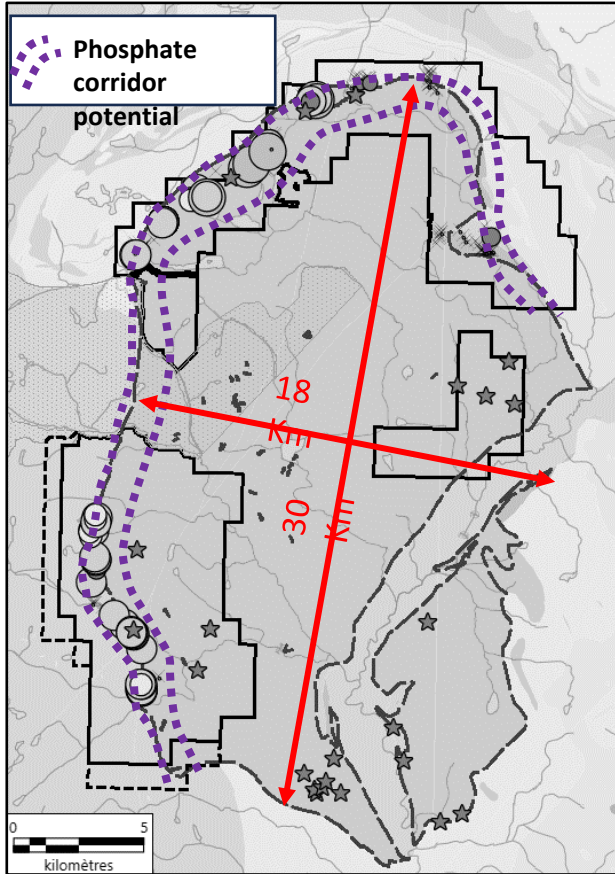


A District-Scale Titanium & Phosphate Project

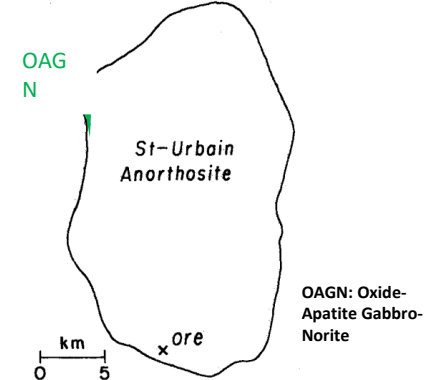
- ✓ Under-explored area with exciting Phosphate potential
- ✓ Excellent location near St-Urbain, QC
- ✓ Good road infrastructure and easy access to deep water port
- ✓ **Discovery of Rutile-bearing massive ilmenite horizons**
Discovery of 16.5km Phosphate horizons



2023 Discovery - Phosphate-enriched horizons recognized over 16.5 km



OAGN known before Vior



OAGN: Oxide-Apatite Gabbro-Norite

Owens and Dymek (1992)

CONTACT US



TSXV – VIO
OTC – VIORF
FRA – VL51



CONTACT

Mark Fedosiewich
mfedosiewich@vior.ca
+1 613 898 5052

vior.ca