

VIOR INC.

JUNIOR MINING EXPLORER



TSXV – VIO
OTCQB – VIORF
FRANKFURT – VL51

Corporate Presentation

November 2023



A close-up, high-angle photograph of a silver fountain pen with a black grip section, resting on a white surface. The pen is angled diagonally from the top left towards the bottom right, with its nib pointing towards the center of the page. The lighting creates soft shadows and highlights the metallic texture of the pen.

Because we're a responsible Company, here's the legal

Statements in this document, to the extent not based on historical events, constitute forward-looking statements. Forward-looking statements include, without limitation, statements evaluating market and general economic conditions in the preceding sections, and statements regarding future-oriented costs and expenditures.

Investors are cautioned not to place undue reliance on these forward-looking statements, which reflect management's analysis only as of the date thereof.

These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially.

Such risks and uncertainties with respect to the company include the effects of general economic conditions, changing foreign exchange rates and actions by government authorities, uncertainties associated with legal proceedings and negotiations, industry supply levels, competitive pricing pressures and misjudgements in the course of preparing forward-looking statements.

Vior Corporate Profile

Who we are



**VALUE BASED ON
STRONG FUNDAMENTALS**

1. STRATEGY

**Exposure to
Multiple High
Potential Gold
& Strategic
Metals
DISCOVERIES**

A Discovery is the Key driver for value creation in an industry known for a low rate of exploration success.

2. SAFE JURISDICTIONS

Quebec & Nevada

Jurisdictions ranking at the top of Fraser Institute Survey 2022.

4. STRONG FINANCIAL TECHNICAL PARTNERS

Osisko Mining, SOQUEM, FSTQ, SIDEX, SDBJ, Desjardins, Ridgeline Minerals Corp.

3. EXPERTISE

**Highly Committed
Management Team**

100+ years experience in the industry
14%+ equity position ownership

5. DIVERSIFICATION

Exploring & Investing

Increased exposure & reduced corporate risk profile toward new discoveries.

Vior Corporate Profile

Who we are

BOARD OF DIRECTORS

Independent **CLAUDE ST-JACQUES** - Chairman

MARK FEDOSIEWICH - President & CEO

Independent **ÉRIC DESAULNIERS**

Independent **CHARLES-OLIVIER TARTE**

LAURENT EUSTACHE - Executive VP



MANAGEMENT

MARK FEDOSIEWICH – President & CEO

LAURENT EUSTACHE – Executive VP

INGRID MARTIN – CFO

TECHNICAL TEAM

CHAD PETERS, P.Geo - Technical Advisor

MARC L'HEUREUX, P.Geo. - Technical Advisor

Ben Cleland, P.Geo – Senior Exploration Manager

Chrisitan Blanchet, P.Geo. – Operations Manager

Mathieu Guay, P.Geo. - Geology Manager

BY THE NUMBERS

Working Capital * \$4.317 M

Includes liability premium on FT shares

Shares Outstanding * 101,455,017

Market Capitalization \$13.189 M
@ \$0.13/share

Major Shareholders

Osisko Mining Inc. ~ 13.6%
Partially Diluted ~ 14.70%

Management ~ 14.0 %

Quebec Institutions ~ 18.0%

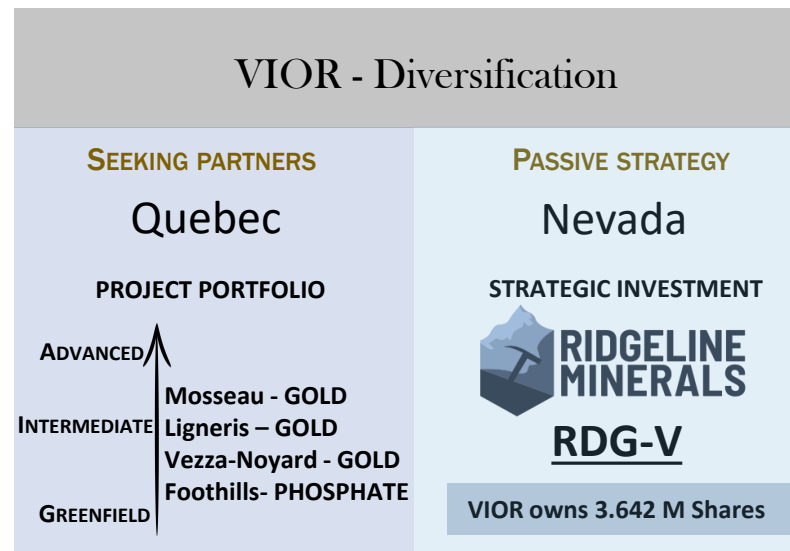
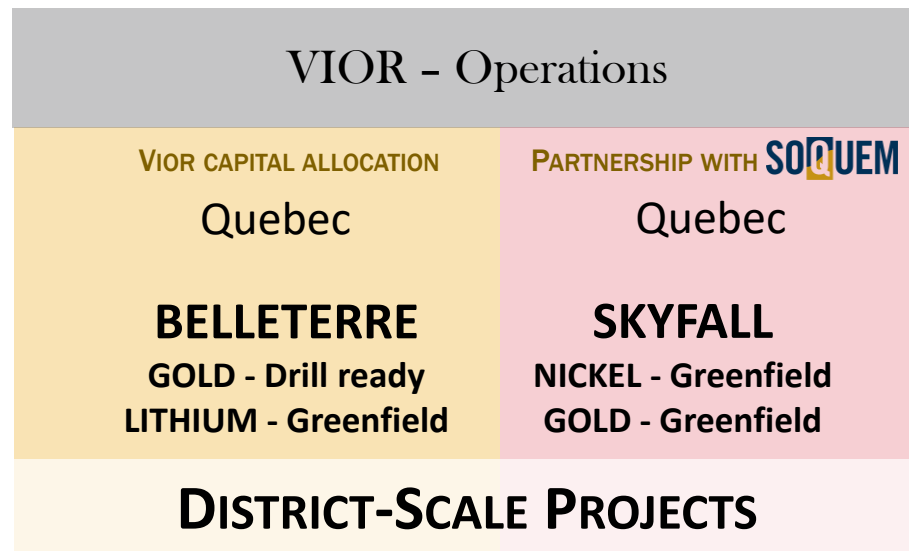
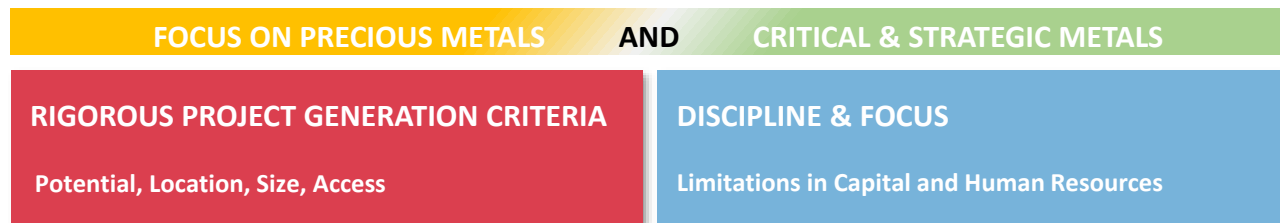
Close Strategic Holders ~ 22.0%



* As of June 30, 2023 (Approx.)

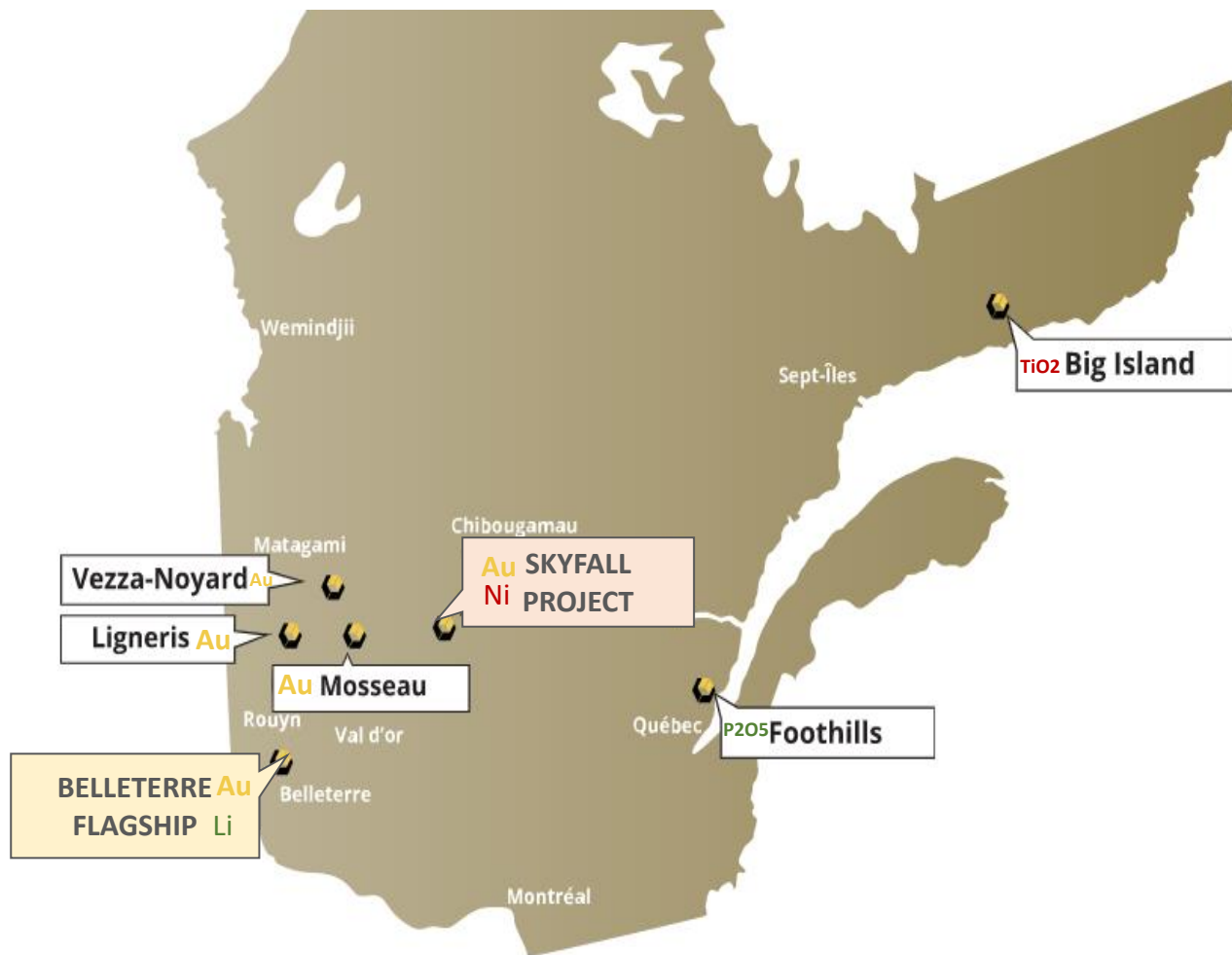
Vior's Asset Allocation & Diversification

Exposure to major exploration projects in North America



Projects – Overview

Exposure to other major exploration projects in Quebec

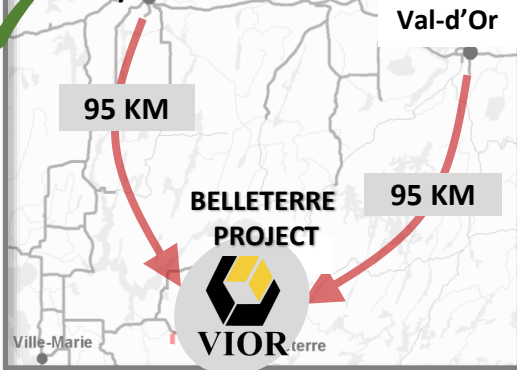




Belleterre Gold

*Consolidated the past producing Belleterre gold camp
and exploring for the next High-Grade gold mine...*

EXCELLENT LOCATION & ACCESS Rouyn-Noranda



FIRST EVER CONSOLIDATION of THE BELLETERRE BELT

- District-Scale project :
1,100 claims (618 Km²)-almost 10
times the size of Manhattan Island!
- Control of over 80% of the Belleterre belt

UNDEREXPLORED AREA

- Multi-deposit potential
- Multi-commodities potential
- Limited exploration at depth and has
never been explored using modern
techniques



Belleterre Gold

*Consolidated the past producing Belleterre gold camp
and exploring for the next High-Grade gold mine...*

One of the last historic high-grade gold mining camps in the
Abitibi Greenstone Belt that is still under-explored!!

PROVEN MINING BELT

- Past Producing Belleterre Gold Mine -800Koz Au @ 10.7g/t Au (MERN)

- Up to 20 known High-Grade Gold Veins

PROVEN VALUE CREATION STRATEGY

M&A ACTIVITIES from previous consolidated past producing camps:

- Osisko (Cdn. Malartic mine)
- Detour Gold (Detour mine)
- Integra (Lamaque mine)

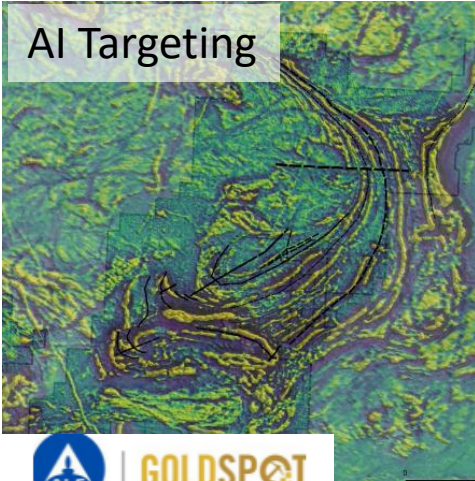


Belleterre Gold

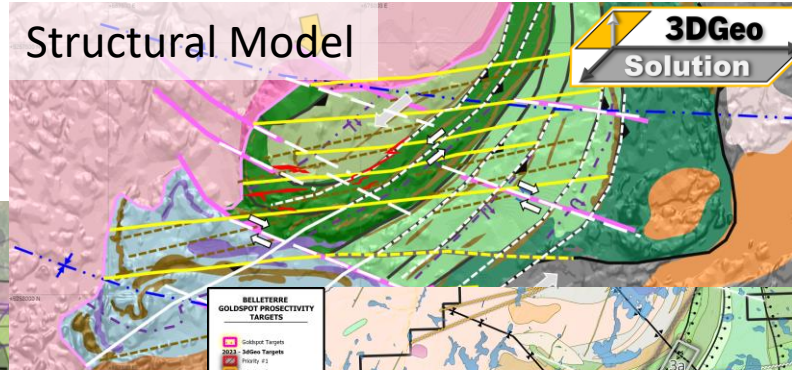
*Consolidated the past producing Belleterre gold camp
and exploring for the next High-Grade gold mine...*

Significant drill program in preparation

AI Targeting



Structural Model



3DGeo
Solution

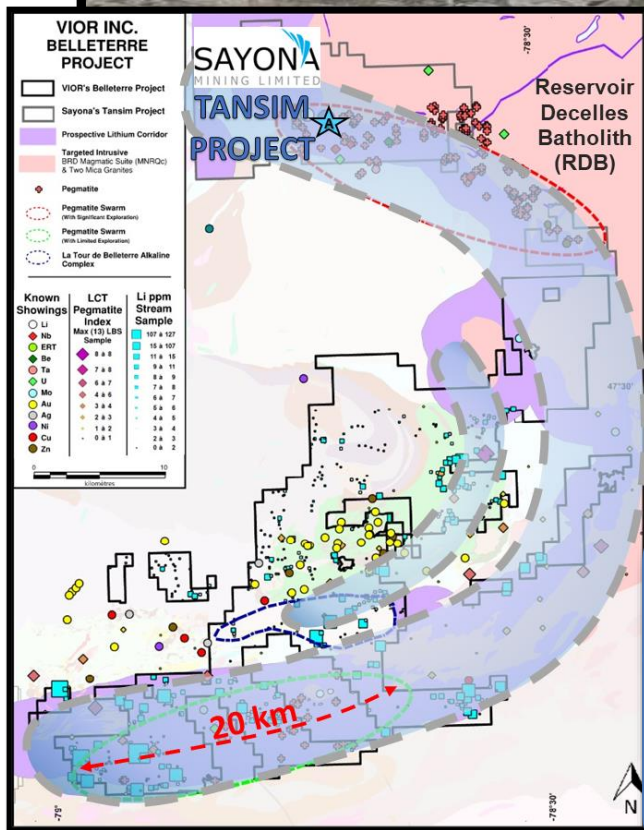


High-priority Exploration Targets



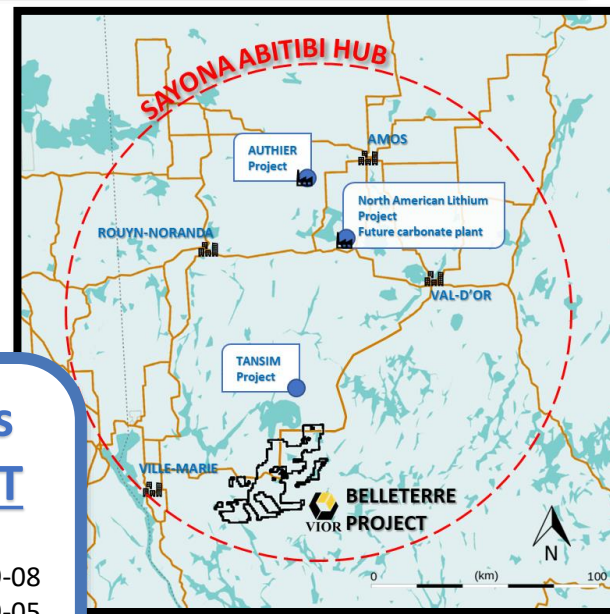


Belleterre Critical Minerals (Lithium)



Sayona Mining's TANSIM PROJECT (Highlight Results)

1.05% Li₂O over 10.25 m VD-19-08
 1.29% Li₂O over 12.35 m VD-19-05
 0.82% Li₂O over 43.7 m VD-19-10
 Source SIGEOM GM71640



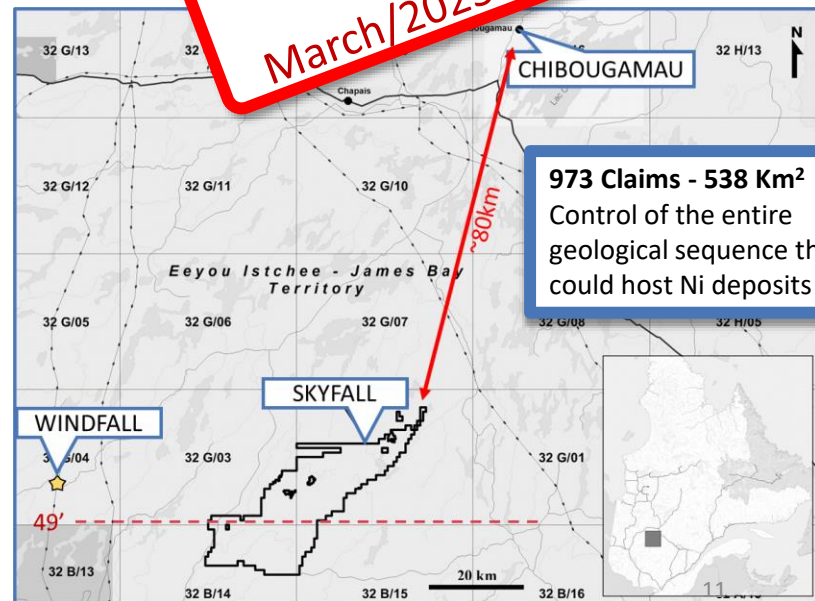


SKYFALL PROJECT

A potential District-Scale Nickel-Cobalt-PGE
Archean Sulphide-Rich Komatiite Type Deposit

Signed DOA with
SOLQUEM
March/2023 (\$2.5M over 2 years)

- ✓ Under-explored area with exciting potential
- ✓ Excellent location in North-Abitibi & James-Bay areas
- ✓ Good access created by recent logging production
- ✓ **District-scale project in size with control of the entire fertile geological sequence**
 - ✓ high-definition VTEM survey completed
 - ✓ 6 weeks of prospection by the end of Fall 2023

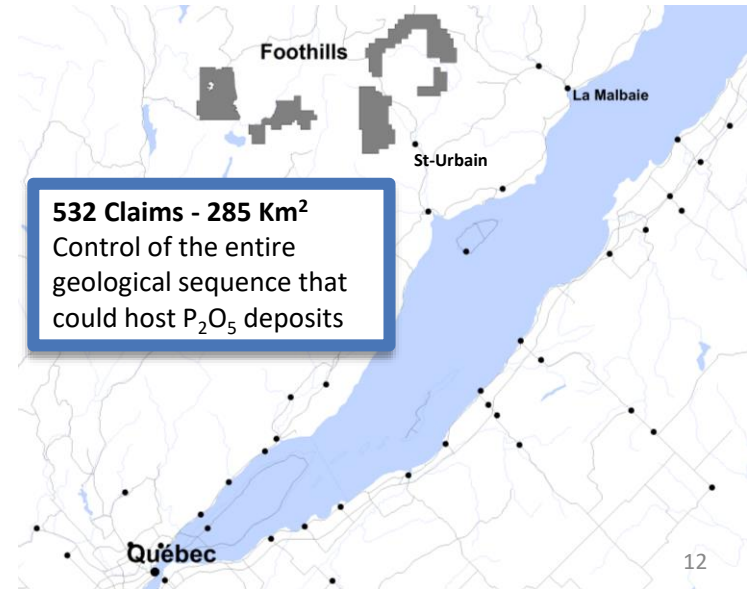




FOOTHILLS PROJECT

A District-Scale
Titanium & Phosphate Project

- ✓ Under-explored area with exciting Phosphate potential
- ✓ Excellent location near St-Urbain, QC
- ✓ Good road infrastructure and easy access to deep water port
- ✓ **Discovery of Rutile-bearing massive ilmenite horizons**
Discovery of 16.5km Phosphate horizons



The Vior Investment Opportunity

SOLID FOUNDATION

- ✓ Low-cost Corporate Structure
- ✓ Large Insider share ownership
- ✓ Exposure to multiple High Potential Projects in Safe Jurisdictions

PROVEN STRATEGY

- ✓ Significant new Discovery Potential
 - Belleterre Gold & Belleterre Lithium
 - Skyfall Nickel
- ✓ Osisko Mining Inc's Endorsement



❖ Belleterre Gold - Rapidly Advancing

- ✓ *2023 Comprehensive field validation program that included stripping, channel sampling & backpack drilling*
- ✓ *Finalize DDH targets for an AGGRESSIVE 30,000m GOLD DRILL PROGRAM*

❖ Belleterre Critical Minerals (Lithium) – Rapidly Advancing

- ✓ *2023 Comprehensive field validation program confirmed potential for Pegmatite swarms*

❖ Skyfall Nickel – Greenfield district-scale Potential

- ✓ *\$2.5M Option and JV with SOQUEM - March 2023*

❖ Foothills – Excellent district-scale Rutile and Phosphate potential

- ✓ *Over proven 16.5 km of mineralized horizons*
- ✓ *Spring 2024 field validation program, metallurgy testing and drill targeting*

APPENDIX



TSXV – VIO
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Belleterre Project




District Scale Multi-Deposit Potential

TANSIM LITHIUM
PROJECT



Reservoir
Decelles
Batholith
(RDB)

95km
VAL-D'OR

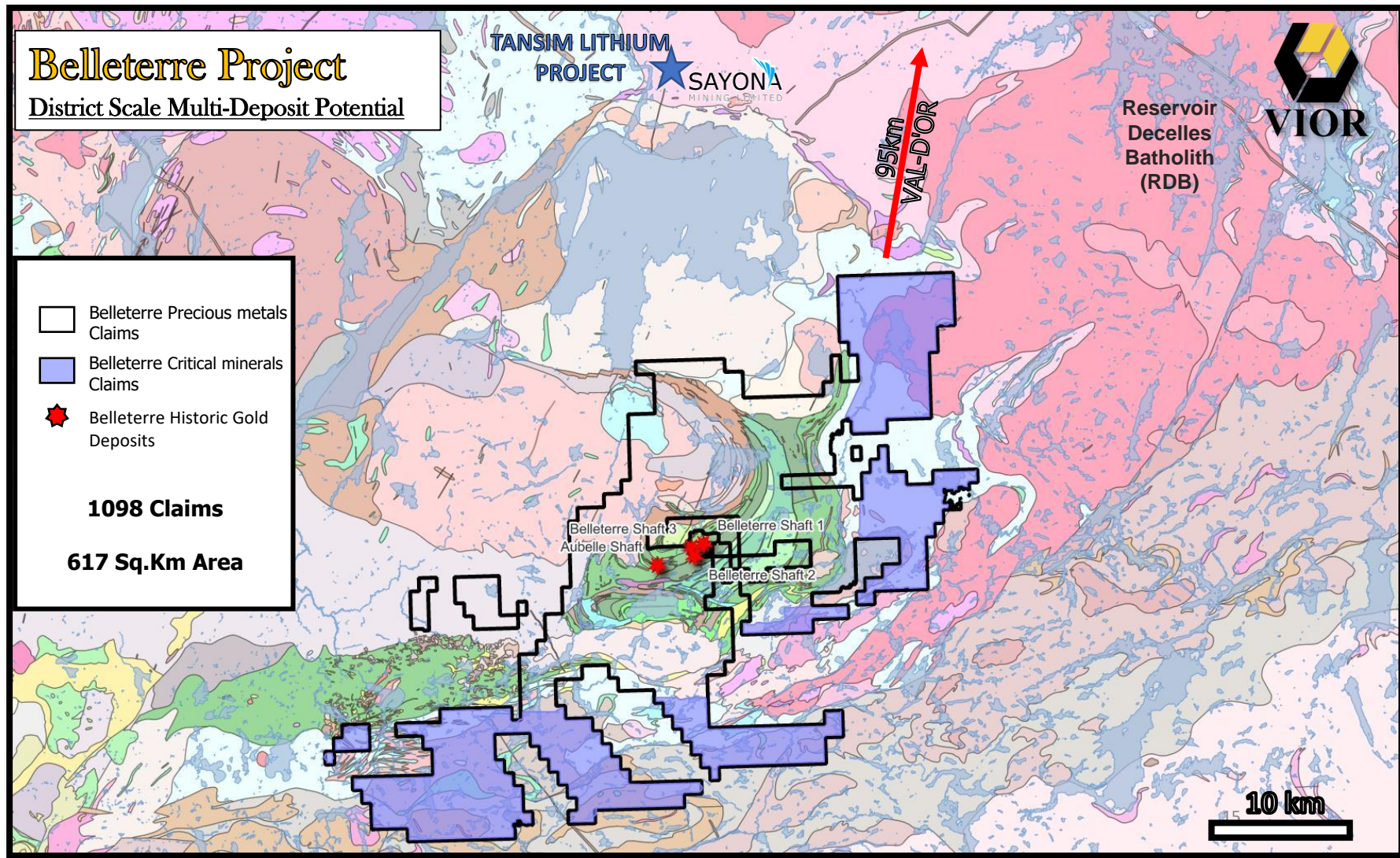
-  Belleterre Precious metals Claims
-  Belleterre Critical minerals Claims
-  Belleterre Historic Gold Deposits

1098 Claims

617 Sq.Km Area

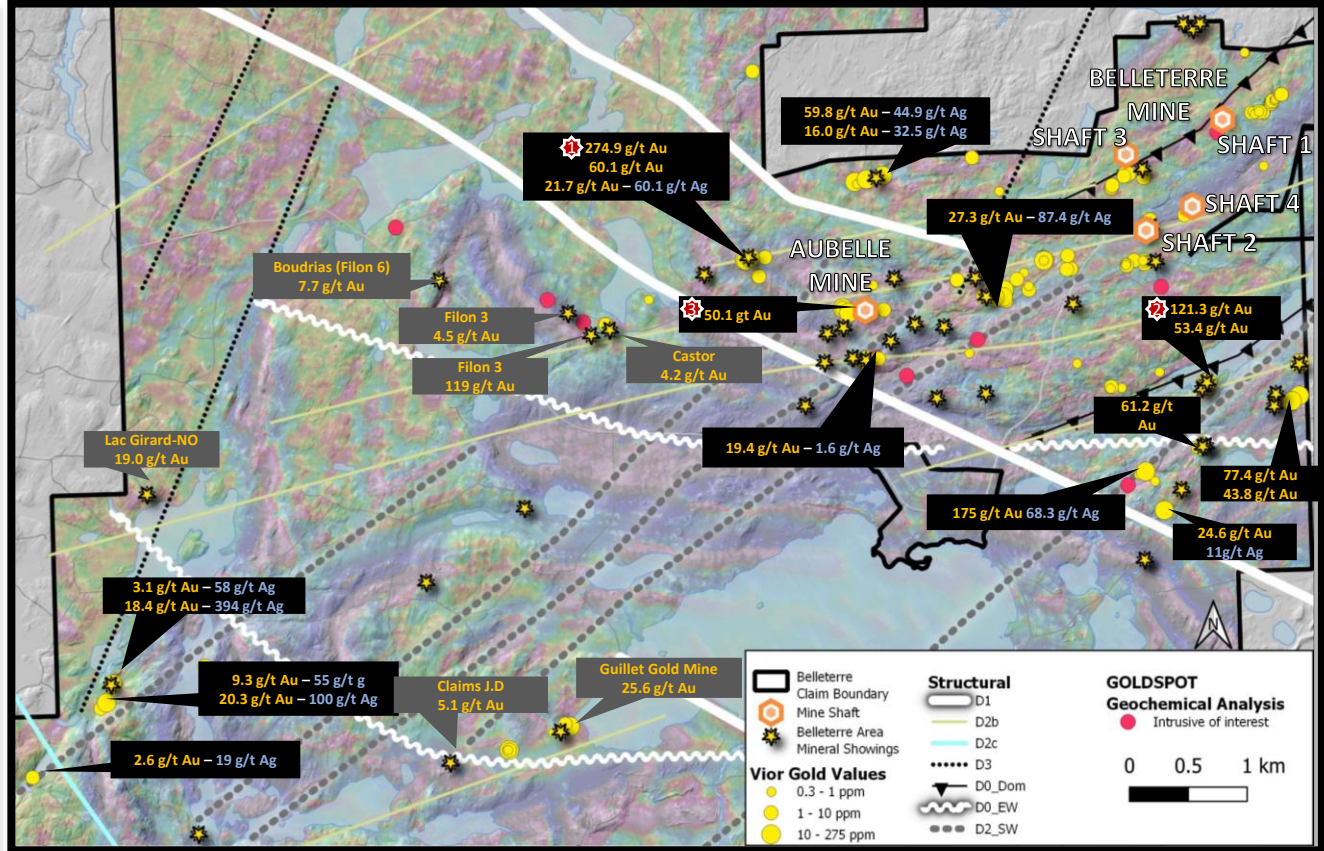
Belleterre Shaft 3
Aubelle Shaft
Belleterre Shaft 1
Belleterre Shaft 2

10 km



Where there's a lot of smoke at surface there's often a big fire ...

12km of Strike (Vior surface workings 2021-2022)



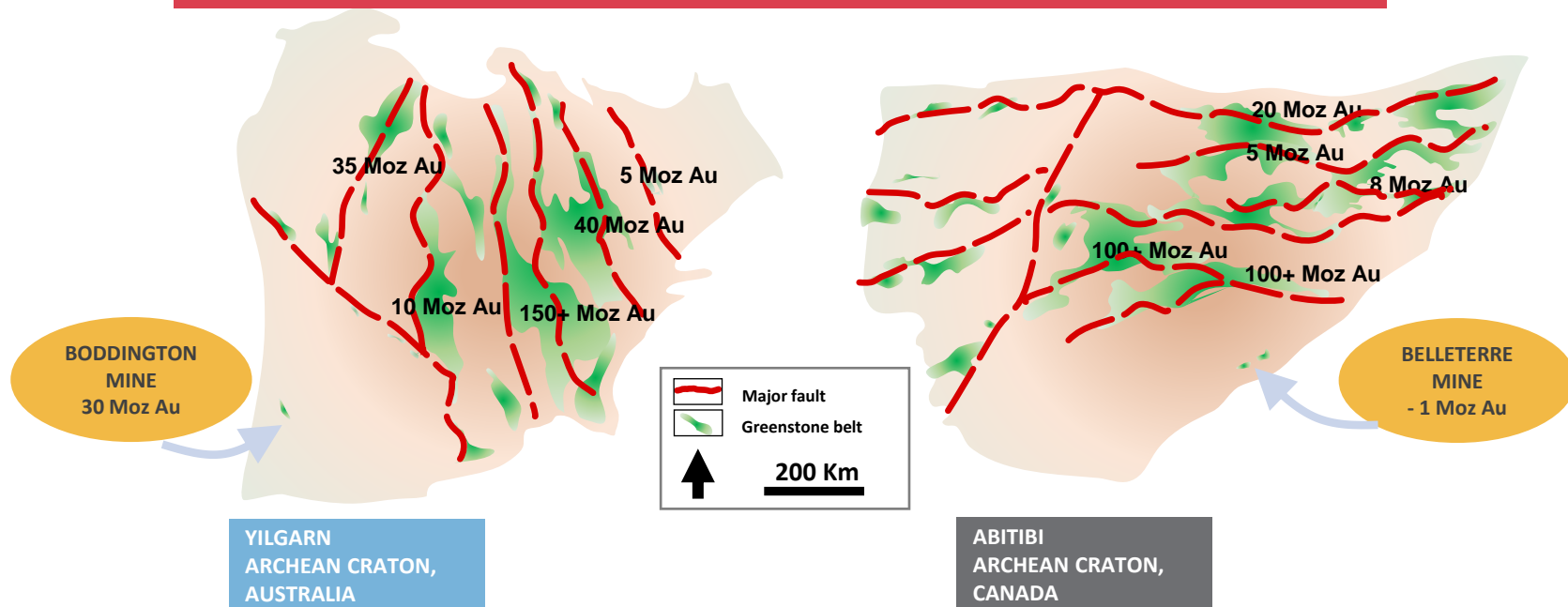
Belleterre Project – Geological Context

Forgotten And Underexplored Greenstone Belts?

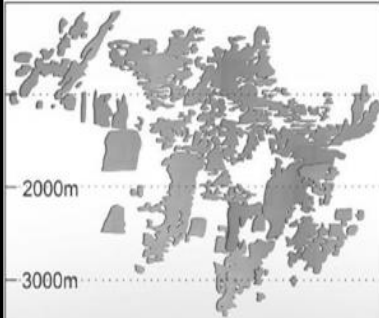


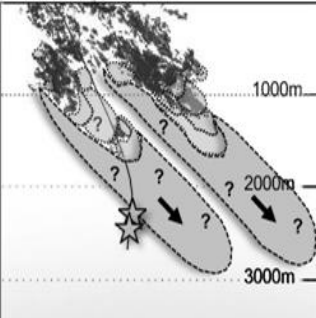
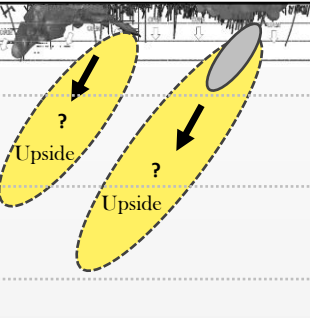


BELLETERRE A UNIQUE LOCATION...

Belleterre is located at the edge of an Archean Craton, outside of a major fault in a small greenstone belt just like the Boddington mine discovered in 1979 in Australia.



Potential Value Creation per vertical metres in well renown Historic High-grade Mining Camps

RED LAKE (1949) Historical Production 23 M oz Au 2.1 M Proven & Probable	MACASA (1933) Historical Production 5 M oz Au 2.2 M Proven & Probable	LaRONDE (1967) Historical Production 6 M oz Au 3.1 M Proven & Probable	WINDFALL (2022) Resource Estimate 7 M+ oz Au	BELLETERRE (1937) Historical Production 800 K oz @ 10.7g/t Au (MERN)
				
<ul style="list-style-type: none"> • VERTICAL DEPTH : 3100m • Min. MINERAL WIDTH : 2m 	<ul style="list-style-type: none"> • VERTICAL DEPTH : 2000m • Min. MINERAL WIDTH : 2m 	<ul style="list-style-type: none"> • VERTICAL DEPTH : 3500m • Min. MINERAL WIDTH : 5m 	<ul style="list-style-type: none"> • VERTICAL DEPTH : 1600m • Min. MINERAL WIDTH : 2m 	<ul style="list-style-type: none"> • VERTICAL DEPTH : 600m • Min. MINERAL WIDTH : 2m



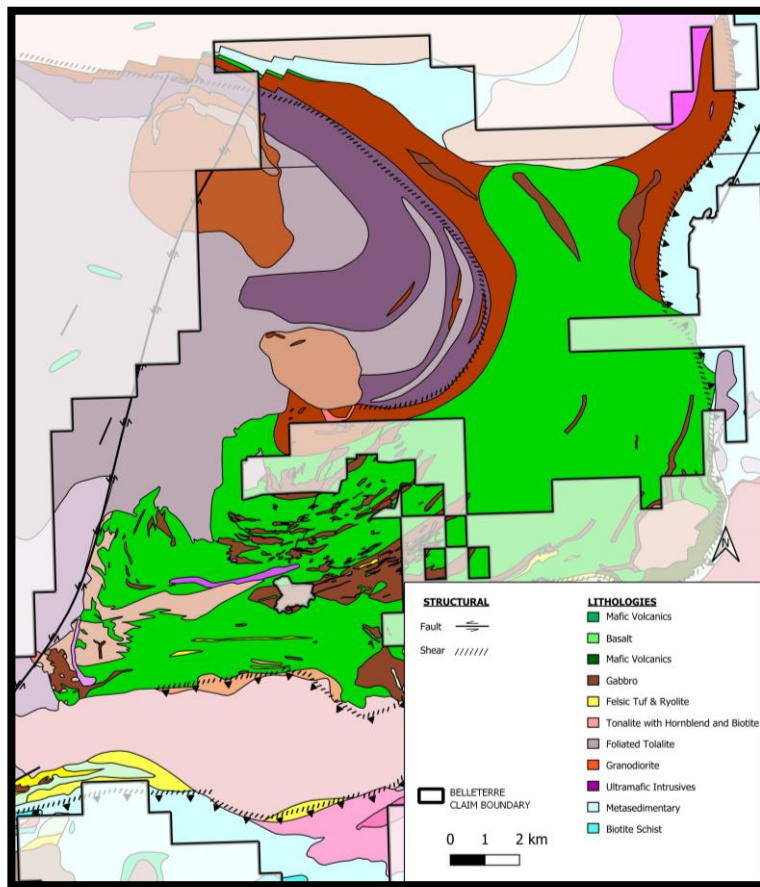
One of the last under-explored historic high-grade gold mining camps in the Abitibi region.

OUR SYTEMATIC EXPLORATION APPROACH

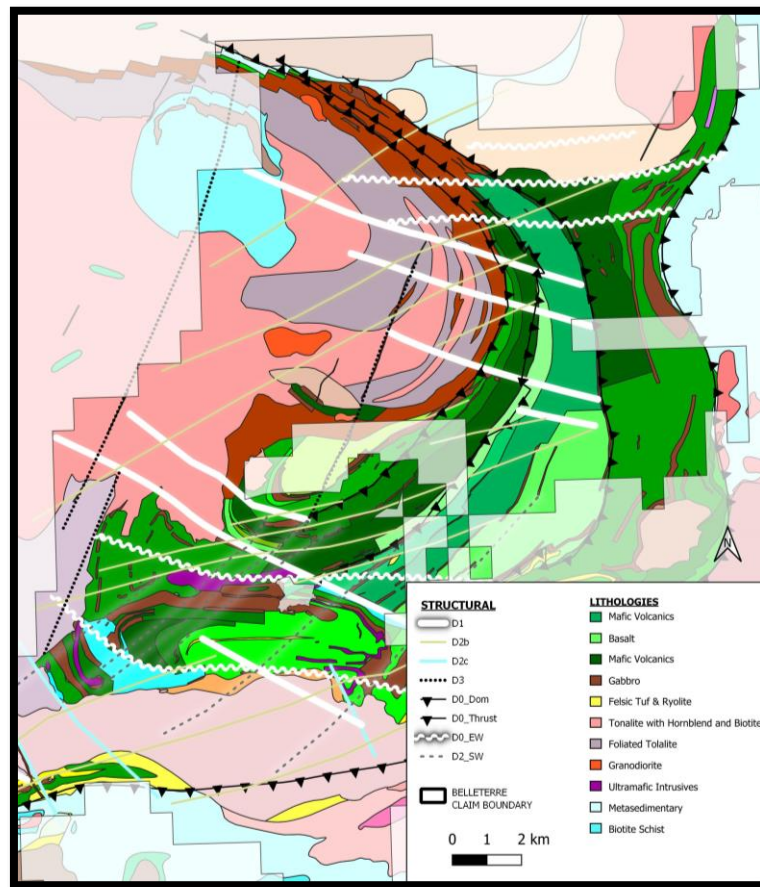
- Compilation of historic DDH, surface mapping
- Regional structural reinterpretation
- Geochemistry signatures of the camp
- Refreshing the 1950's government geology mapping
- Vior validation at surface
- Vior validation at depth with initial drilling (2021/22)
- Renewed exploration targeting model



VIOR'S NEW GEOLOGICAL MAP OF BELLETERRE CAMP



BEFORE
(circa 1951 mapping)



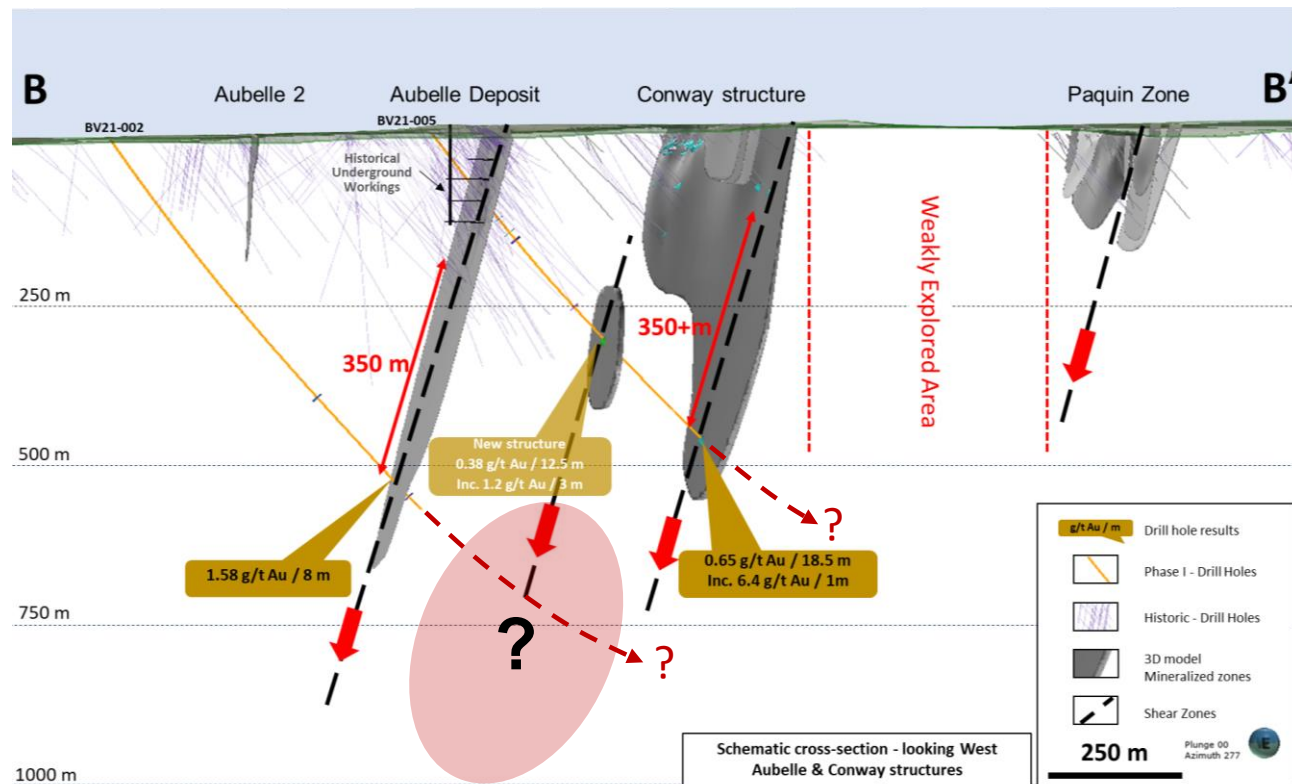
UPDATED
(2023 Vior mapping)

Belleterre – Extension of the mineralization at depth

Belleterre Mining Trend

Phase 1 & 2 drill program results demonstrated wider mineralized intercepts, suggesting gold-bearing structures are thickening at depth.

The 2021/22 drilling represents an important step towards advancing the project and demonstrates the strong exploration potential.



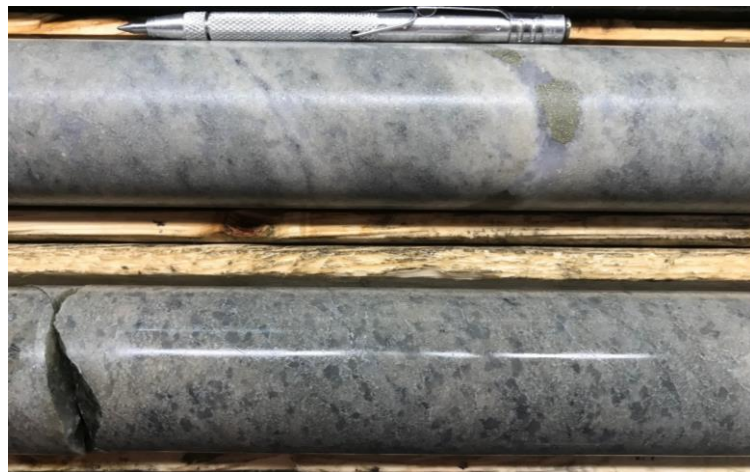


HOLE BV21-005

Gold
background
d
at E.O.H.

0.65 gAu/18.5m

6.37 gAu/1m





Belleterre Project – Belleterre Mine Trend

PHASE I & II DRILL PROGRAM : RESULTS



BV22-011 & 13 : Belleterre – 12W Mineralisation



Mineralization along strike unveils quartz veining associated with locally VG.

Deformation is intense and gold is mainly concentrated at the footwall and hanging wall of the 12W deformation zone.

Belleterre Project – Exploration Timeline



Skyfall Nickel Project – Span and Geologic Analogs

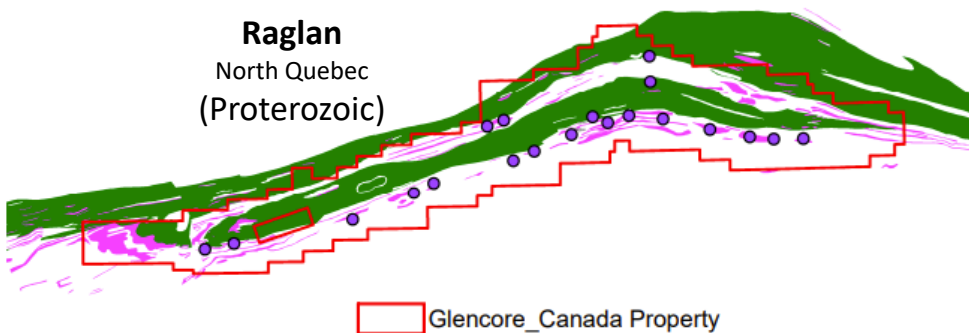
Kambalda
Australia
(Archean)

1.6Mt of nickel metal*

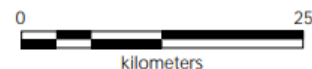
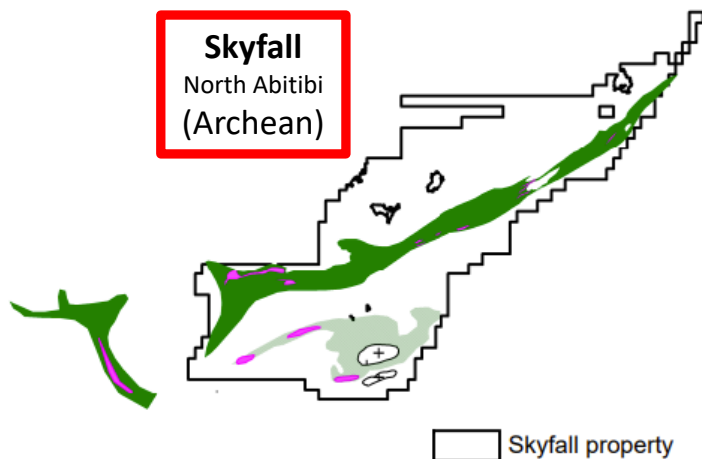
*Approximate Production

Source – Website Mincor Resources

Raglan
North Quebec
(Proterozoic)



Skyfall
North Abitibi
(Archean)



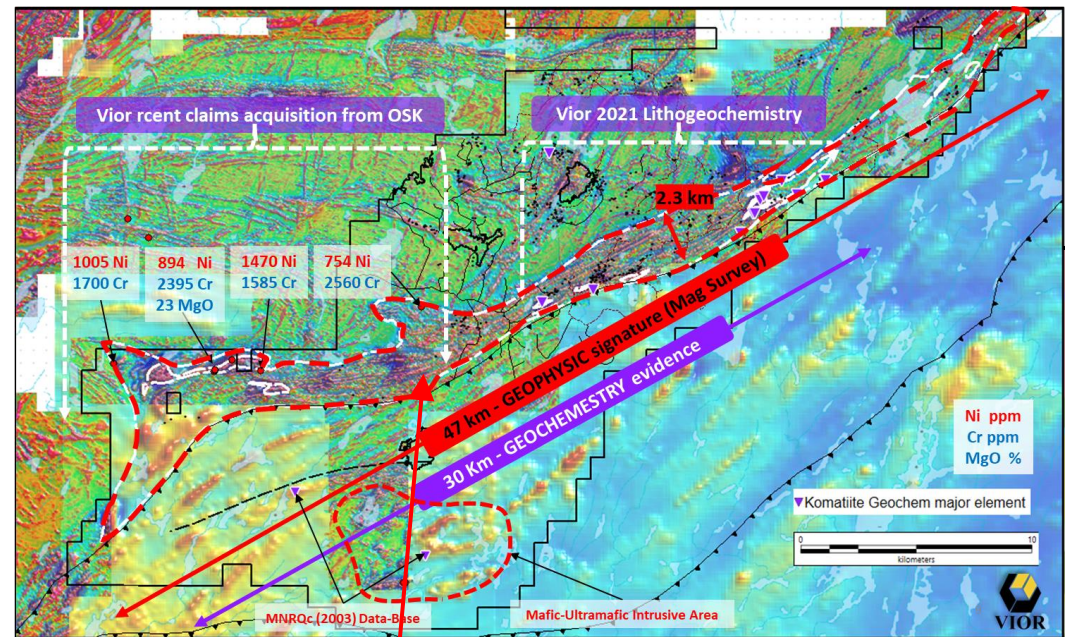
• Ni Deposit and Showing

Komatiite and ultramafic intrusive

Mafic / Ultramafic sequence

Amphibolite (V3-V4) Paragneiss domaine

Early Recon of a New Geological Environment

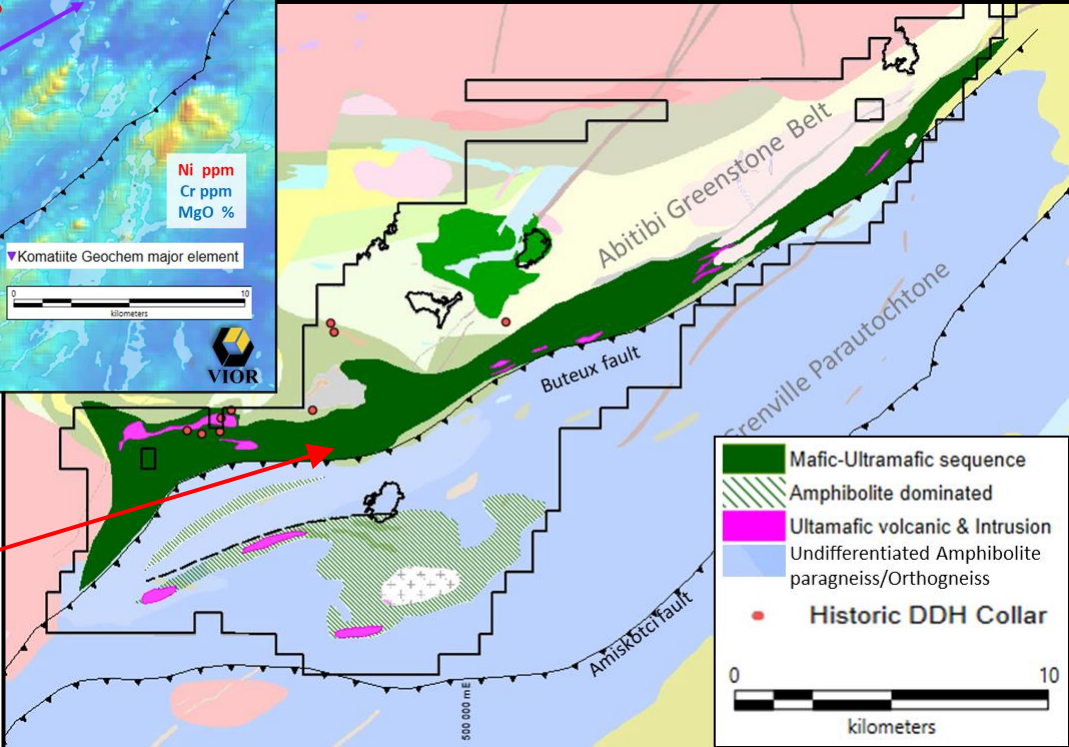


Geophysical signature & Geochemical evidence

**Mafic/Ultramafic Sequence
fertile for Nickel deposits**

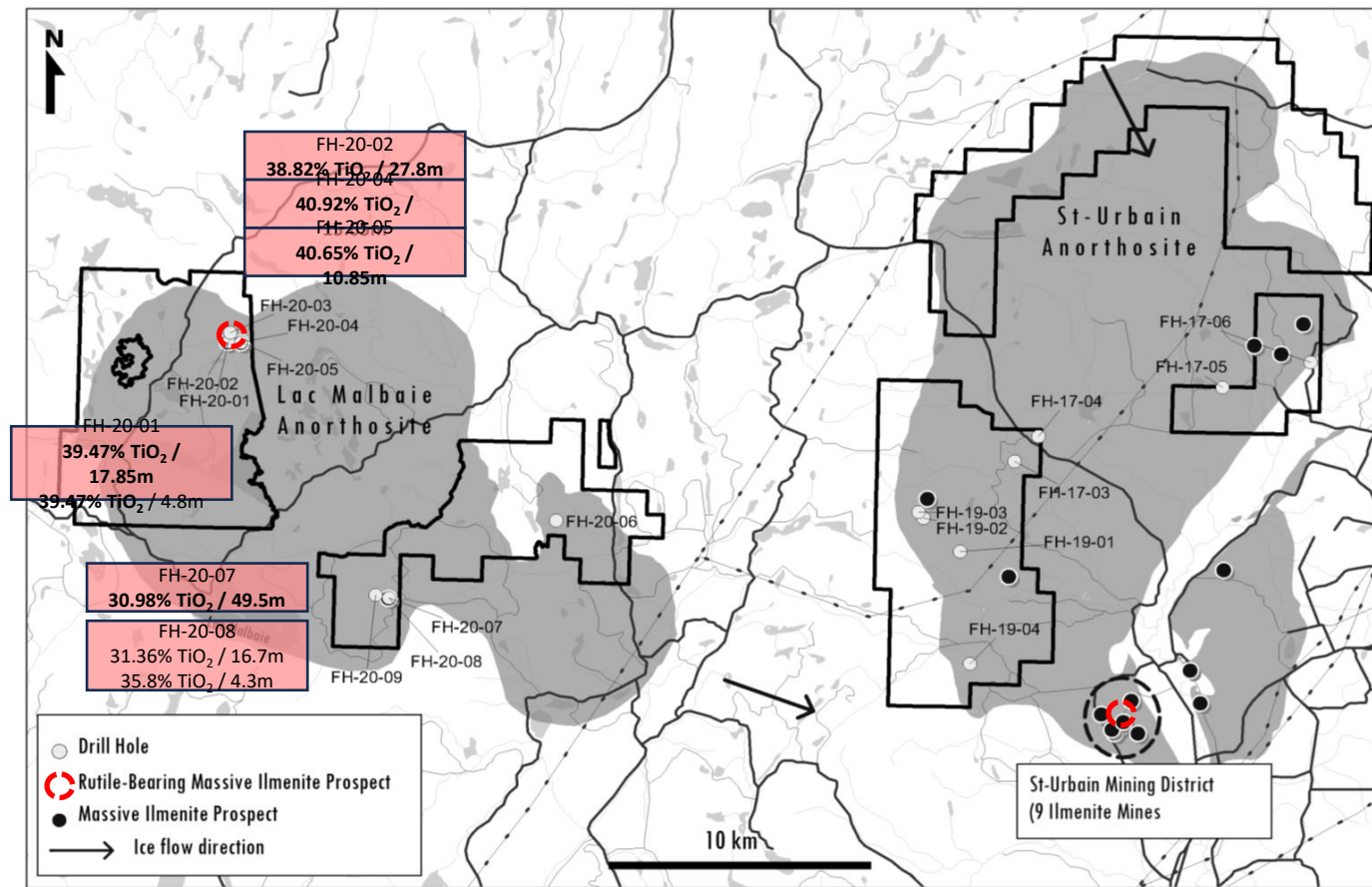
High technical expertise

District-Scale Geology



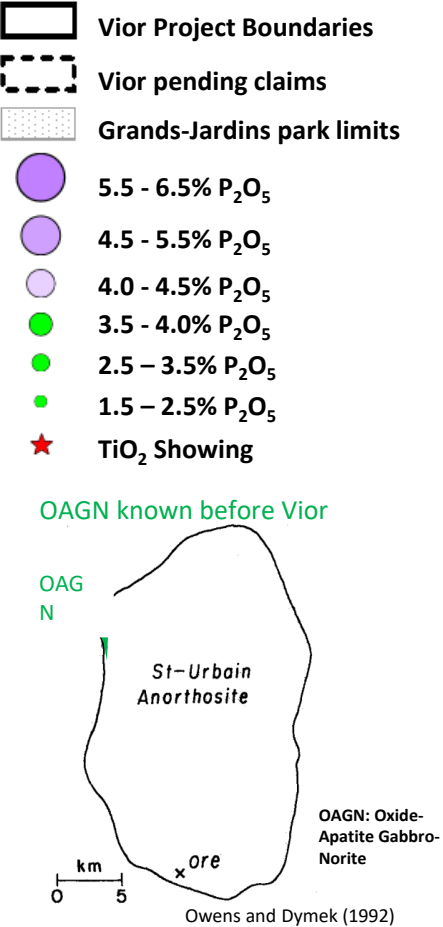
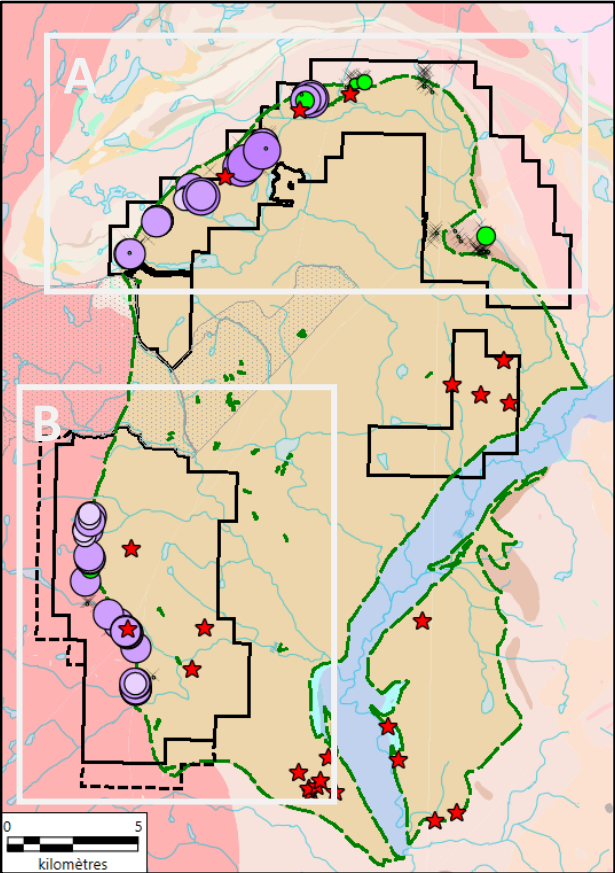
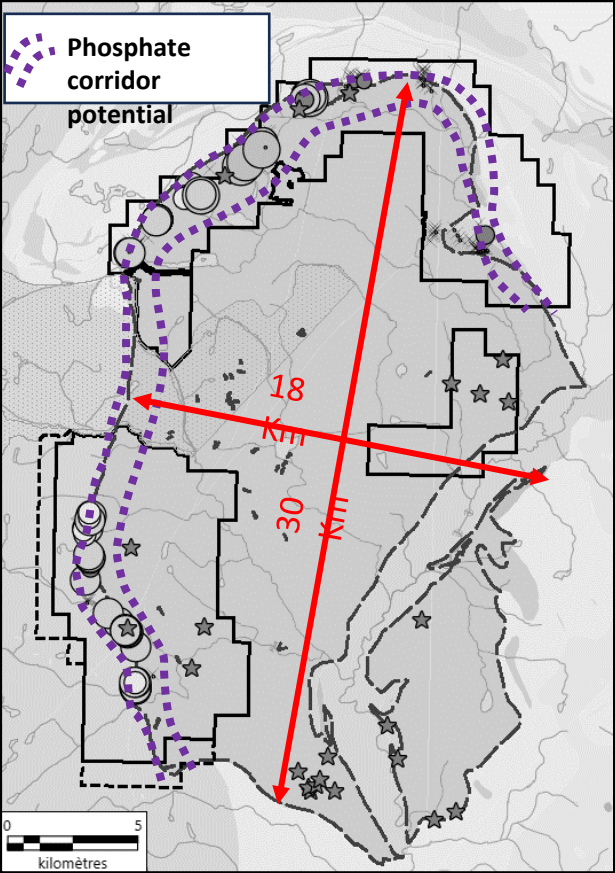
Skyfall Nickel Project – 2023 prospection

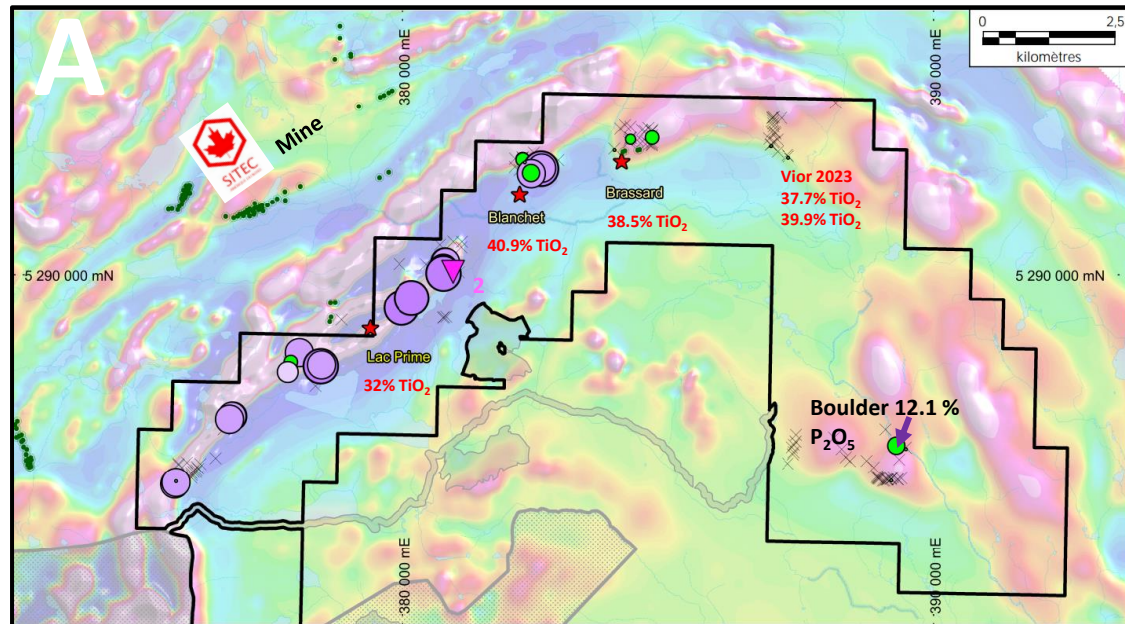
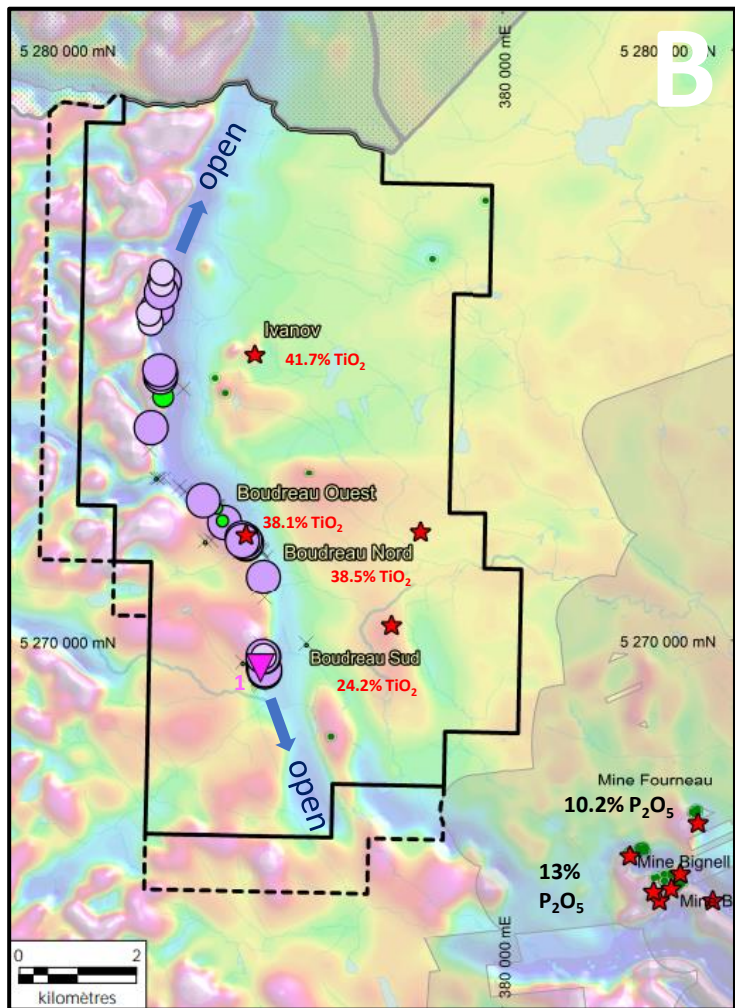




2017 / 2020
Discoveries
-
Rutile-bearing
massive ilmenite
horizons by
drilling

2023 Discovery - Phosphate-enriched horizons recognized over 16.5 km





Legend

- Vior Project Boundaries
- Vior pending claims
- Grands-Jardins park limits
- TIAM
- Historic drill holes
- % TiO_2
% P_2O_5 Vior & historical results

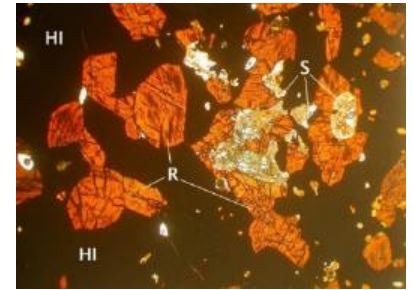
- 5.5 - 6.5% P_2O_5
 - 4.5 - 5.5% P_2O_5
 - 4.0 - 4.5% P_2O_5
 - 3.5 - 4.0% P_2O_5
 - 2.5 - 3.5% P_2O_5
 - 1.5 - 2.5% P_2O_5
 - TiO_2 Showing
 - Zr & REE Anomalies
 - 1 1361 ppm Zr ; 35 ppm Hf & 974 ppm REE + Y
 - 2 1305 ppm Zr ; 47 ppm Hf & 1043 ppm REE + Y
- Angular bloc from above the cliff

Example of Rutile Minerals in Drill Core

Hole FH-20-02
at 18.95 m

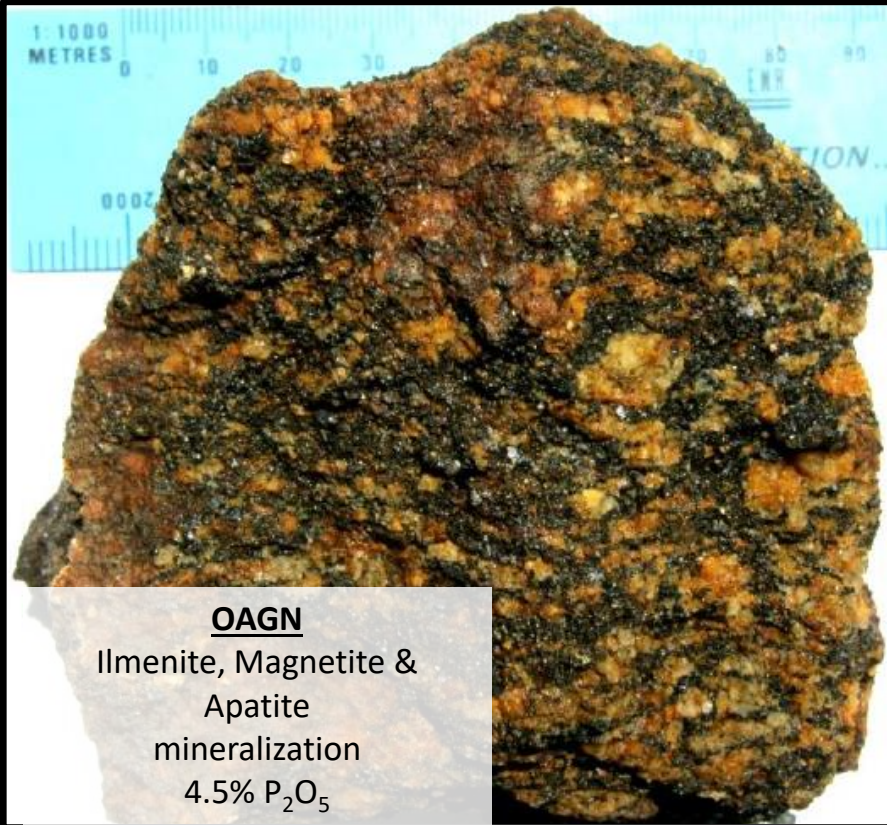


Hole FH-20-01
at 90.6 m



Microphotography of urbainite in
polarized light
R: rutile; HI: hemlo-ilmenite; S: sapphirine

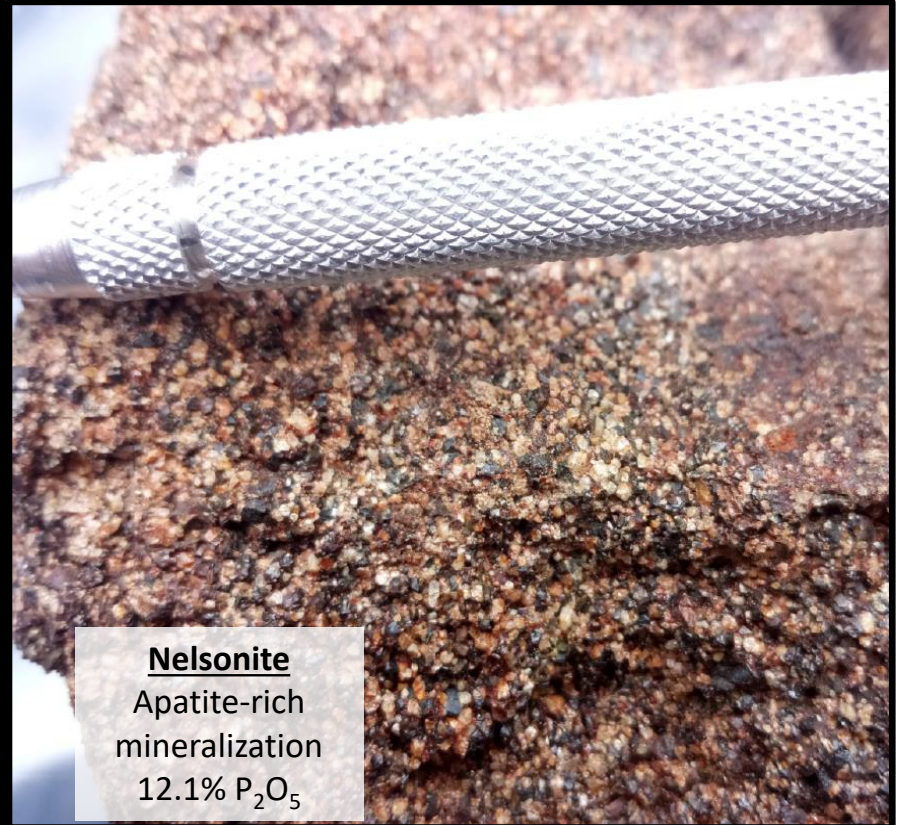
Apatite Mineralizations



OAGN

Ilmenite, Magnetite &
Apatite
mineralization

4.5% P_2O_5



Nelsonite

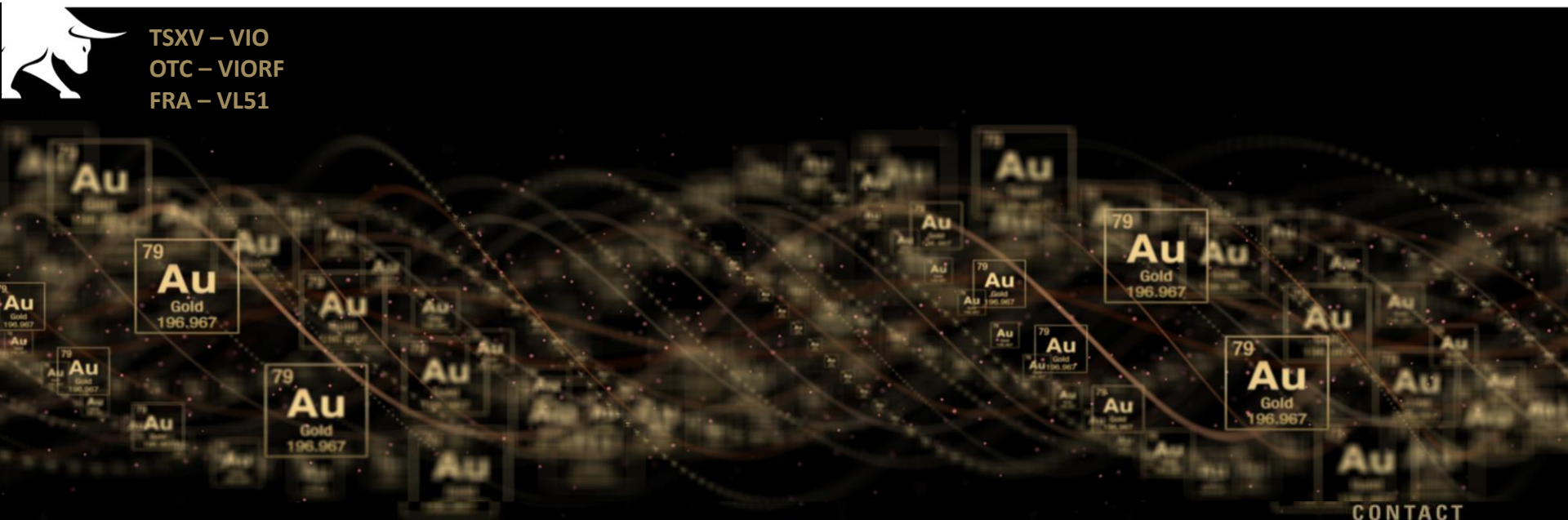
Apatite-rich
mineralization

12.1% P_2O_5

CONTACT US



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CONTACT

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