

VIOR INC

JUNIOR MINING EXPLORER



TSXV – VIO
OTCQB – VIORF
FRA – VL51

Corporate Presentation

January 2023



Because we're a responsible Company, here's the legal

Statements in this document, to the extent not based on historical events, constitute forward-looking statements. Forward-looking statements include, without limitation, statements evaluating market and general economic conditions in the preceding sections, and statements regarding future-oriented costs and expenditures.

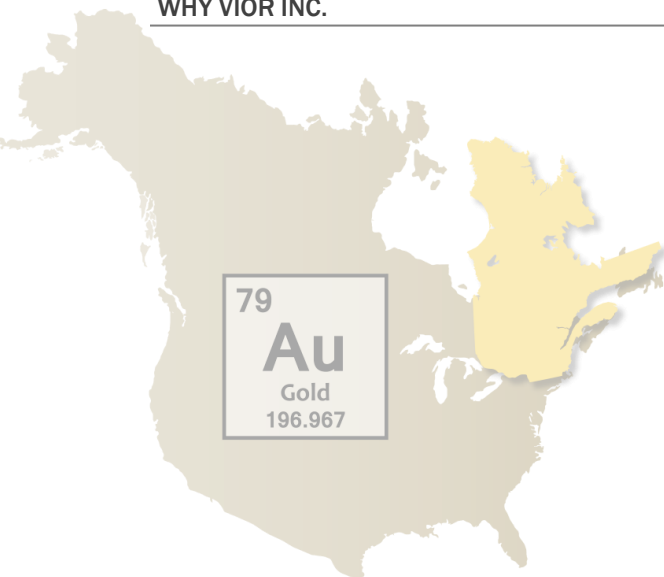
Investors are cautioned not to place undue reliance on these forward-looking statements, which reflect management's analysis only as of the date thereof.

These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially.

Such risks and uncertainties with respect to the company include the effects of general economic conditions, changing foreign exchange rates and actions by government authorities, uncertainties associated with legal proceedings and negotiations, industry supply levels, competitive pricing pressures and misjudgements in the course of preparing forward-looking statements.

Vior Corporate Profile

WHY VIOR INC.



**VALUE BASED ON
STRONG FUNDAMENTALS**

1. STRATEGY

**Exploration on Multiple
High Potential Gold &
Strategic Metals Projects**

- Flagship Belleterre Gold project,
- Skyfall district-scale Nickel project &
- upside on 7 other Promising Gold projects

A Discovery is the Key driver for value creation in an industry known for a low rate of exploration success;

2. SAFE JURISDICTIONS

Precious Metals in Quebec & Nevada

Two of the most attractive mining jurisdictions in the world (Nevada #3 and Quebec #6)*;

3. EXPERTISE

**Highly Committed
Management Team**

Strong Leadership & Track Record, Management has 100+ years experience in the industry and owns a 15%+ equity position;

4. FINANCIAL & TECHNICAL SUPPORT

Strong Project Partners

Osisko Mining, FSTQ, SIDEX, SDBJ, Desjardins, Iluka Resources Ltd., SOQUEM, Ridgeline Minerals Corp.;

5. DIVERSIFICATION

Exploring & Investing

Increased exploration exposure & reduced corporate risk profile via exposure to several potential new discoveries.

*Source: Fraser Institute Survey of Mining Companies 2021 (published in 2022).

Vior Corporate Profile



WHO WE ARE

BOARD OF DIRECTORS

Independent	CLAUDE ST-JACQUES - Chairman
	MARK FEDOSIEWICH - President and CEO
Independent	ÉRIC DESAULNIERS
Independent	CHARLES-OLIVIER TARTE
	LAURENT EUSTACHE

MANAGEMENT

MARK FEDOSIEWICH – President & CEO
LAURENT EUSTACHE – Executive VP
INGRID MARTIN – CFO

TECHNICAL TEAM

CHRISTIAN BLANCHET, P.Geo. - Operations Manager
MATHIEU GUAY, P.Geo. - Geology Manager
BENJAMIN CLELAND, P.Geo. - Senior Exploration Manager
CHAD PETERS, P.Geo. - Technical Advisor
MARC L'HEUREUX, P.Geo. - Technical Advisor
KEN WILLIAMSON, P.Geo. - Structural Geologist Consultant

BY THE NUMBERS

Working Capital *	\$3.075 M
Shares Outstanding*	92,469,505
Market Capitalization	\$10.172 M @ \$0.11/share

Major Shareholders

- Osisko Mining ~ 7.8%
(Partially Diluted ~ 11.26%)
- Management ~ 15.0 %



- Quebec Institutions ~ 20.0%



- Close Strategic Holders ~ 25.0%

* As of September 30, 2022

Vior's Asset Allocation & Diversification

EXPOSURE TO MAJOR EXPLORATION PROJECTS IN NORTH AMERICA



VIOR'S PROJECT GENERATION CRITERIA

- 1- Mining Friendly jurisdictions in North America
- 2- Close to an existing mine/or an advanced project
- 3- Good infrastructure and easy accessibility
- 4- Potential to advance quickly

DISCIPLINE & FOCUS

Vior's disciplined capital and human resources allocation process provides for a strong commitment to its flagship Belleterre Gold project

Vior Focus

VIOR CAPITAL ALLOCATION

BELLETERRE GOLD PROJECT

Completed

- High Resolution Mag survey
- 2021 Summer Field Exploration
- 2022 Summer Field Exploration
- Initial Phase I&II Drilling (8,055m)

In process

- Extensive Data compilation
- Updated 3D modeling
- Substantial new drill targeting

PARTNERSHIP STRATEGY

SKYFALL NICKEL & GOLD PROJECT

Completed

- Land package consolidation
- 2021 Summer Field Exploration
- 2022 Summer Field Exploration

In process

- Finalizing SOQUEM DOA
- High Resolution VTEM survey
- 2023 Summer Field Exploration

Vior Diversification

SEEKING STRATEGIC PARTNERS

OTHER QUEBEC GOLD PROJECTS

ADVANCED

Mosseau - GOLD
Ligneris - GOLD

Veza-Noyard - GOLD

GREENFIELD

PASSIVE STRATEGY

STRATEGIC INVESTMENT

Ridgeline Minerals Corp. RDG-V

- Quality Projects & Management
- VIOR owns 5.3 %* equity interest (3.642 M Shares)

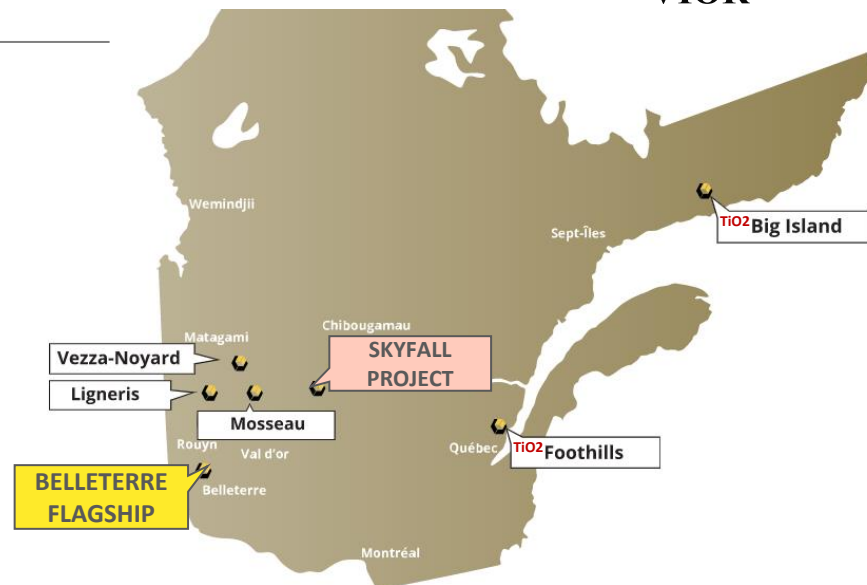
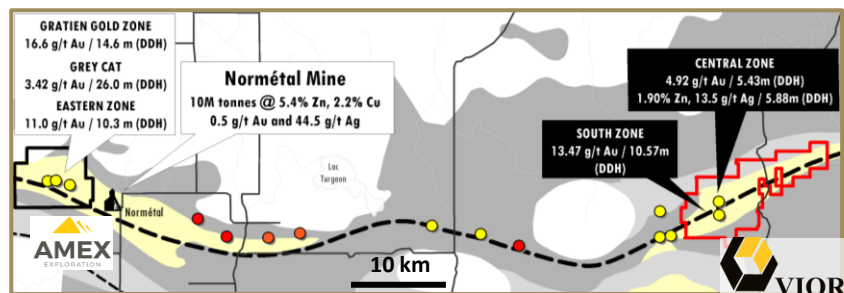
* Approximately as of September 30, 2022

Projects – Overview



EXPOSURE TO OTHER MAJOR EXPLORATION PROJECTS IN QUEBEC

LIGNERIS PROJECT Laflamme Volcanic Corridor



SKYFALL & MOSSEAU Urban-Barry gold Corridor



Belleterre Growth Strategy

BELLETERRE FLAGSHIP HIGH-GRADE GOLD PROJECT



*Consolidation of a forgotten past producing high-grade mining camp
and exploring for the next high-grade gold mine...*

1. HIGH POTENTIAL GOLD PROJECT

Using a systematic exploration process in the never before consolidated & past producing high grade Belleterre mining camp.

2. LOWER RISK EXPLORATION OPPORTUNITY

Flagship Belleterre gold project is the excellent result and example of Vior's project generation criteria.

3. PROVEN VALUE CREATION STRATEGY

M&A ACTIVITIES

- Osisko (Cdn. Malartic mine)
- Detour Gold (Detour mine)
- Integra (Lamaque mine)

Belleterre Gold Project Location

BELLETERRE FLAGSHIP HIGH-GRADE GOLD PROJECT



1. UNIQUE LOCATION

- Quebec - Greenstone Belt
- Heart of Quebec's mining industry
- Access & Infrastructures

2. HIGH-GRADE GOLD POTENTIAL

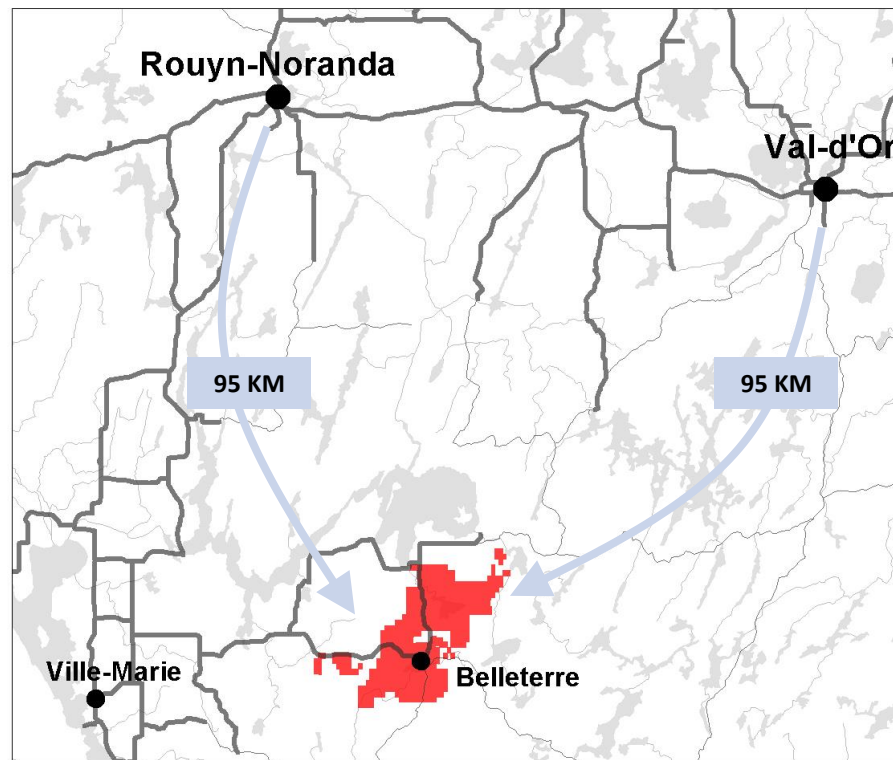
- Proven Mining Belt
- Former past producing Belleterre Gold Mine Over 750Koz Au @ 10.7g/t Au (Sigeom MERN)
- Up to 20 known High-Grade Gold Veins

3. UNIQUE SIZE

- District-Scale – 37 km of Favorable Strike
- 551 claims - 300 Km²
- Completed over 10 acquisition and Option/JV agreements

4. UNIQUE OPPORTUNITY

- Multi-deposit potential
- Shallow drilling only
- Has never been:
 - Consolidated
 - Explored using modern Techniques



Belleterre Project Opportunity



STRATEGIC DISTRICT-SCALE GOLD PROJECT

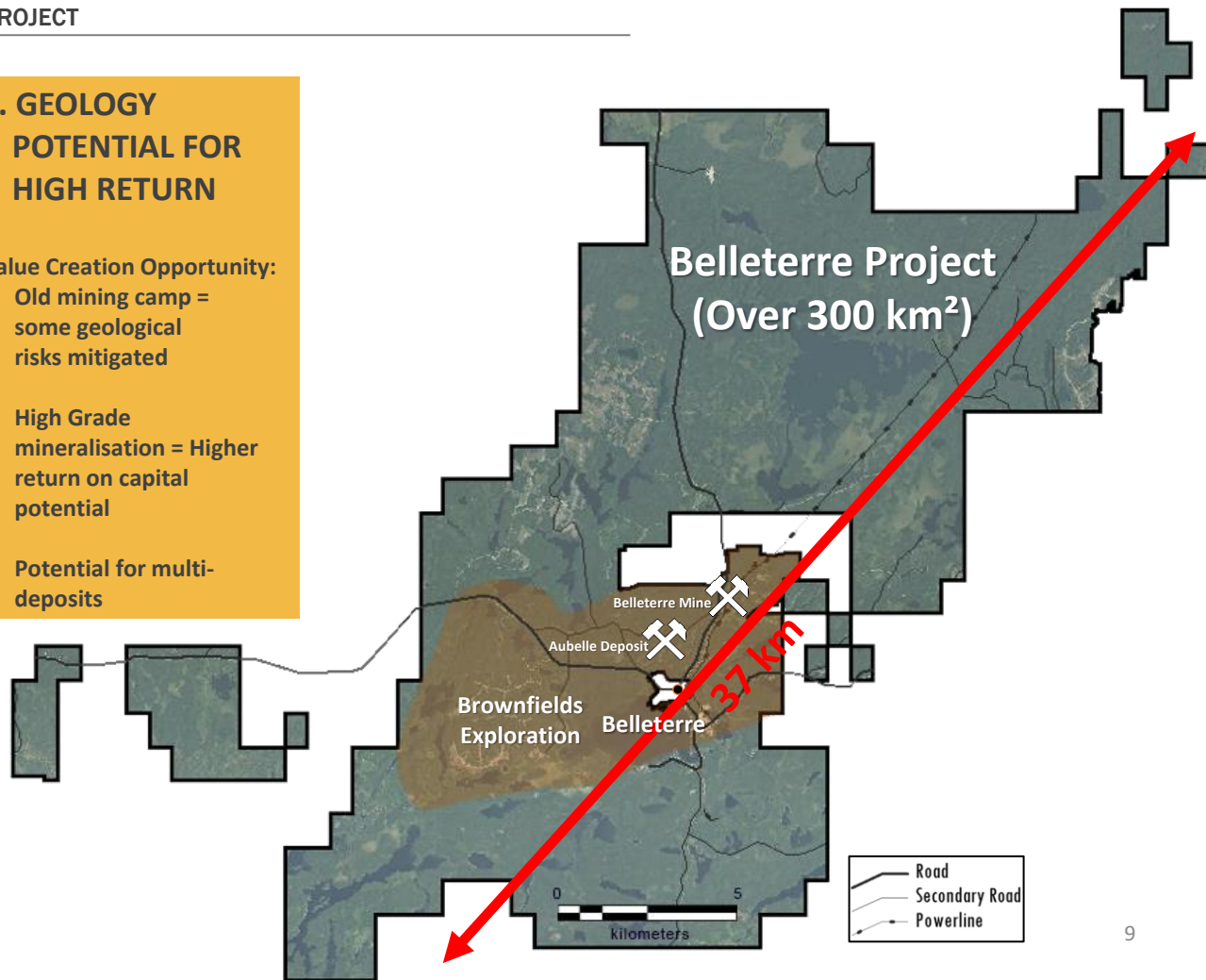
1. LOCATION COMPETITIVE ADVANTAGES

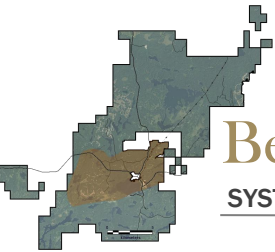
- Lower cost of Exploration: all-in drilling costs 2021-2022 of \$170/metre CAD
- Lower threshold for economic potential and opportunity
- Year round easy access and excellent infrastructure nearby

2. GEOLOGY POTENTIAL FOR HIGH RETURN

Value Creation Opportunity:

- Old mining camp = some geological risks mitigated
- High Grade mineralisation = Higher return on capital potential
- Potential for multi-deposits



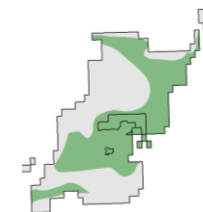


Belleterre Project – District-Scale Exploration

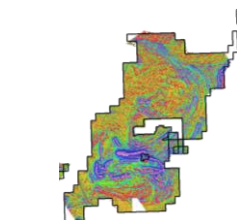
SYSTEMATIC DATA DRIVEN EXPLORATION STRATEGY



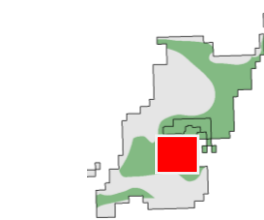
GROUND WORK BY LOCATION



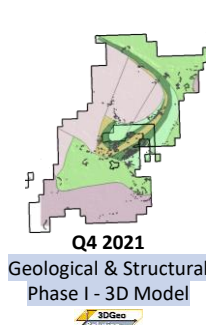
Q1 2021
Belleterre
Consolidation



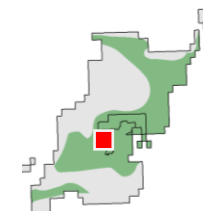
Q2 2021
High resolution
Mag survey



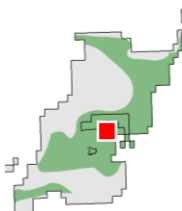
Q3 2021
2021 prospecting Jag area
Over 11 area of interest
15 g/t Au @ 274 g/t Au



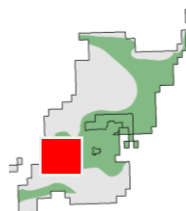
Q4 2021
Geological & Structural
Phase I - 3D Model



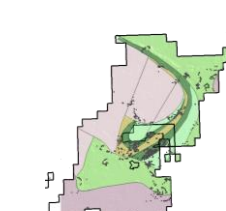
Q1 2022
Drilling – Phase I
3,858 m - Aubelle area :
including wide mineralized
intercepts
55.2 g/t Au / 0.5 m
0.65 g/t Au / 18.5 m
1.58 g/t Au / 8 m



Q2 2022
Drilling – Phase 2
4,197 m - Belleterre area :
quartz veining associated
with VG
12.87 g/t Au VG / 1.35m



Q3 2022
2022 prospecting
Guillet-Blondeau area
18.4 g/t Au - 394 g/t Ag
20.3 g/t Au - 100 g/t Ag



Q4 2022
Complete Global Data base
compilation
In progress

COMPILATION BY THE NUMBERS

Vior's Surface Workings:

- Over 4300 geological stations / observations
- Over 1890 samples

Historical Drilling, since 1941:

- Over 1400 surface shallow drill holes
- Estimated 100 – 150km of drilling
(compilation in progress)

Vior's initial Drilling validation:

- 15 holes approx. 8,000m drilled
(10 holes intersecting gold)

PROSPECTIVITY & NEXT STEPS

Prospection:

- Over 11 areas with high-grade gold mineralisation.

Drilling :

- Vertical Continuity at depth validated:
 - ✓ Continuity of grades and VG,
 - ✓ Structures wider & strongly deformed & altered,
 - ✓ High Discovery Potential.
- Possible transition from fragile to fragile-ductile deformation regime at depth.

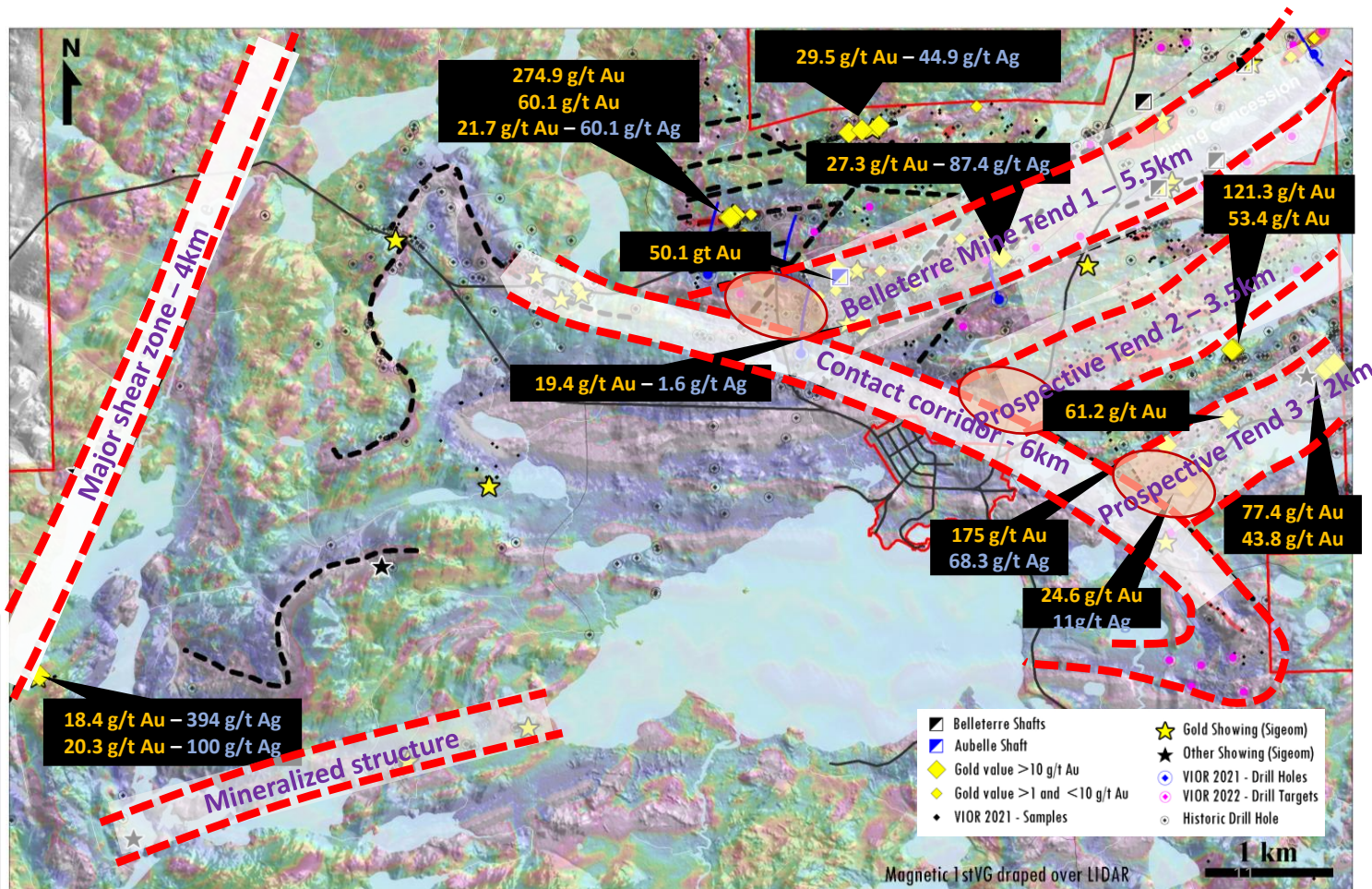
Q1-Q2 2023

- **Phase 2 – 3D Model**
 - ✓ Compilation
 - ✓ Structural
 - ✓ Geochemical
 - ✓ Drill targeting
- **Initiating an aggressive 30,000m drill program**



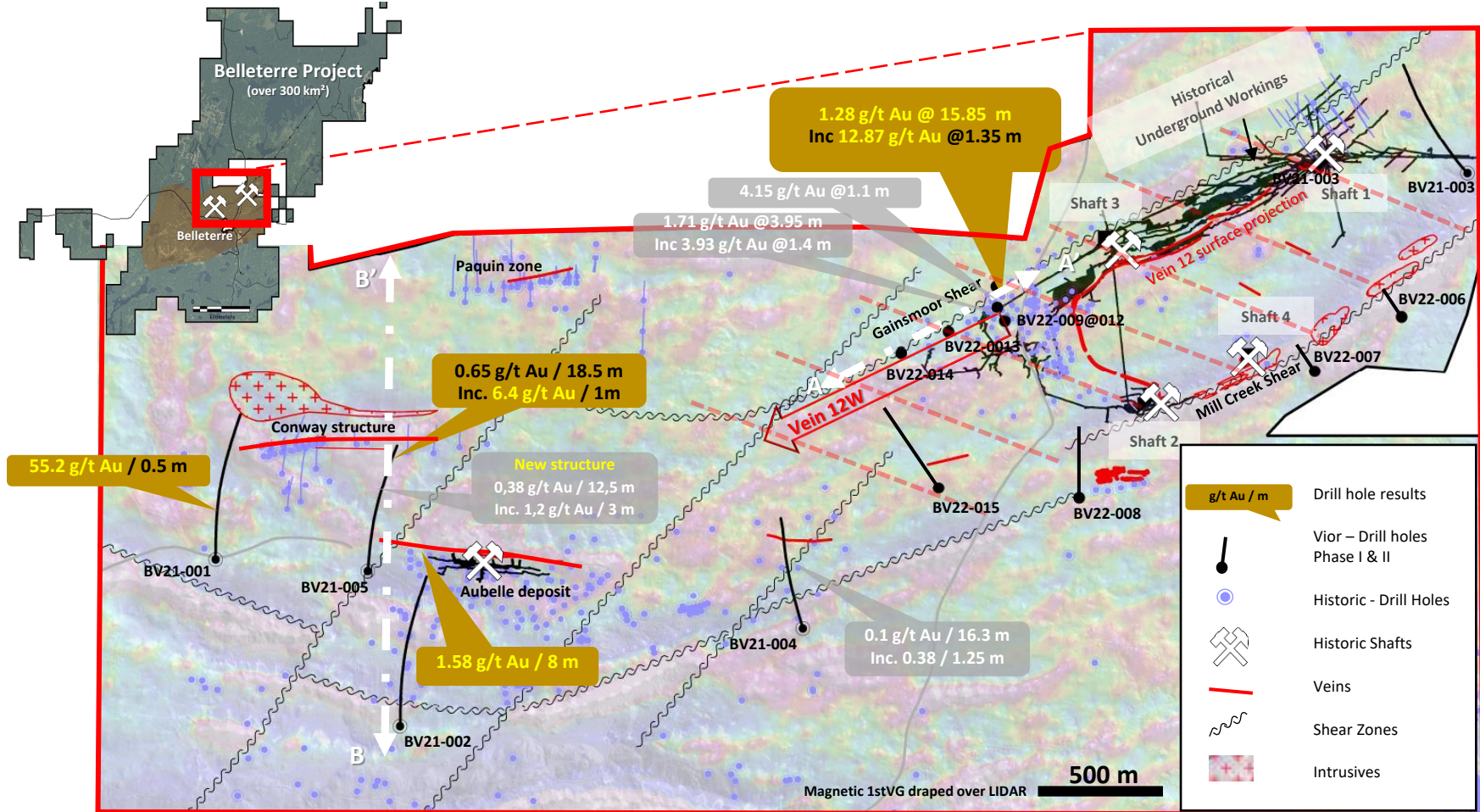
Belleterre Project - Brownfield Area

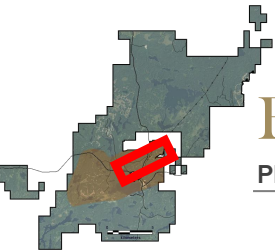
HIGH-GRADE GOLD AT SURFACE ON 6 IDENTIFIED MULTI-KM DEFORMATION ZONES



Belleterre Project – Belleterre Mine Trend

PHASE I & II DRILL PROGRAM RESULTS



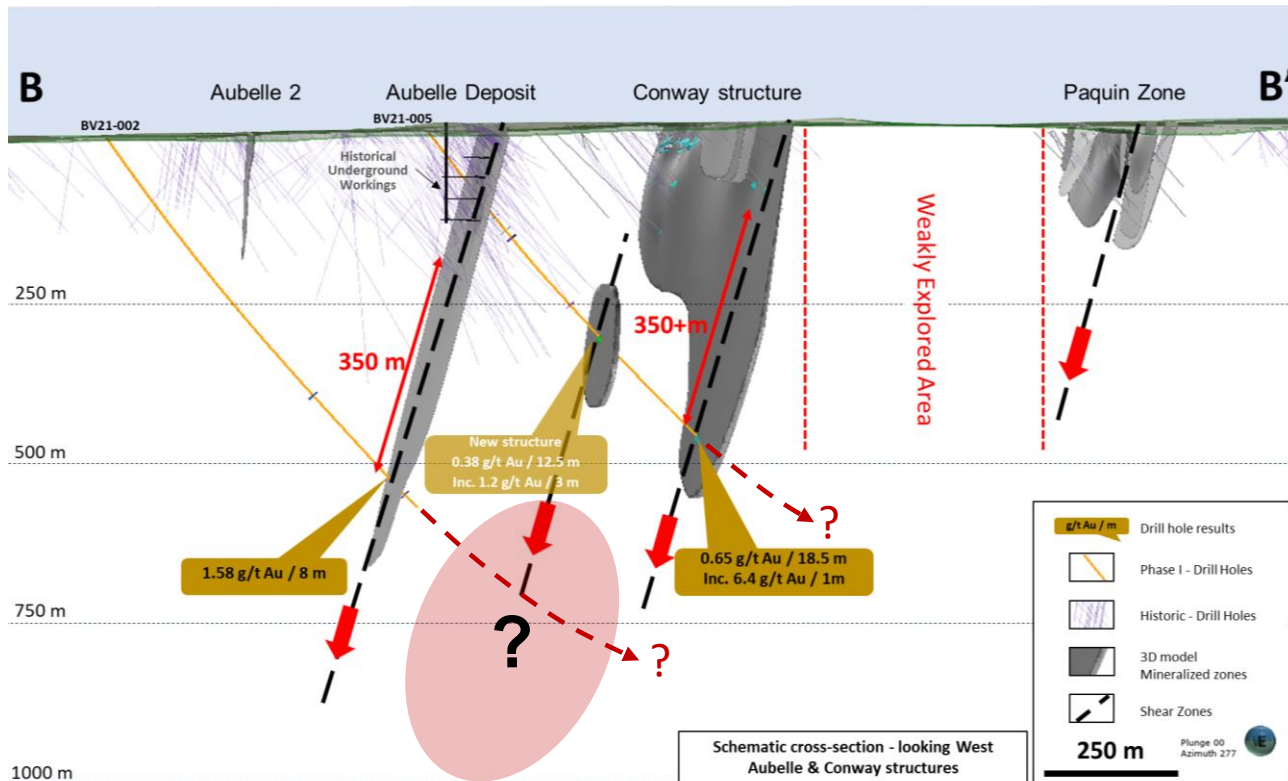


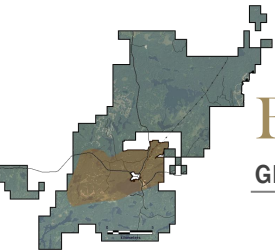
Belleterre Project – Belleterre Mine Trend

PHASE I DRILL PROGRAM (B-B' section)



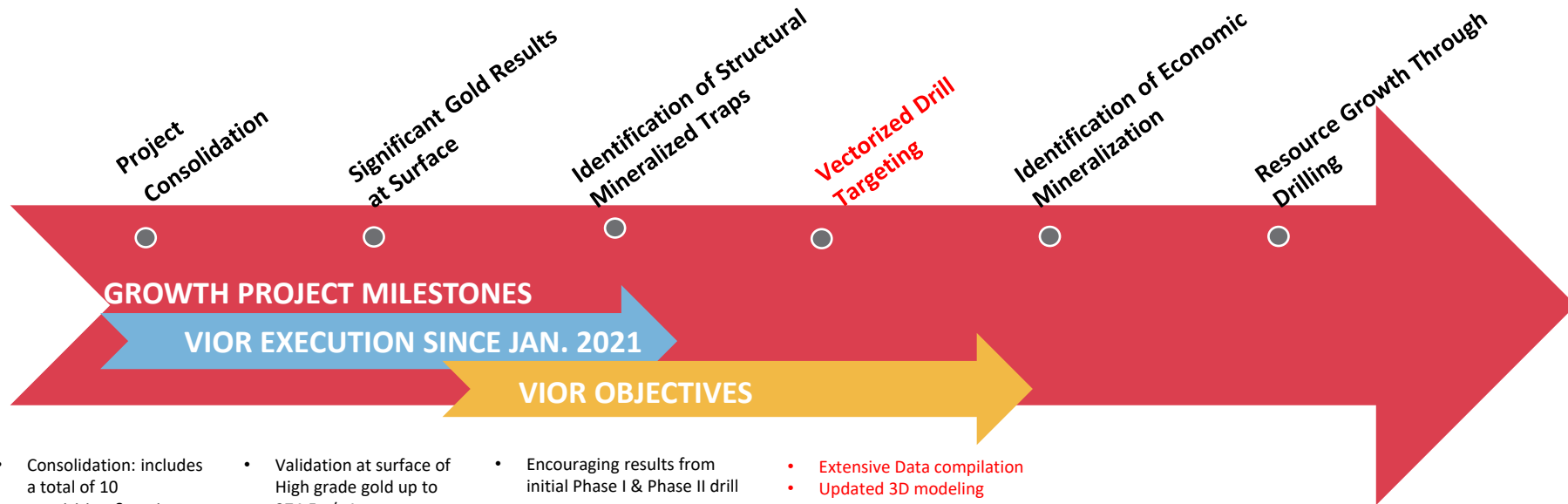
Phase I drill program results demonstrated wider mineralized intercepts, suggesting gold-bearing structures are thickening at depth. It represents an important step towards de-risking the project and demonstrates the strong exploration potential.





Belleterre Project – Systematic Strategy

GROWTH OPPORTUNITY & POTENTIAL



- Consolidation: includes a total of 10 acquisition & option agreements
- Cohesive Land-Package consisting of 551 claims and covering over 300 Km²
- Validation at surface of High grade gold up to 274.5 g/t Au
- Numerous underexplored litho-geochemistry anomalies
- Encouraging results from initial Phase I & Phase II drill programs
- Strong potential at depth and along strike at the past producing Belleterre mine and the Aubelle deposit
- Extensive Data compilation
- Updated 3D modeling
- Drill targeting
- Phase 3 - Aggressive drill program 2023

SKYFALL PROJECT

A potential District-Scale Nickel-Cobalt-PGE
Archean Sulphide-Rich Komatiite Type Deposit

Recently Signed LOI with SOQUEM
Looking to finalize DOA
before Feb./2023

✓ Macro Environnement

- Nickel market entering a super cycle driven mainly by EV demand
- Recent nickel supply growth in Indonesia will not directly benefit the North America market
- Nickel is now considered a Strategic Metal in the US and Canada

✓ Mining Environnement

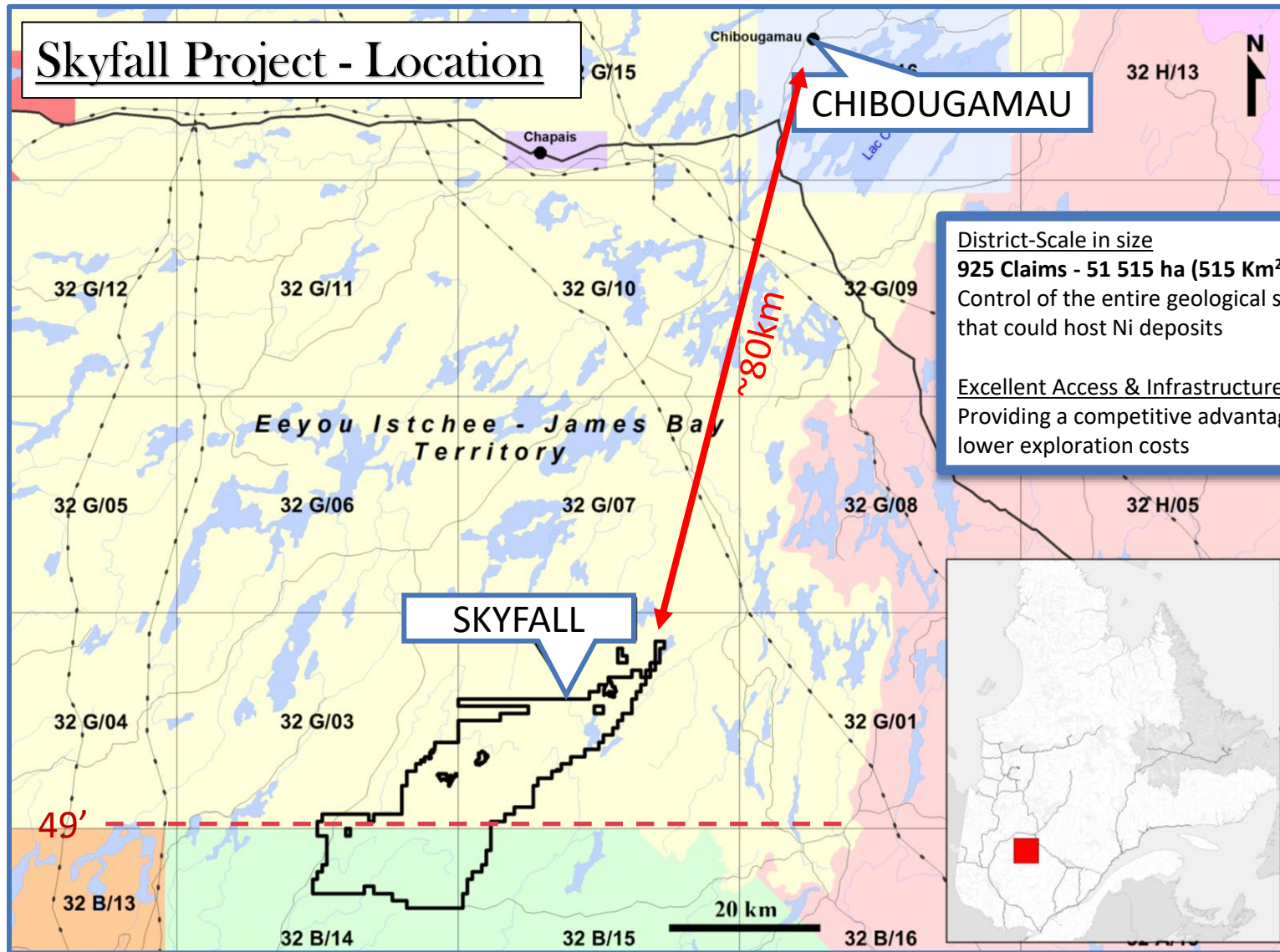
- Major producers on the lookout for projects and growth opportunities
- Canada implemented a new FT tax incentive for strategic metals, including Ni, to boost exploration budgets in the mining industry
- Market reaction on positive preliminary Exploration results for Junior compagnie:

2022-09-13 - News Release

"Go Metals Intersects Wide Intervals of Nickel and Copper Sulphides"



Skyfall Project - Location



District-Scale in size

925 Claims - 51 515 ha (515 Km²)

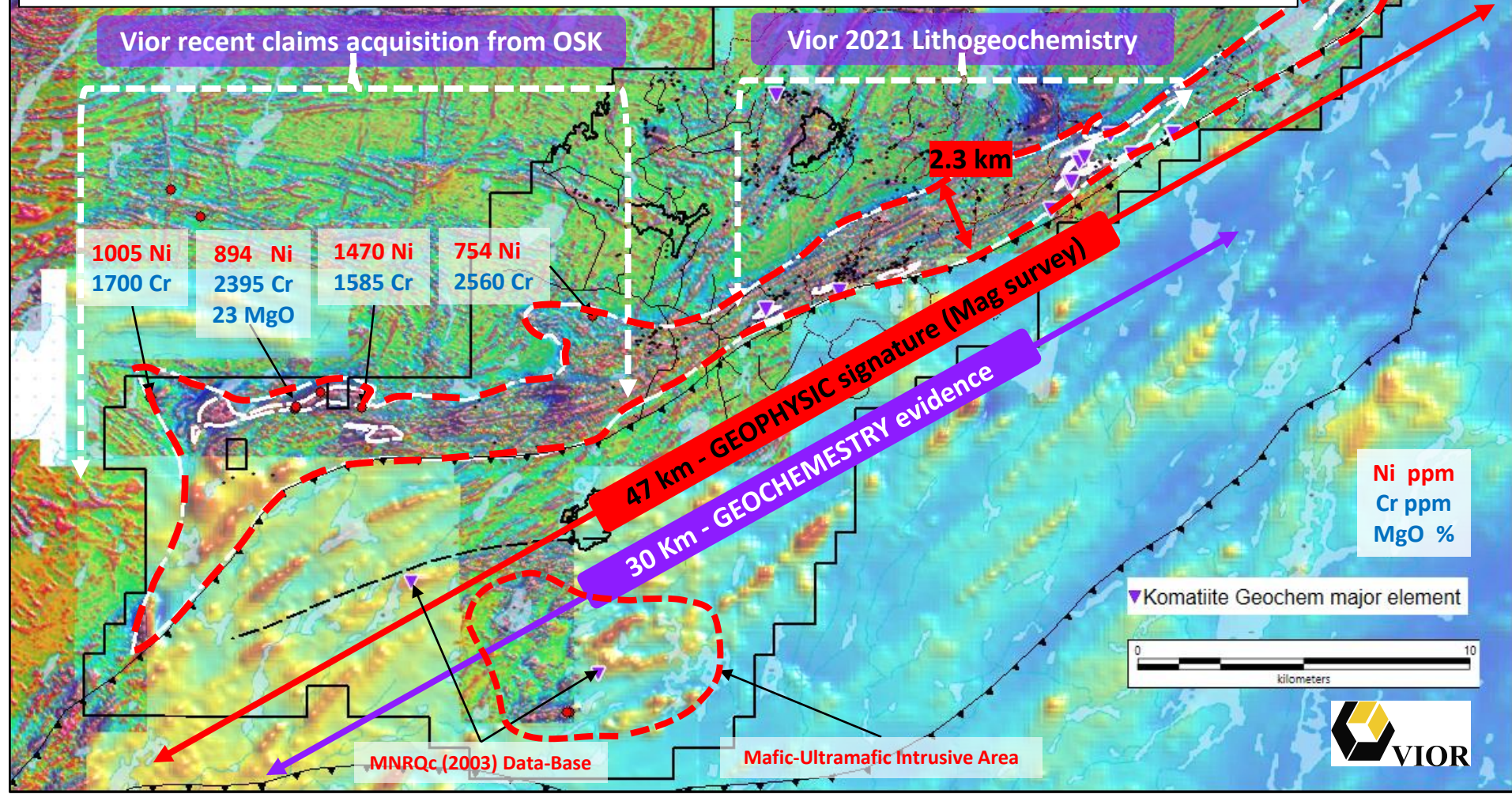
Control of the entire geological sequence that could host Ni deposits

Excellent Access & Infrastructure Nearby

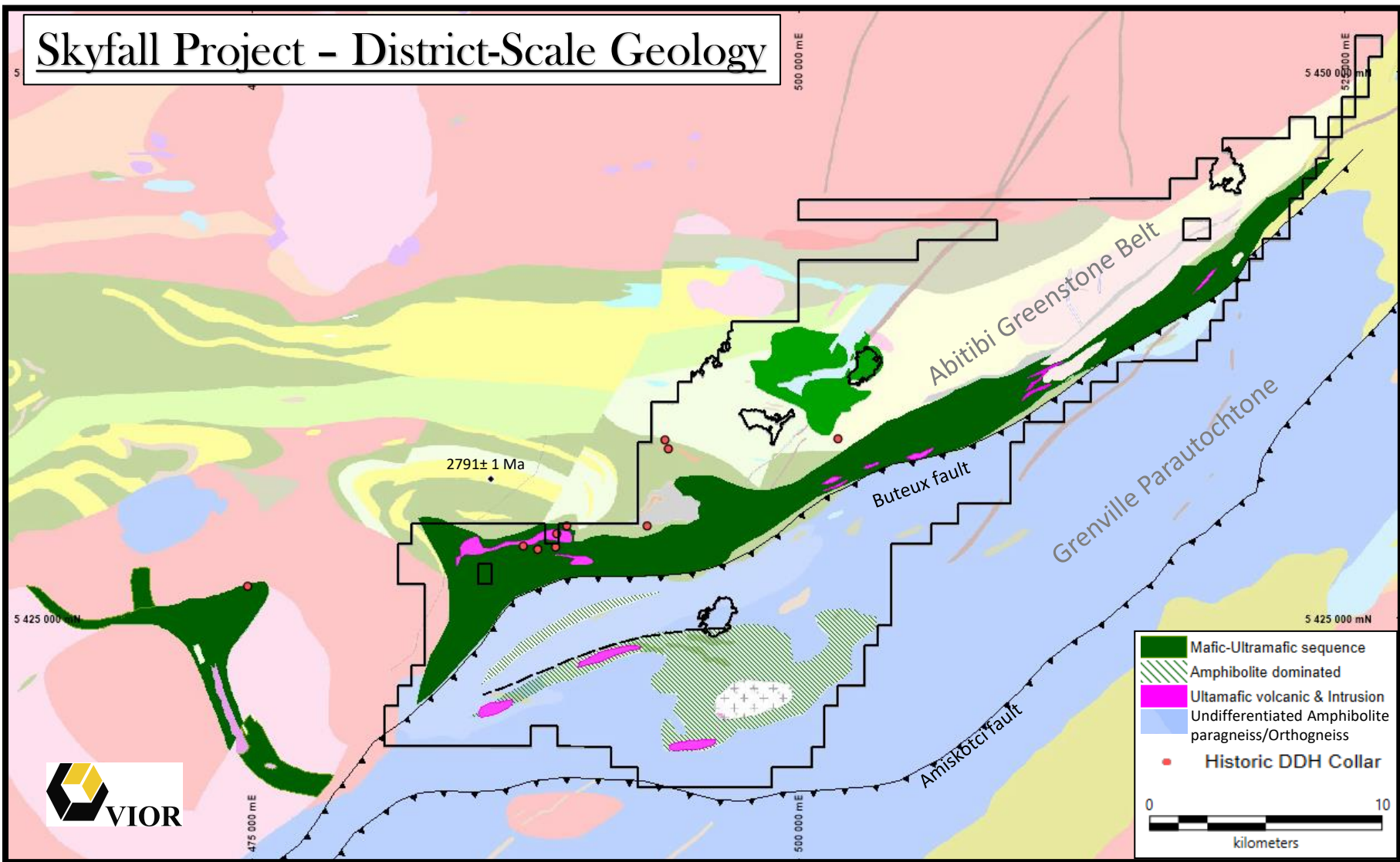
Providing a competitive advantage for lower exploration costs

Skyfall Project - Early Recon of the Mafic/Ultramafic Sequence

Geophysical signature & Geochemical evidence (Lava Only)



Skyfall Project - District-Scale Geology



Skyfall Project – Span and Geologic Analogs

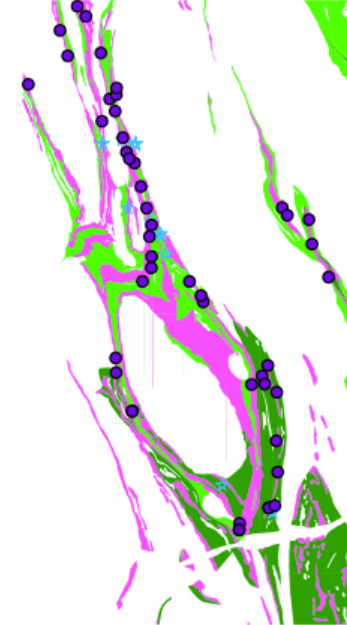


Kambalda
Australia
(Archean)

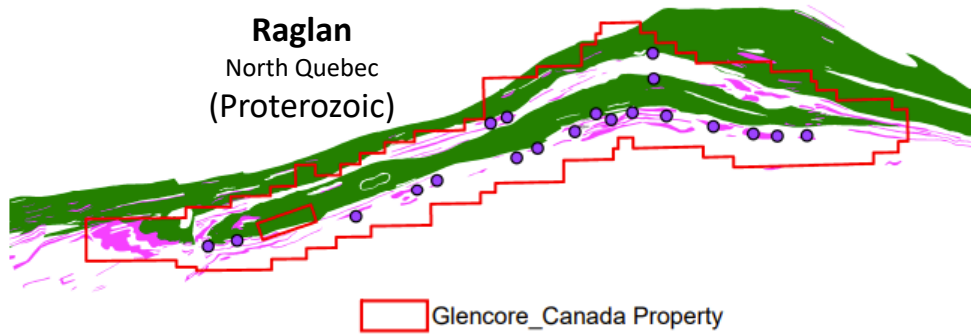
1.6Mt of nickel metal*


**Approximate Production*

Source – Website Mincor Resources

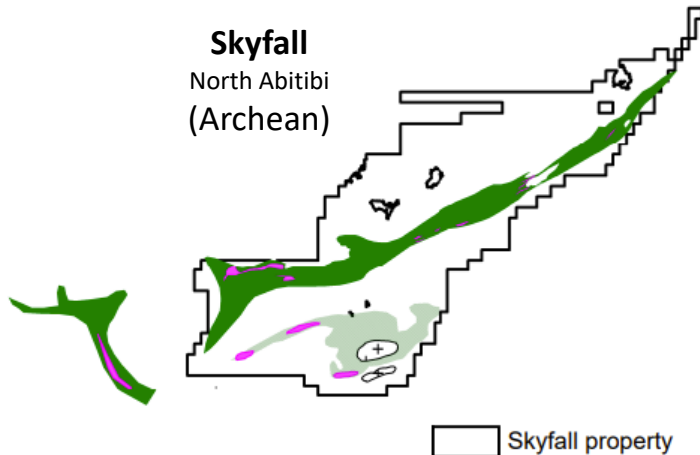



Raglan
North Quebec
(Proterozoic)

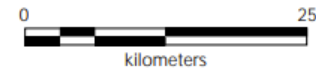


 Glencore_Canada Property


Skyfall
North Abitibi
(Archean)





 Skyfall property



• Ni Deposit and Showing

 Komatiite and ultramafic intrusive

 Mafic / Ultramafic sequence

 Amphibolite (V3-V4) Paragneiss domain

The Vior Investment Opportunity

1. SOLID FOUNDATION

- ✓ Low-cost Corporate Structure & Large Insider share ownership !!
- ✓ Exposure to very promising Projects
 - Gold & Strategic Metals
 - All in Safe Jurisdictions
- ✓ Significant new Discovery Potential

2. SOLID PROVEN STRATEGY

- ✓ Belleterre Gold & Skyfall Ni Project potential
- ✓ Corporate Execution
- ✓ Osisko Mining Inc's Endorsement



3. CONTINUOUS NEWS FLOW

- ❖ Belleterre - Rapidly developing **High-Grade Gold project**
 - Surface High-Grade rock samples up to **274.9 g/t Au**
 - Completed **positive initial** drilling Phase I & II
 - ✓ **wide mineralized intercepts & quartz veining associated with VG**
- ❖ Skyfall - Greenfield **Gold & Nickel Potential** located next to world class gold deposits
 - ✓ Recently signed LOI with SOQUEM (Dec./2022) with Definitive Agreement forthcoming
- ❖ Mosseau / Ligneris - Intermediate stage gold projects with excellent Potential
- ❖ Ridgeline Investment – Excellent exploration potential from 4 Gold & Silver Projects in Nevada and 1 Gold Project in Idaho

Belleterre Project - Gold

2021 -2022 FIELD ACTIVITIES & INSTALLATIONS





TSXV – VIO
OTC – VIORF
FRA – VL51



CONTACT

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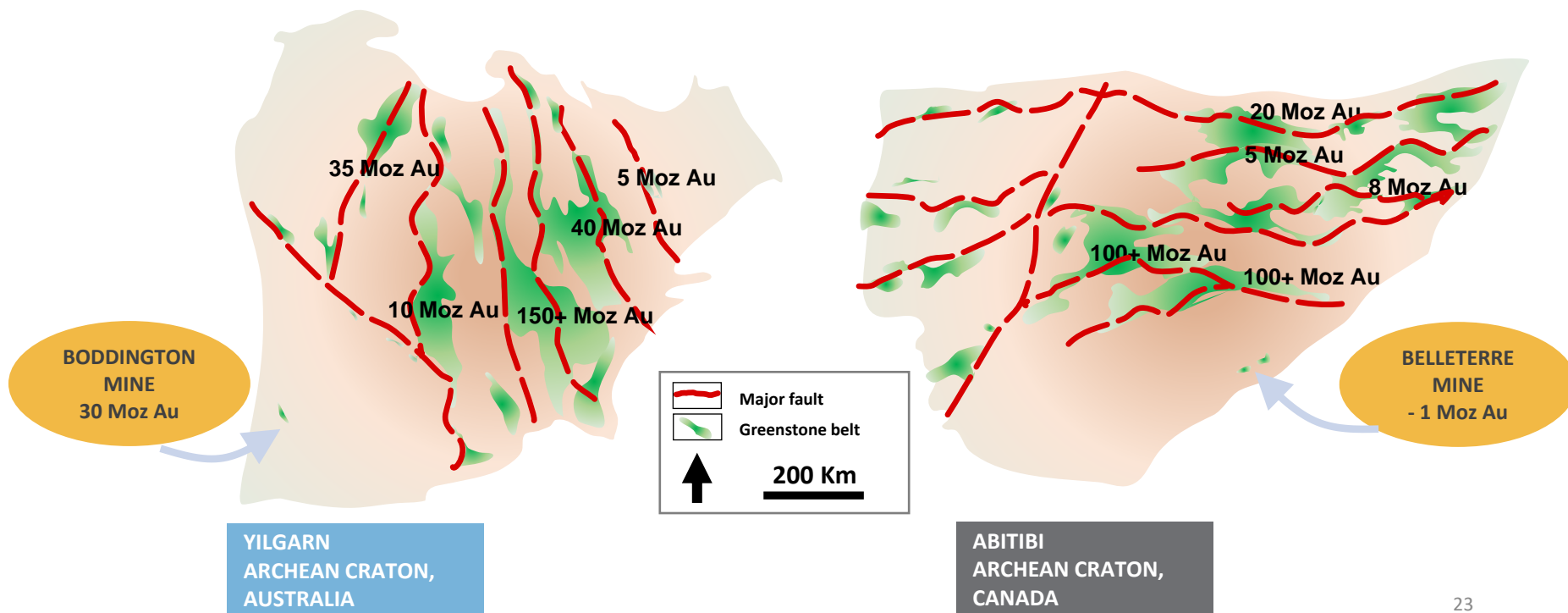
Belleterre Project – Geological Context

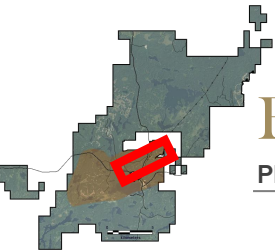


WHAT HAPPENS WITH SOME FORGOTTEN AND UNDEREXPLORED GREENSTONE BELTS ?

BELLETERRE A UNIQUE LOCATION...

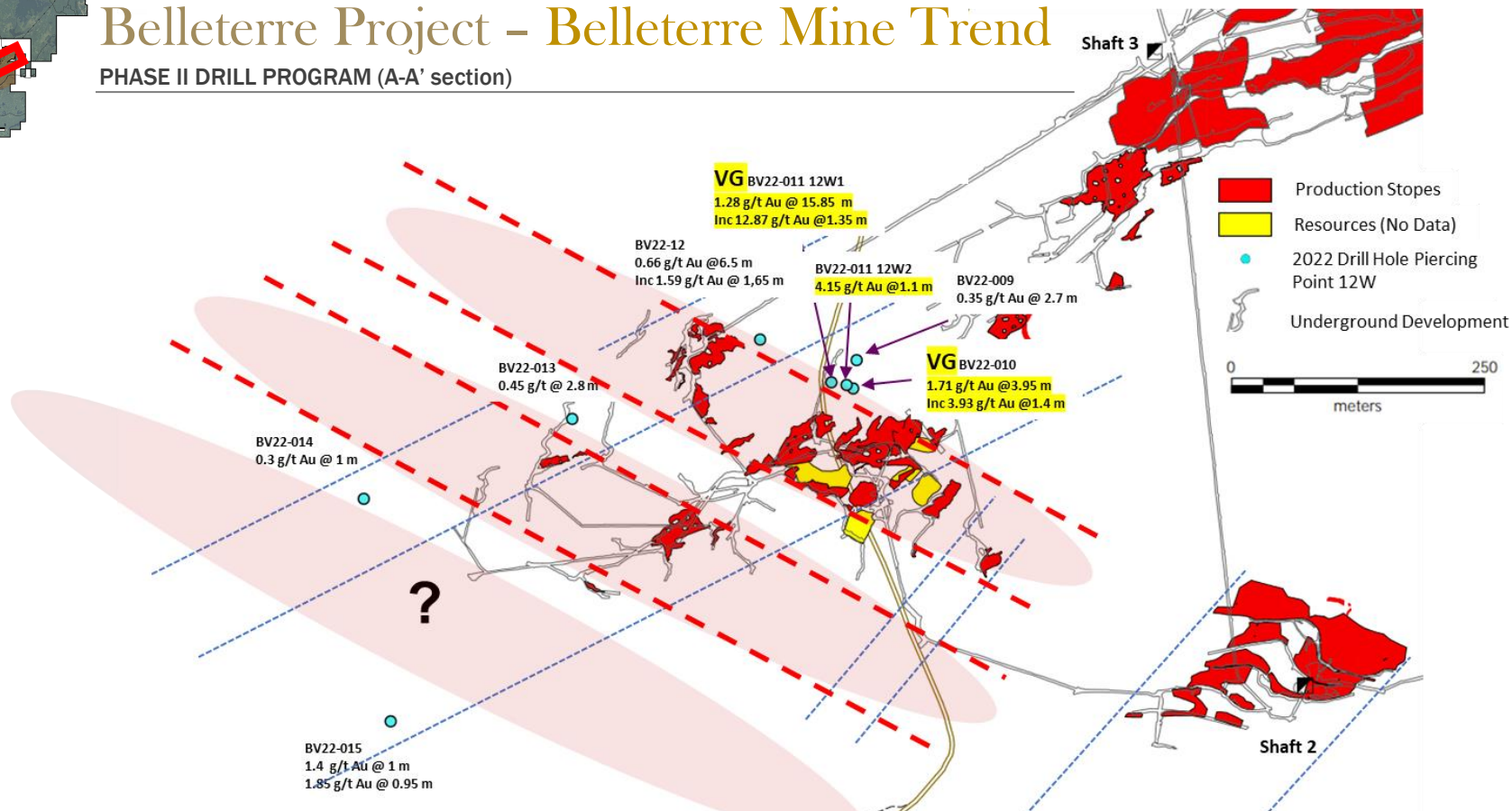
Belleterre is located at the edge of an Archean Craton, outside of a major fault in a small greenstone belt just like the Boddington mine discovered in 1979 in Australia.





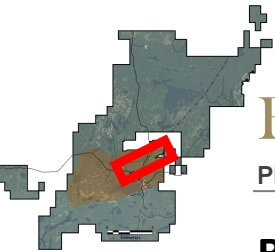
Belleterre Project – Belleterre Mine Trend

PHASE II DRILL PROGRAM (A-A' section)



2022 Drilling on the 12W structure confirms :

- A strong deformation zone (15-25m width) oriented 30° SW (Mine Trend continuity)
- Quartz Vein system of between 1m to 13m width including trace PY and PO
- High grade gold is distributed along the NW- SE shoots - including VG

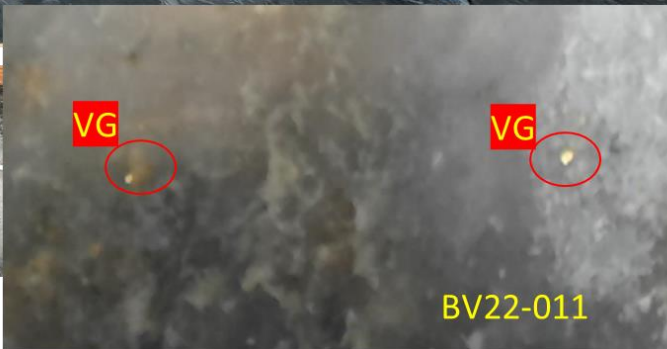
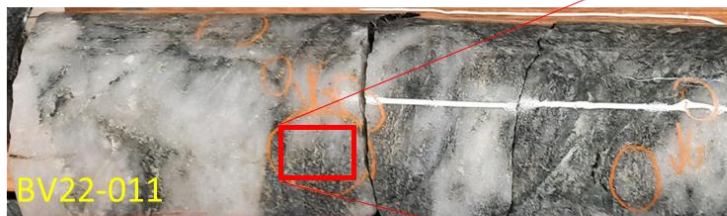


Belleterre Project – Belleterre Mine Trend

PHASE I & II DRILL PROGRAM : RESULTS

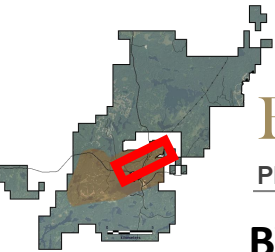


BV22-011 & 13 : Belleterre – 12W Mineralisation



Mineralization along strike unveils quartz veining associated with locally VG.

Deformation is intense and gold is mainly concentrated at the footwall and hanging wall of the 12W deformation zone.



Belleterre Project – Bellterre Mine Trend

PHASE I & II DRILL PROGRAM : RESULTS



BV21-002 : Aubelle - Mineralisation & Gold distribution

From	To	Length	Au g/t
809.83	810.83	1.0	0.269
810.83	811.83	1.0	2.916
811.83	812.83	1.0	2.313
812.83	813.83	1.0	1.54
813.83	814.83	1.0	1.774
814.83	815.83	1.0	0.683
815.83	816.83	1.0	0.858
816.83	817.83	1.0	1.393
817.83	818.83	1.0	1.167
818.83	819.83	1.0	0.687
819.83	820.83	1.0	0.375

1.58 g/t Au / 8 m



Mineralization at depth unveils quartz flooding associated with PY & PO, and looks like a classic Archean Lode gold zone.

Deformation is highly pervasive with gold being well distributed over the entire intersection.

