

VIOR INC JUNIOR MINING EXPLORER



Corporate Presentation

FEBRUARY 2022



Because we're responsible Company, here's the legal

Statements in this document, to the extent not based on historical events, constitute forward-looking statements. Forward-looking statements include, without limitation, statements evaluating market and general economic conditions in the preceding sections, and statements regarding future-oriented costs and expenditures.

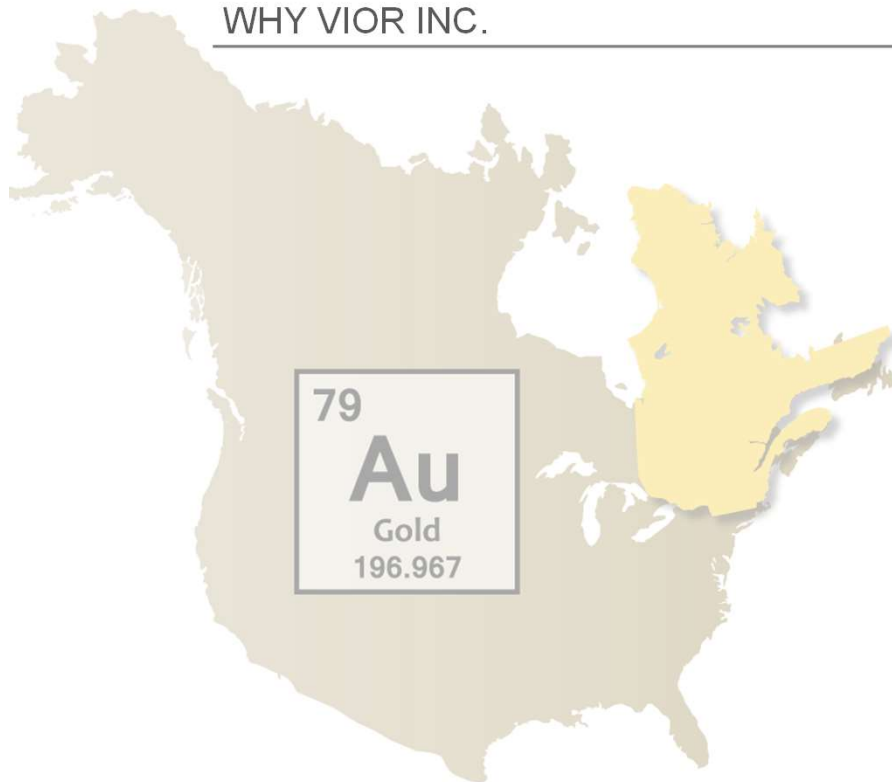
Investors are cautioned not to place undue reliance on these forward-looking statements, which reflect management's analysis only as of the date thereof.

These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially.

Such risks and uncertainties with respect to the company include the effects of general economic conditions, changing foreign exchange rates and actions by government authorities, uncertainties associated with legal proceedings and negotiations, industry supply levels, competitive pricing pressures and misjudgements in the course of preparing forward-looking statements.

Vior Corporate Profile

WHY VIOR INC.



VALUE BASED ON STRONG FUNDAMENTALS

1. STRATEGY

Exploration on Multiple High Potential Projects

Flagship Belleterre Gold project & upside on 8 other Promising Gold projects

A Discovery is the Key driver for value creation in an industry known for a low rate of exploration success,

2. SAFE JURISDICTIONS

Precious Metals in Quebec & Nevada

Two of the most attractive mining jurisdictions in the world (Nevada #1 and Quebec #6)*,

3. EXPERTISE

Highly Committed Management Team

Strong Leadership & Track Record Management with a 100+ years experience in the industry and owns a 16%+ equity position,

4. FINANCIAL & TECHNICAL SUPPORT

Strong Project Partners

Osisko Mining, FSTQ, SIDEX, SDBJ, Iluka Resources Ltd., SOQUEM, Ridgeline Minerals Corp.,

5. DIVERSIFICATION

Exploring & Investing

Increased exploration exposure & reduced corporate risk profile via exposure to several potential new discoveries.

*Source: Fraser Institute Survey of Mining Companies 2020 (published in 2021).

Vior's Asset Allocation & Diversification

EXPOSURE TO MAJOR EXPLORATION PROJECTS IN NORTH AMERICA



VIOR'S PROJECT GENERATION CRITERIA

- 1- Mining Friendly jurisdictions in North America
- 2- Close to an existing mine/or advanced project
- 3- Good infrastructure and easy accessibility
- 4- Potential to advance quickly

DISCIPLINE & FOCUS

Vior's disciplined capital and human resources allocation process provides for a strong commitment to its flagship Belleterre Gold project

Vior Focus

VIOR CORPORATE & CAPITAL ALLOCATION

BELLETERRE GOLD PROJECT

Summer Field Exploration	Completed
High Resolution Mag	Completed
Compilation	Ongoing
3D Modeling	Completed
Drilling (4,000m)	Completed
<i>Results End Q1 2022</i>	

Vior Diversification

SEEKING STRATEGIC PARTNERS

OTHER QUEBEC GOLD PROJECTS

ADVANCED



GREENFIELD

Mosseau
Ligneris

Vezza-Noyard

Skyfall

PASSIVE STRATEGY

STRATEGIC INVESTMENT

Ridgeline Minerals Corp. RDG-V

- Quality Projects & Management
- Vior owns 6.5% equity interest (3.64 M Shares)

Vior Corporate Growth Opportunity

BELLETERRE FLAGSHIP HIGH-GRADE GOLD PROJECT



1. HIGH POTENTIAL GOLD PROJECT

Using a systematic exploration process in the never before consolidated & past producing high grade Belleterre mining camp.

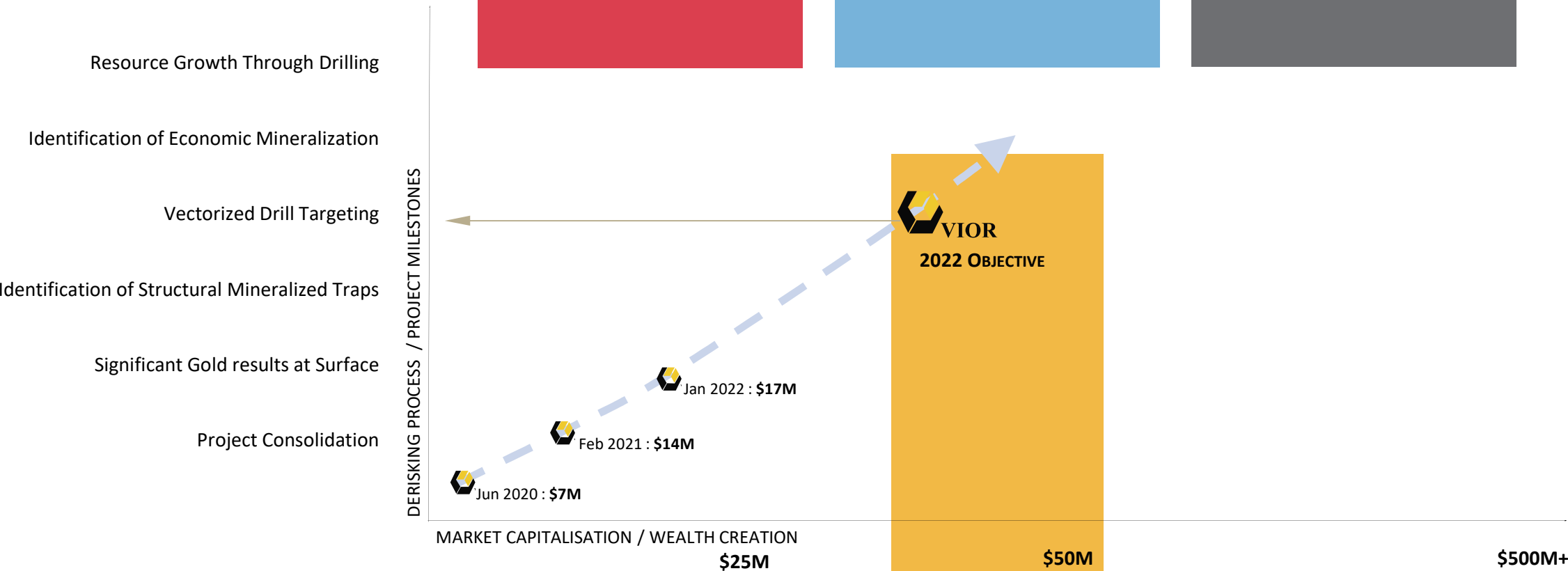
2. LOWER RISK EXPLORATION OPPORTUNITY

Flagship Belleterre gold project is a perfect example of Vior's corporate project generation criteria

3. PROVEN VALUE CREATION STRATEGY

M&A ACTIVITIES

- Osisko (Cdn. Malartic mine)
- Detour Gold (Detour mine)
- Integra (Lamaque mine)
- Great Bear (Dixie project)



Belleterre Gold Project Opportunity

BELLETERRE FLAGSHIP HIGH-GRADE GOLD PROJECT



1. UNIQUE LOCATION

- Quebec - Greenstone Belt
- Heart of Quebec's mining industry
- Access & Infrastructures

2. HIGH-GRADE GOLD POTENTIAL

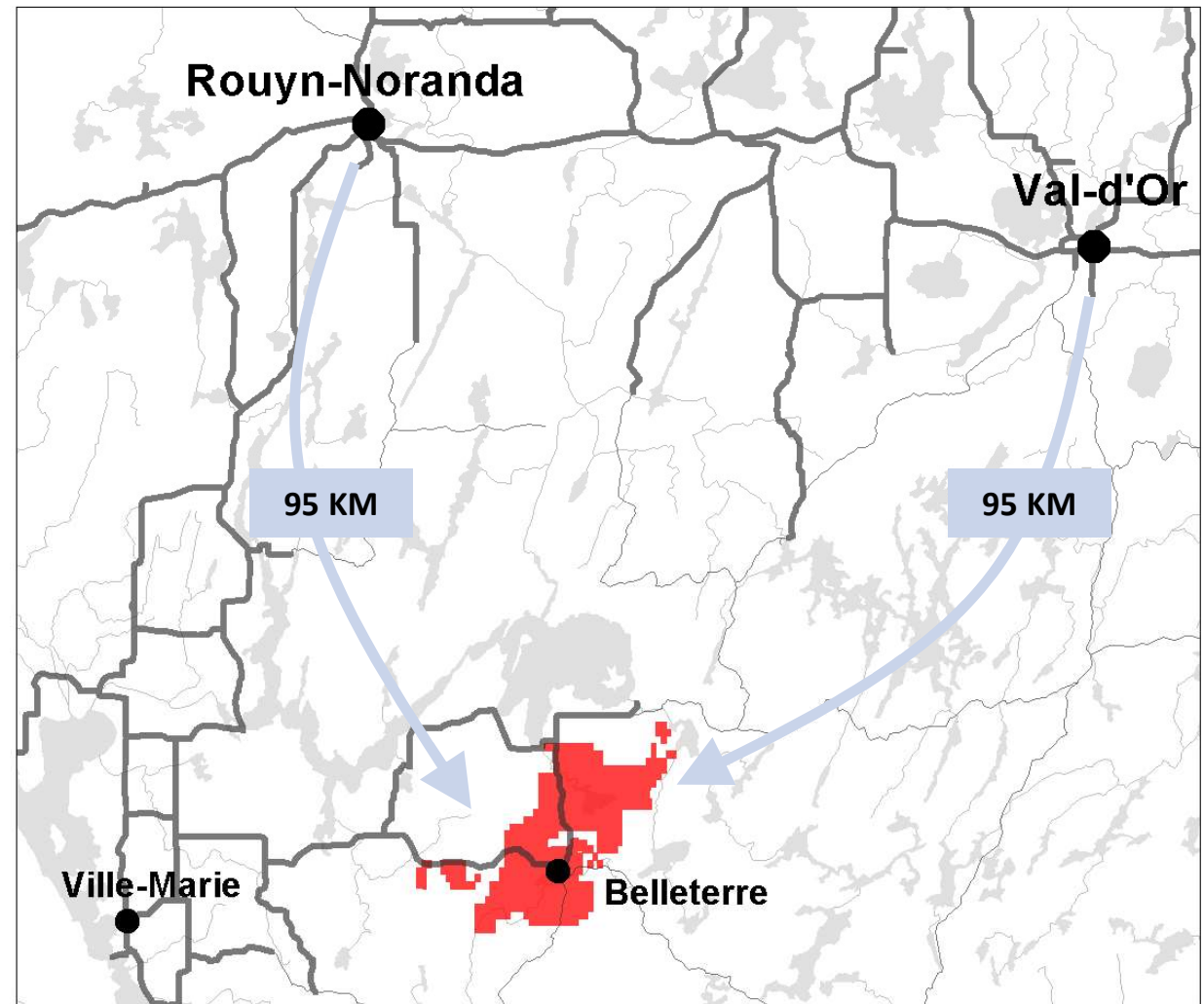
- Proven Mining Belt
- Former past producing Belleterre Gold Mine Over 750Koz Au @ 10.7g/t Au (Sigeom MERN)
- Up to 20 known High-Grade Gold Veins

2. UNIQUE SIZE

- District-Scale – 37 km of Favorable Strike
- 551 claims - 300 Km²
- Over 10 acquisition and Option/JV agreements

3. UNIQUE OPPORTUNITY

- Multi-deposit potential
- Shallow drilling only
- Has never been:
 - Consolidated
 - Explored using modern Techniques



Vior Corporate Profile

WHO WE ARE



BOARD OF DIRECTORS

Independent



CLAUDE ST-JACQUES - Chairman (Québec, Qc.)
Founder of Vior, Mazarin and Virginia Gold Mines
Former General Director of the Prospector Association of Quebec
Extensive business network in the mining and resource sector



MARK FEDOSIEWICH - President and CEO (Ottawa, Ont.)
Former First Vice President of CIBC Wood Gundy Inc.
Over 30 years experience in the investment and junior mining sector
Extensive business network in the mining and resource sector

Independent



ÉRIC DESAULNIERS - Director (Gatineau, Qc.)
Founder and CEO of Nouveau Monde Graphite Inc.
Professional geologist specialized in geophysics
Former Infantry Officer in the Canadian Forces

Independent



CHARLES-OLIVIER TARTE - Director (Prévost, Qc.)
CFO of Nouveau Monde Graphite Inc.
Chartered Professional & Certified Management Accountant
Former controller for Imerys Graphite & Carbon Qc



LAURENT EUSTACHE - Director (Montreal, Qc.)
Executive Vice-President Vior Inc.
Professional geologist specialized in economic geology
Former Portfolio Manager SIDEX

MANAGEMENT

MARK FEDOSIEWICH – President & CEO

LAURENT EUSTACHE – Executive VP

INGRID MARTIN – CFO

TECHNICAL TEAM

CHRISTIAN BLANCHET - Operations Manager

MATHIEU GUAY - Geology Manager

MARC L'HEUREUX - Technical Advisor

KEN WILLIAMSON – Structural Geologist Consultant

Corporate Structure

BY THE NUMBERS

Working Capital*	\$1.958 M
Flow Through Financing	\$1.492 M (completed October 21, 2021)
Flow Through Financing	\$ 0.800 M (completed December 23, 2021)
Investments in Public Cos.*	\$1.714 M

Shares Outstanding** 81,249,749

* As of Sept. 30, 2021
Investments in Public Cos. RDG & ECC :
Ridgeline Minerals Corp. RDG :
3.642 M @ \$0.43 valued at \$1.566 M

** As of Dec. 23, 2021

Major Shareholders

- Osisko Mining ~ 6.7%
- Management ~ 16.0%
- Quebec Institutions ~ 16.0%
- Close Strategic Holders ~ 30.0%



Warrants*	1,500,000	@ \$0.12 (Expiring Dec. 8, 2022)
	6,375,000	@ \$0.15 (Expiring July 23, 2022)
	6,000,000	@ \$0.30 (Expiring March 22 & March 30, 2023)
	1,000,000	@ \$0.30 (Expiring June 14, 2024)

Options* 5,129,000 @ \$0.10 - \$0.22

Market Capitalization \$17.062M @ \$0.21/share



Belleterre Project – Overview

STRATEGIC DISTRICT-SCALE GOLD PROJECT



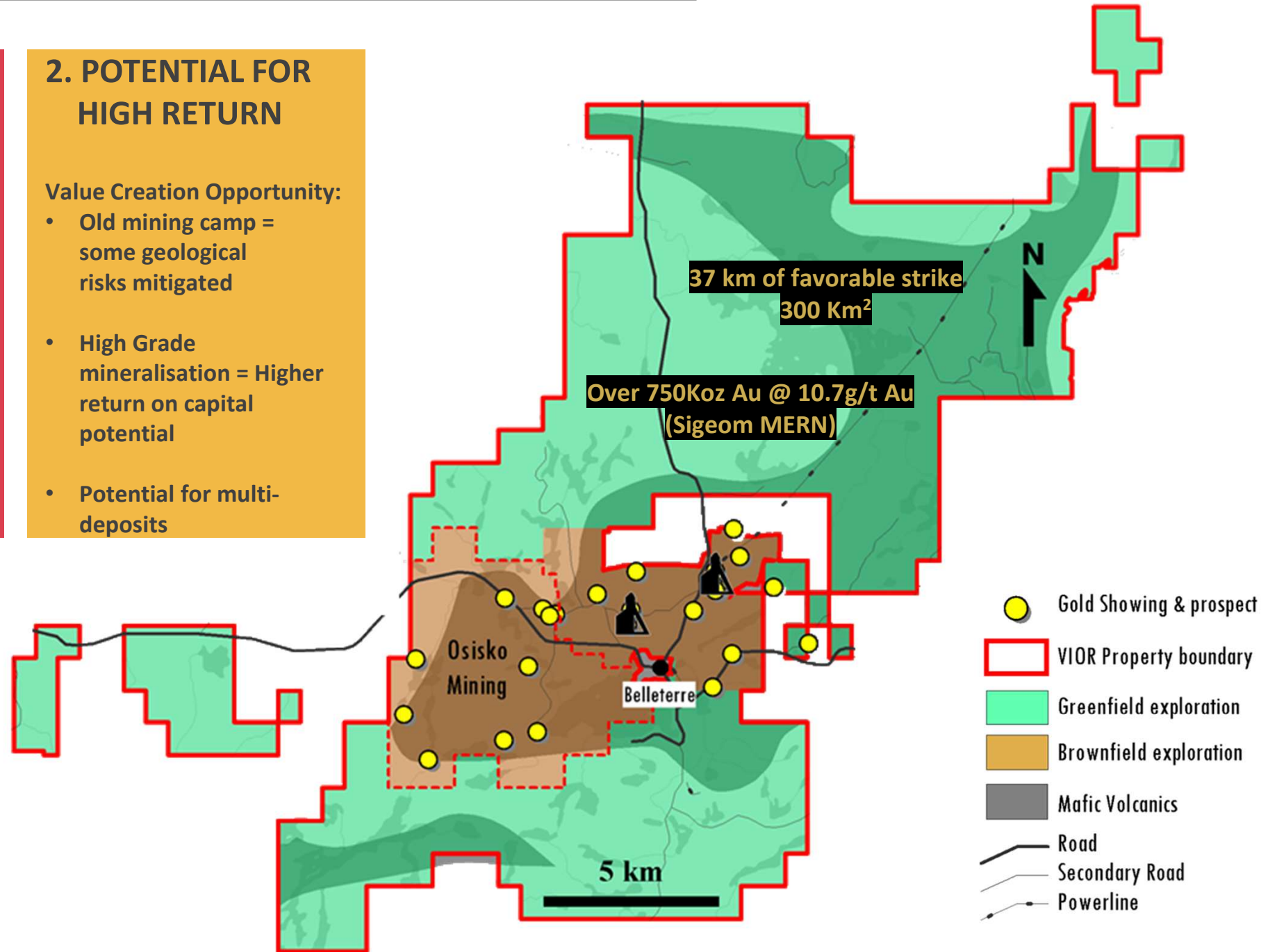
1. COMPETITIVE ADVANTAGES

- Lower cost of Exploration: all-in drilling costs 2021 of \$160/metre
- Lower threshold for economic potential and opportunity
- Year round easy access and excellent infrastructure nearby

2. POTENTIAL FOR HIGH RETURN

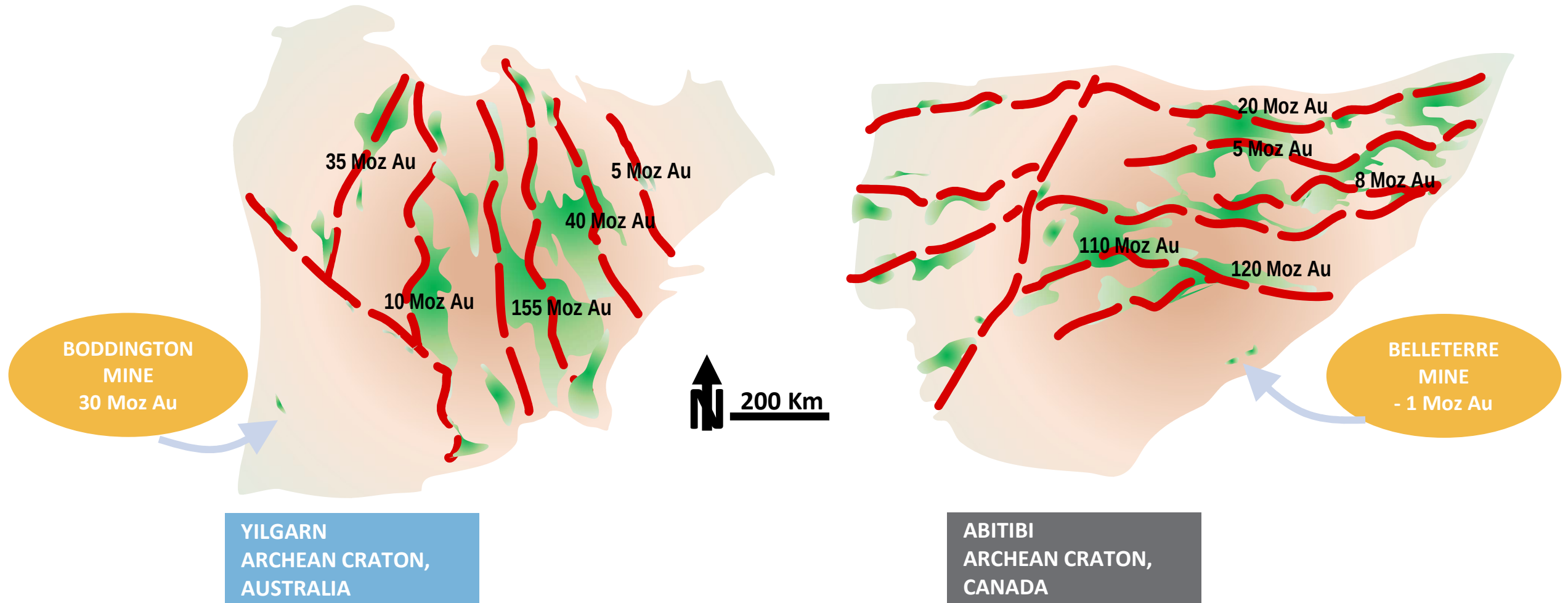
Value Creation Opportunity:

- Old mining camp = some geological risks mitigated
- High Grade mineralisation = Higher return on capital potential
- Potential for multi-deposits



Belleterre Project – Geological context

BELLETERRE - A FORGOTTEN AND UNDERESTIMATED GREENSTONE BELT ?



A UNIQUE LOCATION

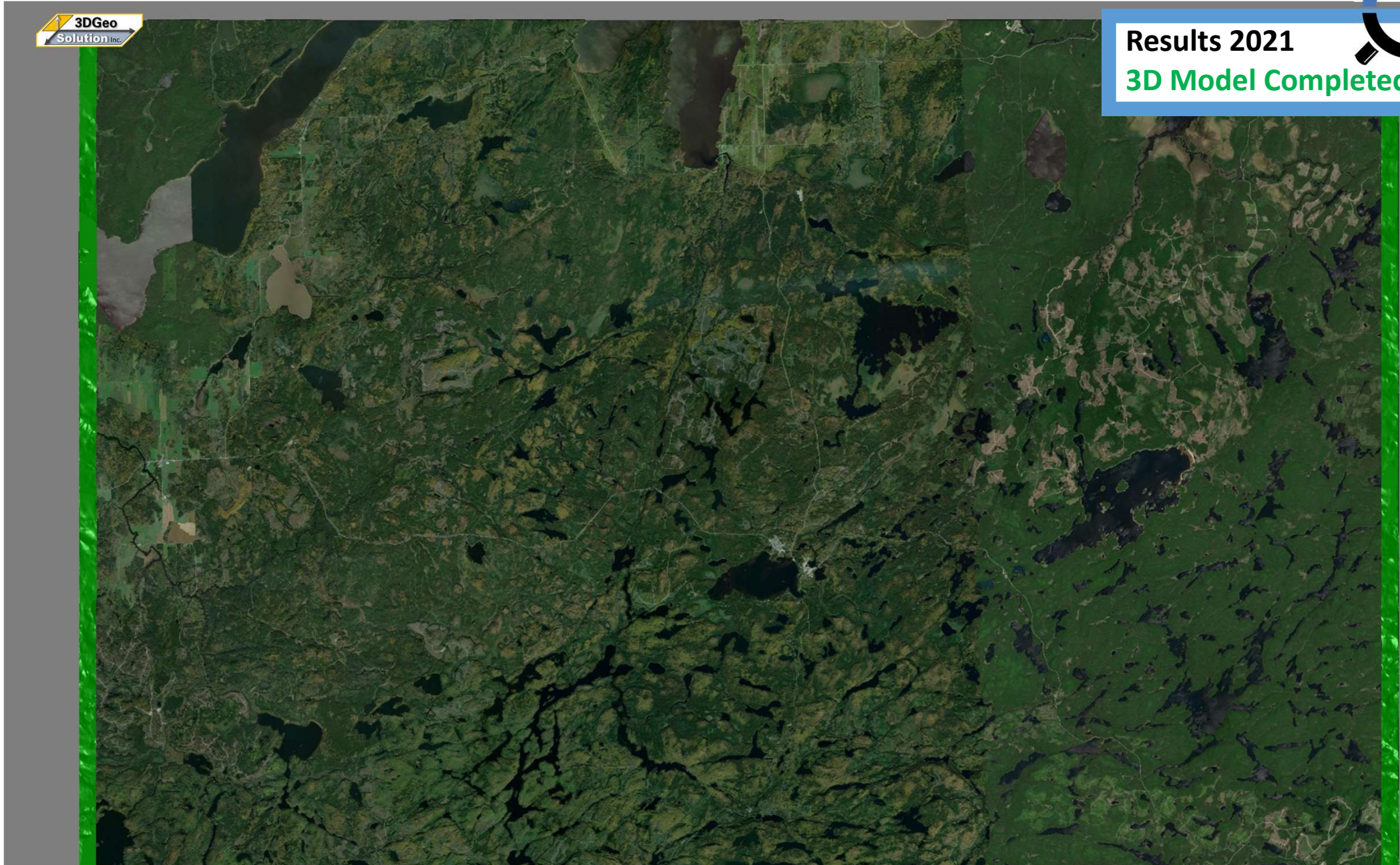
Belleterre is located outside of a major break just like the Boddington mine discovered in 1979

Belleterre Project - Gold

DATA COMPILATION AND 3D MODELING – REGIONAL BROWNFIELD EXPLORATION



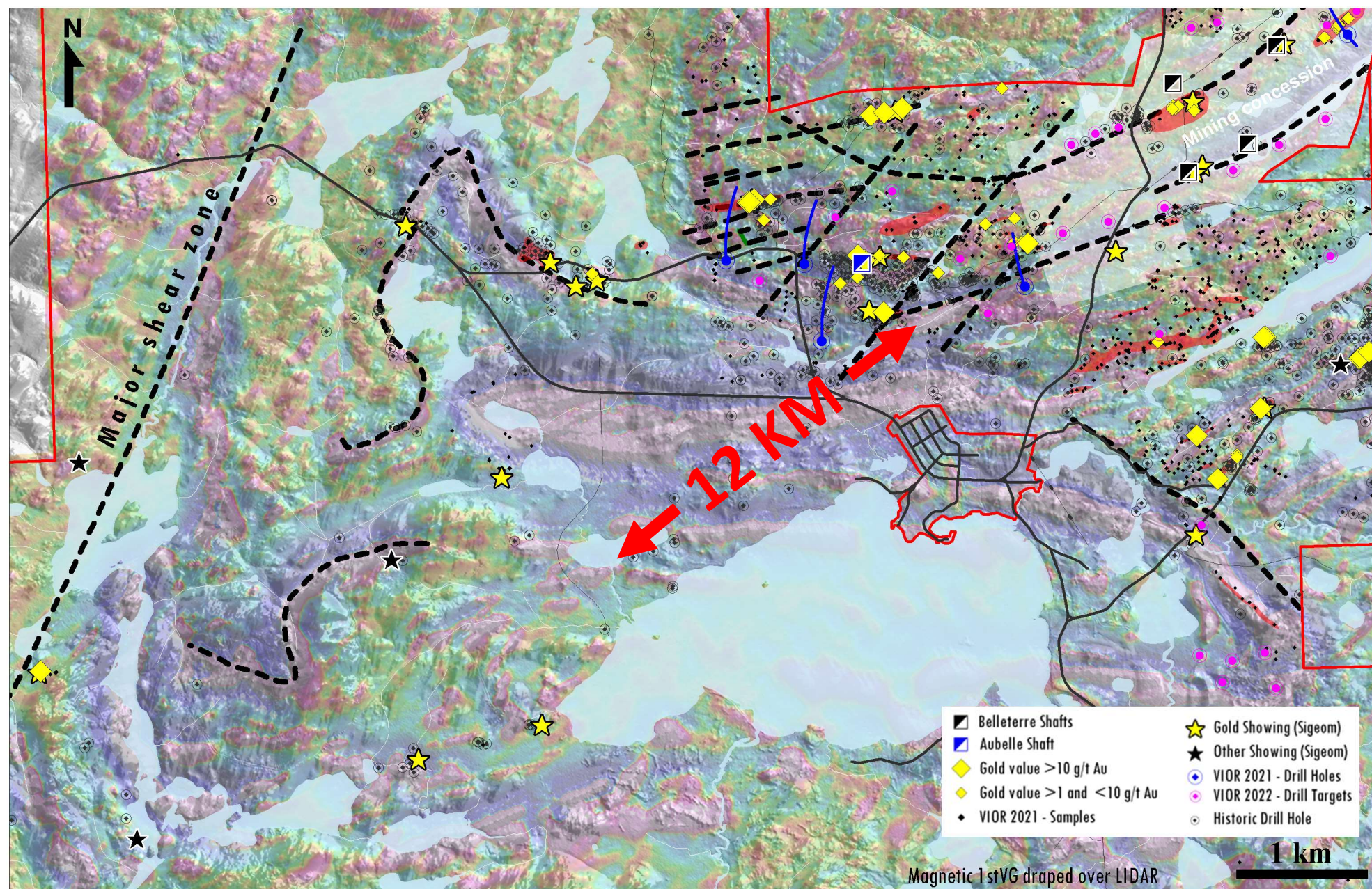
Results 2021
3D Model Completed



Belleterre Project - Brownfield Area



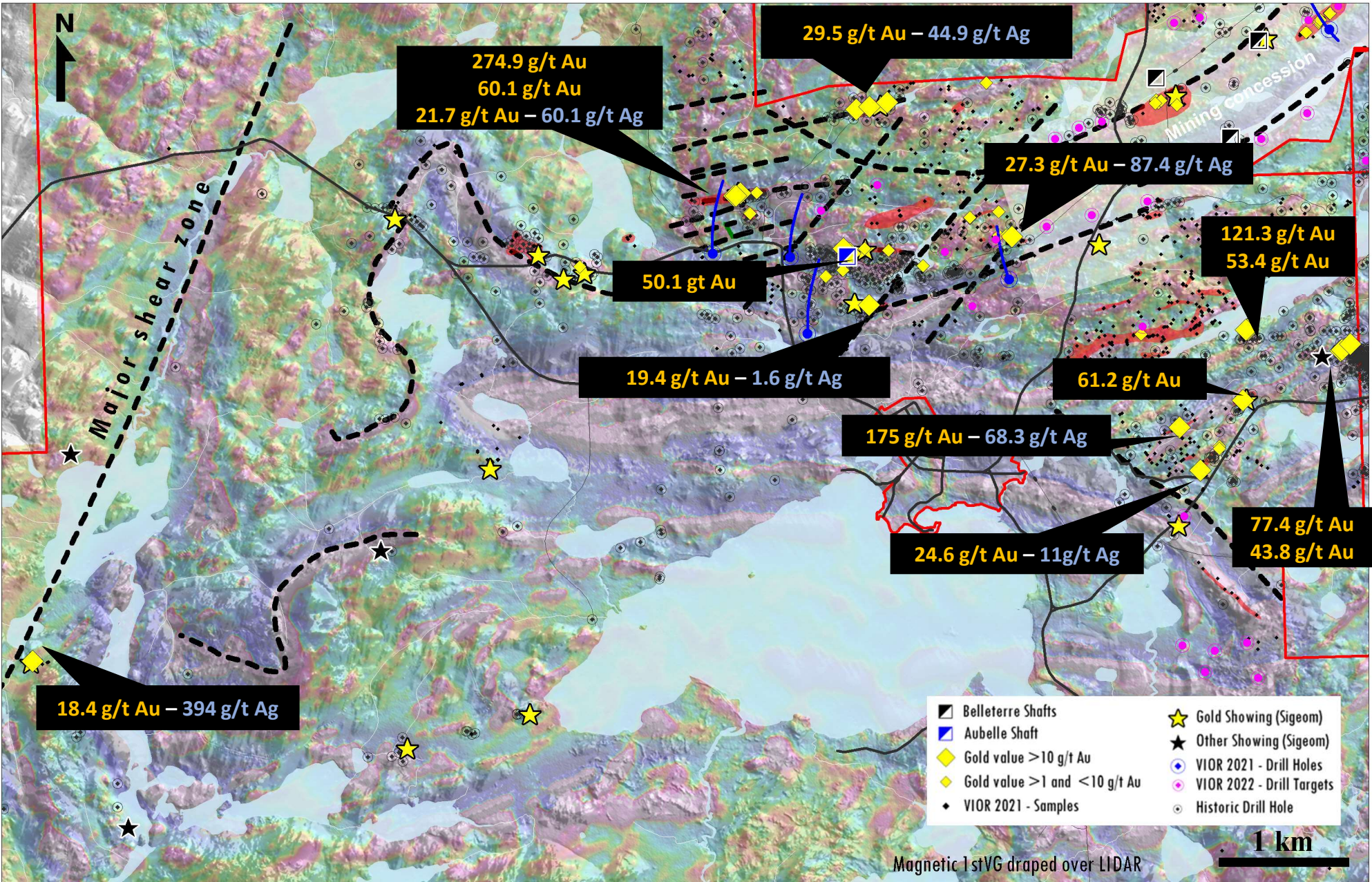
HIGH GRADE GOLD SURFACE RESULTS – ASSOCIATED WITH MAJOR DEFORMATION ZONES



Belleterre Project - Brownfield Area

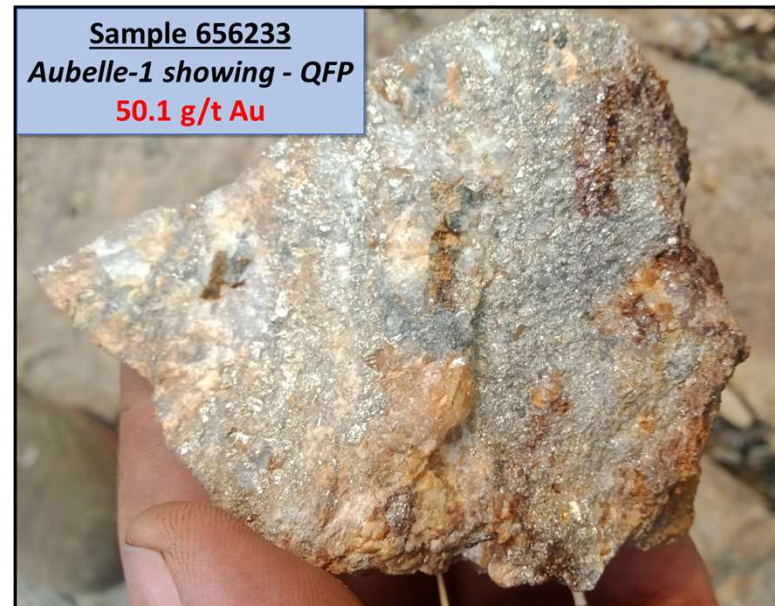
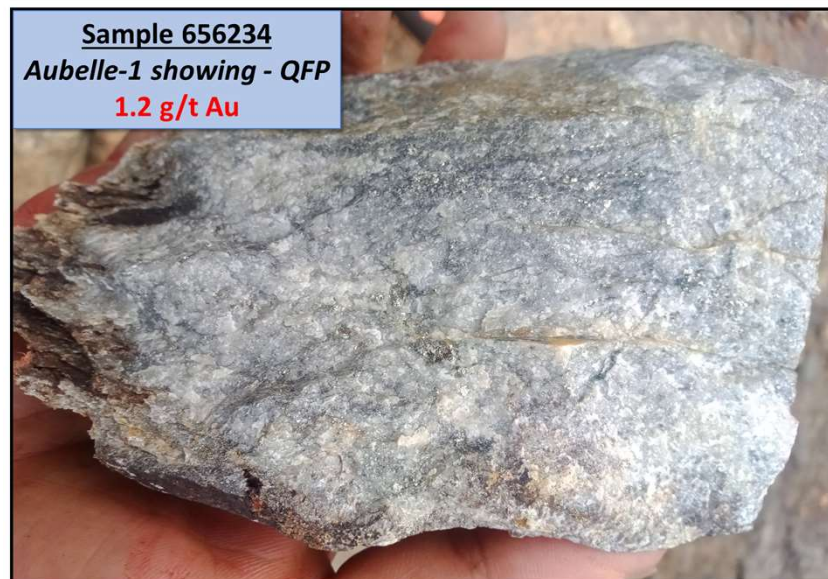


VIOR CONFIRMS & FINDS NEW HIGH GRADE GOLD RESULTS AT SURFACE-BEST VALUES



Belleterre Project - Brownfield Area

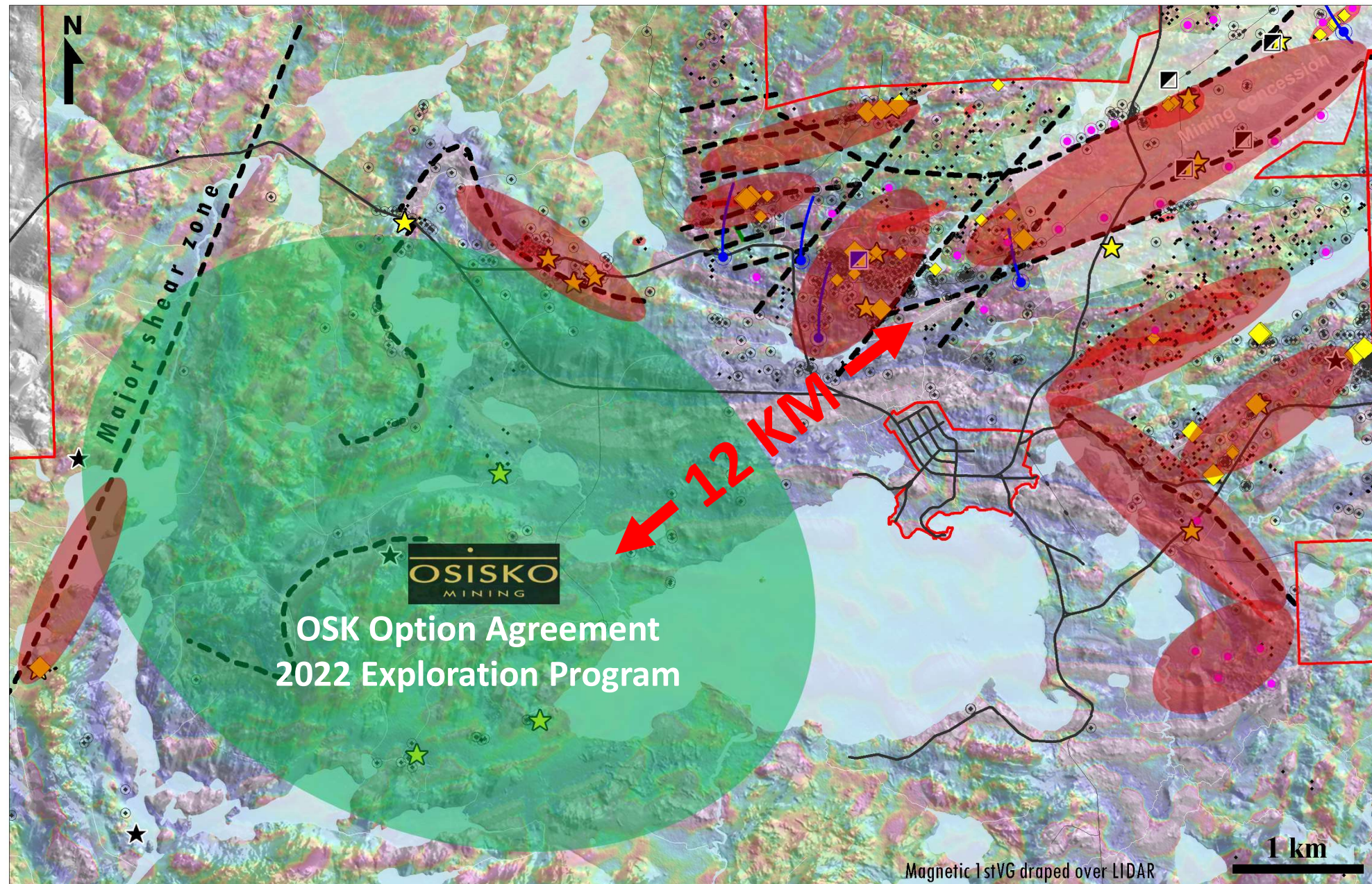
HIGH GRADE GOLD SURFACE RESULTS – PRESS RELEASE SEP 17, 2021



Belleterre Project - Brownfield Area



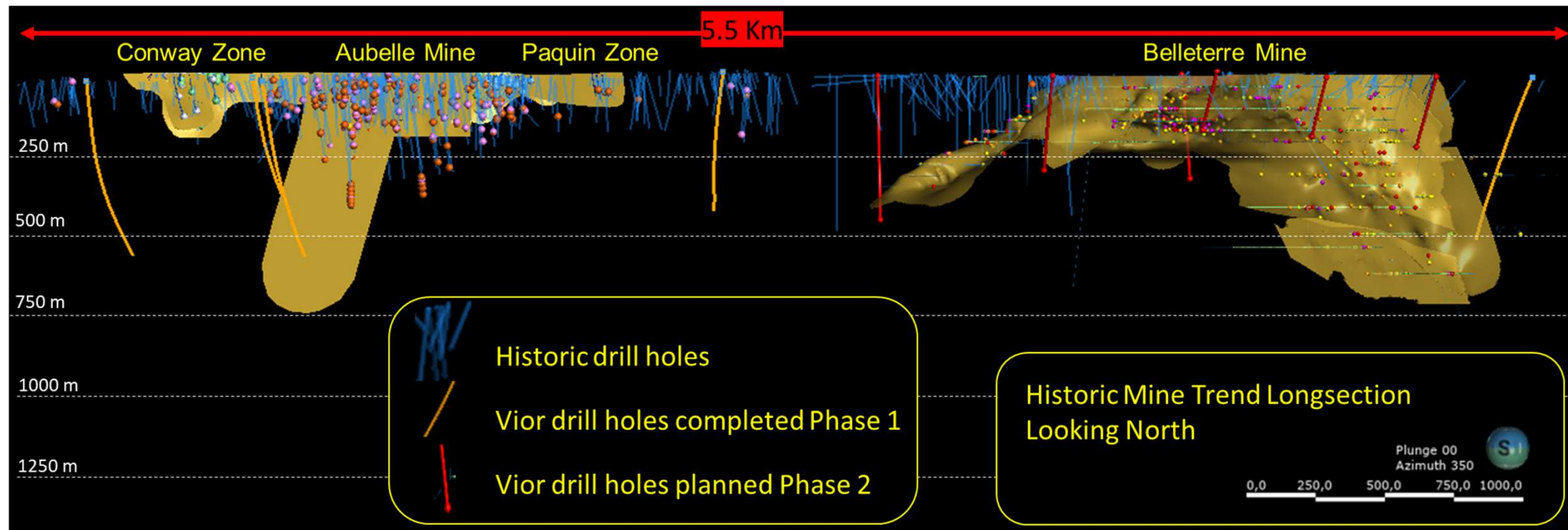
BROWNFIELD AREAS – HIGH POTENTIAL EXPLORATION AREAS & DRILL TARGETS



Belleterre Project - Gold

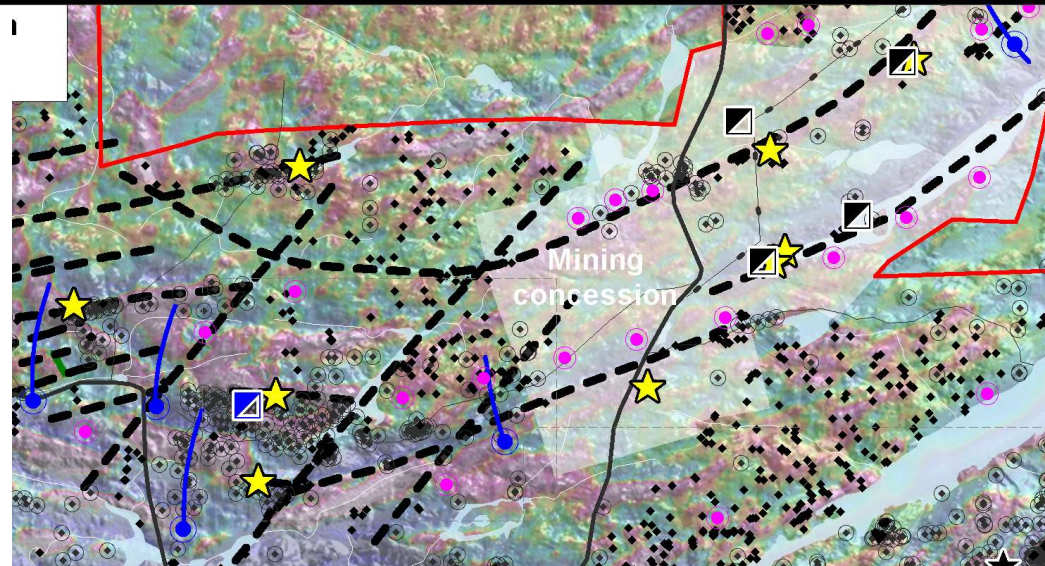


HISTORIC MINE TREND – PHASE 1 - DRILL PROGRAM AND 3D MODELING



4,000 m (approx.) drill program
completed Dec/2021– 5 holes

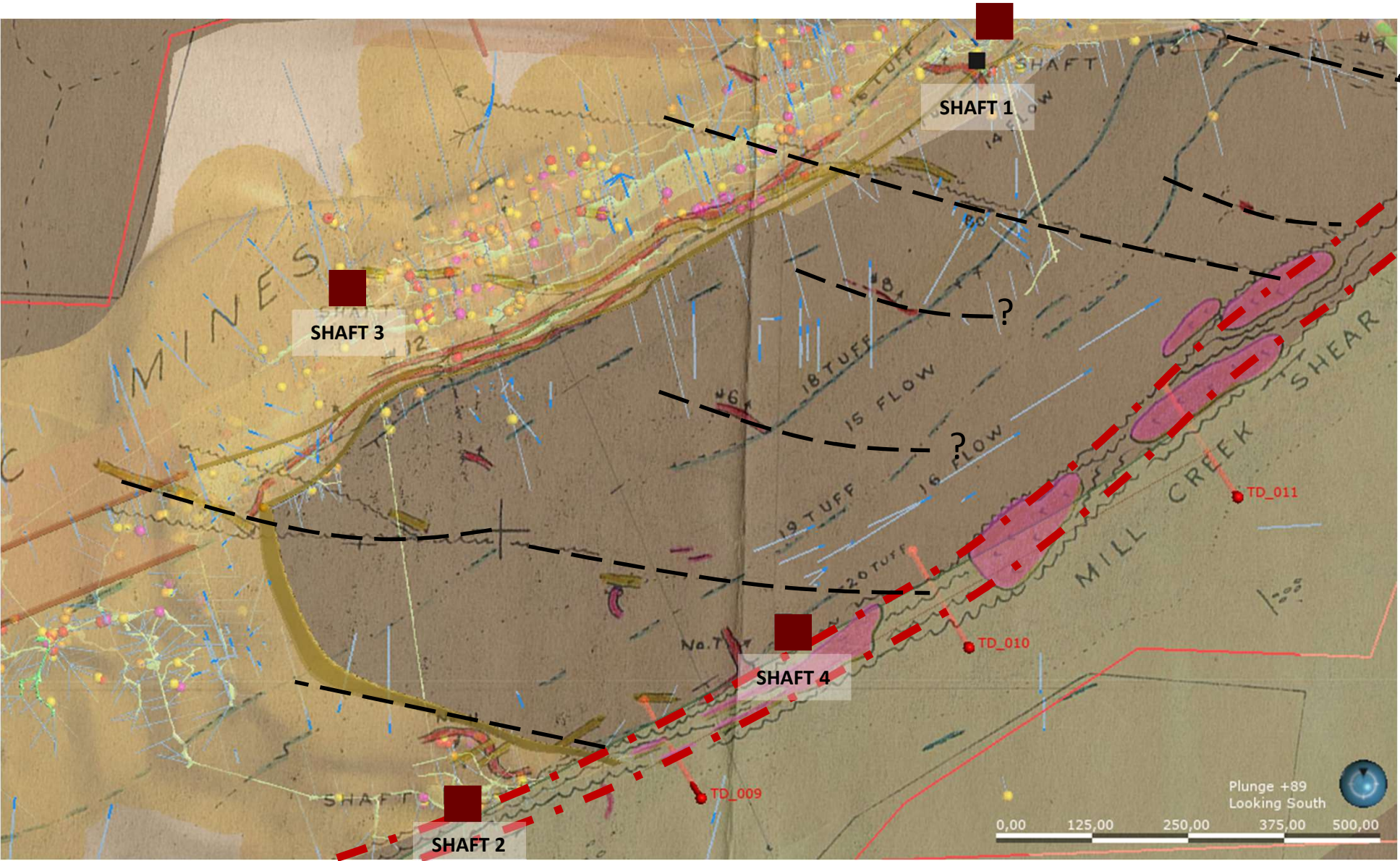
Results expected End Q1 2022



Belleterre Project - Gold

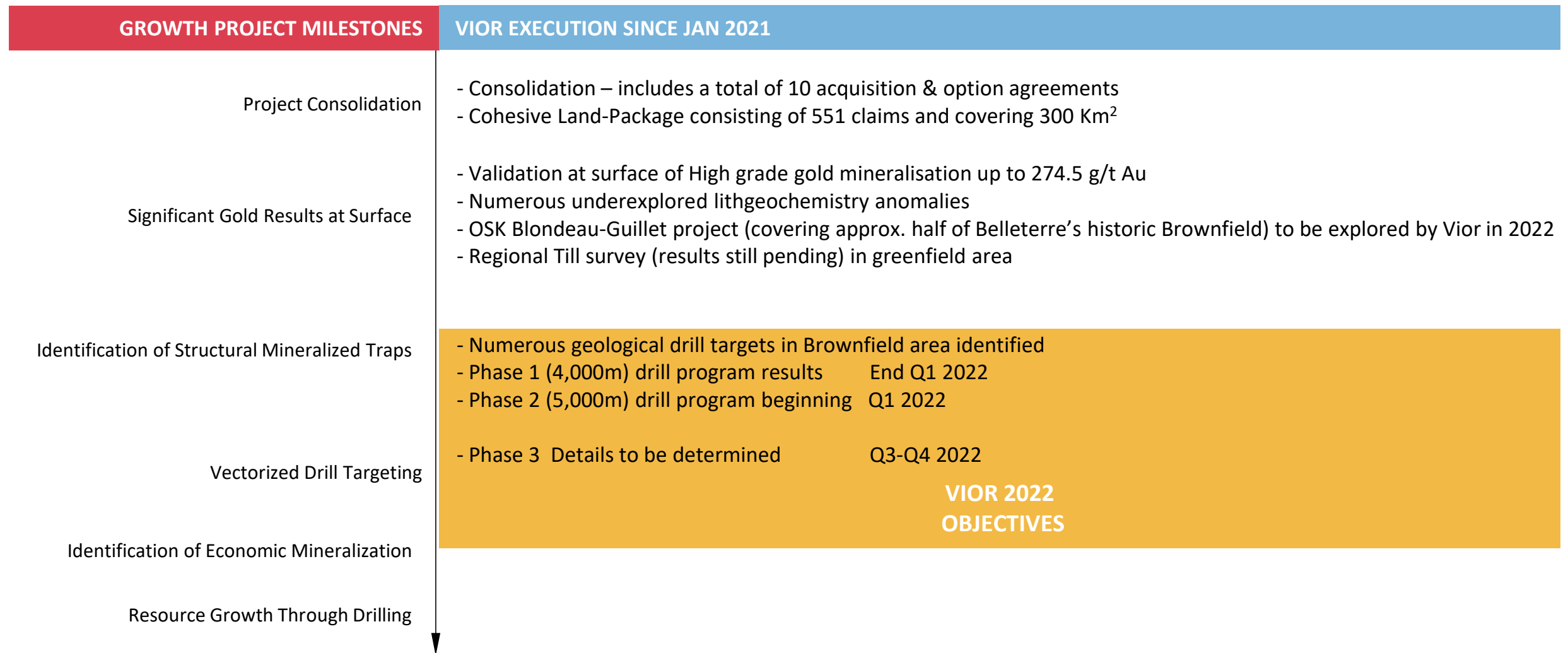


HISTORIC MINE TREND – PHASE 2 - DRILL PROGRAM TARGETING ON MILL CREEK SHEAR ZONE



Belleterre Project - Gold

SYSTEMATIC STRATEGY – GROWTH OPPORTUNITY & POTENTIAL

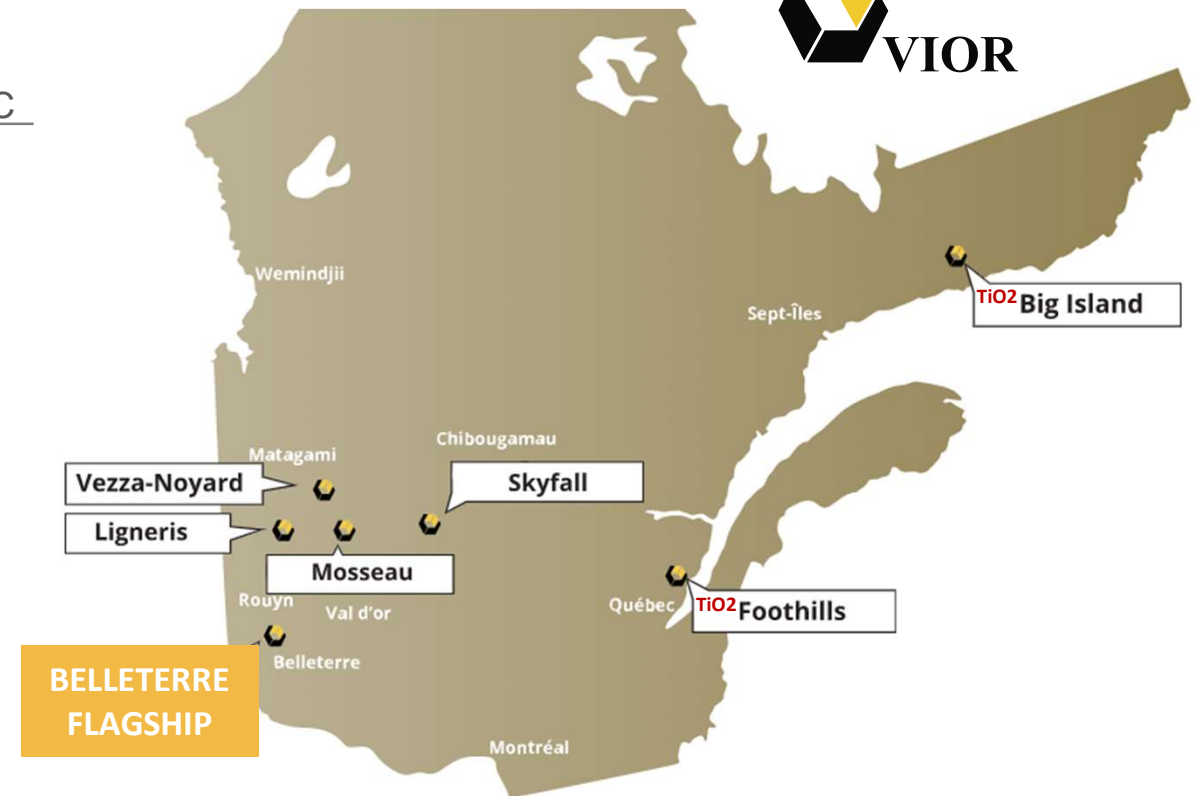
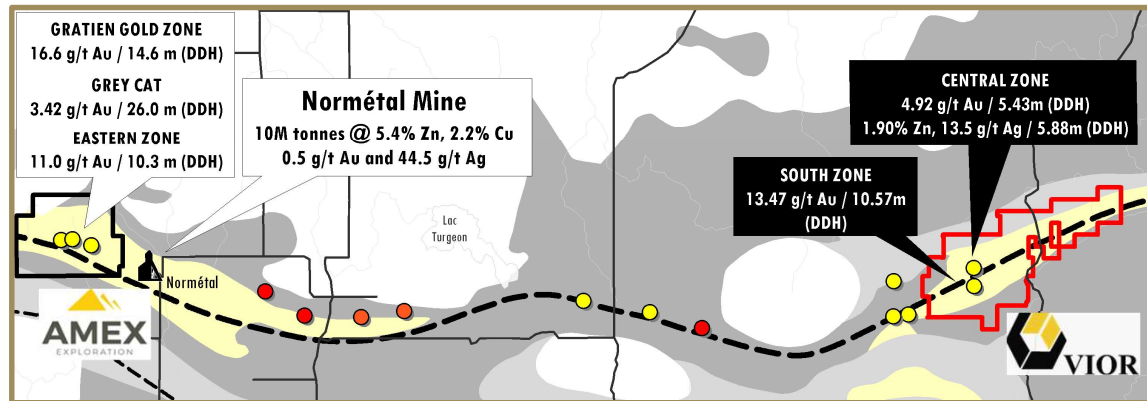


Other Projects – Overview

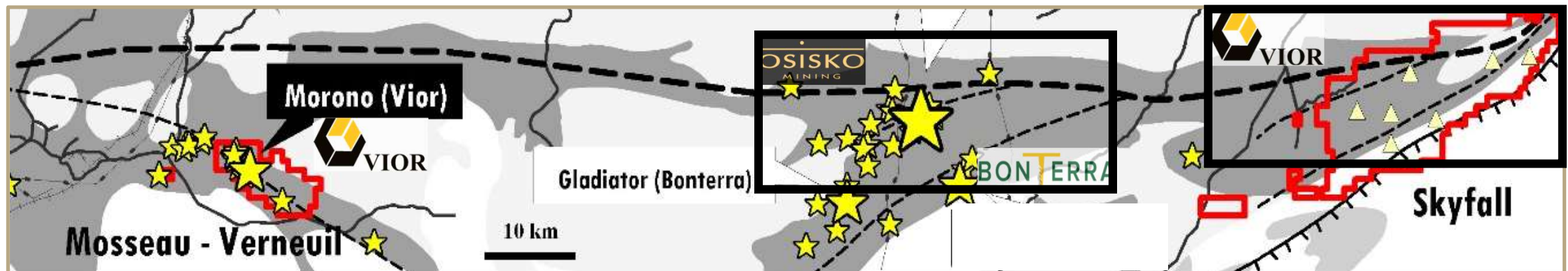
EXPOSURE TO OTHER MAJOR EXPLORATION PROJECTS IN QUEBEC



LIGNERIS PROJECT Laflamme Volcanic Corridor



SKYFALL & MOSSEAU Urban-Barry gold Corridor



The Vior Investment Opportunity

1. SOLID FOUNDATION

- ✓ Low-cost Corporate Structure - Large Insider share ownership !!
- ✓ Exposure to 9 promising Precious Metals Projects – All in Safe Jurisdictions
- ✓ Significant new Discovery Potential

2. SOLID PROVEN STRATEGY

- ✓ Belleterre Project potential & Corporate Execution
- ✓ Osisko Mining Inc's Endorsement



3. CONTINUOUS NEWS FLOW

- ✓ **Belleterre** - Rapidly developing *Brownfield Gold project*
Recent high grade rock samples up to 274.9 g/t Au
4,000 m drilling Completed / Results – End Q1 2022
Additional 5,000 m drilling planned - Q1 2022
- ✓ **Skyfall / Mosseau / Ligneris** - *Intermediate to greenfield gold projects with excellent Potential*
- ✓ **Ridgeline Investment** – *Excellent exploration potential from 4 Gold & Silver Projects in Nevada*

Belleterre Project - Gold

2021 FIELD ACTIVITIES & INSTALLATIONS





TSXV - VIO
FRANKFURT - VL51



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