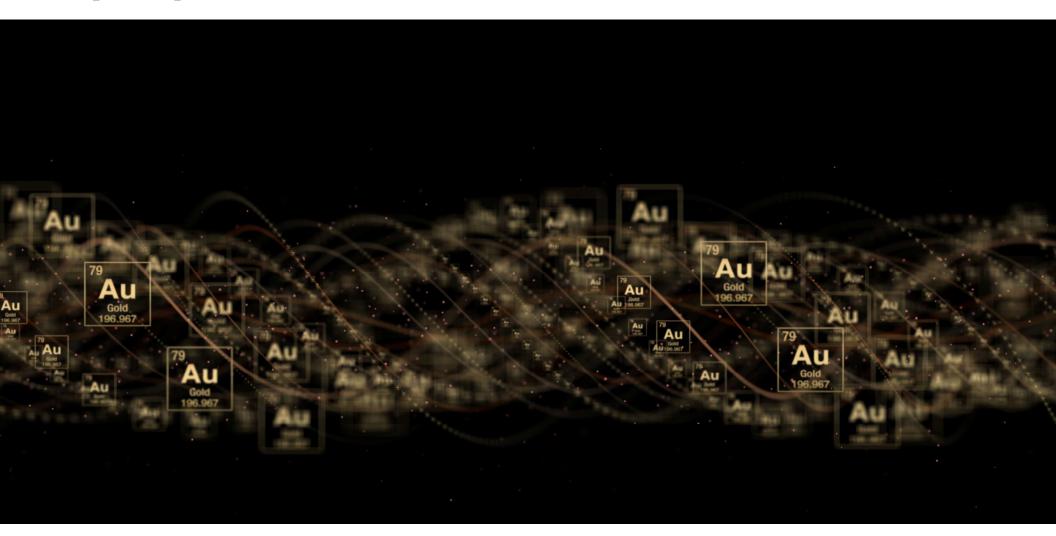
VIOR INC JUNIOR MINING EXPLORER



Corporate presentation

JANUARY 2022





Because we're responsible Company, here's the legal

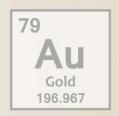
Statements in this document, to the extent not based on historical events, constitute forward-looking statements. Forward-looking statements include, without limitation, statements evaluating market and general economic conditions in the preceding sections, and statements regarding future-oriented costs and expenditures.

Investors are cautioned not to place undue reliance on these forwardlooking statements, which reflect management's analysis only as of the date thereof. These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially.

Such risks and uncertainties with respect to the company include the effects of general economic conditions, changing foreign exchange rates and actions by government authorities, uncertainties associated with legal proceedings and negotiations, industry supply levels, competitive pricing pressures and misjudgements in the course of preparing forward-looking statements.

WHO WE ARE





Company Value Proposition

1- Exposure to Multiple Potential Discoveries : Belleterre & 8 other Gold projects

Key driver for value creation in an industry known for a low rate of exploration success,

2- Precious Metals in North America: Quebec & Nevada

Two of the most attractive mining jurisdictions in the world (Nevada #1 and Quebec #6)*,

3- <u>Highly Committed Management</u>: Strong Leadership & Track Record

Management with a 100+ years experience in the industry and owns a 16%+ equity position,

4- Strong Project Partners: Financial & Technical

Osisko Mining, FTQ, SIDEX, SDBJ, Iluka Resources Ltd., SOQUEM, Ridgeline Minerals Corp.,

5- <u>Hybrid Strategy</u>: Exploring & Investing

Increasing exposure & diversifying corporate risk profile to potential new discoveries.

^{*}Source: Fraser Institute Survey of Mining Companies 2020 (published in 2021).

WHO WE ARE



Board of Directors

Independent



CLAUDE ST-JACQUES - Chairman (Québec, Qc.)
Founder of Vior, Mazarin and Virginia Gold Mines
Former General Director of the Prospector Association
of Quebec

Extensive business network in the mining and resource sector



MARK FEDOSIEWICH - President and CEO (Ottawa, Ont.)

Former First Vice President of CIBC Wood Gundy Inc. Over 30 years experience in the investment and junior mining sector

Extensive business network in the mining and resource sector

Independent



ÉRIC DESAULNIERS - Director (Gatineau, Qc.) Founder and CEO of Nouveau Monde Graphite Inc. Professional geologist specialized in geophysics

Former Infantry Officer in the Canadian Forces

Independent



CHARLES-OLIVIER TARTE - Director (Prévost, Qc.)

CFÓ of Nouveau Monde Graphite Inc. Chartered Professional & Certified Management Accountant

Former controller for Imerys Graphite & Carbon Qc



LAURENT EUSTACHE - Director (Montreal, Qc.) Executive Vice-President Vior Inc.

Professional geologist specialized in economic geology Former Portfolio Manager SIDEX

Management & Technical Team

MARK FEDOSIEWICH – President & CEO

LAURENT EUSTACHE - Executive VP

INGRID MARTIN – CFO

CHRISTIAN BLANCHET - Operations Manager

MATHIEU GUAY - Geology Manager

MARC L'HEUREUX - Technical Advisor

KEN WILLIAMSON – Structural Geologist Consultant



WHO WE ARE



Vior Strategy & Partners



EXPERTISE SINCE 1984















EXPLORATION QUEBEC

Belleterre / Skyfall / Ligneris

HYBRID GROWTH

INVESTMENT NEVADA

Invested: \$0.625M

Value: \$1.566M*

*As of Sept. 30, 2021

WHO WE ARE

Vior at a Glance

Structure Avoiding dilution

for the wrong reasons







Exposure to multiple potential discoveries

ORGANIC GROWTH





Strategy

Proven and favorable mining jurisdictions focus







Focus on precious metals



Exploration

Value creation through exciting discoveries





BY THE NUMBERS

Working Capital*

Flow Through Financing

Flow Through Financing

Investments in Public Cos.*

* As of Sept. 30, 2021

** As of Oct. 2021

Investments in Public Cos. RDG & ECC:

Ridgeline Minerals Corp. RDG: 3.642 M @ \$0.43 valued at \$1.566 M \$1.958 M

\$1.492 M (completed October 21, 2021)

\$ 0.800 M (completed December 23, 2021)

\$1.714 M

Shares Outstanding**

78,271,895

Major Shareholders

- Osisko Mining ~ 6.7%

- Management ~ 16.0%

- Quebec Institutions ~ 16.0%

SIDEX FONDS de solidarité FTQ

- Close Strategic Holders ~ 30.0%

Warrants*

1,500,000

@ \$0.12 (Expiring Dec. 8, 2022)

6,375,000

\$0.15 (Expiring July 23, 2022)

6,000,000

\$0.30 (Expiring March 22 & March 30, 202)

1,000,000

@ \$0.30 (Expiring June 14, 2024)

Options*

4,979,000

@ \$0.10 - \$0.22

Market Capitalization

\$16.44M

\$0.21/share





Gold Projects - Overview & Strategy

EXPOSURE TO MAJOR EXPLORATION PROJECTS IN NORTH AMERICA





Gold Projects - Overview & Strategy

EXPOSURE TO MAJOR EXPLORATION PROJECTS IN NORTH AMERICA

Vior Hybrid Strategy



VALUE PROPOSITION

Exposure to High Quality Precious Metals Exploration Projects in North America.

DIFFERENTIATION

Vior's Hybrid Strategy is Unique - Exploring & Investing!

ADVANTAGE

Project risk-sharing is Preferred, which looks to create Shareholder Value and diversify Vior's overall Corporate Risk Profile.

Ridgeline Minerals - Overview



EXPOSURE TO FOUR HIGHLY PROMISING GOLD PROJECTS IN NEVADA

6.5%

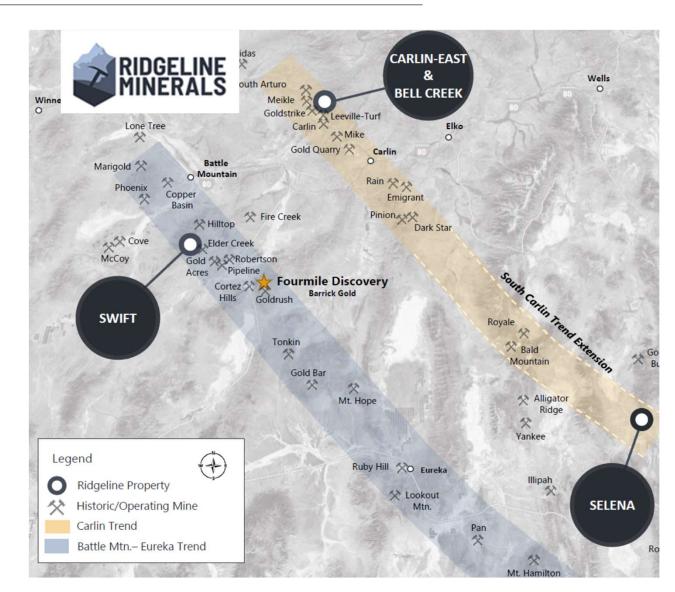
Vior 6.5% equity interest (3,642,500 shares)

100%

100% ownership of four projects in the Carlin and Battle Mtn. Eureka Trends

150+ KM2

Land package - Exploring for "Tier 1", Carlin-Type gold deposits in Nevada





Quebec Projects - Overview & Strategy

EXPOSURE TO MAJOR EXPLORATION PROJECTS IN QUEBEC





Quebec Gold Projects - Overview & Strategy

EXPOSURE TO MAJOR EXPLORATION PROJECTS IN QUEBEC

Project Generation Criteria:

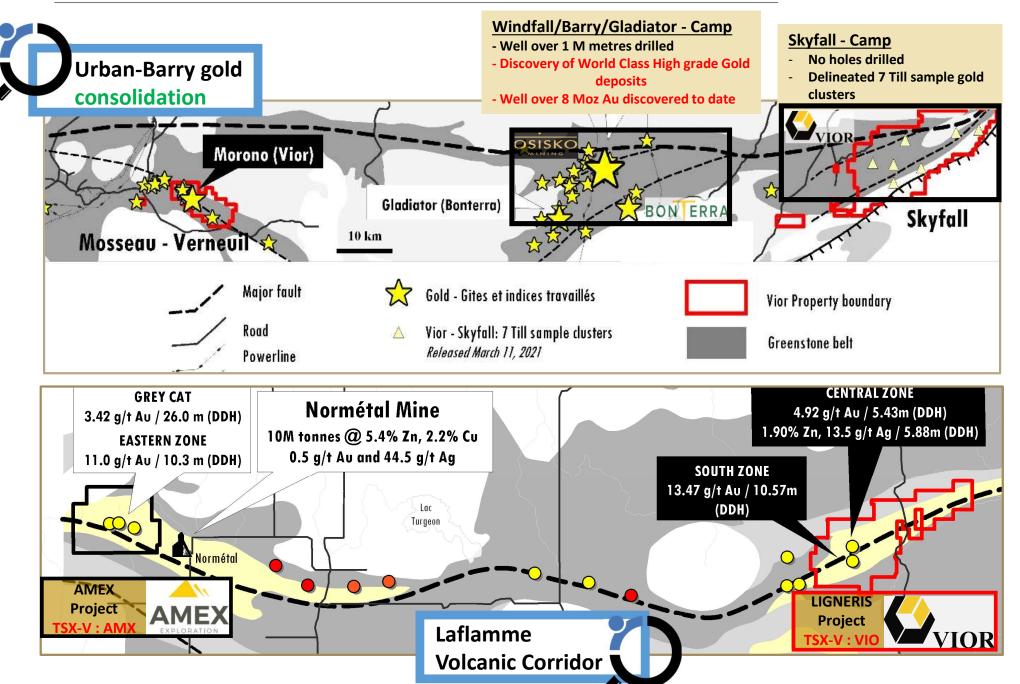
- 1- Mining Friendly jurisdictions in North America
- 2- Close to an existing /or advanced mine project
- 3- Good infrastructure and easy accessibility
- 4- Potential to advance quickly

	Quebe		has							Size		Exploration		Deposit Type		VIOR Best result		Catalyst	
Project Belleterr		Proj	Belleter Aubelle	Belleterre Mine Aubelle deposit		Belleterre Mine 750K oz @ 10.7 gtAu		Road access 12 months/year 95 km south of Rouyn- Noranda		Distrct-Scale 291.3 km2		Brownfield		rade d ation	Past production High grade at surface		Potential Drilling success		
	Sk	yfall	Geological con	Urban-Barry corridor Geological continuity Winfall, Barry,		8+ IVIUZ AU UISCOTOTO				t-Scale km2	Greenfi		High-grad Gold ineralisati	on	7 till sample gold clusters		Potential Prospection success		
	Ligne	ris	Laflamme corri Nord Metal Mil AMEX Exploratio	dor ne 10 Cu.	2 10 Mt @ 5.4% Zn, 2.2% Cu, 0.5 g/t Au & 44.5 g/t		Road access 12 months/year km NE de Rouy Noranda	. / ;	Large-Sc 76.5 km2		termediar	y Gold	rich VMS	4.92 g	3.47gtAu/10.57m .92 gtAu/5.43m		Potential Option / JV partner		
Mosseau		/	Jrban-Barry corrid Kiaske fault	or 1 31	Morono M Zone 317 Kt @ 3.4 gtAu (Non 43-101, 1987)		Road access 12 months/year Near Lebel-sur- Quevillon		rge-Scale .7 km2	1	mediary	Lode Deposit	Target	1		Opti pai	ential en / JV tner		
	/ezza- oyard	Dou	nay-Casa Berardi corridor	261K	vezza Mine oz @ 6.5 gtAu e Minerals 2012	12 mc 25 km	ad access onths/year a south of tagami	2.0 k	m2	Interme	ediary	Lode Go Deposit Ta	-	Not drill	led	Continu depth of Tren	Mine		

Urban-Barry & Laflamme Gold Corridors

DISTRICT-SCALE GOLD PROJECTS CONSOLIDATION IN ABITIBI

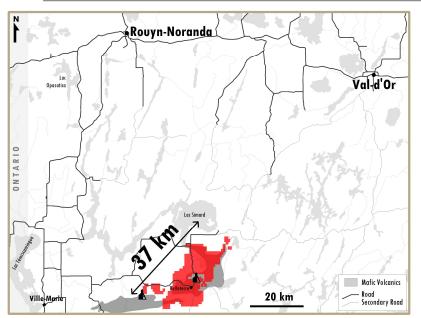




Belleterre Project - Flagship Gold Project



STRATEGIC DISTRICT-SCALE LAND POSITION



Location:

Québec - Greenstone Belt

Past Producing Belt:

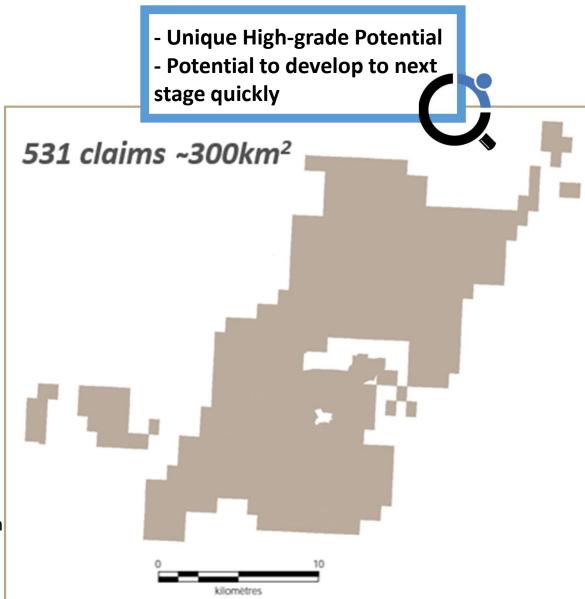
Former High Grade Belleterre Gold Mine :

Over 750Koz Au @ 10.7g/t Au (Sigeom MERN) Size:

Disctict-Scale – 37 km of Favorable Strike

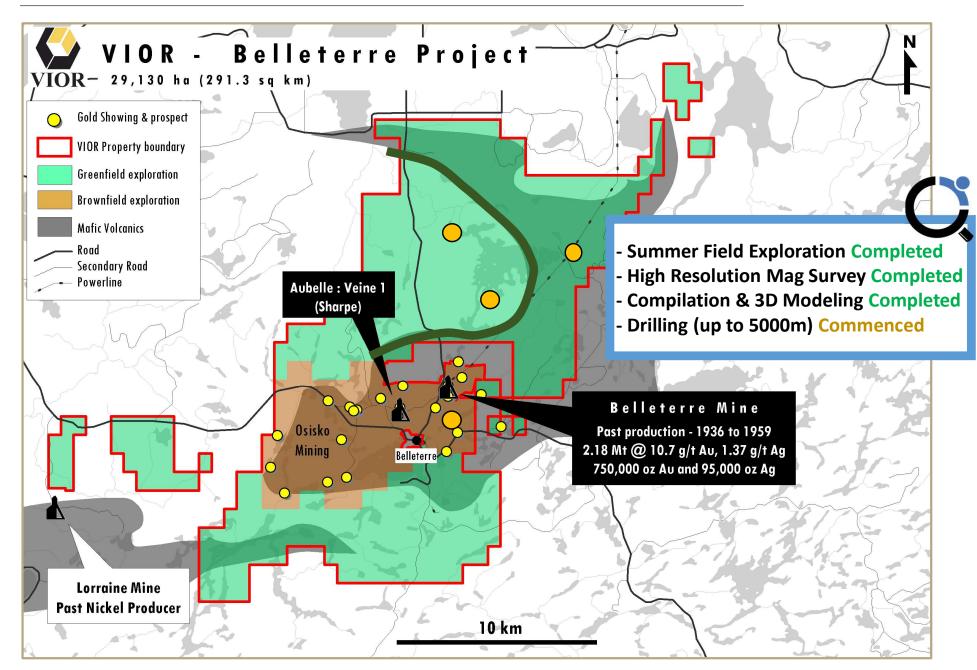
Opportunity:

- Has never been Consolidated or Explored with modern Techniques
- High-grade component of the belt
- Shalow drilling only



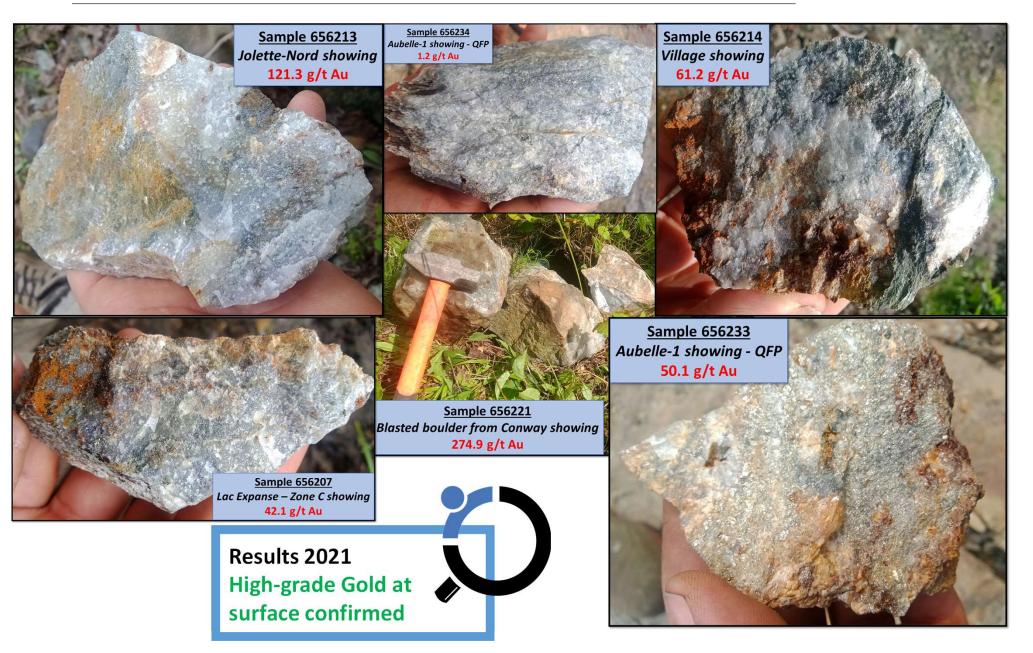


DISTRICT-SCALE LAND POSITION - VIOR LAND HOLDING CONSOLIDATION



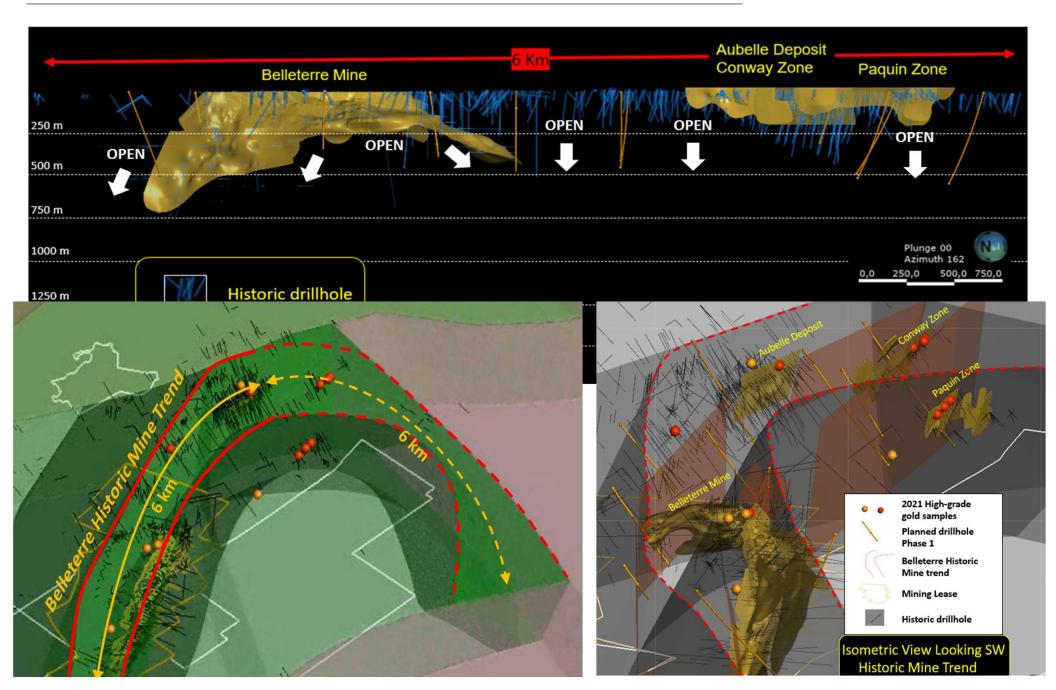


HIGH GRADE GOLD SURFACE RESULTS - PRESS RELEASE SEP 17, 2021



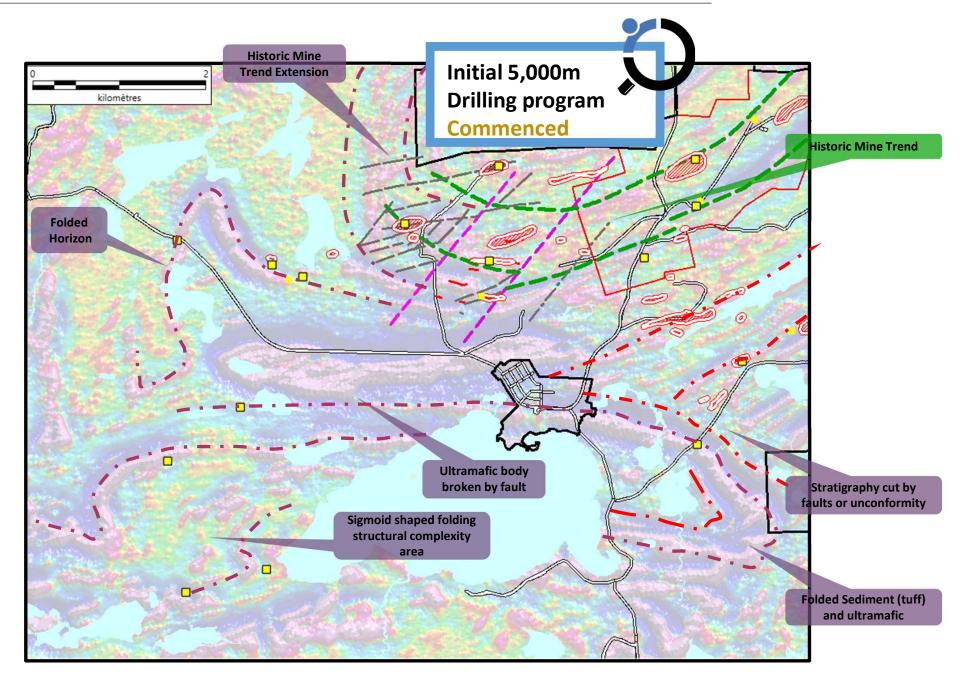


HISTORIC MINE TEND - BROWNFIELD INITIAL DRILLING PROGRAM PLANIFICATION











Vior Opportunity & Summary

- Management Team
 - Solid & Low-cost Corporate Structure Large Insider ownership!!
- Innovative Business Model
 - Exposure to 9 promising Precious Metals Projects Safe Jurisdictions
- Osisko Mining Inc's Endorsement
 - ✓ Projects potential and;
 - ✓ Corporate strategy & execution



- Continuous News Flow throughout the Year and into 2022:
 - ✓ Belleterre Rapidly developing Brownfield Gold project Recent high grade rock samples up to 274.9 g/t Au November 2021 - 5,000 m drilling February 2022 - Potential additional 5,000 m drilling
 - ✓ Skyfall & Mosseau Greenfield Gold project Excellent Blue Sky Potential
 - ✓ Ligneris Intermediary gold project Gold Rich VMS Target





vior.ca