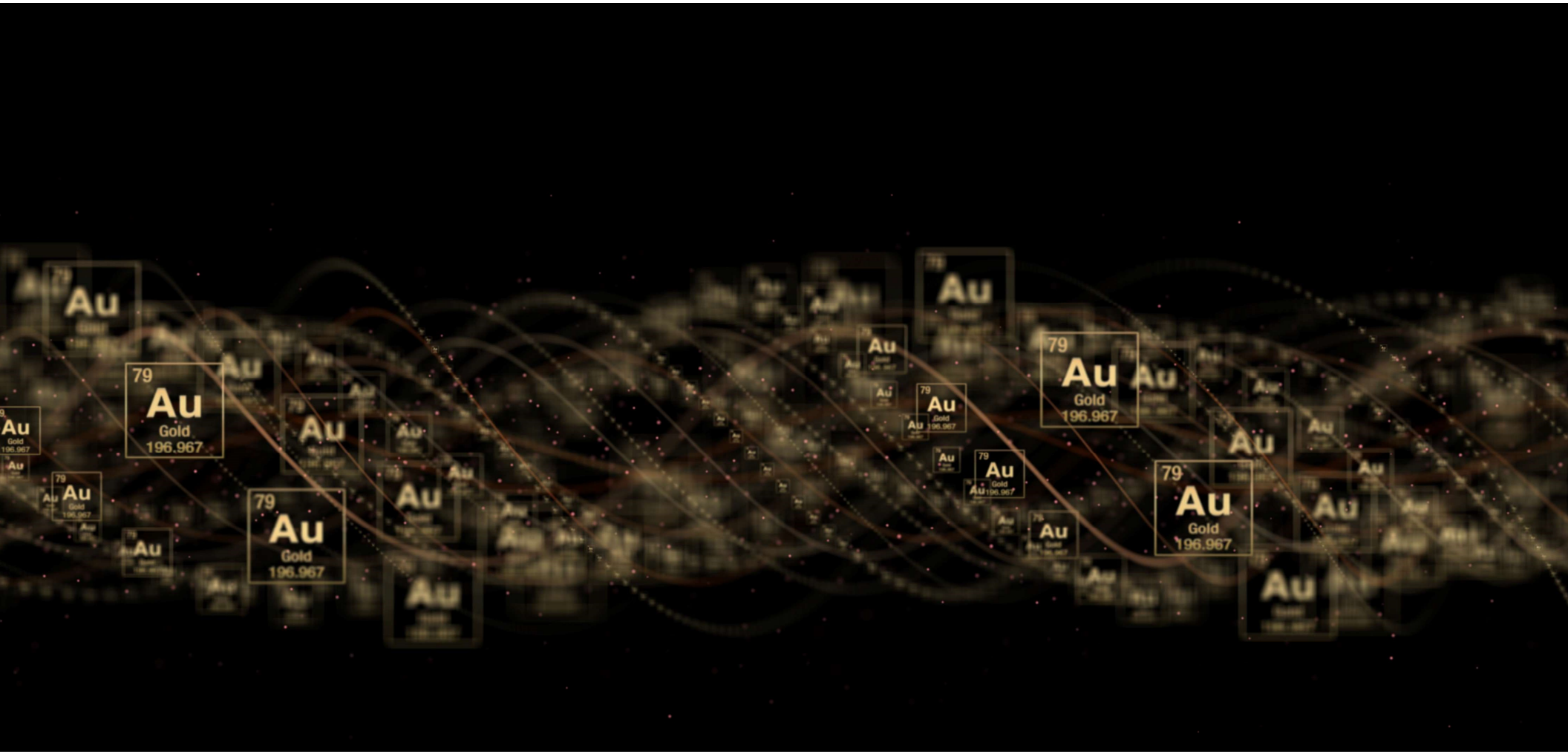
A HYBRID JUNIOR MINING EXPLORER

VIOR

TSVX – VIO
FRANKFURT – VL51

Corporate Presentation

JULY 2021



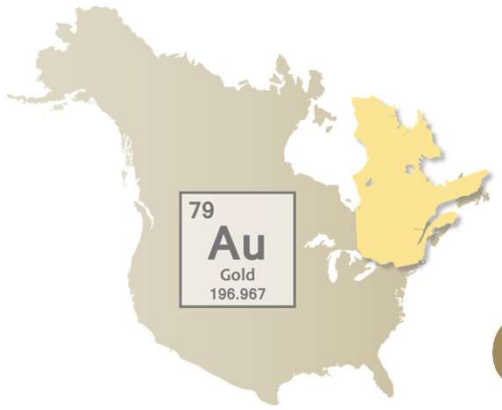
Because we're responsible Company, here's the legal

Statements in this document, to the extent not based on historical events, constitute forward-looking statements. Forward-looking statements include, without limitation, statements evaluating market and general economic conditions in the preceding sections, and statements regarding future-oriented costs and expenditures.

Investors are cautioned not to place undue reliance on these forward-looking statements, which reflect management's analysis only as of the date thereof.

These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially.

Such risks and uncertainties with respect to the company include the effects of general economic conditions, changing foreign exchange rates and actions by government authorities, uncertainties associated with legal proceedings and negotiations, industry supply levels, competitive pricing pressures and misjudgements in the course of preparing forward-looking statements.



Company Value Proposition

1- Exposure to multiple Potential Discoveries

Vior is structured to provide its shareholders with some excellent exposure to Gold discoveries - the key driver for value creation in an industry known for a low rate of exploration success

2- Precious metals in North America : Quebec & Nevada

Vior explores and invests in quality precious metals projects in two of the most attractive jurisdictions for mining exploration in the world (Nevada #1 and Quebec #6)*

3- Vior Hybrid Strategy : Exploring & Investing

This strategy aims to create shareholder value by increasing exposure to potential discoveries as well as diversifying Vior's overall corporate risk profile

4- Highly committed Management with Strong Leadership and Track Record

Vior has a combined 100+ years experience in mining exploration and financing. Management owns a 16%+ equity position.

5- Strong Project Partners

Osisko Mining, Iluka Resources Ltd., SOQUEM and Ridgeline Minerals Corp.

**Source: Fraser Institute Survey of Mining Companies 2020 (published in 2021).*

Strategic Value Creation

VIOR

1 EXPERTISE Since 1984

FOCUS / EXECUTION / TIMING

OSISKO MINING

SIDEX

FONDS de solidarité FTQ

2 EXPLORATION Quebec

ORGANIC GROWTH

Belleterre / Skyfall / Ligneris

3 INVESTMENT Nevada

HYBRID GROWTH

Invested : $0.625M

Value : $2.113M*

*As of June 15, 2021

Vior Corporate Expertise

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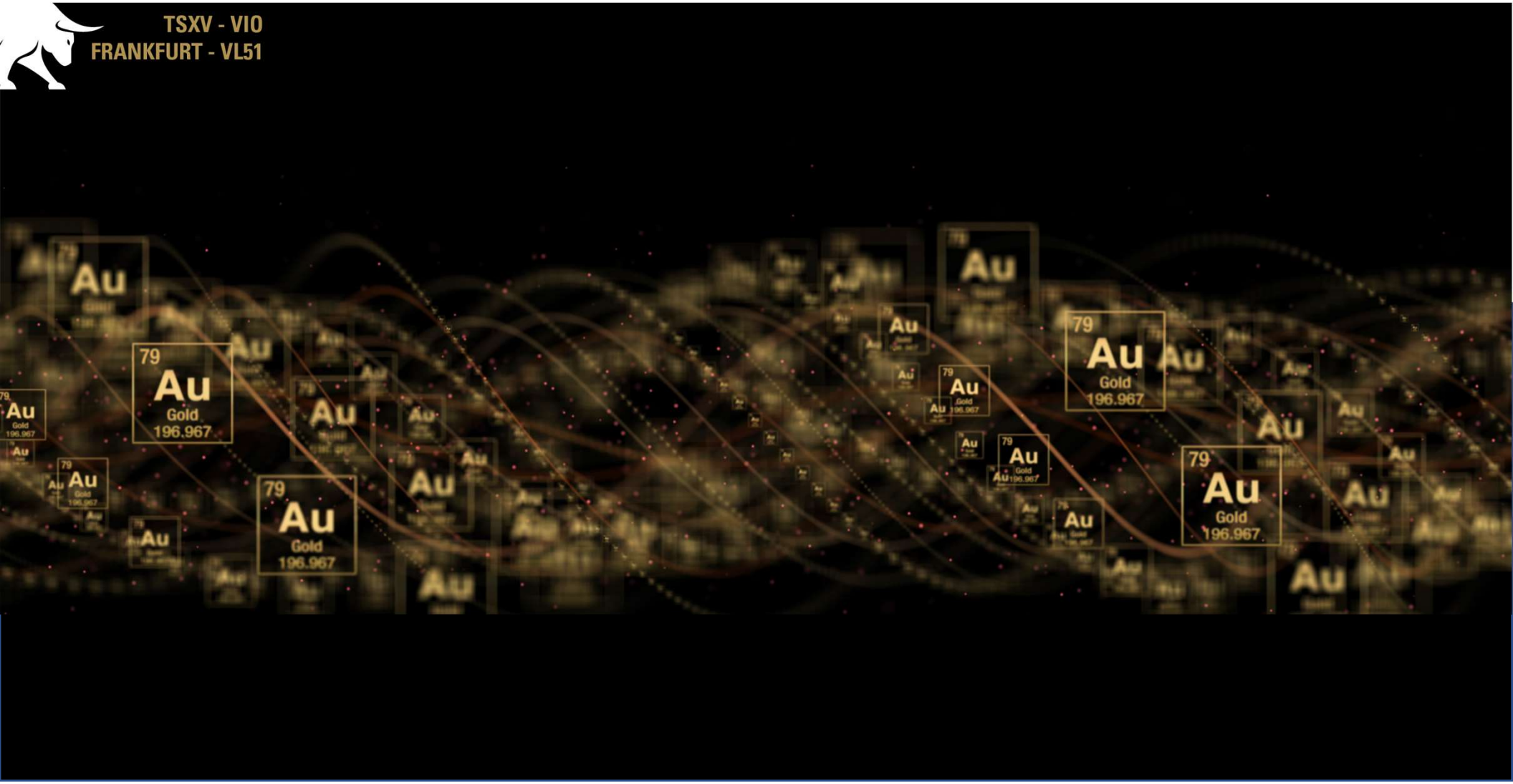

Corporate Structure

BY THE NUMBERS

Working Capital*	$3.282 M
Investments in Public Cos.**	$2.255 M
Shares Outstanding*	71,694,267

Major Shareholders

- Osisko Mining ~ 6.7%
- Management ~ 16.0%
- Quebec Institutions ~ 16.0%
- Close Strategic Holders ~ 30.0%

* As of March 31, 2021

** As of June 15, 2021
Investments in Public Cos. RDG & ECC :
Ridgeline Minerals Corp. RDG :
3.642 M @ $0.58 valued at $2.113 M

Warrants*	1,500,000	@ $0.12	(Expiring Dec. 8, 2022)
	6,525,000	@ $0.15	(Expiring July 23, 2022)
	6,000,000	@ $0.30	(Expiring March 22 & March 30, 2023)
Options*	150,000	@ $0.135	
	1,290,000	@ $0.13	
	2,750,000	@ $0.10	
	150,000	@ $0.11	
Market Capitalization**	$15.06M	@ $0.21/share	

VIOR

Board of Directors

Independent

CLAUDE ST-JACQUES - Chairman (Québec, Qc.)
Founder of Vior, Mazarin and Virginia Gold Mines
Former General Director of the Prospector Association of Quebec
Extensive business network in the mining and resource sector

MARK FEDOSIEWICH - President and CEO (Ottawa, Ont.)
Former First Vice President of CIBC Wood Gundy Inc.
Over 30 years experience in the investment and junior mining sector
Extensive business network in the mining and resource sector

Independent

ÉRIC DESAULNIERS - Director (Gatineau, Qc.)
Founder and CEO of Nouveau Monde Graphite Inc.
Professional geologist specialized in geophysics
Former Infantry Officer in the Canadian Forces

Independent

CHARLES-OLIVIER TARTE - Director (Prévost, Qc.)
CFO of Nouveau Monde Graphite Inc.
Chartered Professional & Certified Management Accountant
Former controller for Imerys Graphite & Carbon Qc

LAURENT EUSTACHE - Director (Montreal, Qc.)
Executive Vice-President Vior Inc.
Professional geologist specialized in economic geology
Former Portfolio Manager SIDEX

Team with High Expertise

Management

MARK FEDOSIEWICH – Director & President and CEO
Former First Vice President of CIBC Wood Gundy Inc.
Over 30 years experience in the investment and junior mining sector
Extensive business network in the mining and resource sector

LAURENT EUSTACHE - Director & Executive VP
Executive Vice-President Vior Inc.
Professional geologist specialized in economic geology with over 15 years experience in the industry. Former Portfolio Manager SIDEX

INGRID MARTIN - CFO
Chief Financial Officer of Vior Inc.
Member of the Order of Chartered professional accountants of Quebec since 1990
She acts also as Chief Financial Officer of Midland Exploration Inc.

Technical Team

CHRISTIAN BLANCHET- Operations Manager

MATHIEU GUAY - Geology Manager

MARC L'HEUREUX - Technical Advisor

Show Me The Money

$7.0 M

Vior has a significant equity or ownership interest in 10 mining projects that will be actively explored or drilled in 2021 and early 2022.

This level of activity with over $7.0 M in planned exploration expenditures, $5.0 M of which is partners' money, should generate a considerable amount of news flow throughout the year!

NEVADA PROJECTS

Project	Partner / Investment	Planned Expenditures (CAD) 12 months – March 2022
Carlin-East	Ridgeline Minerals	
Bell Creek	Ridgeline Minerals	
Swift	Ridgeline Minerals	$5,000,000
Selena	Ridgeline Minerals	
Tonya	Vior (100%)	$50,000

QUEBEC PROJECTS

Project	Partner	Planned Expenditures (CAD) 12 months – March 2022
Belleterre	Vior (100%)	$1,000,000 Minimum
Skyfall	Vior (100%)	$500,000
Ligneris	Vior (100%)	$250,000
Mosseau	Vior (100%)	$100,000
Mirabelli	Vior (100%)	$100,000
Domergue	SOQUEM	To be determined with partner
Foothills	Iluka Resources	To be determined with partner

Total planned expenditures	$7,000,000

Vior 2 Exploration Strategy

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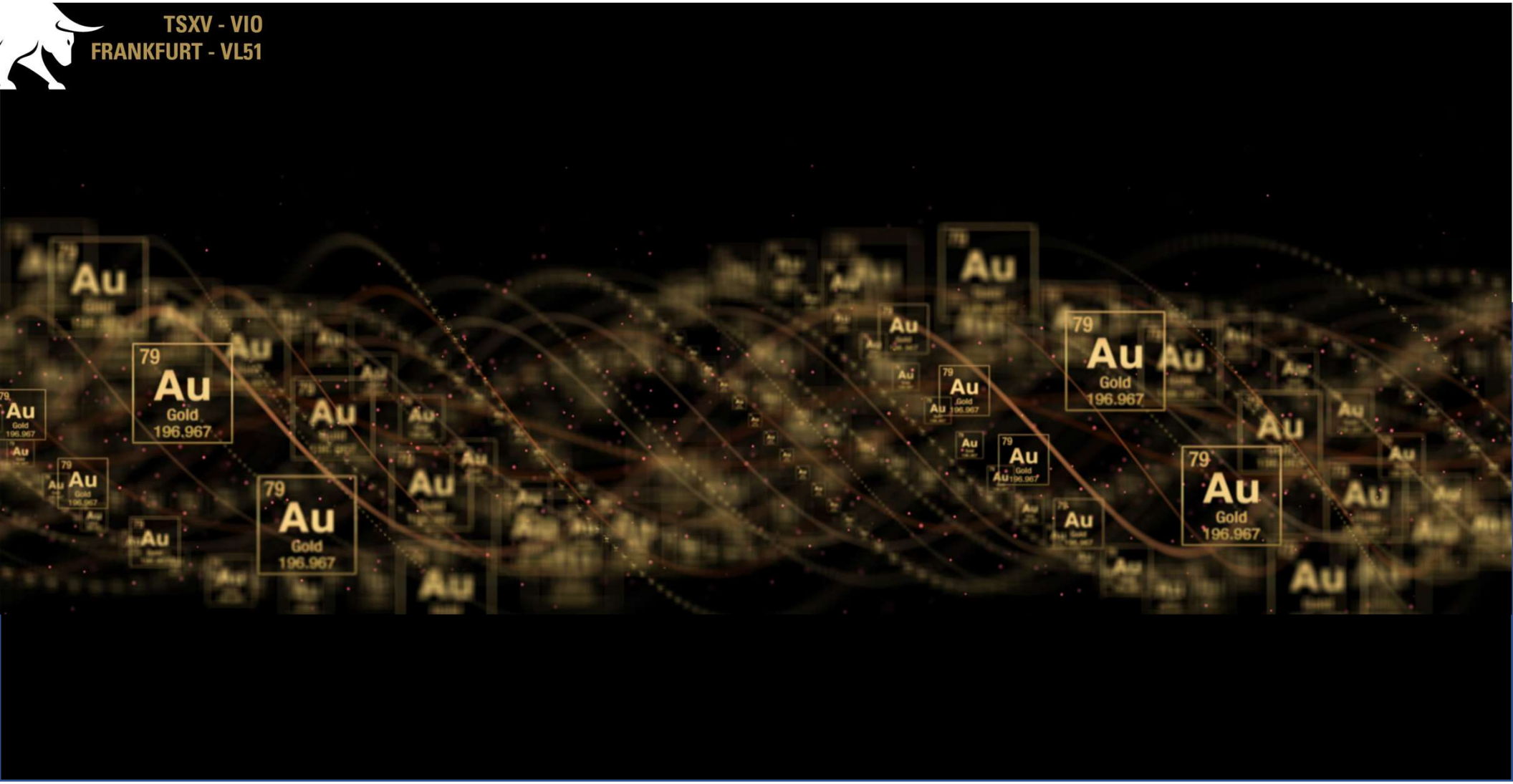
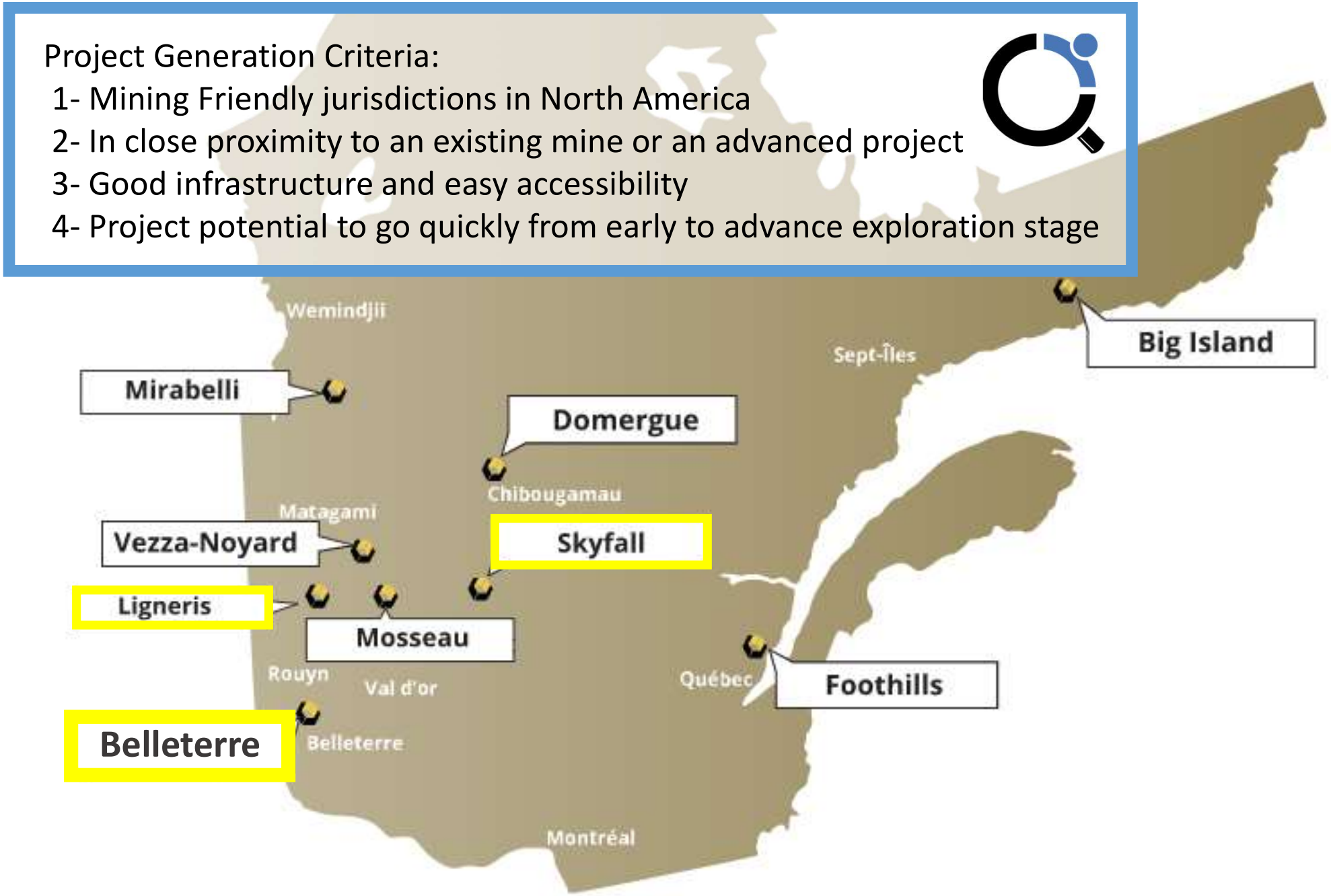


Quebec Projects - Overview

EXPOSURE TO THREE MAJOR EXPLORATION PROJECTS IN QUEBEC

Project Generation Criteria:

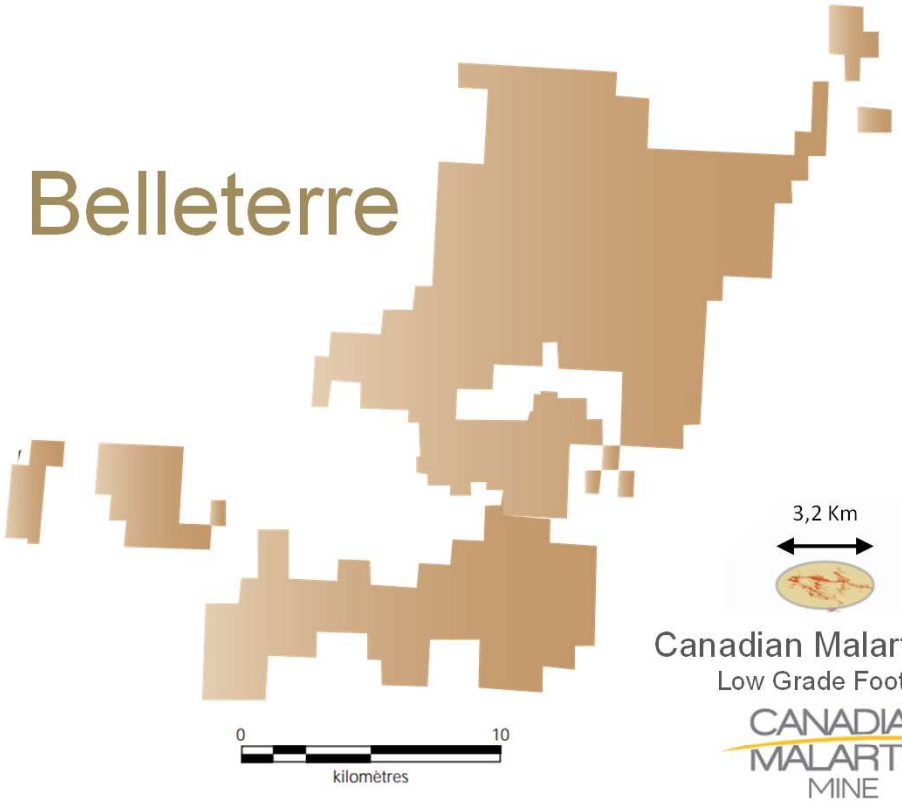
1- Mining Friendly jurisdictions in North America
2- In close proximity to an existing mine or an advanced project
3- Good infrastructure and easy accessibility
4- Project potential to go quickly from early to advance exploration stage

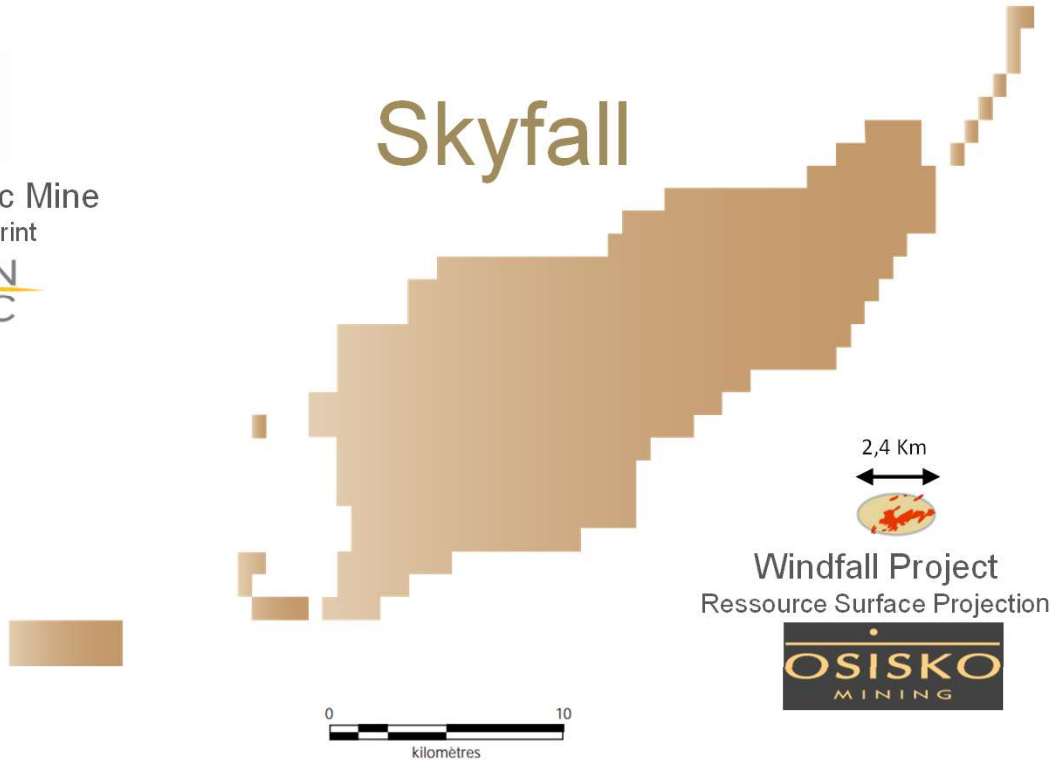


Quebec Projects – District-Scale Projects

NEW FLAGSHIP PROJECTS IN QUEBEC

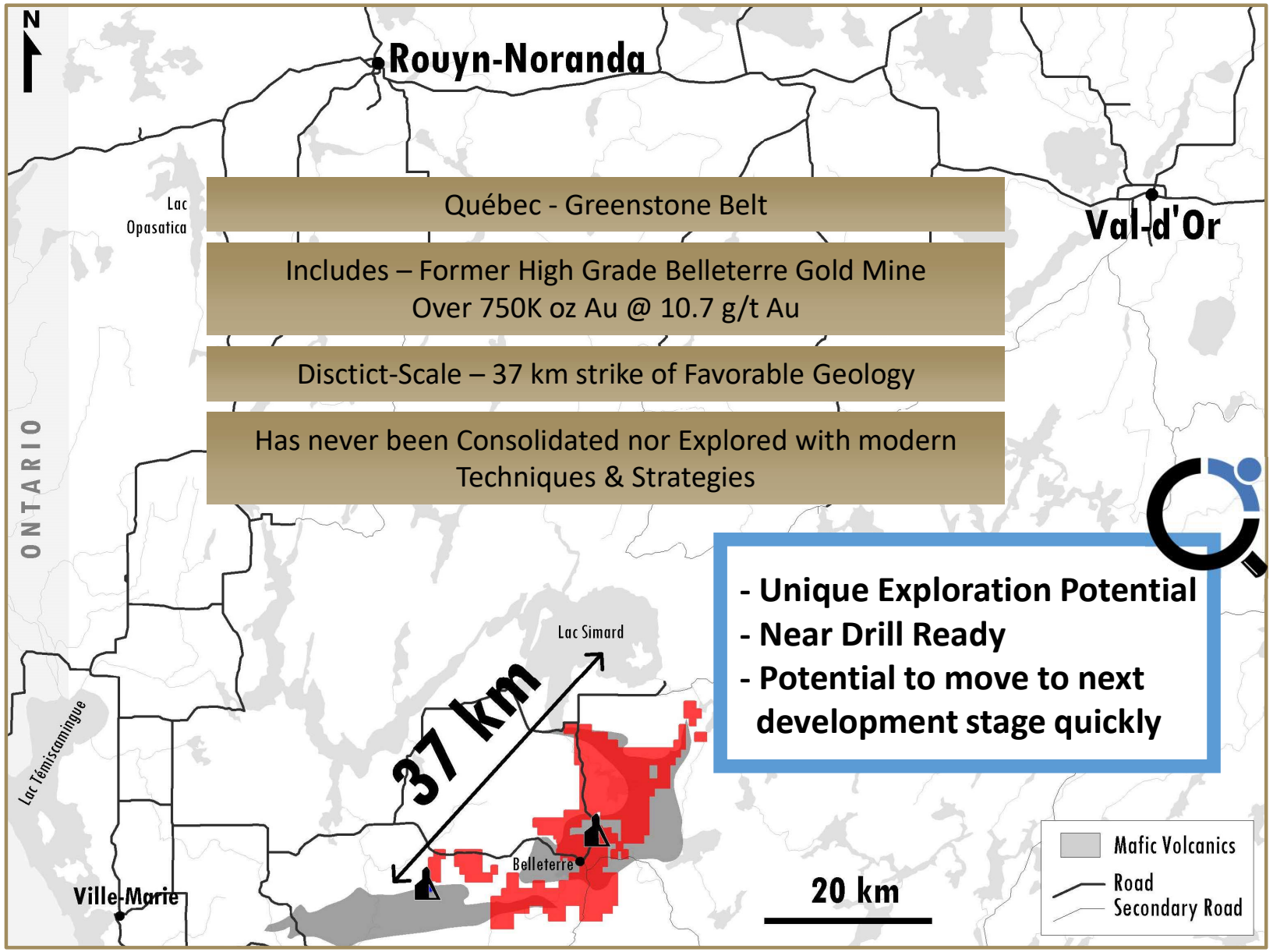
Vior Project Scales & Comparables





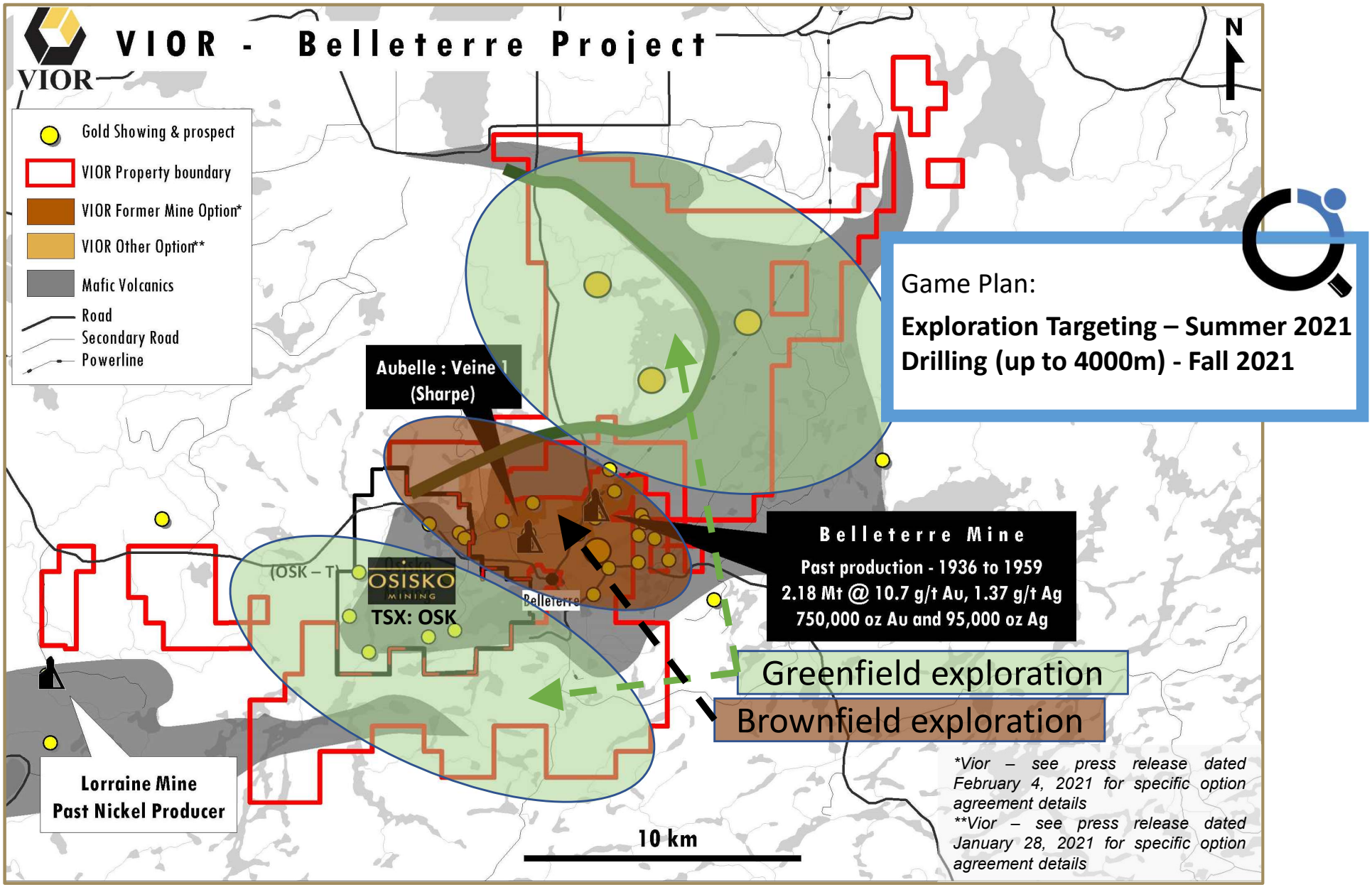
Belleterre Project - Gold

DISTRICT-SCALE LAND POSITION - VIOR LAND HOLDINGS



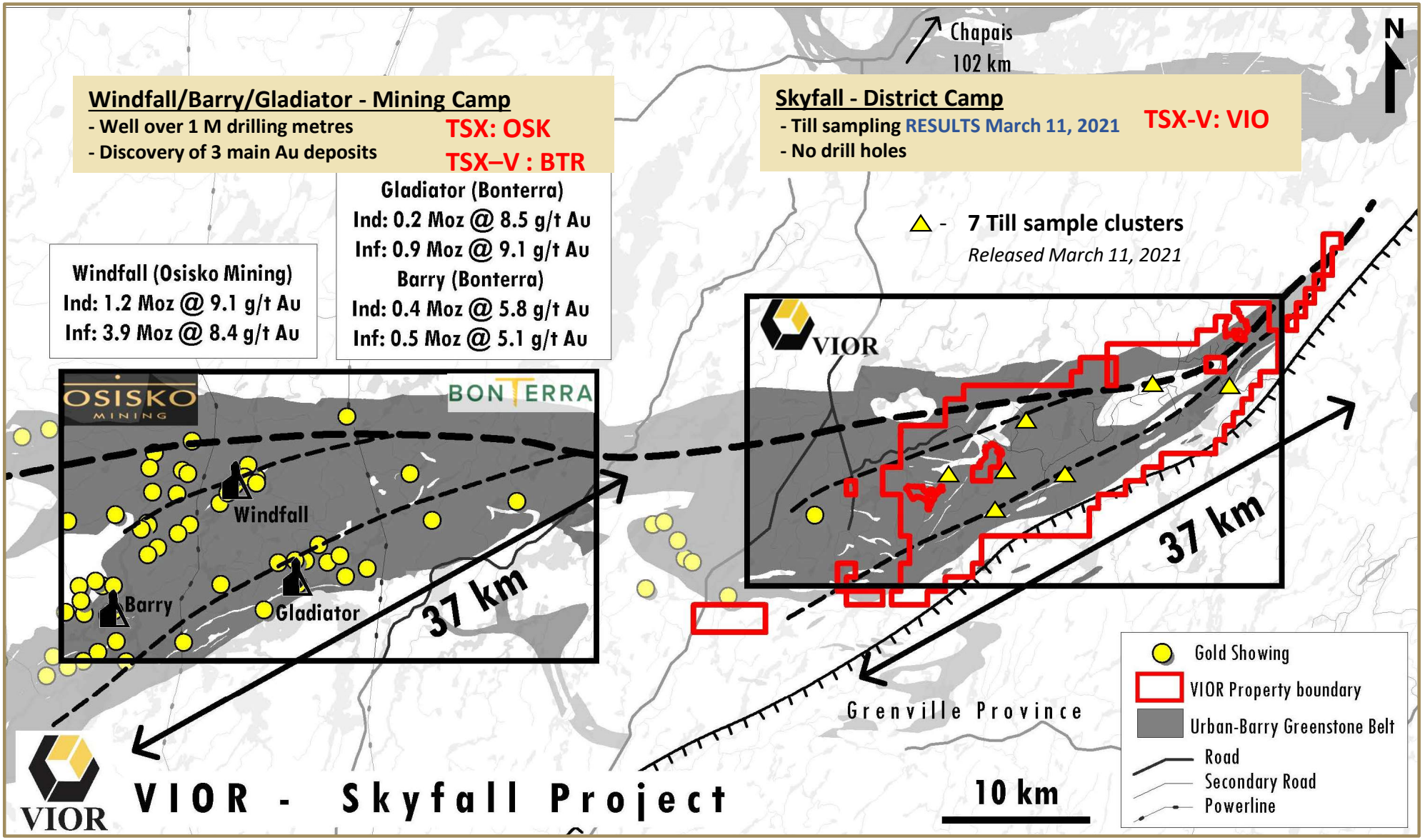
Belleterre Project - Gold

DISTRICT-SCALE LAND POSITION - VIOR LAND HOLDING



Skyfall - Gold

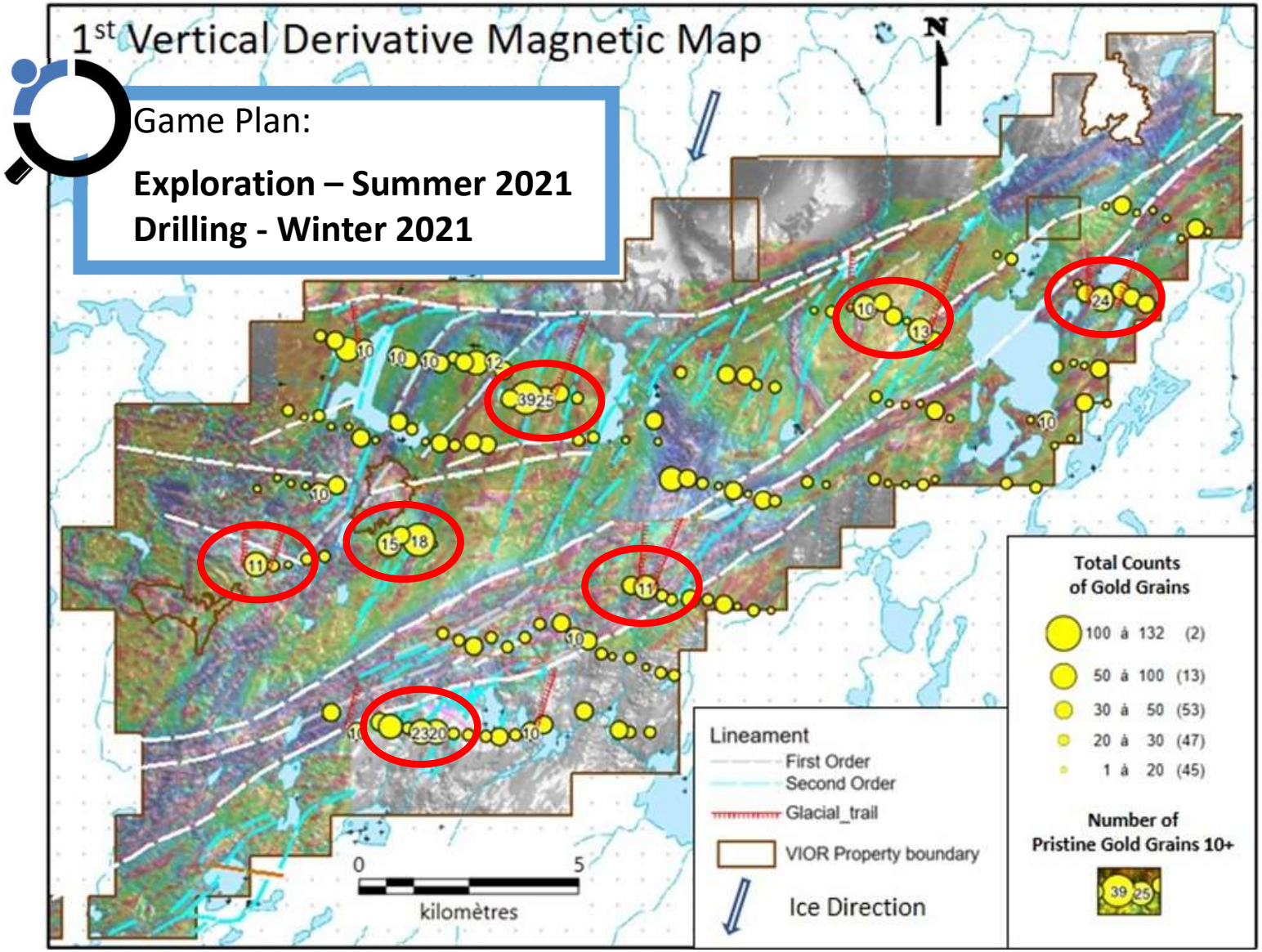
DISTRICT-SCALE GOLD TARGET IN URBAN-BARRY GREENSTONE BELT



Skyfall - Gold

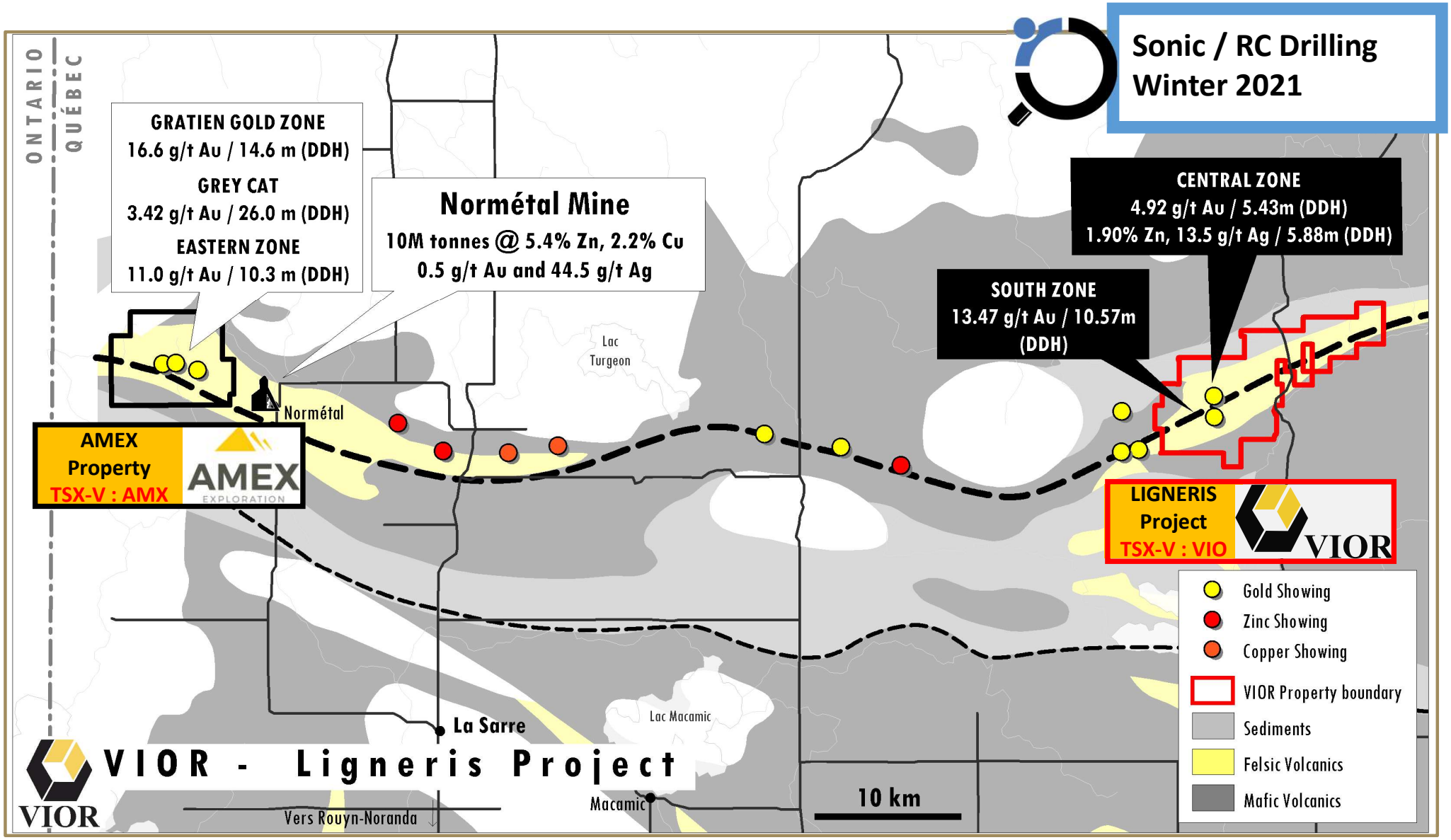
DISTRICT-SCALE GOLD TARGET IN URBAN-BARRY GREENSTONE BELT

Prospective property for gold with 7 till sample clusters, each containing at least one sample with more than 50 gold grains



Ligneris Project - Gold and Base Metals

DISTRICT-SCALE **GOLD-RICH VMS** TARGET IN THE LAFLAMME VOLCANIC CORRIDOR



Vior 3 Hybrid Strategy

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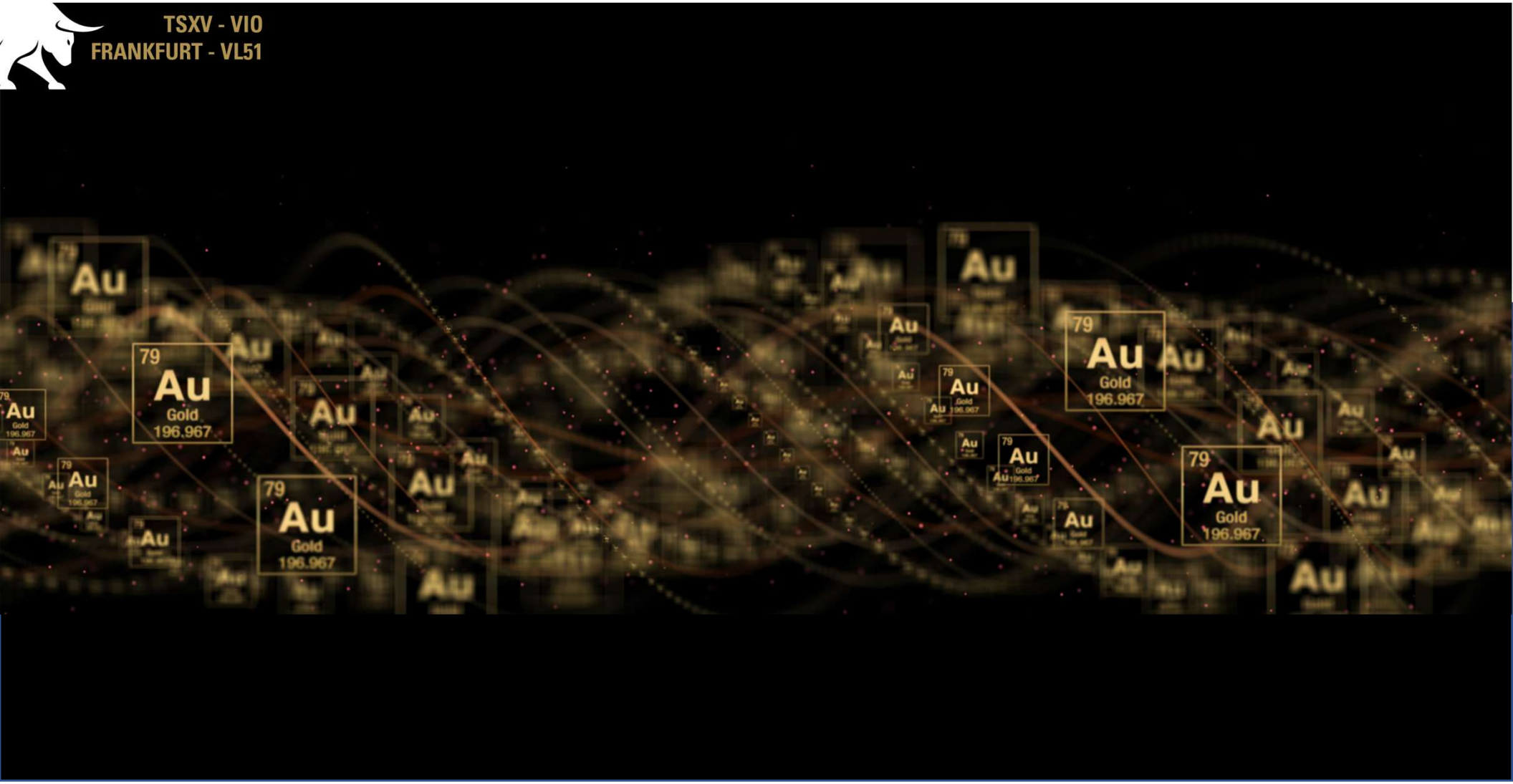


Vior Hybrid Strategy

VALUE PROPOSITION

Exposure to High Quality Precious Metals Exploration Projects in North America.

DIFFERENTIATION

Vior's Hybrid Strategy is Unique - Exploring & Investing !

ADVANTAGE

Project risk-sharing is Preferred, which looks to create Shareholder Value and diversify Vior's overall Corporate Risk Profile.

Ridgeline Minerals - Overview

EXPOSURE TO FOUR HIGHLY PROMISING GOLD PROJECTS IN **NEVADA**

6.5%

Vior 6.5% equity interest
(3,642,500 shares)

100%

100% ownership of four projects in the Carlin and Battle Mtn. Eureka Trends

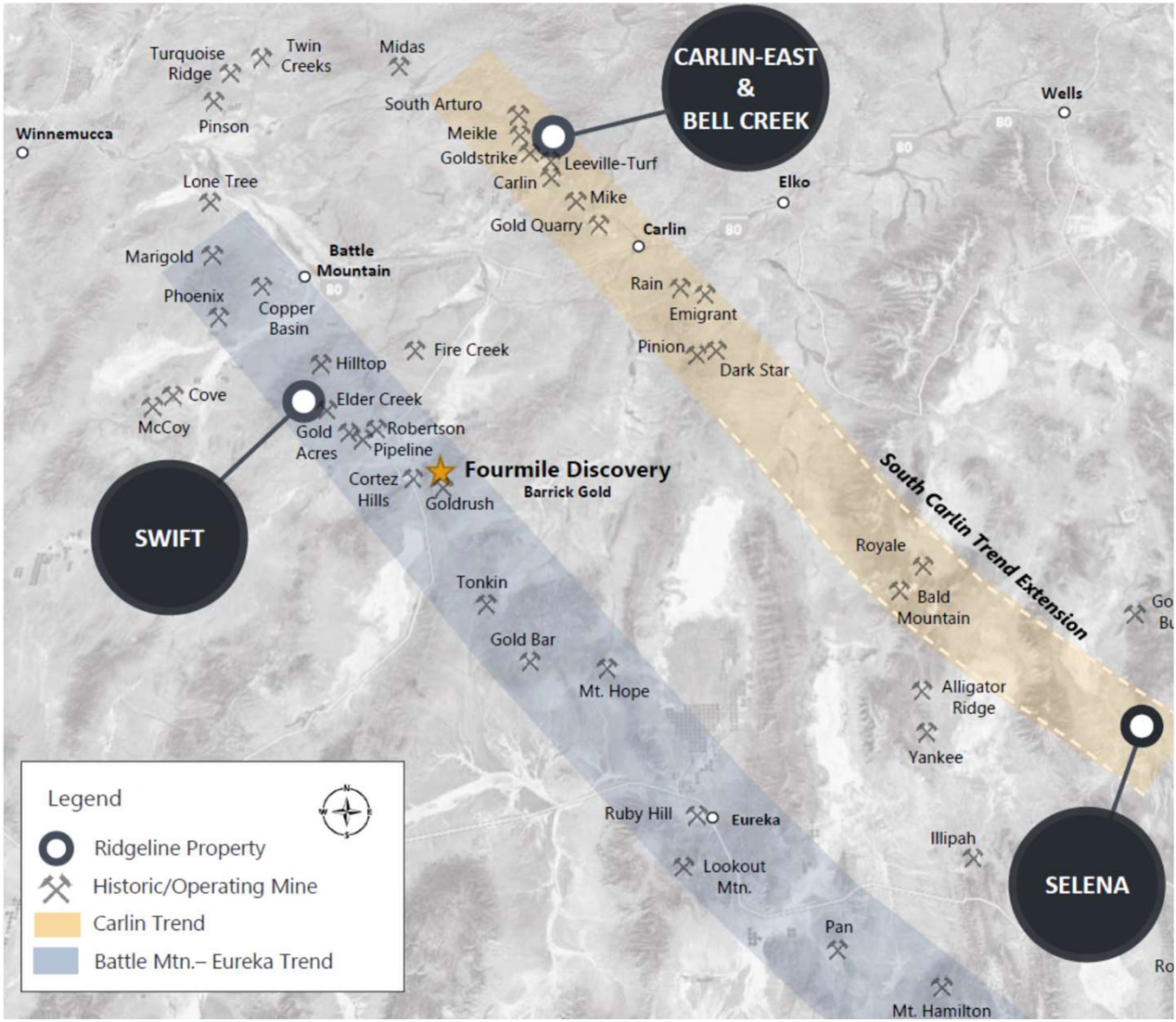
$5 M

Available funds for exploration
+ strategic drilling partnership for a 60% discount to market rates through 2022

125+ KM2

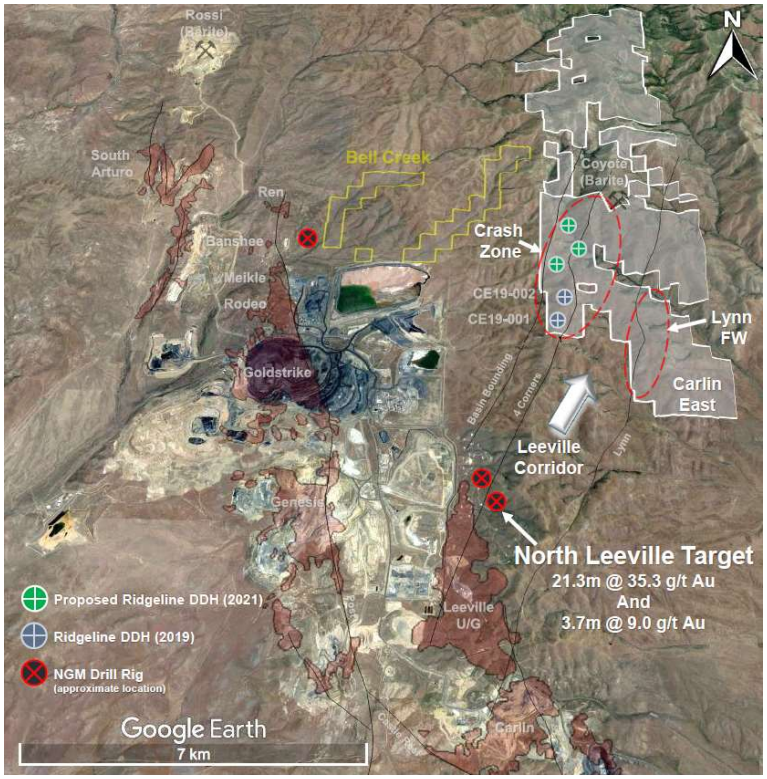
Land package - Exploring for “Tier 1”, Carlin-Type gold deposits in Nevada

As of September 30, 2020



Ridgeline Minerals - Projects

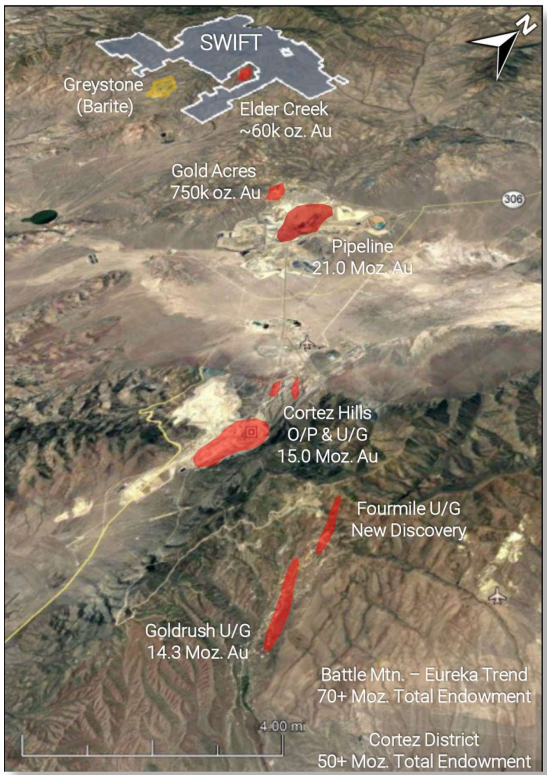
EXPOSURE TO FOUR HIGHLY PROMISING GOLD PROJECTS IN NEVADA



Carlin-East & Bell Creek

High-Grade Underground
Au Target
35 & 5 km² Land Package

Drilling 3 000m (3 holes) targeting Nevada Gold's high grade North Leeville new discovery trend
Mid-June 2021



Swift

High-Grade Underground
Au Target
50 km² Land Package

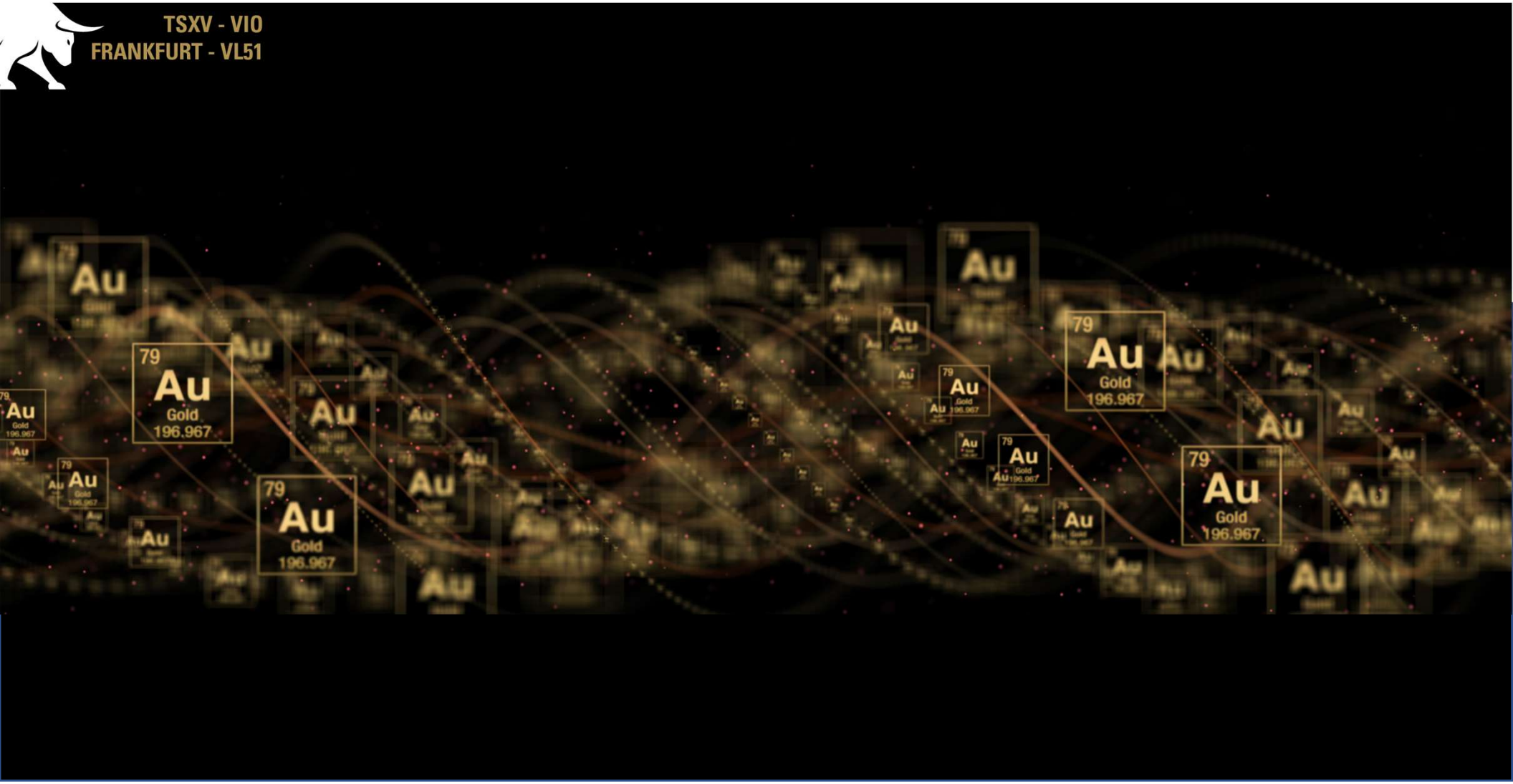
Building the Geological model
Drilling in Q3 2021

Selena

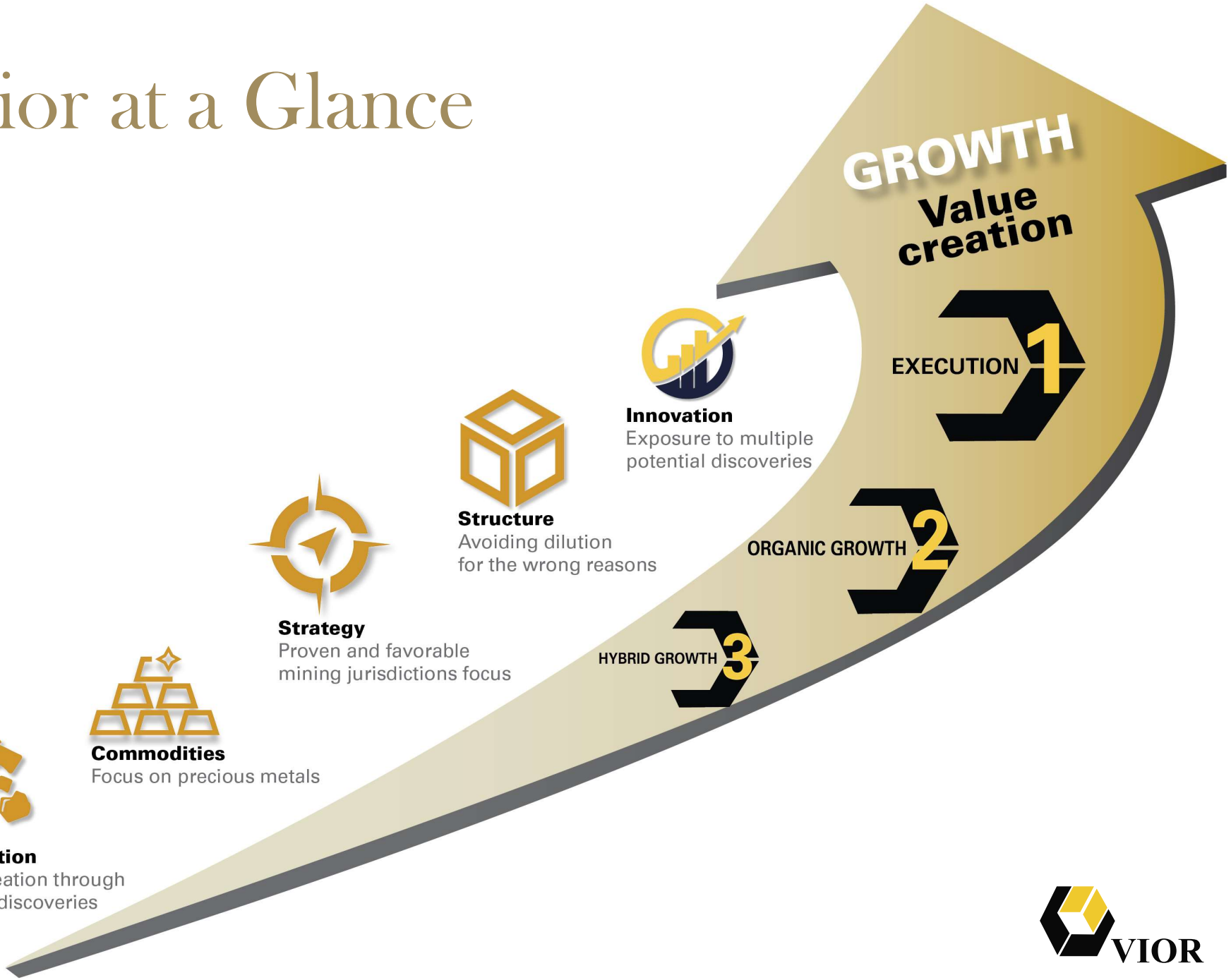
Oxide Open-Pit
Ag-Au Target
35 km² Land Package

New Discovery!!
44.2 m of 123.2 g/t Ag
PR : June 15, 2021

Vior – To Summarize



Vior at a Glance



VIOR

Vior Opportunity & Summary

1. Solid, experienced Management Team – Low-cost Corporate Structure - Large Insider ownership !!

2. Innovative Business Model providing exposure to 10 promising Precious Metals Projects

3. Osisko Mining Inc's (OSK) validation of Vior's :
   - Projects potential and;
   - Corporate strategy & execution

4. Exploration Work and Drilling of $7M minimum in 2021

5. Continuous News flow throughout the Year and into 2022:

   - **Belleterre** - Rapidly developing *Brownfield Gold project*
   - **Skyfall** - *Greenfield Gold project* with excellent Blue Sky Potential

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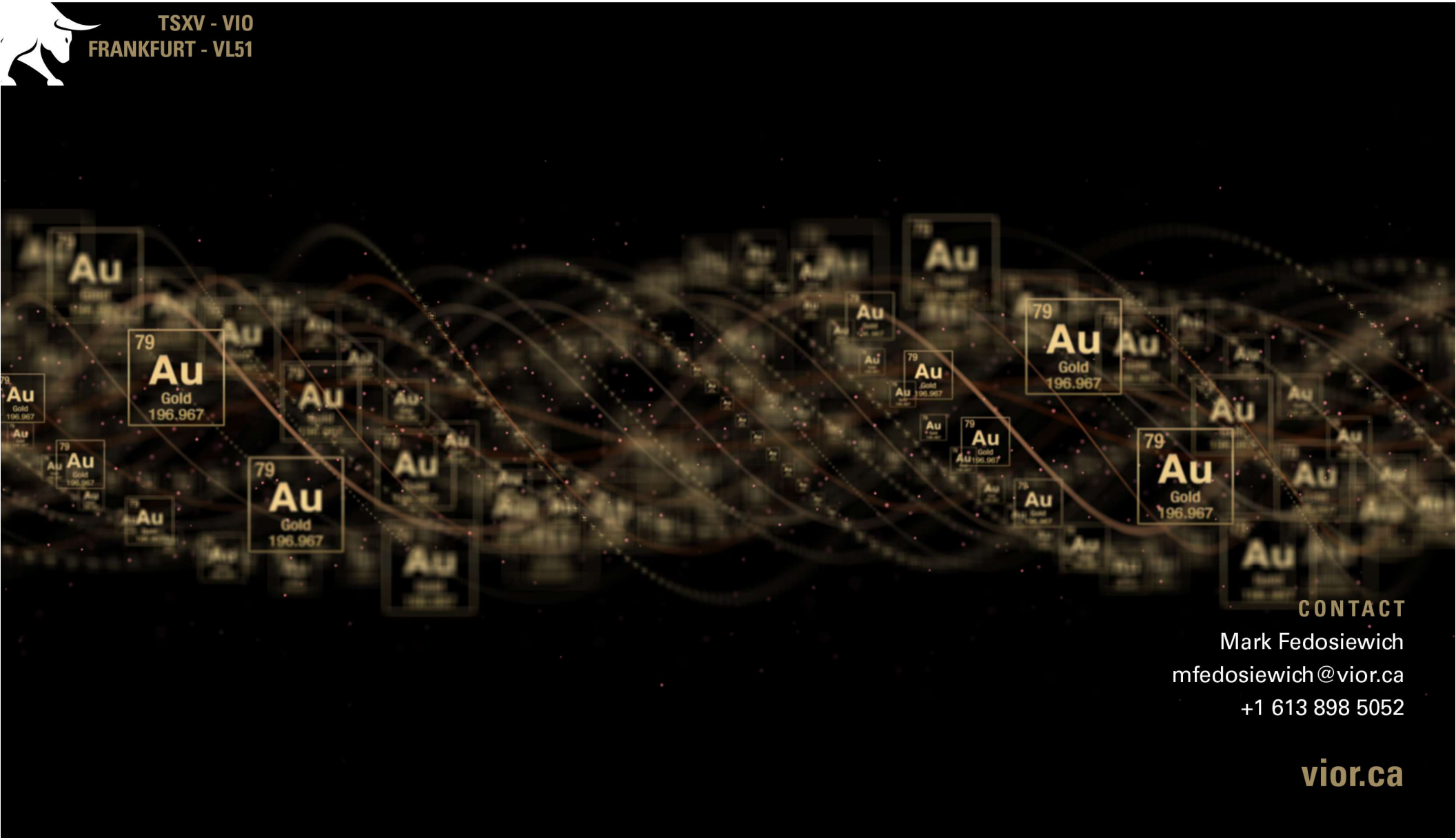

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