

# A HYBRID JUNIOR MINING EXPLORER



Corporate Presentation

NOVEMBER 2020





# Table of Contents



FORWARD LOOKING STATEMENTS 3

CORPORATE STRUCTURE 4

BOARD OF DIRECTORS 5

COMPANY STRENGTHS 6

SHOW ME THE MONEY 7

GOLDEN OPPORTUNITIES IN NEVADA 9

RIDGELINE INVESTMENT – OVERVIEW 10

GOLDEN OPPORTUNITIES IN QUEBEC 15

PROPERTIES IN QUEBEC 16

RECENT ACQUISITIONS 17

MOSSEAU FIELD WORK 18

RUTILE (TITANIUM) PROJECTS 19

VIOR STRATEGY 20

VIOR AT A GLANCE 22

## Because we're responsible Company, here's the legal

Statements in this document, to the extent not based on historical events, constitute forward-looking statements. Forward-looking statements include, without limitation, statements evaluating market and general economic conditions in the preceding sections, and statements regarding future-oriented costs and expenditures.

Investors are cautioned not to place undue reliance on these forward-looking statements, which reflect management's analysis only as of the date thereof.

These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially.

Such risks and uncertainties with respect to the company include the effects of general economic conditions, changing foreign exchange rates and actions by government authorities, uncertainties associated with legal proceedings and negotiations, industry supply levels, competitive pricing pressures and misjudgements in the course of preparing forward-looking statements.

# Corporate Structure

## BY THE NUMBERS

Working Capital \$1.784 M\*

Investments in Public Cos. \$1.718 M\*\*

\$3,502 M

Shares Outstanding 57,859,267

Major Shareholders

- Management ~ 18.0%
- Quebec Institutions ~ 13.0%
- Close Strategic Holders ~ 35.0%

\* As of September 30, 2020

\*\* Investments in Public Cos. :  
Ridgeline Minerals Corp. :  
3.642 M @ \$0.44 valued at \$1.603 M

Ethos Gold Corp. :  
0.425 M shares @ \$ 0.27 valued at \$0.115 M

Warrants\* 1,500,000 @ \$0.12 (Expiring Dec. 8, 2022)

2,750,000 @ \$0.15 (Expiring Dec. 20, 2020)

6,750,000 @ \$0.15 (Expiring July 23, 2022)

Options\* 240,000 @ \$0.50

150,000 @ \$0.135

1,790,000 @ \$0.13\$

3,150,000 @ \$0.10

150,000 @ \$0.11

Market Capitalization\* \$8.390M



# Board of Directors

Independent



**CLAUDE ST-JACQUES - Chairman (Québec, Qc.)**

Founder of Vior, Mazarin and Virginia Gold Mines  
Former General Director of the Prospector Association of Quebec  
Extensive business network in the mining and resource sector



**MARK FEDOSIEWICH - President and CEO (Ottawa, Ont.)**

Former First Vice President of CIBC Wood Gundy Inc.  
Over 30 years experience in the investment and junior mining sector  
Extensive business network in the mining and resource sector

Independent



**ÉRIC DESAULNIERS - Director (Gatineau, Qc.)**

Founder and CEO of Nouveau Monde Graphite Inc.  
Professional geologist specialized in geophysics  
Former Infantry Officer in the Canadian Forces

Independent



**CHARLES-OLIVIER TARTE - Director (Prévost, Qc.)**

CFO of Nouveau Monde Graphite Inc.  
Chartered Professional & Certified Management Accountant  
Former controller for Imerys Graphite & Carbon Qc



**LAURENT EUSTACHE - Director (Montreal, Qc.)**

Vice-President Corporate Development of Vior Inc.  
Professional geologist specialized in economic geology  
Former Portfolio Manager SIDEX

## Company Strengths



Quality exploration in Nevada and Quebec, two of the most attractive jurisdictions for mining exploration in the world (Nevada #3 and Quebec #18)\*

Management has a combined 70+ years experience in mining development experience.

Strong working capital position allows for investment flexibility.

Strong project partners - Iluka Resources Ltd., SOQUEM, Ethos Gold Corp. and Ridgeline Minerals Corp.

*\*Source: Fraser Institute Survey of Mining Companies 2019 (published in 2020).*

# Show Me The Money

## \$7.6 M

Vior has a significant equity or ownership interest in 10 mining projects that will be actively explored or drilled in 2020 / 2021.

This level of activity with over \$7.6 M in planned exploration expenditures, \$6.55 M of which is partners' money, should generate a considerable amount of news flow throughout the year!



## NEVADA PROJECTS

Project	Partner / Investment	Planned Expenditures (CAD) 2020 / 2021
Carlin-East	Ridgeline Minerals	\$5,000,000
Swift	Ridgeline Minerals	
Selena	Ridgeline Minerals	
Tonya	Vior (100%)	\$150,000

## QUEBEC PROJECTS

Project	Partner	Planned Expenditures (CAD) 2020 / 2021
Ligneris	Ethos Gold	\$400,000 Completed March 2020
Foothills	Iluka Resources	\$700,000 Ongoing Compilation
Domergue	SOQUEM	\$150,000 Minimum
Mirabelli	Vior (100%)	\$150,000
Mosseau	Vior (100%)	\$500,000
Skyfall	Vior (100%)	\$250,000
Total planned expenditures for 2020 / 2021		\$7,600,000



# Golden Opportunities in Nevada

Nevada ranked 3rd in 2019 for most appealing mining jurisdiction in the world<sup>1</sup>

In 2018, the U.S. was the 4th largest gold producing nation in the world; 83% of which came from Nevada<sup>2</sup>

Nevada's gold production of 5.58 million ounces accounted for 5.6% of total world mine output<sup>3</sup>

1 Source: *Fraser Institute Annual Survey of Mining Companies 2019* (published February 2020)

2 Source: *US Geological Survey, Mineral Commodity Summaries, February 2019* (estimates for 2018)

3 Source: *Nevada Bureau of Mines & Geology, The Nevada Mineral Industry 2017*

# Ridgeline Minerals - Overview

EXPOSURE TO THREE HIGHLY PROMISING GOLD PROJECTS IN NEVADA



7.6% 

Vior 7.6% equity interest  
(3,642,500 shares)

100% 

100% ownership of three projects in the Carlin  
and Battle Mtn. Eureka Trends

\$6 M

Available funds for exploration  
+ strategic drilling partnership for a 60% discount  
to market rates through 2022

115+ KM<sup>2</sup>

Land package - Exploring for  
"Tier 1", Carlin-Type gold deposits  
in Nevada

## BACKGROUND

- Ridgeline Minerals Corp. (RDG) is a newly listed company on the TSX-V.
- Nevada- based exploration company backed by a team of geologists with a successful discovery track record of Carlin-type deposits in Nevada.
- Ridgeline have over \$6 million (CAD) in funds available for exploration.
- Vior has a 7.6 % equity interest in Ridgeline Minerals Corp. through 2 initial private seed rounds of financing.

## GEOLOGY

- Ridgeline has amassed a 115+ km<sup>2</sup> (25,000+ acres) exploration portfolio including three key projects: Carlin-East, Swift and Selena.

## NEXT STEPS

- 2020 drilling will look to test high priority targets at all three projects.

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See Ridgeline Minerals Corp. website  
[www.ridgelineminerals.com](http://www.ridgelineminerals.com)



\*As of September 30, 2020

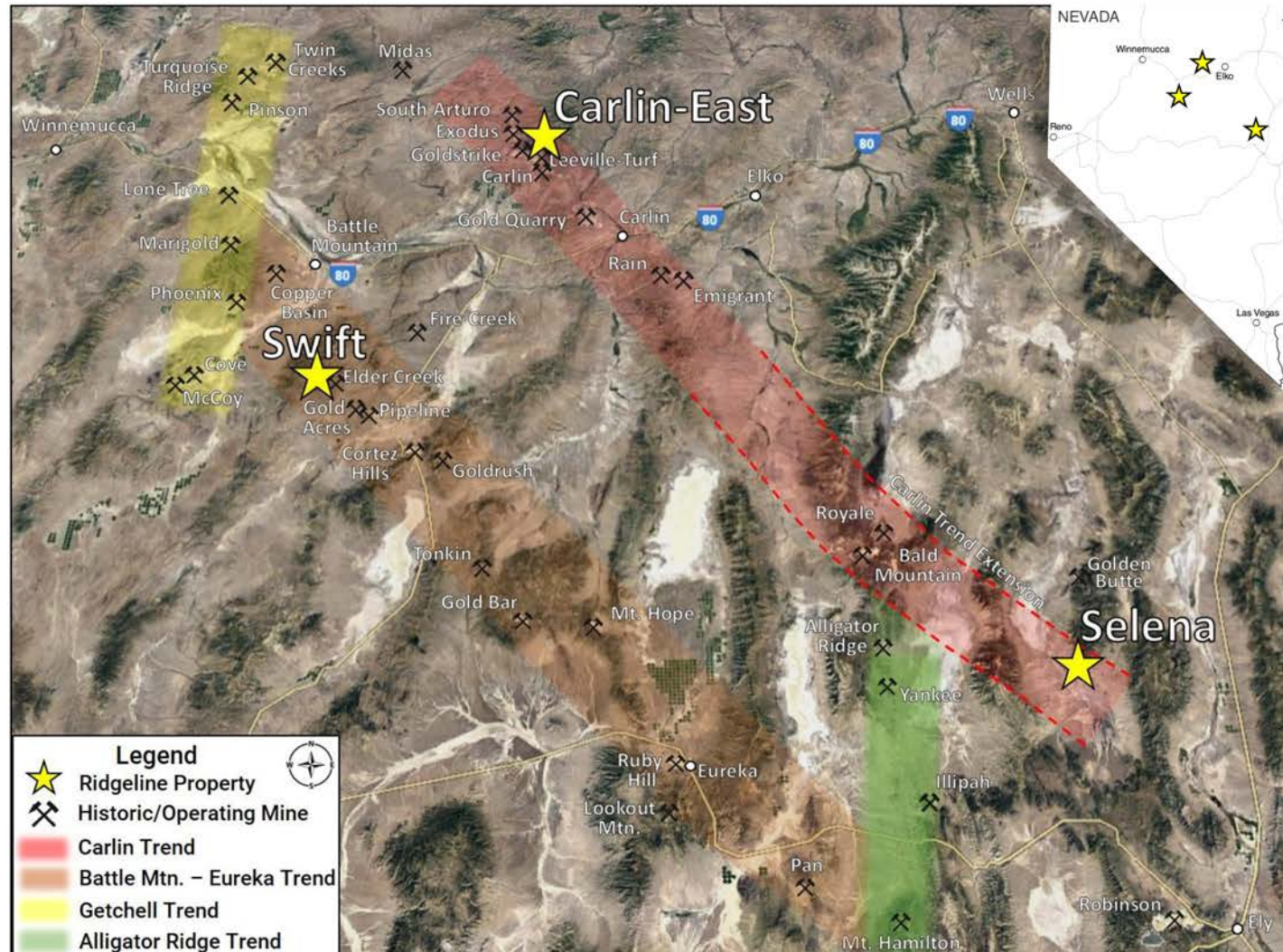


# Ridgeline Minerals - Overview

EXPOSURE TO THREE HIGHLY PROMISING GOLD PROJECTS IN NEVADA



100% ownership of three projects in the Carlin and Battle Mtn. Eureka Trends



# Ridgeline Minerals / Selena Project

HISTORIC EXPLORATION DISTRICT



25 km<sup>2</sup>  
Land package





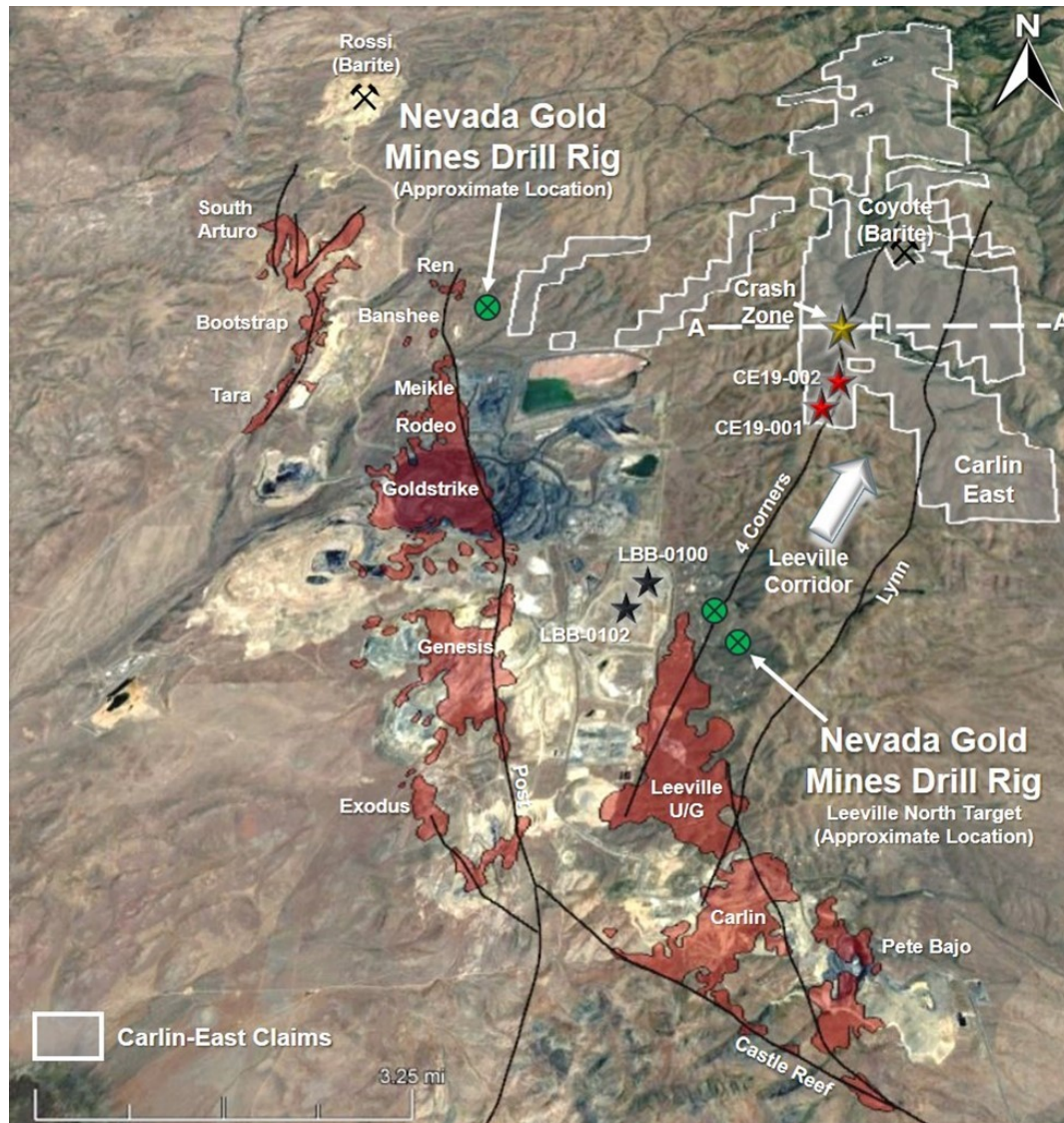
# Ridgeline Minerals / Swift Project



**51 km<sup>2</sup>**  
Land package



# Ridgeline Minerals / Carlin-East Project



**39 km<sup>2</sup>**  
Land package





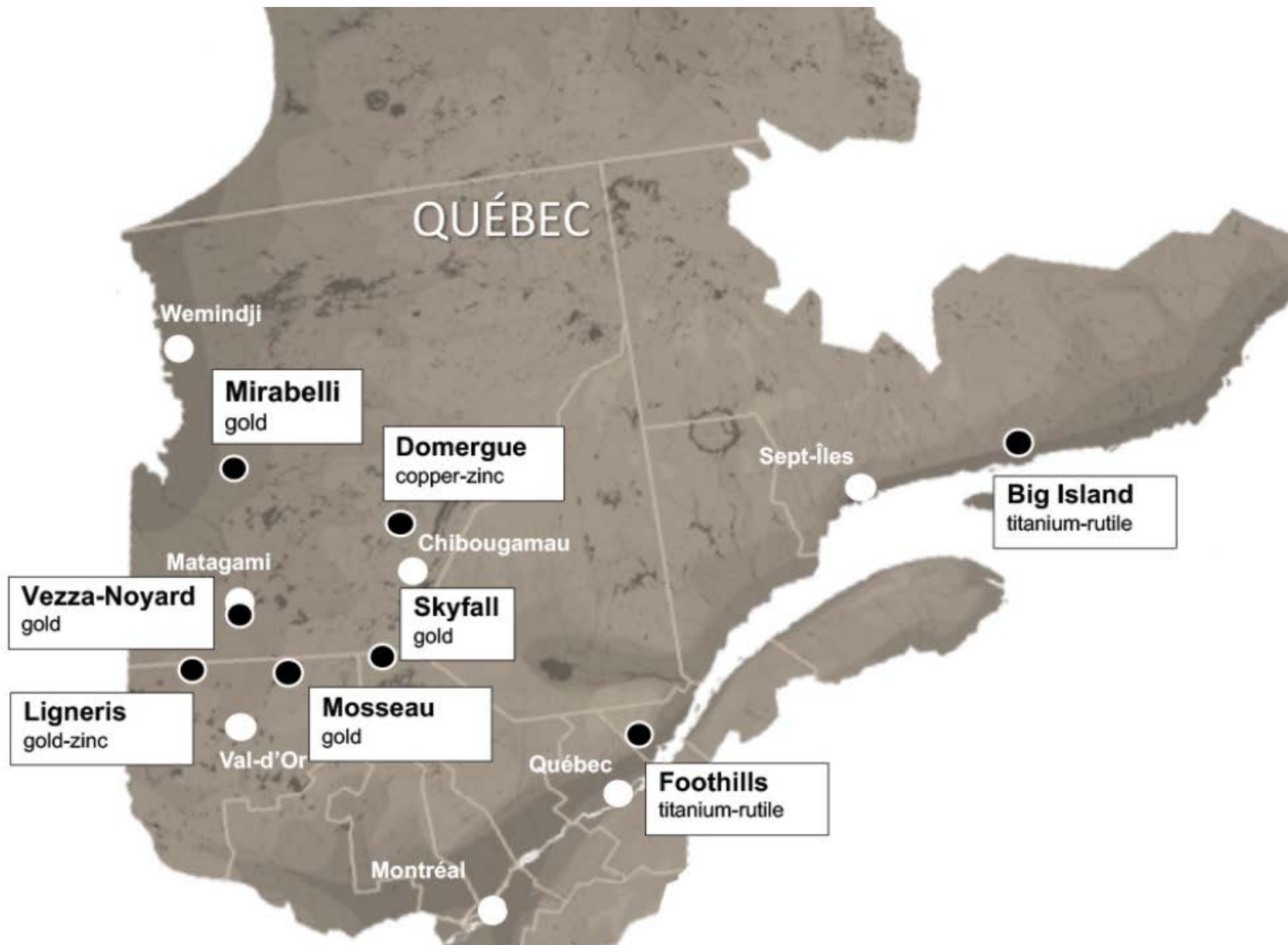
# Golden Opportunities in Quebec

The Quebec government provides very attractive tax incentives for both mining companies (tax credits) and individual investors (flow-through shares) on exploration dollars spent.



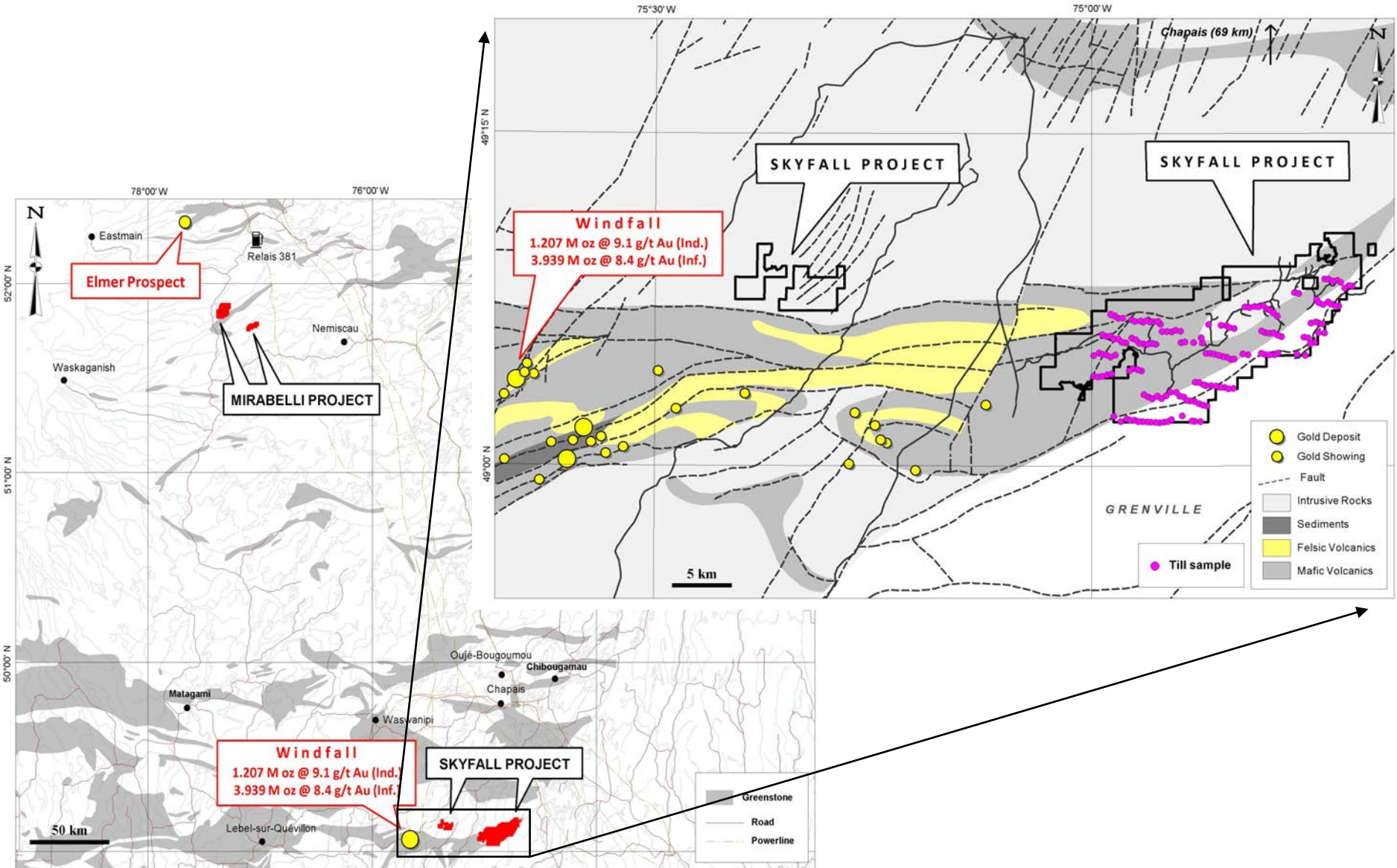
# Quebec Projects - Overview

EXPOSURE TO EIGHT PROJECTS IN QUEBEC



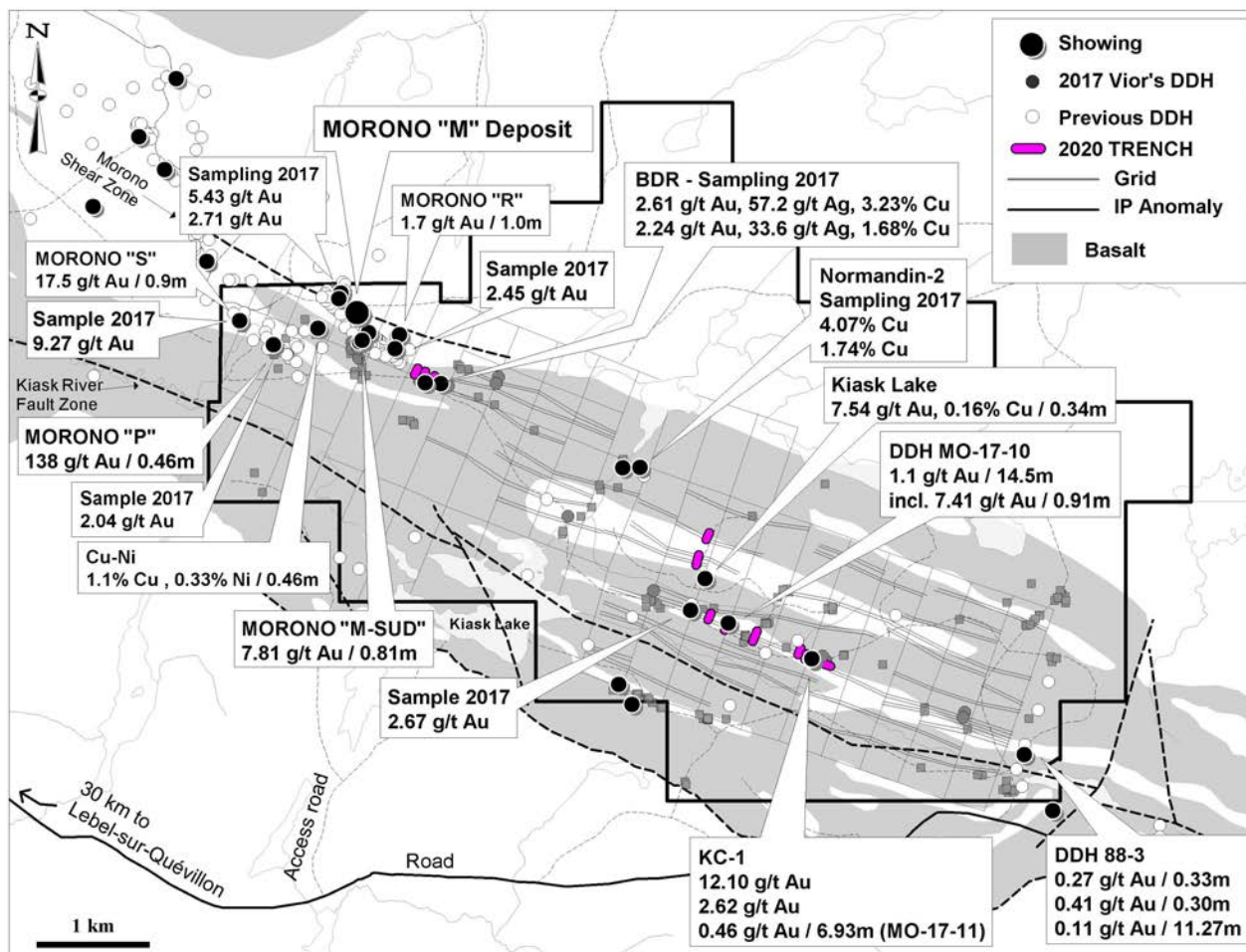
# Recent Acquisitions

## MIRABELLI & SKYFALL PROJECTS



# Mosseau Project / Gold

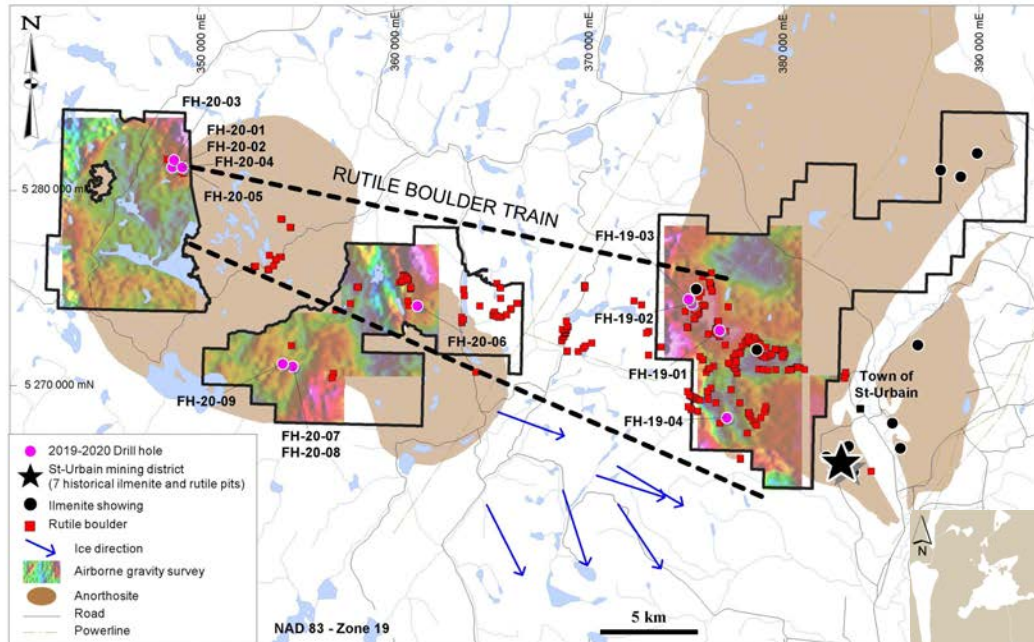
## STRIPPING & CHANNEL SAMPLING IN FALL





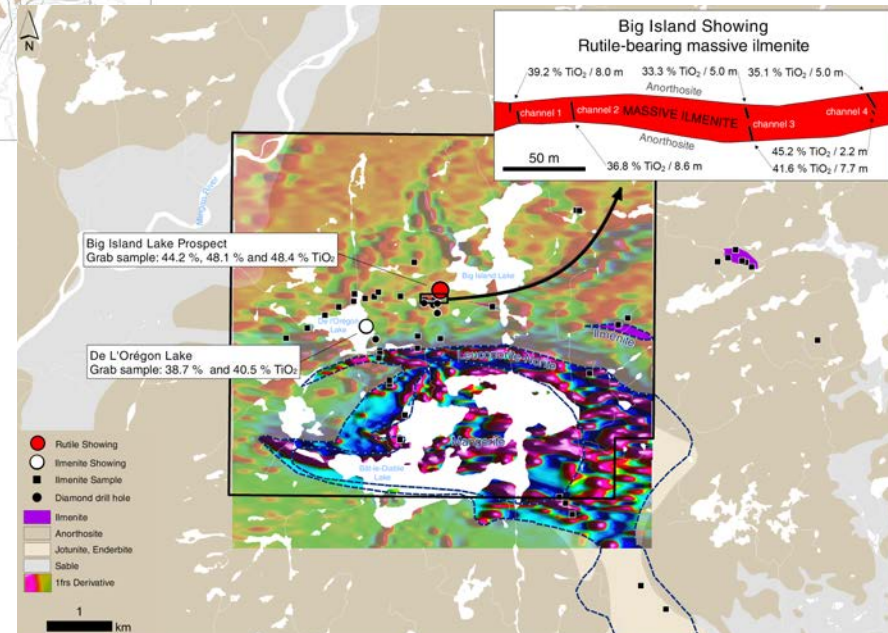
# Rutile Projects / Titanium

ILUKA PARTNERSHIP (TIER ONE PRODUCER OF TITANIUM)



**Foothills Project**

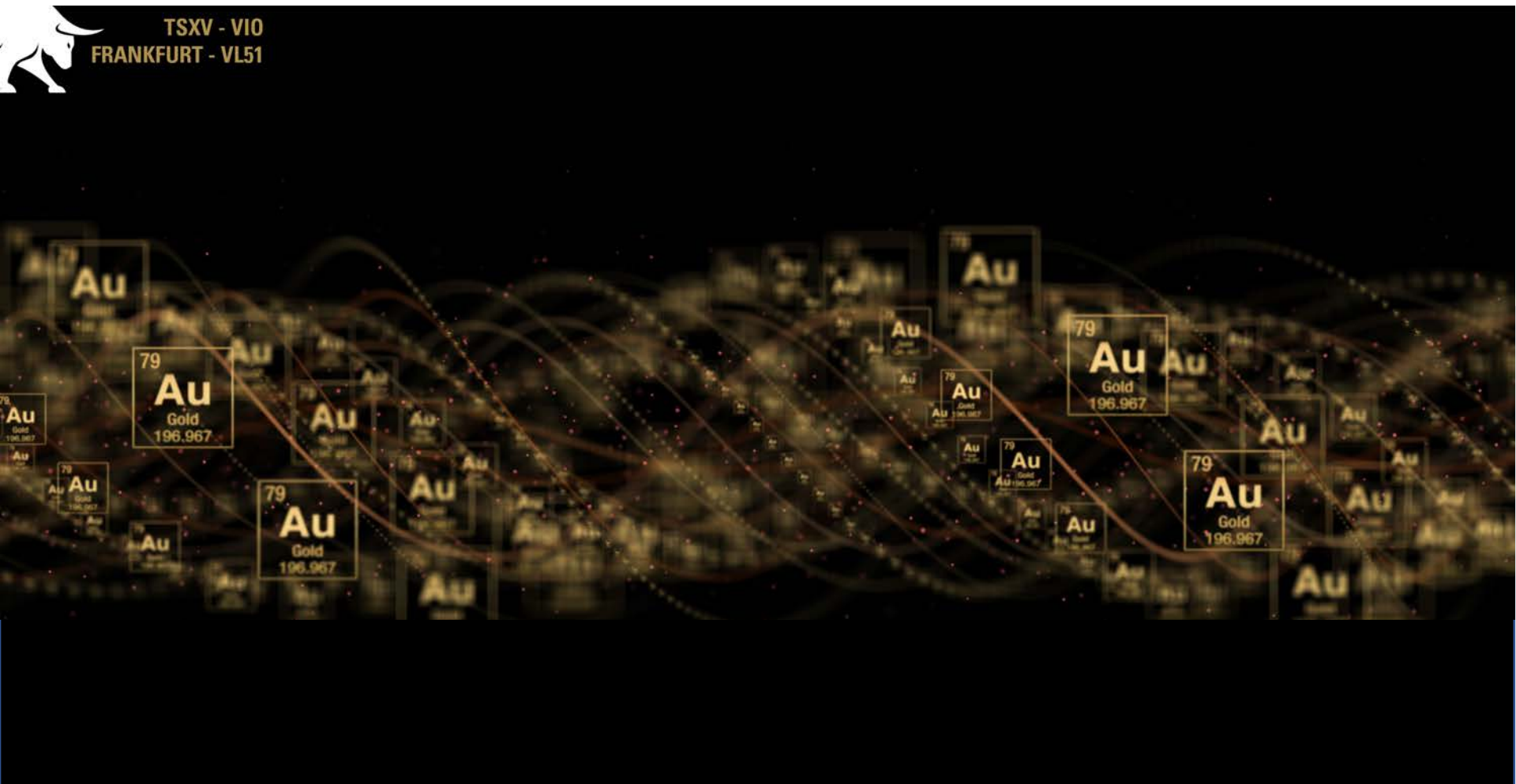
## Big Island Lake Project



# Vior Strategy



TSXV - VIO  
FRANKFURT - VL51



# Vior Hybrid Strategy



## VALUE PROPOSITION

- North America Focused in some of the most Mineraally Endowed and Friendly jurisdictions.
- Organic Value Creation through New Discoveries and Leverage with its Strategic Partners.
- Management/Board interests are fully aligned with Shareholder Interests through Significant Share Ownership.

## DIFFERENTIATION

In common with other junior exploration companies, Vior certainly invests judiciously in its own projects. But we also look to Option or Joint Venture certain projects where appropriate. And Vior also has the ability to make a strategic investment in companies that have great projects and proven management.

## ADVANTAGE

We have the capability to provide the appropriate amount of financing for our own projects that we wish to advance. But we are also able to make strategic investments in areas of opportunity and partner with others where project risk-sharing is preferred, which both looks to create shareholder value and diversify our overall corporate risk.

# Vior at a Glance







TSXV - VIO  
FRANKFURT - VL51



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